

Processed Fruit and Vegetables in Bolivia

Market Direction | 2024-11-11 | 20 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

In 2024, Bolivia experienced an increase in retail prices for fruits and vegetables, affecting both fresh and processed formats due to climate-related disruptions impacting local agriculture and rising import costs, including those for essential inputs such as fertilisers. Faced with escalating food prices, Bolivian consumers shifted towards fresh produce over processed options as a cost-saving measure, leading to a stagnation in the retail volume of canned fruit and vegetable sales. Fresh produ...

Euromonitor International's Processed Fruit and Vegetables in Bolivia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Frozen Processed Fruit and Vegetables, Shelf Stable Fruit and Vegetables.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Processed Fruit and Vegetables market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott-international.com

www.scott-international.com

Table of Contents:

Processed Fruit and Vegetables in Bolivia
Euromonitor International
November 2024

List Of Contents And Tables

PROCESSED FRUIT AND VEGETABLES IN BOLIVIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Price increases affect demand for processed fruits and vegetables

The Norte brand grows in positioning with a pricing strategy

Peaches are widely the favourite fruit of Bolivians among canned options

PROSPECTS AND OPPORTUNITIES

Local eating habits and income limitations condition the expansion of the category

Climate change plays a growing role in Bolivia's food supply

Government seeks to strengthen local fruit production

CATEGORY DATA

Table 1 Sales of Processed Fruit and Vegetables by Category: Volume 2019-2024

Table 2 Sales of Processed Fruit and Vegetables by Category: Value 2019-2024

Table 3 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2019-2024

Table 4 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2019-2024

Table 5 Sales of Frozen Processed Vegetables by Type: % Value Breakdown 2019-2024

Table 6 NBO Company Shares of Processed Fruit and Vegetables: % Value 2020-2024

Table 7 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2021-2024

Table 8 Distribution of Processed Fruit and Vegetables by Format: % Value 2019-2024

Table 9 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2024-2029

Table 10 □Forecast Sales of Processed Fruit and Vegetables by Category: Value 2024-2029

Table 11 □Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2024-2029

Table 12 □Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2024-2029

STAPLE FOODS IN BOLIVIA

EXECUTIVE SUMMARY

Staple foods in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for staple foods?

MARKET DATA

Table 13 Sales of Staple Foods by Category: Volume 2019-2024

Table 14 Sales of Staple Foods by Category: Value 2019-2024

Table 15 Sales of Staple Foods by Category: % Volume Growth 2019-2024

Table 16 Sales of Staple Foods by Category: % Value Growth 2019-2024

Table 17 NBO Company Shares of Staple Foods: % Value 2020-2024

Table 18 LBN Brand Shares of Staple Foods: % Value 2021-2024

Table 19 Penetration of Private Label by Category: % Value 2020-2024

Table 20 Distribution of Staple Foods by Format: % Value 2019-2024

Table 21 Forecast Sales of Staple Foods by Category: Volume 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 □Forecast Sales of Staple Foods by Category: Value 2024-2029

Table 23 □Forecast Sales of Staple Foods by Category: % Volume Growth 2024-2029

Table 24 □Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Processed Fruit and Vegetables in Bolivia

Market Direction | 2024-11-11 | 20 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com