

**Cooking Ingredients and Meals in Slovenia**

Market Direction | 2024-11-06 | 40 pages | Euromonitor

**AVAILABLE LICENSES:**

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

**Report description:**

Cooking ingredients and meals in Slovenia in 2024 is expected to register a healthy increase in current value sales and a slight increase in volume sales. Inflation has eased, though consumers continue to be highly price sensitive due to several years of price rises. This is leading to a degree of trading down and also gains for private label.

Euromonitor International's Cooking Ingredients and Meals in Slovenia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Edible Oils, Meals and Soups, Sauces, Dips and Condiments, Sweet Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

**Why buy this report?**

- \* Get a detailed picture of the Cooking Ingredients and Meals market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

## Table of Contents:

Cooking Ingredients and Meals in Slovenia

Euromonitor International

November 2024

### List Of Contents And Tables

#### COOKING INGREDIENTS AND MEALS IN SLOVENIA

##### EXECUTIVE SUMMARY

Cooking ingredients and meals in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

##### MARKET DATA

Table 1 Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024

Table 2 Sales of Cooking Ingredients and Meals by Category: Value 2019-2024

Table 3 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024

Table 4 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024

Table 6 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024

Table 7 Penetration of Private Label by Category: % Value 2019-2024

Table 8 Distribution of Cooking Ingredients and Meals by Format: % Value 2019-2024

Table 9 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029

Table 10 Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029

Table 11 Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029

Table 12 Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029

##### DISCLAIMER

##### SOURCES

Summary 1 Research Sources

#### EDIBLE OILS IN SLOVENIA

##### KEY DATA FINDINGS

##### 2024 DEVELOPMENTS

Minimal volume growth in what is a mature product area

Growing demand for other edible oils

Tovarna Olja Gea maintains leadership

##### PROSPECTS AND OPPORTUNITIES

Stagnant sales over forecast period

Higher levels of segmentation over forecast period

Further growth for e-commerce

##### CATEGORY DATA

Table 13 Sales of Edible Oils by Category: Volume 2019-2024

Table 14 Sales of Edible Oils by Category: Value 2019-2024

Table 15 Sales of Edible Oils by Category: % Volume Growth 2019-2024

Table 16 Sales of Edible Oils by Category: % Value Growth 2019-2024

Table 17 NBO Company Shares of Edible Oils: % Value 2020-2024

Table 18 LBN Brand Shares of Edible Oils: % Value 2021-2024

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Distribution of Edible Oils by Format: % Value 2019-2024

Table 20 Forecast Sales of Edible Oils by Category: Volume 2024-2029

Table 21 Forecast Sales of Edible Oils by Category: Value 2024-2029

Table 22 □Forecast Sales of Edible Oils by Category: % Volume Growth 2024-2029

Table 23 □Forecast Sales of Edible Oils by Category: % Value Growth 2024-2029

## MEALS AND SOUPS IN SLOVENIA

### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Positive volume growth in 2024

Frozen pizza and prepared salads strong performers

Numerous product launches in 2024

### PROSPECTS AND OPPORTUNITIES

Stable growth over forecast period

Chilled ready meals star performer

Increasing scrutiny of ingredients

### CATEGORY DATA

Table 24 Sales of Meals and Soups by Category: Volume 2019-2024

Table 25 Sales of Meals and Soups by Category: Value 2019-2024

Table 26 Sales of Meals and Soups by Category: % Volume Growth 2019-2024

Table 27 Sales of Meals and Soups by Category: % Value Growth 2019-2024

Table 28 NBO Company Shares of Meals and Soups: % Value 2020-2024

Table 29 LBN Brand Shares of Meals and Soups: % Value 2021-2024

Table 30 Distribution of Meals and Soups by Format: % Value 2019-2024

Table 31 Forecast Sales of Meals and Soups by Category: Volume 2024-2029

Table 32 Forecast Sales of Meals and Soups by Category: Value 2024-2029

Table 33 □Forecast Sales of Meals and Soups by Category: % Volume Growth 2024-2029

Table 34 □Forecast Sales of Meals and Soups by Category: % Value Growth 2024-2029

## SAUCES, DIPS AND CONDIMENTS IN SLOVENIA

### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Modest growth in 2024

Healthy growth for herbs and spices

Numerous product launches in 2024

### PROSPECTS AND OPPORTUNITIES

Similar dynamic over forecast period

Salad dressing strong performer

Clean ingredients increasingly important

### CATEGORY DATA

Table 35 Sales of Sauces, Dips and Condiments by Category: Volume 2019-2024

Table 36 Sales of Sauces, Dips and Condiments by Category: Value 2019-2024

Table 37 Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2019-2024

Table 38 Sales of Sauces, Dips and Condiments by Category: % Value Growth 2019-2024

Table 39 Sales of Liquid Recipe Sauces by Type: % Value 2019-2024

Table 40 NBO Company Shares of Sauces, Dips and Condiments: % Value 2020-2024

Table 41 LBN Brand Shares of Sauces, Dips and Condiments: % Value 2021-2024

Table 42 Distribution of Sauces, Dips and Condiments by Format: % Value 2019-2024

Table 43 Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2024-2029

Table 44 □Forecast Sales of Sauces, Dips and Condiments by Category: Value 2024-2029

Table 45 □Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2024-2029

Table 46 □Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2024-2029

## SWEET SPREADS IN SLOVENIA

### KEY DATA FINDINGS

#### 2024 DEVELOPMENTS

Limited volume growth in 2024

Peanut butter popular with sports enthusiasts

Further segmentation in popular chocolate spreads

#### PROSPECTS AND OPPORTUNITIES

Mixed performance over forecast period

Increasing demand for healthier options

Manufacturers adapt to differing costs for raw materials

#### CATEGORY DATA

Table 47 Sales of Sweet Spreads by Category: Volume 2019-2024

Table 48 Sales of Sweet Spreads by Category: Value 2019-2024

Table 49 Sales of Sweet Spreads by Category: % Volume Growth 2019-2024

Table 50 Sales of Sweet Spreads by Category: % Value Growth 2019-2024

Table 51 NBO Company Shares of Sweet Spreads: % Value 2020-2024

Table 52 LBN Brand Shares of Sweet Spreads: % Value 2021-2024

Table 53 Distribution of Sweet Spreads by Format: % Value 2019-2024

Table 54 Forecast Sales of Sweet Spreads by Category: Volume 2024-2029

Table 55 Forecast Sales of Sweet Spreads by Category: Value 2024-2029

Table 56 □Forecast Sales of Sweet Spreads by Category: % Volume Growth 2024-2029

Table 57 □Forecast Sales of Sweet Spreads by Category: % Value Growth 2024-2029

**Cooking Ingredients and Meals in Slovenia**

Market Direction | 2024-11-06 | 40 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User Licence	€2150.00
	Multiple User License (1 Site)	€4300.00
	Multiple User License (Global)	€6450.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-17"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)