

Edible Oils in the Philippines

Market Direction | 2024-10-28 | 20 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Edible oils in the Philippines continues to see rising demand in 2024, despite inflation's impact on food prices. Growth is largely thanks to the efforts of players such as Nutri-Asia Inc and San Pablo Mfg Corp - these companies have been investing in distribution expansion and putting cost-containment measures into place. While local consumers feel the pressures of price hikes, they continue to cook at home at the most cost-efficient choice, thereby sustaining sales growth in edible oils.

Euromonitor International's Edible Oils in Philippines report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Corn Oil, Olive Oil, Other Edible Oil, Palm Oil, Rapeseed Oil, Soy Oil, Sunflower Oil.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Edible Oils market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Edible Oils in the Philippines Euromonitor International October 2024

List Of Contents And Tables

EDIBLE OILS IN THE PHILIPPINES

KEY DATA FINDINGS

2024 DEVELOPMENTS

Edible oils sees continued demand in 2024, bolstered by accelerating at-home cooking trend

Marketing strategies centre around 'better-quality' positioning within a competitive landscape led by Minola

Foodservice records solid gains in 2024

PROSPECTS AND OPPORTUNITIES

Health and wellness trends to support olive oil's progress

Shift away from trans fats benefits edible oils, and vegetable and seed oils will remain key category segment

E-commerce to keep on rising though offline stores will remain dominant

CATEGORY DATA

Table 1 Sales of Edible Oils by Category: Volume 2019-2024

Table 2 Sales of Edible Oils by Category: Value 2019-2024

Table 3 Sales of Edible Oils by Category: % Volume Growth 2019-2024

Table 4 Sales of Edible Oils by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Edible Oils: % Value 2020-2024

Table 6 LBN Brand Shares of Edible Oils: % Value 2021-2024

Table 7 Distribution of Edible Oils by Format: % Value 2019-2024

Table 8 Forecast Sales of Edible Oils by Category: Volume 2024-2029

Table 9 Forecast Sales of Edible Oils by Category: Value 2024-2029

Table 10 | Forecast Sales of Edible Oils by Category: % Volume Growth 2024-2029

Table 11 [Forecast Sales of Edible Oils by Category: % Value Growth 2024-2029

COOKING INGREDIENTS AND MEALS IN THE PHILIPPINES

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2024: The big picture

Kev trends in 2024

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 12 Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024

Table 13 Sales of Cooking Ingredients and Meals by Category: Value 2019-2024

Table 14 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024

Table 15 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024

Table 16 NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024

Table 17 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024

Table 18 Penetration of Private Label by Category: % Value 2019-2024

Table 19 Distribution of Cooking Ingredients and Meals by Format: % Value 2019-2024

Table 20 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029

Table 21 [Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 [Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029
Table 23 [Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029
DISCLAIMER
SOURCES
Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Edible Oils in the Philippines

Market Direction | 2024-10-28 | 20 pages | Euromonitor

	License			Price
	Single User Licence		€995.00	
	Multiple User License (1 Site)			€1990.00
	Multiple User License (Global)			€2985.00
			VAT	
			Total	
imail*		Phone*		
.maii*		Phone*		
irst Name*		Last Name*		
b title*				
Company Name*		EU Vat / Tax ID /	EU Vat / Tax ID / NIP number*	
		City*		
		City		
address*		Country*		
Address* Zip Code*			2025-06-25	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com