

Rice, Pasta and Noodles in the US

Market Direction | 2024-11-15 | 32 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Despite the expectation of little movement for noodles in the US in retail volume terms in 2023 and 2024, this is still a resilient performance. Noodles saw only a marginal decline in retail volume terms in 2023, even as unit price growth remained in the high double digits in this year. The category is even set to return to low retail volume growth in 2024, despite continued (although slightly slowing) double-digit price growth. Leading noodles in terms of retail current value growth in 2024, an...

Euromonitor International's Rice, Pasta and Noodles in USA report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Noodles, Pasta, Rice.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Rice, Pasta and Noodles market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Rice, Pasta and Noodles in the US Euromonitor International November 2024

List Of Contents And Tables

RICE, PASTA AND NOODLES IN THE US KEY DATA FINDINGS

2024 DEVELOPMENTS

Instant noodles sees growth despite strong price rises

Rice reeled from the impact of strong price growth, but a rebound is seen in 2024

Growth in pasta cooled by chilled products

PROSPECTS AND OPPORTUNITIES

Tense economy to drive demand for higher quality at affordable prices

Novelty to make way for "normal", as brands customise flavours for broader appeal

Ingredients to remain a key opportunity for growth for niche premium brands

CATEGORY DATA

Table 1 Sales of Rice, Pasta and Noodles by Category: Volume 2019-2024

Table 2 Sales of Rice, Pasta and Noodles by Category: Value 2019-2024

Table 3 Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2019-2024

Table 4 Sales of Rice, Pasta and Noodles by Category: % Value Growth 2019-2024

Table 5 Sales of Instant Noodles by Leading Flavours: Rankings 2019-2024

Table 6 NBO Company Shares of Rice, Pasta and Noodles: % Value 2020-2024

Table 7 LBN Brand Shares of Rice, Pasta and Noodles: % Value 2021-2024

Table 8 NBO Company Shares of Rice: % Value 2020-2024

Table 9 LBN Brand Shares of Rice: % Value 2021-2024

Table 10 ☐NBO Company Shares of Pasta: % Value 2020-2024

Table 11 [LBN Brand Shares of Pasta: % Value 2021-2024

Table 12 [NBO Company Shares of Noodles: % Value 2020-2024

Table 13 [LBN Brand Shares of Noodles: % Value 2021-2024

Table 14 ☐ Distribution of Rice, Pasta and Noodles by Format: % Value 2019-2024

Table 15 □Distribution of Rice by Format: % Value 2019-2024

Table 16 Distribution of Pasta by Format: % Value 2019-2024

Table 17 \square Distribution of Noodles by Format: % Value 2019-2024

Table 18 [Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2024-2029

Table 19 [Forecast Sales of Rice, Pasta and Noodles by Category: Value 2024-2029

Table 20 ∏Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2024-2029

Table 21 [Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2024-2029

STAPLE FOODS IN THE US

EXECUTIVE SUMMARY

Staple foods in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for staple foods?

MARKET DATA

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Sales of Staple Foods by Category: Volume 2019-2024

Table 23 Sales of Staple Foods by Category: Value 2019-2024

Table 24 Sales of Staple Foods by Category: % Volume Growth 2019-2024

Table 25 Sales of Staple Foods by Category: % Value Growth 2019-2024

Table 26 NBO Company Shares of Staple Foods: % Value 2020-2024

Table 27 LBN Brand Shares of Staple Foods: % Value 2021-2024

Table 28 Penetration of Private Label by Category: % Value 2019-2024

Table 29 Distribution of Staple Foods by Format: % Value 2019-2024

Table 30 Forecast Sales of Staple Foods by Category: Volume 2024-2029

Table 31 ∏Forecast Sales of Staple Foods by Category: Value 2024-2029

Table 32 [Forecast Sales of Staple Foods by Category: % Volume Growth 2024-2029

Table 33 [Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Rice, Pasta and Noodles in the US

Market Direction | 2024-11-15 | 32 pages | Euromonitor

Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)			€1990.00
	Multiple User License (Global)			€2985.00
			VAT	
			Total	
mail*		Phone*		
:mail*		Phone*		
		Phone*		
irst Name*		Phone* Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
Email* First Name* ob title* Company Name* Address*		Last Name*	/ NIP number*	
First Name* ob title* Company Name*		Last Name* EU Vat / Tax ID	/ NIP number*	
irst Name* bb title* Company Name* ddress*		Last Name* EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com