

United States Laparoscopic Retrieval Bag Market By Type (Detachable, Non-Detachable), By Technique (Manual Opening and Automatic Opening), By Surgeries (Bariatric Surgery, Urological Surgery, Gynecological Surgery, General Surgery, Colorectal Surgery, and Other Surgeries), By End User (Hospitals, Clinics, Ambulatory Surgical Centers), By Region, Competition, Forecast & Opportunities, 2019-2029F

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Report description:

United States Laparoscopic Retrieval Bag Market was valued at USD 99.45 Million in 2023 and is expected to reach USD 140.21 Million by 2029 with a CAGR of 5.85% during the forecast period. The United States laparoscopic retrieval bag market is being driven by several key factors. The increasing prevalence of minimally invasive surgical procedures is significantly boosting demand for specialized instruments, including retrieval bags, which facilitate the safe removal of specimens during laparoscopic surgeries. Advancements in laparoscopic techniques and technologies are enhancing the efficiency and safety of these procedures, prompting more healthcare facilities to adopt such methods. The growing emphasis on patient recovery and reduced hospital stays further supports the shift towards minimally invasive surgeries, reinforcing the need for effective retrieval solutions. The rising awareness among healthcare professionals about the benefits of laparoscopic surgeries is contributing to market growth. The expansion of outpatient surgical centers and increasing investments in surgical equipment are creating a favorable environment for the United States Laparoscopic Retrieval Bag Market leading to enhanced product innovation and a wider range of options for healthcare providers.

Key Market Drivers

Increasing Demand for Minimally Invasive Surgery

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The shift towards minimally invasive surgical techniques is a fundamental driver of the United States Laparoscopic Retrieval Bag Market. As patients become more informed and proactive about their healthcare choices, there is a clear preference for surgical options that offer reduced pain, shorter recovery times, and minimal scarring. This evolving patient mindset has prompted healthcare providers to adapt their surgical practices, increasingly favoring minimally invasive procedures over traditional open surgeries.

Laparoscopic surgeries, which are characterized by smaller incisions and the utilization of specialized instruments, have gained widespread acceptance in various surgical applications. Procedures such as cholecystectomies (gallbladder removal) and hernia repairs are now commonly performed laparoscopically, largely due to the significant advantages these methods offer. Patients undergoing laparoscopic procedures typically experience less postoperative pain, resulting in lower medication usage and quicker return to daily activities. The enhanced recovery profile associated with laparoscopic surgery has made it the preferred choice for many surgical interventions. According to American Society for Metabolic and Bariatric Surgery 2022 estimate of metabolic and bariatric procedures performed in the United States, Bariatric surgery, despite being the most effective treatment for obesity, continues to be underutilized. However, there was a 6.5% increase in bariatric surgery volume from 2021 to 2022, reflecting a recovery from the COVID-19 pandemic, as indicated by a 41% increase compared to 2020. Sleeve gastrectomy remains the most dominant bariatric procedure, with the total number of metabolic and bariatric surgeries (MBS) performed rising from approximately 262,893 in 2021 to 280,000 in 2022. Sleeve gastrectomy (SG) continues to be the most commonly performed operation, while the trend for gastric bypass procedures has remained relatively stable. There has been a slight increase in the percentage of revision surgeries and biliopancreatic diversion with duodenal switch procedures, alongside a rise in intragastric balloon placements and endoscopic sleeve gastropasty compared to the previous year.

Laparoscopic retrieval bags play a critical role in ensuring the safety and efficacy of these minimally invasive procedures. These specialized bags are designed to facilitate the secure removal of tissue specimens from the body while minimizing the risk of spillage and contamination. During laparoscopic surgeries, surgeons often need to extract tissue samples for biopsy or remove entire organs; the retrieval bags provide a reliable method to do so without compromising the sterile environment of the surgical field. Their design allows for easy handling and manipulation, ensuring that specimens can be extracted smoothly and efficiently. Growing Focus on Surgical Quality Metrics

Healthcare providers are increasingly prioritizing surgical quality metrics and patient outcomes, resulting in a notable rise in the adoption of advanced surgical instruments. This shift is driven by a broader movement within the healthcare sector that emphasizes accountability, transparency, and improved performance in clinical settings. As hospitals and surgical centers aim to enhance their reputations and meet regulatory requirements, the integration of specialized tools into surgical practices has become more critical than ever. Quality improvement initiatives have become a staple in many healthcare facilities, focusing on enhancing various aspects of patient care, including surgical safety, efficiency, and overall outcomes. These initiatives often emphasize the importance of utilizing advanced instruments designed specifically for the tasks at hand. For instance, laparoscopic retrieval bags are pivotal in minimizing the risk of specimen spillage during procedures. The potential complications arising from spillage—such as infection, contamination, and the need for additional surgeries—can significantly impact patient outcomes and increase healthcare costs. By using specialized retrieval bags, surgeons can ensure that tissue specimens are removed safely and efficiently, reducing the likelihood of these adverse events.

The role of laparoscopic retrieval bags extends beyond simply safeguarding specimens. Their design enhances the overall efficiency of the surgical process. These bags allow surgeons to manipulate and extract specimens with precision, which is especially important in minimally invasive surgeries where visibility and access are often limited. The ease of use associated with these bags enables surgical teams to operate more effectively, streamlining procedures and ultimately improving turnaround times. Faster surgeries not only enhance patient satisfaction but also maximize the use of operating room resources, a critical consideration in today's cost-conscious healthcare environment.

As facilities work diligently to meet established quality benchmarks, the demand for reliable laparoscopic retrieval solutions is likely to increase. Many organizations are adopting evidence-based practices that rely on the latest research and clinical guidelines to improve surgical care. The incorporation of laparoscopic retrieval bags aligns well with these practices, as they represent a commitment to using tools that enhance patient safety and surgical efficacy. Hospitals and surgical centers that embrace such innovations may find themselves at a competitive advantage, as they demonstrate superior performance in metrics

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that matter to patients and payers alike. The rising focus on patient outcomes is influencing the types of surgical instruments that are being developed and brought to market. Manufacturers are responding to the demand for advanced, high-quality surgical tools that align with the goals of healthcare providers. This has led to continuous innovations in the design and functionality of laparoscopic retrieval bags, making them more efficient and user-friendly. As new technologies emerge, facilities are more likely to invest in these advanced solutions, further boosting the United States Laparoscopic Retrieval Bag Market.

Expansion of Research in Surgical Techniques

The increasing focus on research in surgical techniques is a significant driver for the United States Laparoscopic Retrieval Bag Market, reflecting a broader trend toward evidence-based medicine in the healthcare industry. Ongoing studies and clinical trials are dedicated to exploring and refining laparoscopic approaches, including the critical role that retrieval bags play in enhancing surgical outcomes. As researchers investigate new methodologies and technologies, they are uncovering insights that underline the importance of specialized instruments, like retrieval bags, in ensuring safe and effective surgical practices.

Research initiatives in this field are multifaceted, encompassing various aspects of laparoscopic surgery—from technique optimization to patient safety and surgical efficiency. For instance, studies may focus on how retrieval bags can mitigate risks associated with specimen spillage, which can lead to postoperative complications and affect recovery times. By demonstrating the efficacy of retrieval bags in minimizing these risks, research provides compelling evidence that encourages healthcare providers to adopt these tools in their surgical practices. As findings from these studies are published in reputable medical journals and presented at conferences, they circulate within the medical community, raising awareness of the benefits associated with the use of laparoscopic retrieval bags. This dissemination of knowledge plays a crucial role in changing perceptions among surgeons and healthcare administrators. When surgical teams are informed about the latest advancements and best practices, they are more likely to implement these techniques in their procedures. This trend not only fosters greater acceptance of laparoscopic methods but also enhances the demand for the specific tools that facilitate these surgeries.

Increasing Incidence of Gastrointestinal Disorders

The rising prevalence of gastrointestinal disorders, such as obesity and gallbladder diseases, is a significant driver of the United States Laparoscopic Retrieval Bag Market. As these conditions become more common, the demand for surgical interventions to treat them increases correspondingly. Laparoscopic techniques have emerged as the preferred method for addressing a variety of gastrointestinal issues due to their minimally invasive nature, which offers patients numerous advantages over traditional open surgeries. In 2021, the percentage of women undergoing hysterectomies rose with age: 2.8% for those aged 18 to 44, 22.1% for those aged 45 to 64, approximately 35.0% for women aged 65 to 74, and 41.8% for those aged 75 and older. The increasing number of colon surgeries is expected to further drive market growth in the U.S. over the forecast period. According to the Society of American Gastrointestinal and Endoscopic Surgeons, more than 600,000 colon surgeries are performed annually in the United States.

Obesity, in particular, has reached epidemic proportions in many regions, including the United States. The Centers for Disease Control and Prevention (CDC) report that a substantial percentage of the adult population is classified as obese, which is a significant risk factor for various health complications, including gallbladder diseases. As patients seek surgical options such as laparoscopic gastric bypass or sleeve gastrectomy to manage obesity, the need for effective surgical instruments becomes paramount. These procedures are designed to promote weight loss and improve overall health outcomes, but they also necessitate a careful approach to tissue management and specimen retrieval. Gallbladder diseases, including gallstones and cholecystitis, are also prevalent and often require surgical intervention through cholecystectomy, which is commonly performed laparoscopically. This minimally invasive approach is favored because it results in smaller incisions, less postoperative pain, and faster recovery times. However, the effectiveness of laparoscopic surgeries hinges on the availability of reliable instruments to facilitate safe and efficient specimen retrieval. This is where laparoscopic retrieval bags come into play; they are essential tools that help surgeons manage and extract tissue specimens without compromising patient safety.

Key Market Challenges

Market Competition

The United States Laparoscopic Retrieval Bag Market is characterized by significant competition among established players and new entrants. While competition can drive innovation and improve product quality, it also presents challenges for manufacturers seeking to differentiate their offerings. With numerous companies producing similar products, price competition can become

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fierce, leading to reduced profit margins. This scenario can force manufacturers to cut costs, which may compromise quality or result in less investment in research and development.

The emergence of new technologies and materials can further complicate the competitive landscape. Companies must continuously innovate to keep pace with advancements and maintain their market share. This pressure to innovate can strain resources, particularly for smaller firms that may struggle to allocate funds for research and development while competing against larger, well-established companies. The concentration of purchasing power among healthcare systems and group purchasing organizations can influence market dynamics. As these entities negotiate bulk purchasing agreements, they may favor larger suppliers with established reputations, making it more challenging for smaller companies to secure contracts. Consequently, the competitive environment may hinder the growth and sustainability of smaller players in the market.

Cost Management

Managing costs remains a significant challenge for manufacturers in the United States Laparoscopic Retrieval Bag Market. The production of high-quality retrieval bags often involves the use of specialized materials and advanced manufacturing techniques, which can drive up production costs. As healthcare providers increasingly seek cost-effective solutions, manufacturers must find ways to balance quality and affordability.

The pressure to reduce costs can lead to difficult decisions regarding product design, material selection, and manufacturing processes. Some manufacturers may opt for lower-cost materials or streamlined production methods to meet price demands, which can compromise the safety and efficacy of their products. This trade-off can have long-term implications for patient outcomes and may result in increased scrutiny from regulatory bodies. Fluctuations in raw material prices can further complicate cost management efforts. Manufacturers must navigate unpredictable supply chain challenges, including sourcing materials at competitive prices while maintaining consistent quality. This volatility can impact profit margins and force manufacturers to adjust pricing strategies, potentially affecting their competitiveness in the market.

Key Market Trends

Technological Advancements in Surgical Equipment

Technological innovations are dramatically transforming the field of laparoscopic surgery, bringing about significant enhancements in the tools and techniques used by surgeons. Among these advancements, the development of laparoscopic retrieval bags stands out as a critical area of improvement. As surgical procedures become more complex and the need for precision increases, innovations in the materials and designs of these bags are enhancing their functionality and safety, ultimately benefiting both surgeons and patients alike.

One of the most noteworthy advancements in laparoscopic retrieval bags is the incorporation of improved sealing mechanisms. Traditional retrieval bags often faced challenges related to spillage, which could lead to complications during and after surgical procedures. However, modern retrieval bags now feature state-of-the-art seals that ensure a secure containment of specimens. These enhanced sealing mechanisms are designed to minimize the risk of leakage, thereby increasing the overall safety of laparoscopic surgeries. This is especially important when dealing with potentially hazardous materials, such as infected tissue or bodily fluids, where spillage can pose significant risks to patient safety and surgical outcomes. In addition to improved sealing, the innovations in bag size and shape have made a substantial impact on their effectiveness. Surgeons frequently encounter a variety of specimen types during laparoscopic procedures, and having retrieval bags that can accommodate these different forms is essential. Manufacturers are now offering bags in a range of sizes and shapes that are specifically designed to fit the anatomical requirements of various procedures. This adaptability allows for more efficient specimen retrieval, as surgeons can select the appropriate bag for each unique situation, thereby streamlining the surgical process and reducing the time required for specimen management.

Rise in Outpatient Surgical Centers

The expansion of outpatient surgical centers is a significant driver of the United States Laparoscopic Retrieval Bag Market, fundamentally transforming the landscape of surgical care. These facilities are designed to provide surgical services in a more streamlined manner, allowing patients to undergo procedures without the need for prolonged hospital stays. This model emphasizes efficiency, cost-effectiveness, and enhanced patient comfort, making outpatient centers an attractive option for both healthcare providers and patients.

Minimally invasive surgeries, such as laparoscopic procedures, are particularly well-suited for outpatient settings. The benefits of

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laparoscopic techniques-such as smaller incisions, reduced postoperative pain, and shorter recovery times-align perfectly with the goals of outpatient care. As a result, the utilization of laparoscopic procedures has increased within these centers, leading to a growing demand for essential surgical instruments, including laparoscopic retrieval bags. These bags play a crucial role in ensuring the safe and efficient handling of tissue specimens during procedures, thereby enhancing the overall quality of care provided in outpatient environments. The rise in outpatient surgical centers reflects broader trends in the healthcare industry, where cost-effectiveness and convenience are paramount. Patients increasingly prefer receiving care in settings that allow for faster procedures and shorter recovery times, minimizing disruptions to their daily lives. Outpatient centers often offer a more personalized experience, with lower facility fees and fewer logistical challenges compared to traditional hospitals. This shift in patient preference encourages healthcare providers to adapt their services to meet the demands of the outpatient model, further increasing the adoption of laparoscopic techniques.

Segmental Insights

Type Insights

Based on the Type, the dominance of non-detachable laparoscopic retrieval bags in the United States market can be attributed to several key factors that align with the operational needs of surgeons and the overarching goals of modern surgical practices. As minimally invasive surgeries become increasingly prevalent, the characteristics of non-detachable bags offer significant advantages that make them a preferred choice in many clinical settings.

One of the primary reasons for the popularity of non-detachable retrieval bags is their simplicity and ease of use. These bags are designed to facilitate quick and efficient specimen retrieval without the need for additional steps associated with detaching the bag from the retrieval system. This straightforward approach is particularly beneficial in high-pressure surgical environments where time is of the essence. Surgeons can quickly grasp the bag, retrieve it, and proceed with the operation, minimizing the risk of complications that can arise from handling multiple components. This streamlined process often leads to shorter procedure times, which is a crucial factor in enhancing overall surgical efficiency and patient throughput in busy operating rooms. In addition to their operational simplicity, non-detachable bags have established a strong track record of reliability. Surgeons often prefer tools and devices that they know will perform consistently under a variety of conditions. Non-detachable bags, having been widely used for years, have built a reputation for reliability in specimen containment. This trust is essential in surgical settings where the stakes are high, and the consequences of failure can be significant. As a result, many healthcare professionals remain loyal to non-detachable systems, leading to sustained market dominance.

Technique Insights

Based on the Technique, the dominance of automatic opening laparoscopic retrieval bags in the United States market is fundamentally linked to their ability to enhance surgical efficiency significantly. As healthcare increasingly embraces minimally invasive surgical techniques, the tools used in these procedures must meet the demands for speed, safety, and reliability. Automatic opening retrieval bags excel in these areas, making them the preferred choice among surgeons.

One of the primary advantages of automatic opening bags is their innovative design, which allows for rapid deployment and opening when engaged. This feature is particularly critical in high-pressure surgical environments, where time can be of the essence. Traditional manual opening bags require surgeons to navigate the complexities of aligning and opening the bag while also managing other aspects of the procedure. This can lead to delays and increased stress during surgeries, especially in complex cases. In contrast, automatic bags streamline this process, enabling surgeons to quickly retrieve specimens without the need for additional manual intervention. As a result, procedures can be completed more swiftly, leading to shorter operating room times and improved overall workflow. The use of automatic opening bags minimizes the risk of complications associated with specimen spillage. In laparoscopic surgeries, particularly those involving delicate tissues or hazardous materials, the potential for spillage can pose serious risks to both patients and surgical teams. Automatic bags, designed to open securely and contain specimens effectively, help mitigate these risks. By ensuring that specimens are retrieved cleanly and efficiently, automatic bags enhance the safety profile of laparoscopic procedures. This reliability is crucial for surgical teams, who must prioritize patient safety at every step of the operation.

Regional Insights

The dominance of the United States Laparoscopic Retrieval Bag Market is increasingly pronounced in the West region. Several factors contribute to this trend, including a higher concentration of advanced healthcare facilities, a greater emphasis on

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minimally invasive surgical techniques, and a burgeoning population that drives demand for innovative medical solutions. One of the primary reasons the West leads in the United States Laparoscopic Retrieval Bag Market is the region's robust healthcare infrastructure. States like California and Washington are home to some of the nation's most renowned hospitals and surgical centers, which are often at the forefront of adopting cutting-edge medical technologies. These institutions prioritize minimally invasive surgical procedures, which have gained popularity for their associated benefits, including reduced recovery times, minimized post-operative complications, and shorter hospital stays. The focus on these surgical techniques naturally drives the demand for specialized tools, such as laparoscopic retrieval bags, further solidifying the West's market leadership. The region benefits from significant investments in healthcare research and development. The presence of numerous medical device companies and research institutions fosters an environment of innovation, leading to the continuous evolution of surgical tools, including laparoscopic retrieval bags. As manufacturers in the West develop and introduce advanced automatic opening bags with enhanced safety features and usability, the region capitalizes on these innovations. This trend not only meets the needs of surgical teams but also sets standards that other regions may follow, thereby reinforcing the West's position in the market. In addition to infrastructure and innovation, the West is characterized by a larger population that is increasingly seeking out advanced surgical options. The growing awareness of the benefits of minimally invasive procedures contributes to the rising demand for laparoscopic surgeries and, consequently, the tools used in these operations. As demographics shift and more patients require surgical interventions, hospitals and surgical centers in the West are more likely to invest in laparoscopic retrieval bags to ensure they can provide the best possible care.

Key Market Players

- ☐☐ Medtronic, Inc.
- ☐☐ CONMED Corporation
- ☐☐ Teleflex Incorporated
- ☐☐ Johnson & Johnson
- ☐☐ Applied Medical Resources Corporation

Report Scope:

In this report, the United States Laparoscopic Retrieval Bag Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

☐☐ United States Laparoscopic Retrieval Bag Market, By Type:

- o Detachable
- o Non-Detachable

☐☐ United States Laparoscopic Retrieval Bag Market, By Technique:

- o Manual Opening
- o Automatic Opening

☐☐ United States Laparoscopic Retrieval Bag Market, By Surgeries:

- o Bariatric Surgery
- o Urological Surgery
- o Gynecological Surgery
- o General Surgery
- o Colorectal Surgery
- o Other Surgeries

☐☐ United States Laparoscopic Retrieval Bag Market, By End User:

- o Hospitals
- o Clinics
- o Ambulatory Surgical Centers

☐☐ United States Laparoscopic Retrieval Bag Market, By Region:

- o North-East
- o Mid-West
- o West

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o South

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the United States Laparoscopic Retrieval Bag Market.

Available Customizations:

United States Laparoscopic Retrieval Bag Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

☐☐ Detailed analysis and profiling of additional market players (up to five).

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