

India Insurance Market, By Type of Product (Life Insurance, General Insurance), By Type of Channel (Third Party, Mixed, Tied Agents), By Insurance Application (Home and Commercial Buildings, Life and Health, Business and Enterprise, Automotive and Transportation, Travel, Consumer Electronics and Industrial Machines), By Region, Competition, Forecast & Opportunities, 2020-2030F

Market Report | 2024-11-25 | 85 pages | TechSci Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Multi-User License \$4500.00
- Custom Research License \$7000.00

Report description:

India Insurance Market was valued at USD 250.43 billion in 2024 and is anticipated to grow USD 515.87 billion by 2029 with a CAGR of 12.8% through 2030. The India Insurance Market encompasses a broad range of life, health, motor, property, and general insurance products aimed at providing risk management and financial protection to individuals and businesses. The market has seen significant growth in recent years, driven by a rapidly expanding middle class, rising awareness of financial protection, and increasing digital adoption. Insurance in India is divided into two main categories: life insurance and general insurance, with life insurance dominating the market.

Life Insurance products offer long-term savings and risk protection, covering life, pension, and annuity products. Major players in this segment include Life Insurance Corporation of India (LIC), HDFC Life, and ICICI Prudential. India ranks tenth in the global life insurance market, with a 2.73 per cent share in 2019. In the non-life insurance sector, India ranks 15th, with a 0.79 per cent share. In 2019, India's life insurance premium increased by 9.63% compared to the previous year, while global premiums rose by 1.18 per cent. The global share of life insurance was 46.34 per cent, while non-life insurance premiums increased by 3.35 per cent. India's life insurance business share was high at 74.94%. General Insurance is further subdivided into motor, health, fire, marine, and other forms of non-life insurance, covering individuals and businesses against various risks. The rise in chronic diseases and healthcare costs has driven significant demand for Health Insurance in recent years. Digital transformation has played a key role in shaping the application of insurance products, with online platforms enabling easier access to products, enhanced customer experiences, and faster claim settlements. Additionally, insurers are offering customized and flexible products

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

to cater to a wider range of customer needs, including microinsurance for low-income individuals and rural populations. The market is highly regulated by the Insurance Regulatory and Development Authority of India (IRDAI), ensuring customer protection and promoting industry stability. The entry of private players and foreign investments has also intensified competition, leading to product innovation and enhanced customer service. India's insurance market is expected to continue its rapid growth trajectory, driven by technological advancements, increasing awareness, and regulatory support. The growing adoption of digital platforms for insurance purchase and claims processing is also expected to increase market penetration, especially in rural areas where the insurance coverage remains low.

Key Market Drivers

Increasing Financial Literacy and Insurance Awareness

One of the primary drivers of growth in the Indian insurance market is the increasing level of financial literacy and awareness about the importance of insurance. In the past, insurance in India was perceived more as an investment tool than a financial protection product. However, campaigns by the government and private insurance companies, alongside initiatives by the IRDAI, have successfully educated the population about the need for insurance coverage as a protective measure against life's uncertainties.

Government programs such as Pradhan Mantri Jeevan Jyoti Bima Yojana (PMJJBY) and Pradhan Mantri Suraksha Bima Yojana (PMSBY) have played a key role in improving awareness about life and accident insurance, particularly in rural and underserved areas. Educational initiatives from insurance companies further emphasize the importance of health and life insurance as tools for risk mitigation, not just tax-saving instruments. As a result, more individuals across different income segments are now considering life insurance and health insurance as essential components of their financial planning. The changing mindset of consumers, who now view insurance as a necessity rather than a luxury, has been instrumental in driving the market's growth.

Government Initiatives and Regulatory Support

Government initiatives and strong regulatory support from the IRDAI have created a conducive environment for the insurance sector's growth. Policies such as the Insurance Laws (Amendment) Act, 2015, which allowed increased foreign direct investment (FDI) from 26% to 49%, attracted foreign insurers and enhanced competition in the market. This led to the development of innovative insurance products and more affordable premiums for consumers. Pradhan Mantri Fasal Bima Yojana (PMFBY) is an Indian crop insurance scheme launched in 2016 to provide financial support to farmers in case of crop damage due to natural calamities, pests, and diseases. The scheme covers all crops and compensates farmers based on crop loss extent. Implemented by the Ministry of Agriculture and Farmers' Welfare, it covers over 55 million farmer loan applications annually. AB-PMJAY, the world's largest health insurance scheme, aims to make healthcare accessible and affordable for the poor and vulnerable sections of society. It also focuses on developing a robust healthcare infrastructure to cater to the needs of the people.

The Indian government has also launched several large-scale social security schemes to provide insurance coverage to the low-income population. Schemes like Ayushman Bharat, aimed at providing health insurance coverage to over 100 million families, and PM Fasal Bima Yojana, a crop insurance scheme, have contributed to the increase in insurance penetration in rural and agricultural areas. The IRDAI has been proactive in formulating guidelines to ensure transparency, consumer protection, and market stability. It has also embraced the digital transformation of the insurance industry, promoting the adoption of digital platforms for policy issuance and claim processing, making insurance more accessible to the masses.

Growth of the Middle Class and Disposable Income

India's expanding middle class, which is expected to make up a significant portion of the country's population in the coming years, is a major driver for the insurance market. Rising disposable incomes and a focus on securing family financial well-being are driving individuals to invest in various types of insurance products, particularly life and health insurance. As incomes grow, so does the ability to spend on insurance products that offer protection against unexpected life events, such as accidents, health emergencies, and untimely deaths. This demographic shift has created a significant demand for a variety of insurance products, including term life insurance, critical illness plans, and child education plans, which cater to the growing financial aspirations of Indian families. Moreover, urbanization has led to changes in lifestyle and consumption patterns, further contributing to the demand for insurance products, especially health insurance. As people move to cities, they are more likely to purchase insurance to secure their health and wealth against rising healthcare costs and unforeseen risks.

Digital Transformation and InsurTech

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The Indian insurance market has experienced a significant digital transformation in recent years, driven by the adoption of new technologies such as artificial intelligence (AI), machine learning, big data, and blockchain. The rise of InsurTech startups has disrupted the traditional insurance model by offering personalized products, seamless customer experiences, and faster claims settlements through digital platforms. The increased penetration of smartphones and internet access, along with the Indian government's push towards a digital economy, has facilitated the rise of online insurance platforms. These platforms allow consumers to compare products, purchase policies, and manage claims more efficiently, reducing the reliance on intermediaries and improving customer satisfaction. The availability of digital channels has also made insurance more accessible to younger, tech-savvy consumers who prefer online transactions. The use of AI-powered chatbots, mobile apps, and data analytics has enabled insurers to offer customized products, improve fraud detection, and streamline underwriting processes, contributing to overall market growth.

Key Market Challenges

Low Insurance Penetration

Despite the growth of the Indian insurance market, the country still faces the challenge of low insurance penetration. Insurance penetration in India, measured as the percentage of insurance premiums to GDP, remains below the global average. This is primarily due to a lack of awareness, particularly in rural areas where financial literacy levels are low. Cultural attitudes toward risk also play a role, as many individuals perceive insurance as an unnecessary expense rather than a protective financial tool. The complex nature of insurance products, coupled with limited financial education, makes it difficult for individuals in lower-income segments to understand and invest in insurance policies. Overcoming this challenge requires concerted efforts from the government, insurers, and educational institutions to raise awareness, simplify insurance products, and make them more affordable for the masses.

Regulatory Compliance and Operational Challenges

The regulatory environment in India's insurance market is complex, with stringent guidelines and requirements for insurers. While the IRDAI has implemented a robust regulatory framework to protect consumers and ensure industry stability, navigating these regulations can be challenging for insurers, especially new entrants and smaller players. Compliance with regulations related to solvency margins, capital requirements, and product approvals can be time-consuming and resource intensive. Additionally, operational challenges such as managing claims, fraud detection, and maintaining distribution networks across diverse regions add to the complexities faced by insurers. These challenges can hinder market expansion, especially for small and mid-sized players who may lack the resources to meet regulatory and operational demands effectively.

High Competition and Price Wars

The Indian insurance market is highly competitive, with both public sector and private players vying for market share. The entry of foreign insurers, allowed by the increase in FDI limits, has further intensified competition. This has led to aggressive pricing strategies, with insurers offering lower premiums to attract customers. While price competition benefits consumers, it can squeeze profit margins for insurers, particularly in segments such as motor and health insurance, where claims ratios are high. The pressure to maintain profitability while offering competitive pricing can strain the financial health of insurers, leading to increased focus on cost-cutting measures. In such a competitive environment, innovation and customer service are critical to retaining customers and maintaining profitability. However, smaller insurers may struggle to match the scale and resources of larger players, making it difficult for them to compete effectively.

Key Market Trends

Growth of Health Insurance Segment

The health insurance segment has seen substantial growth in India, driven by several factors including rising healthcare costs, increasing awareness of health insurance benefits, and government initiatives to promote health coverage for all. The COVID-19 pandemic further underscored the importance of health insurance, leading to a surge in demand for comprehensive health policies. Healthcare costs in India have been rising significantly, particularly for private medical care. With the high cost of hospitalization and medical treatments, individuals are increasingly turning to health insurance to mitigate financial risks. This has led to a growing demand for health insurance policies with higher sum insured amounts and broader coverage options. The COVID-19 pandemic brought health insurance to the forefront of public awareness, as millions faced the possibility of expensive medical treatments. The fear of contracting the virus and the subsequent healthcare costs pushed many first-time

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

buyers to purchase health insurance. Insurers responded by launching COVID-specific policies and increasing coverage for home care and telemedicine consultations. The Indian government has introduced several schemes aimed at increasing health insurance penetration. Ayushman Bharat, a flagship healthcare initiative, is one of the largest government-sponsored health insurance programs in the world, providing coverage to over 500 million low-income individuals. This program has significantly contributed to the expansion of health insurance, particularly in rural areas.

Customized Products and Add-ons

Insurers are increasingly offering products tailored to the needs of specific demographics, such as senior citizens, women, or those with pre-existing conditions. Moreover, add-ons like critical illness riders, maternity benefits, and wellness programs have become popular, providing customers with greater flexibility and control over their coverage. Health insurers are increasingly focusing on promoting preventive healthcare, offering incentives to policyholders who maintain a healthy lifestyle. Many insurers now provide discounts on premiums, wellness programs, and regular health check-ups as part of their health insurance packages. This focus on wellness and prevention not only reduces the overall cost of healthcare but also helps insurers manage their risk more effectively. The health insurance market is expected to grow further as insurers continue to innovate, leveraging technology to streamline claims processing, offer more personalized policies, and enhance customer service.

Rise of Microinsurance and Inclusive Insurance

Microinsurance, designed to cater to low-income households and individuals, is becoming increasingly prominent in India as insurers strive to expand coverage to underserved populations. The concept of microinsurance is particularly relevant in a country like India, where a significant portion of the population still lacks access to basic financial services, including insurance. India has a large uninsured population, particularly in rural areas where awareness about insurance is low and the ability to afford traditional insurance products is limited. Microinsurance addresses these challenges by offering affordable premiums, simplified products, and easier claim processes. These products are typically designed to cover specific risks such as health emergencies, crop loss, or accidental death. The IRDAI has been proactive in promoting microinsurance by offering incentives to insurers that provide such products. The regulatory framework has been simplified to encourage insurers to create affordable and accessible insurance solutions for low-income groups. The IRDAI has also collaborated with other financial institutions to bundle insurance products with microfinance services, helping to reach a broader audience. Government initiatives like the Pradhan Mantri Jeevan Jyoti Bima Yojana (PMJJBY) and Pradhan Mantri Suraksha Bima Yojana (PMSBY) have played a crucial role in increasing the penetration of microinsurance in India. These schemes provide life and accidental coverage at nominal premiums, making them accessible to a larger segment of the population. Such schemes have been instrumental in expanding the reach of insurance in rural and semi-urban areas.

Segmental Insights

Type of Product Insights

In the Indian insurance market, Life Insurance emerged as the dominant segment when compared to General Insurance. The Indian insurance market is dominated by life insurance, but only covers 3% of the population. Health insurance is the second-largest, followed by motor insurance, with only 10% of Indians having health insurance. With 55% of the population aged 20-59, insurance companies have a young, insurable market. Life insurance plays a crucial role in providing financial security to individuals and their families, especially in the context of India's socio-economic landscape, where the focus on saving for long-term goals and ensuring family protection is paramount. The life insurance segment constitutes a significantly larger portion of the Indian insurance market in terms of premium collection and market share. According to data from the Insurance Regulatory and Development Authority of India (IRDAI), the life insurance segment accounts for over 70% of the total premiums collected in the insurance industry. This dominance is driven by the increasing awareness of life insurance as a tool for savings, wealth creation, and risk mitigation.

Life insurance products in India often serve a dual purpose – they not only provide protection in the event of death but also act as savings or investment instruments. Products like endowment plans, unit-linked insurance plans (ULIPs), and money-back policies allow policyholders to accumulate wealth while enjoying life cover. This combination of protection and investment makes life insurance an attractive option for Indian consumers who prioritize long-term financial planning. One of the major reasons for the popularity of life insurance is the tax advantages it offers under Section 80C of the Income Tax Act, which allows for deductions on premiums paid towards life insurance policies. Additionally, the maturity proceeds, and death benefits are also tax-exempt under

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Section 10(10D), further incentivizing individuals to purchase life insurance. Life insurance offers a wide range of products catering to various customer needs, including, Pure risk coverage, providing high death benefits at lower premiums. Offering both savings and insurance, ensuring a lump sum at maturity or death. The growing middle class, increasing urbanization, and rising income levels have contributed to the higher uptake of life insurance in India. Additionally, as the country moves towards nuclear family structures, individuals are becoming more aware of the need to secure their family's financial future in the event of their untimely demise, further boosting the demand for life insurance.

Regional Insights

The North region of India dominates the insurance market, making it a key area of focus for both life and general insurance companies. This region, which includes states like Delhi, Haryana, Punjab, Uttar Pradesh, and Rajasthan, has emerged as a significant contributor to the growth of the insurance sector due to several critical factors. The North region boasts some of the most economically developed areas in India, such as Delhi and Gurgaon, which are hubs for industries, IT, and services. The higher disposable incomes in these urban centers increase the purchasing power of consumers, allowing them to invest more in life insurance policies and comprehensive general insurance products, such as health, motor, and home insurance. The growing affluent middle class in this region drives demand for both protection and investment-oriented insurance products.

The rapid urbanization in states like Delhi NCR and Punjab has led to better awareness of the importance of insurance.

Government and private sector initiatives to enhance financial literacy have played a significant role in educating the population about the benefits of insurance, which has led to a steady increase in policy purchases. Consumers in these areas are more aware of their financial needs, including securing life insurance for family protection and general insurance to cover assets. The North region is home to many businesses, ranging from large corporations to small and medium enterprises (SMEs). Corporates often offer group life and health insurance to their employees, while SMEs contribute to the growth of commercial insurance, covering risks related to property, liability, and business operations. These factors collectively make the North region a dominant force in India's insurance market, presenting extensive opportunities for insurers.

Key Market Players

- Life Insurance Corporation of India
- Max Life Insurance Co. Ltd.
- Aditya Birla Sun Life Insurance Co. Ltd.
- Tata AIA Life Insurance Co. Ltd.
- ICICI Prudential Life Insurance Co. Ltd.
- Bajaj Allianz Life Insurance Co. Ltd.
- SBI Life Insurance Co. Ltd.
- Kotak Mahindra Life Insurance Co. Ltd.
- HDFC Life Insurance Co. Ltd.
- PNB MetLife India Insurance Co. Ltd.

Report Scope:

In this report, the India Insurance Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

- India Insurance Market, By Type of Product:
 - o Life Insurance
 - o General Insurance
- India Insurance Market, By Type of Channel:
 - o Third Party
 - o Mixed
 - o Tied Agents
- India Insurance Market, By Insurance Application:
 - o Home and Commercial Buildings
 - o Life and Health
 - o Business and Enterprise

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- o Automotive and Transportation
- o Travel
- o Consumer Electronics and Industrial Machines
- India Insurance Market, By Region:
 - o North
 - o South
 - o East
 - o West

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the India Insurance Market.

Available Customizations:

India Insurance Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Introduction
 - 1.1. Market Overview
 - 1.2. Key Highlights of the Report
 - 1.3. Market Coverage
 - 1.4. Market Segments Covered
 - 1.5. Research Tenure Considered
2. Research Methodology
 - 2.1. Methodology Landscape
 - 2.2. Objective of the Study
 - 2.3. Baseline Methodology
 - 2.4. Formulation of the Scope
 - 2.5. Assumptions and Limitations
 - 2.6. Insurance Applications of Research
 - 2.7. Approach for the Market Study
 - 2.8. Methodology Followed for Calculation of Market Size & Market Shares
 - 2.9. Forecasting Methodology
3. Executive Summary
 - 3.1. Market Overview
 - 3.2. Market Forecast
 - 3.3. Key Regions
 - 3.4. Key Segments
4. Voice of Customer
 - 4.1. Factors Influencing Purchase Decision
 - 4.2. Insurance Application of Information
 - 4.3. Brand Awareness
5. India Insurance Market Outlook
 - 5.1. Market Size & Forecast
 - 5.1.1. By Value
 - 5.2. Market Share & Forecast
 - 5.2.1. By Type of Product Market Share Analysis (Life Insurance, General Insurance)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.2.2. By Type of Channel Market Share Analysis (Third Party, Mixed, Tied Agents)
- 5.2.3. By Insurance Application Market Share Analysis (Home and Commercial Buildings, Life and Health, Business and Enterprise, Automotive and Transportation, Travel, Consumer Electronics and Industrial Machines)
- 5.2.4. By Regional Market Share Analysis
 - 5.2.4.1. North Market Share Analysis
 - 5.2.4.2. South Market Share Analysis
 - 5.2.4.3. East Market Share Analysis
 - 5.2.4.4. West Market Share Analysis
- 5.2.5. By Top 5 Companies Market Share Analysis, Others (2024)
- 5.3. India Insurance Market Mapping & Opportunity Assessment
 - 5.3.1. By Type of Product Market Mapping & Opportunity Assessment
 - 5.3.2. By Type of Channel Market Mapping & Opportunity Assessment
 - 5.3.3. By Insurance Application Market Mapping & Opportunity Assessment
 - 5.3.4. By Region Market Mapping & Opportunity Assessment
- 6. India Life Insurance Market Outlook
 - 6.1. Market Size & Forecast
 - 6.1.1. By Value
 - 6.2. Market Share & Forecast
 - 6.2.1. By Type of Channel Market Share Analysis
 - 6.2.2. By Insurance Application Market Share Analysis
- 7. India General Insurance Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value
 - 7.2. Market Share & Forecast
 - 7.2.1. By Type of Channel Market Share Analysis
 - 7.2.2. By Insurance Application Market Share Analysis
- 8. Market Dynamics
 - 8.1. Drivers
 - 8.2. Challenges
- 9. Market Trends & Developments
- 10. SWOT Analysis
 - 10.1. Strength
 - 10.2. Weakness
 - 10.3. Opportunity
 - 10.4. Threat
- 11. Policy & Regulatory Landscape
- 12. India Economic Profile
- 13. Competitive Landscape
 - 13.1. Company Profiles
 - 13.1.1. Life Insurance Corporation of India
 - 13.1.1.1. Company Details
 - 13.1.1.2. Products & Services
 - 13.1.1.3. Financials (As Per Availability)
 - 13.1.1.4. Key Market Focus & Geographical Presence
 - 13.1.1.5. Recent Developments
 - 13.1.1.6. Key Management Personnel
 - 13.1.2. Max Life Insurance Co. Ltd.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.1.2.1. Company Details
- 13.1.2.2. Products & Services
- 13.1.2.3. Financials (As Per Availability)
- 13.1.2.4. Key Market Focus & Geographical Presence
- 13.1.2.5. Recent Developments
- 13.1.2.6. Key Management Personnel
- 13.1.3. Aditya Birla Sun Life Insurance Co. Ltd.
- 13.1.3.1. Company Details
- 13.1.3.2. Products & Services
- 13.1.3.3. Financials (As Per Availability)
- 13.1.3.4. Key Market Focus & Geographical Presence
- 13.1.3.5. Recent Developments
- 13.1.3.6. Key Management Personnel
- 13.1.4. Tata AIA Life Insurance Co. Ltd.
- 13.1.4.1. Company Details
- 13.1.4.2. Products & Services
- 13.1.4.3. Financials (As Per Availability)
- 13.1.4.4. Key Market Focus & Geographical Presence
- 13.1.4.5. Recent Developments
- 13.1.4.6. Key Management Personnel
- 13.1.5. ICICI Prudential Life Insurance Co. Ltd.
- 13.1.5.1. Company Details
- 13.1.5.2. Products & Services
- 13.1.5.3. Financials (As Per Availability)
- 13.1.5.4. Key Market Focus & Geographical Presence
- 13.1.5.5. Recent Developments
- 13.1.5.6. Key Management Personnel
- 13.1.6. Bajaj Allianz Life Insurance Co. Ltd.
- 13.1.6.1. Company Details
- 13.1.6.2. Products & Services
- 13.1.6.3. Financials (As Per Availability)
- 13.1.6.4. Key Market Focus & Geographical Presence
- 13.1.6.5. Recent Developments
- 13.1.6.6. Key Management Personnel
- 13.1.7. SBI Life Insurance Co. Ltd.
- 13.1.7.1. Company Details
- 13.1.7.2. Products & Services
- 13.1.7.3. Financials (As Per Availability)
- 13.1.7.4. Key Market Focus & Geographical Presence
- 13.1.7.5. Recent Developments
- 13.1.7.6. Key Management Personnel
- 13.1.8. Kotak Mahindra Life Insurance Co. Ltd.
- 13.1.8.1. Company Details
- 13.1.8.2. Products & Services
- 13.1.8.3. Financials (As Per Availability)
- 13.1.8.4. Key Market Focus & Geographical Presence
- 13.1.8.5. Recent Developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.1.8.6. Key Management Personnel
- 13.1.9. HDFC Life Insurance Co. Ltd.
 - 13.1.9.1. Company Details
 - 13.1.9.2. Products & Services
 - 13.1.9.3. Financials (As Per Availability)
 - 13.1.9.4. Key Market Focus & Geographical Presence
 - 13.1.9.5. Recent Developments
 - 13.1.9.6. Key Management Personnel
- 13.1.10. PNB MetLife India Insurance Co. Ltd.
 - 13.1.10.1. Company Details
 - 13.1.10.2. Products & Services
 - 13.1.10.3. Financials (As Per Availability)
 - 13.1.10.4. Key Market Focus & Geographical Presence
 - 13.1.10.5. Recent Developments
 - 13.1.10.6. Key Management Personnel
- 14. Strategic Recommendations
 - 14.1. Key Focus Areas
 - 14.2. Target Type of Product
 - 14.3. Target Insurance Application
- 15. About Us & Disclaimer

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

India Insurance Market, By Type of Product (Life Insurance, General Insurance), By Type of Channel (Third Party, Mixed, Tied Agents), By Insurance Application (Home and Commercial Buildings, Life and Health, Business and Enterprise, Automotive and Transportation, Travel, Consumer Electronics and Industrial Machines), By Region, Competition, Forecast & Opportunities, 2020-2030F

Market Report | 2024-11-25 | 85 pages | TechSci Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Multi-User License	\$4500.00
	Custom Research License	\$7000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*

City*

Zip Code*

Country*

Date

2026-03-04

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com