

Sauces, Dips and Condiments in Uruguay

Market Direction | 2024-11-06 | 21 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

After several years of elevated inflation rates in sauces, dips, and condiments, prices experienced a contraction in 2024. The decline in international prices of edible oils significantly contributed to the price drop in categories like mayonnaise, ketchup, and mustard. In addition, an improved tomato harvest put downward pressure on prices in categories such as tomato pastes, purees, and pasta sauces.

Euromonitor International's Sauces, Dips and Condiments in Uruguay report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Cooking Ingredients and Condiments, Dips, Other Sauces and Condiments, Pickled Products, Sauces, Yeast-based Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Sauces, Dips and Condiments market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Sauces, Dips and Condiments in Uruguay
Euromonitor International
November 2024

List Of Contents And Tables

SAUCES, DIPS AND CONDIMENTS IN URUGUAY

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growth supported by lower prices in 2024
Price increases in neighbouring Argentina reduce cross-border shopping
Unilever del Uruguay maintains its lead in 2024

PROSPECTS AND OPPORTUNITIES

Health trend to gain traction
Gibur acquired by Morixe
Leading small local grocers to lose ground to modern retailers offering private label

CATEGORY DATA

- Table 1 Sales of Sauces, Dips and Condiments by Category: Volume 2019-2024
- Table 2 Sales of Sauces, Dips and Condiments by Category: Value 2019-2024
- Table 3 Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2019-2024
- Table 4 Sales of Sauces, Dips and Condiments by Category: % Value Growth 2019-2024
- Table 5 Sales of Liquid Recipe Sauces by Type: % Value 2019-2024
- Table 6 NBO Company Shares of Sauces, Dips and Condiments: % Value 2020-2024
- Table 7 LBN Brand Shares of Sauces, Dips and Condiments: % Value 2021-2024
- Table 8 Distribution of Sauces, Dips and Condiments by Format: % Value 2019-2024
- Table 9 Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2024-2029
- Table 10 □Forecast Sales of Sauces, Dips and Condiments by Category: Value 2024-2029
- Table 11 □Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2024-2029
- Table 12 □Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2024-2029

COOKING INGREDIENTS AND MEALS IN URUGUAY

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2024: The big picture
Key trends in 2024
Competitive landscape
Channel developments
What next for cooking ingredients and meals?

MARKET DATA

- Table 13 Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024
- Table 14 Sales of Cooking Ingredients and Meals by Category: Value 2019-2024
- Table 15 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024
- Table 16 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024
- Table 17 NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024
- Table 18 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com

Table 19 Penetration of Private Label by Category: % Value 2019-2024

Table 20 Distribution of Cooking Ingredients and Meals by Format: % Value 2019-2024

Table 21 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029

Table 22 □Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029

Table 23 □Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029

Table 24 □Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Sauces, Dips and Condiments in Uruguay

Market Direction | 2024-11-06 | 21 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-09"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com