

Steel Global Industry Almanac 2019-2028

Industry Report | 2024-09-20 | 684 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$2995.00
- Site License (PDF) \$5990.00
- Enterprisewide license (PDF) \$8985.00

Report description:

Steel Global Industry Almanac 2019-2028

Summary

Global Steel industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Steel market consists of the production of crude steel in the stated country or region. Crude steel production refers to the production of the first solid steel products upon solidification of liquid steel. It includes ingots (in conventional mills) and semis (in modern mills with continuous casting facilities). Crude steel also includes liquid steel, which goes into the production of steel castings.
- Market volume refers to the production volume. Market value is calculated by multiplying market volume with the production price.
- All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.
- The global steel market recorded revenues of \$15,93,697.2 million in 2023, representing a compound annual growth rate (CAGR) of 6.7% between 2018 and 2023.
- Market production volume increased with a CAGR of 0.8% between 2018 and 2023, reaching a total of 18,13,097.1 thousand tons in 2023.
- The increase in real Gross Value Added (GVA) in industry annual growth has been a key driver for the steel market. In 2023, the Chinese real GVA in the industrial sector grew by 5.3%, according to the United Nations Statistics Division (UNSTAT). This rise in industrial activity led to higher steel consumption for machinery, equipment, and construction materials.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the global steel market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global steel market
- Leading company profiles reveal details of key steel market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global steel market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the global steel market by value in 2023?
- What will be the size of the global steel market in 2028?
- What factors are affecting the strength of competition in the global steel market?
- How has the market performed over the last five years?
- Who are the top competitors in the global steel market?

Table of Contents:

Table of Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Market share
- 1.7. Competitive landscape

2 Introduction

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report

2.4. Definitions

3 Global Steel

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 Macroeconomic Indicators

- 4.1. Country data

5 Steel in Asia-Pacific

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 Steel in Europe

6.1. Market Overview
6.2. Market Data
6.3. Market Segmentation
6.4. Market outlook
6.5. Five forces analysis
7 Macroeconomic Indicators
7.1. Country data
8 Steel in France
8.1. Market Overview
8.2. Market Data
8.3. Market Segmentation
8.4. Market outlook
8.5. Five forces analysis
9 Macroeconomic Indicators
9.1. Country data
10 Steel in Germany
10.1. Market Overview
10.2. Market Data
10.3. Market Segmentation
10.4. Market outlook
10.5. Five forces analysis
11 Macroeconomic Indicators
11.1. Country data
12 Steel in Australia
12.1. Market Overview
12.2. Market Data
12.3. Market Segmentation
12.4. Market outlook
12.5. Five forces analysis
13 Macroeconomic Indicators
13.1. Country data
14 Steel in Brazil
14.1. Market Overview
14.2. Market Data
14.3. Market Segmentation
14.4. Market outlook
14.5. Five forces analysis
15 Macroeconomic Indicators
15.1. Country data
16 Steel in Canada
16.1. Market Overview
16.2. Market Data
16.3. Market Segmentation
16.4. Market outlook
16.5. Five forces analysis
17 Macroeconomic Indicators
17.1. Country data

- 18 Steel in China
 - 18.1. Market Overview
 - 18.2. Market Data
 - 18.3. Market Segmentation
 - 18.4. Market outlook
 - 18.5. Five forces analysis
- 19 Macroeconomic Indicators
 - 19.1. Country data
- 20 Steel in India
 - 20.1. Market Overview
 - 20.2. Market Data
 - 20.3. Market Segmentation
 - 20.4. Market outlook
 - 20.5. Five forces analysis
- 21 Macroeconomic Indicators
 - 21.1. Country data
- 22 Steel in Indonesia
 - 22.1. Market Overview
 - 22.2. Market Data
 - 22.3. Market Segmentation
 - 22.4. Market outlook
 - 22.5. Five forces analysis
- 23 Macroeconomic Indicators
 - 23.1. Country data
- 24 Steel in Italy
 - 24.1. Market Overview
 - 24.2. Market Data
 - 24.3. Market Segmentation
 - 24.4. Market outlook
 - 24.5. Five forces analysis
- 25 Macroeconomic Indicators
 - 25.1. Country data
- 26 Steel in Japan
 - 26.1. Market Overview
 - 26.2. Market Data
 - 26.3. Market Segmentation
 - 26.4. Market outlook
 - 26.5. Five forces analysis
- 27 Macroeconomic Indicators
 - 27.1. Country data
- 28 Steel in Mexico
 - 28.1. Market Overview
 - 28.2. Market Data
 - 28.3. Market Segmentation
 - 28.4. Market outlook
 - 28.5. Five forces analysis
- 29 Macroeconomic Indicators

- 29.1. Country data
- 30 Steel in The Netherlands
- 30.1. Market Overview
- 30.2. Market Data
- 30.3. Market Segmentation
- 30.4. Market outlook
- 30.5. Five forces analysis
- 31 Macroeconomic Indicators
- 31.1. Country data
- 32 Steel in North America
- 32.1. Market Overview
- 32.2. Market Data
- 32.3. Market Segmentation
- 32.4. Market outlook
- 32.5. Five forces analysis
- 33 Steel in Russia
- 33.1. Market Overview
- 33.2. Market Data
- 33.3. Market Segmentation
- 33.4. Market outlook
- 33.5. Five forces analysis
- 34 Macroeconomic Indicators
- 34.1. Country data
- 35 Steel in Scandinavia
- 35.1. Market Overview
- 35.2. Market Data
- 35.3. Market Segmentation
- 35.4. Market outlook
- 35.5. Five forces analysis
- 36 Steel in Singapore
- 36.1. Market Overview
- 36.2. Market Data
- 36.3. Market Segmentation
- 36.4. Market outlook
- 36.5. Five forces analysis
- 37 Macroeconomic Indicators
- 37.1. Country data
- 38 Steel in South Africa
- 38.1. Market Overview
- 38.2. Market Data
- 38.3. Market Segmentation
- 38.4. Market outlook
- 38.5. Five forces analysis
- 39 Macroeconomic Indicators
- 39.1. Country data
- 40 Steel in South Korea
- 40.1. Market Overview

40.2. Market Data
40.3. Market Segmentation
40.4. Market outlook
40.5. Five forces analysis
41 Macroeconomic Indicators
41.1. Country data
42 Steel in Spain
42.1. Market Overview
42.2. Market Data
42.3. Market Segmentation
42.4. Market outlook
42.5. Five forces analysis
43 Macroeconomic Indicators
43.1. Country data
44 Steel in Turkey
44.1. Market Overview
44.2. Market Data
44.3. Market Segmentation
44.4. Market outlook
44.5. Five forces analysis
45 Macroeconomic Indicators
45.1. Country data
46 Steel in The United Kingdom
46.1. Market Overview
46.2. Market Data
46.3. Market Segmentation
46.4. Market outlook
46.5. Five forces analysis
47 Macroeconomic Indicators
47.1. Country data
48 Steel in The United States
48.1. Market Overview
48.2. Market Data
48.3. Market Segmentation
48.4. Market outlook
48.5. Five forces analysis
49 Macroeconomic Indicators
49.1. Country data
50 Company Profiles
50.1. China Baowu Steel Group Corp Ltd
50.2. ArcelorMittal SA
50.3. Nippon Steel Corp
50.4. Ansteel Group Corp Ltd
50.5. JSW Steel Ltd
50.6. Tata Steel Ltd
50.7. ThyssenKrupp AG
50.8. Tata Steel Europe Ltd

- 50.9. Grupo Celsa
- 50.10. Aperam SA
- 50.11. Vallourec SA
- 50.12. Salzgitter AG
- 50.13. Saarstahl AG
- 50.14. BlueScope Steel Ltd
- 50.15. Liberty Steel Group
- 50.16. Bisalloy Steel Group Ltd
- 50.17. Gerdau SA
- 50.18. Companhia Siderurgica Nacional
- 50.19. Usinas Siderurgicas de Minas Gerais SA
- 50.20. Stelco Holdings Inc
- 50.21. Evraz Plc
- 50.22. China Steel Corp
- 50.23. HBIS Group Co Ltd
- 50.24. Anshan Iron and Steel Group Co Ltd
- 50.25. Jindal Steel & Power Ltd
- 50.26. Steel Authority of India Ltd
- 50.27. PT Krakatau Steel Persero Tbk
- 50.28. Gunung Steel Group
- 50.29. PT Gunung Raja Paksi Tbk
- 50.30. PT Jindal Stainless Indonesia
- 50.31. Marcegaglia Steel SpA
- 50.32. Danieli & C. Officine Meccaniche SpA
- 50.33. Arvedi Group
- 50.34. JFE Holdings Inc
- 50.35. Kobe Steel Ltd
- 50.36. Industrias CH SAB de CV
- 50.37. Altos Hornos de Mexico SAB de CV
- 50.38. Ternium SA
- 50.39. Van Merksteijn International BV
- 50.40. United States Steel Corp
- 50.41. Steel Dynamics Inc
- 50.42. Nucor Corp
- 50.43. Magnitogorsk Metallurgicheskiy Kombinat
- 50.44. Novolipetsk Steel
- 50.45. Severstal
- 50.46. SSAB AB
- 50.47. BE Group AB
- 50.48. Outokumpu Oyj
- 50.49. ArcelorMittal South Africa Ltd
- 50.50. Columbus Stainless (Pty) Ltd
- 50.51. Evraz Highveld Steel and Vanadium Ltd
- 50.52. POSCO Holdings Inc
- 50.53. Hyundai Steel Co
- 50.54. KG Dongbu Steel Co Ltd
- 50.55. Dongkuk Steel Mill Co Ltd

- 50.56. Acerinox SA
- 50.57. Eregli Demir ve Celik Fabrikalari TAS
- 50.58. Icdas Celik Enerji Tersane ve Ulasim Sanayi AS
- 50.59. Habas Group
- 50.60. Tosyali Holding AS
- 50.61. British Steel Ltd

51 Appendix

51.1. Methodology

51.2. About MarketLine

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Steel Global Industry Almanac 2019-2028

Industry Report | 2024-09-20 | 684 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$2995.00
	Site License (PDF)	\$5990.00
	Enterprisewide license (PDF)	\$8985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>		
Address*	<input type="text"/>		
Zip Code*	<input type="text"/>		
	EU Vat / Tax ID / NIP number* <input type="text"/>		
	City* <input type="text"/>		
	Country* <input type="text"/>		
	Date <input type="text" value="2026-02-12"/>		
	Signature <input type="text"/>		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com