

## **Air Treatment Products in China**

Market Direction | 2024-11-19 | 41 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

### Report description:

In 2024, the property market in China has faced significant challenges, witnessing double-digit declines in both property development and residential investments. This downturn is expected to hamper sales of domestic air treatment products, especially air conditioners. However, a timely initiative by the government - the introduction of a consumer appliance trade-in policy in the latter part of the year - is expected to provide essential momentum for growth. Air conditioners is therefore set to...

Euromonitor International's Air Treatment Products in China report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Air Purifiers, Cooling, Dehumidifiers, Humidifiers.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Air Treatment Products market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Air Treatment Products in China Euromonitor International November 2024

List Of Contents And Tables

AIR TREATMENT PRODUCTS IN CHINA

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

Intensified price war in air conditioners due to weak demand

Stable slow growth for humidifiers and dehumidifiers, and decline for air purifiers

Competitive strategies and innovations in air conditioners

PROSPECTS AND OPPORTUNITIES

Al creates opportunities for profit enhancement

Growing popularity of scenario-based air treatment products

Global expansion of Chinese air conditioner brands

CATEGORY DATA

Table 1 Sales of Air Treatment Products by Category: Volume 2019-2024

Table 2 Sales of Air Treatment Products by Category: Value 2019-2024

Table 3 Sales of Air Treatment Products by Category: % Volume Growth 2019-2024

Table 4 Sales of Air Treatment Products by Category: % Value Growth 2019-2024

Table 5 Sales of Air Conditioners by Smart Appliances: % Volume 2020-2024

Table 6 NBO Company Shares of Air Treatment Products: % Volume 2020-2024

Table 7 LBN Brand Shares of Air Treatment Products: % Volume 2021-2024

Table 8 Distribution of Air Treatment Products by Format: % Volume 2019-2024

Table 9 Production of Air Conditioners: Total Volume 2019-2024

Table 10 ☐Forecast Sales of Air Treatment Products by Category: Volume 2024-2029

Table 11 [Forecast Sales of Air Treatment Products by Category: Value 2024-2029

Table 12 [Forecast Sales of Air Treatment Products by Category: % Volume Growth 2024-2029

Table 13 [Forecast Sales of Air Treatment Products by Category: % Value Growth 2024-2029

CONSUMER APPLIANCES IN CHINA

**EXECUTIVE SUMMARY** 

Consumer appliances in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 14 Household Penetration of Selected Total Stock Consumer Appliances by Category 2019-2025

Table 15 Replacement Cycles of Consumer Appliances by Category 2019-2025

MARKET DATA

Table 16 Sales of Consumer Appliances by Category: Volume 2019-2024

Table 17 Sales of Consumer Appliances by Category: Value 2019-2024

Table 18 Sales of Consumer Appliances by Category: % Volume Growth 2019-2024

Table 19 Sales of Consumer Appliances by Category: % Value Growth 2019-2024

Table 20 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2019-2024

Table 22 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2019-2024

Table 23 | Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2019-2024

Table 24 [Sales of Small Appliances by Category: Volume 2019-2024

Table 26 ∏Sales of Small Appliances by Category: % Volume Growth 2019-2024

Table 27 ☐ Sales of Small Appliances by Category: % Value Growth 2019-2024

Table 28 [NBO Company Shares of Major Appliances: % Volume 2020-2024

Table 29 [LBN Brand Shares of Major Appliances: % Volume 2021-2024

Table 30 ☐NBO Company Shares of Small Appliances: % Volume 2020-2024

Table 31 ∏LBN Brand Shares of Small Appliances: % Volume 2021-2024

Table 32 ☐ Distribution of Major Appliances by Format: % Volume 2019-2024

Table 33 ☐ Distribution of Small Appliances by Format: % Volume 2019-2024

Table 34 [Forecast Sales of Consumer Appliances by Category: Volume 2024-2029

Table 35 ☐ Forecast Sales of Consumer Appliances by Category: Value 2024-2029

Table 36 [Forecast Sales of Consumer Appliances by Category: % Volume Growth 2024-2029

Table 37 ∏Forecast Sales of Consumer Appliances by Category: % Value Growth 2024-2029

Table 38 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2024-2029

Table 39 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2024-2029

Table 40 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2024-2029

Table 41 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2024-2029

Table 42 [Forecast Sales of Small Appliances by Category: Volume 2024-2029

Table 43 ☐Forecast Sales of Small Appliances by Category: Value 2024-2029

Table 44 [Forecast Sales of Small Appliances by Category: % Volume Growth 2024-2029

Table 45 ∏Forecast Sales of Small Appliances by Category: % Value Growth 2024-2029

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \square$  - Complete the relevant blank fields and sign

# **Air Treatment Products in China**

Market Direction | 2024-11-19 | 41 pages | Euromonitor

☐ - Send as a scanr	ed email to support@scotts-interna	ational.com		
ORDER FORM:				
Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)			€1990.00
	Multiple User License (Global)			€2985.00
			VAT	
			Total	
Email*		Phone*		
L				
First Name*		Last Name*		
lob title*				
Company Name* [		EU Vat / Tax ID / NI	P number*	
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-10	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com