

Cooking Ingredients and Meals in Peru

Market Direction | 2024-10-31 | 47 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

Report description:

Despite significant progress in controlling inflation, cooking ingredients and meals in Peru is seeing growth in many segments driven primarily by price increases in 2024, rather than by sales volume expansion. This ongoing trend is exacerbated by the fact that incomes have not kept up with the rising costs of goods and services in recent years. Amid challenges posed by the recession and persistent concerns about political instability, consumer behaviour has shifted markedly.

Euromonitor International's Cooking Ingredients and Meals in Peru report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Edible Oils, Meals and Soups, Sauces, Dips and Condiments, Sweet Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cooking Ingredients and Meals market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Cooking Ingredients and Meals in Peru Euromonitor International October 2024

List Of Contents And Tables

COOKING INGREDIENTS AND MEALS IN PERU

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for cooking ingredients and meals?

MARKET DATA

Table 1 Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024

Table 2 Sales of Cooking Ingredients and Meals by Category: Value 2019-2024

Table 3 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024

Table 4 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024

Table 6 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024

Table 7 Penetration of Private Label by Category: % Value 2019-2024

Table 8 Distribution of Cooking Ingredients and Meals by Format: % Value 2019-2024

Table 9 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029

Table 10 ∏Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029

Table 11 [Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029

Table 12 [Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

EDIBLE OILS IN PERU

KEY DATA FINDINGS

2024 DEVELOPMENTS

Price cuts aim to push consumption in vegetable and seed oils

Olive oil continues to lose ground

Private label and low-cost options gain ground

PROSPECTS AND OPPORTUNITIES

Palm oil faces continued public scrutiny over the forecast period

Health trends and increased innovation will drive category expansion

Retailer ranges set to strengthen their position in coming years, while Alicorp likely to remain on top

CATEGORY DATA

Table 13 Sales of Edible Oils by Category: Volume 2019-2024

Table 14 Sales of Edible Oils by Category: Value 2019-2024

Table 15 Sales of Edible Oils by Category: % Volume Growth 2019-2024

Table 16 Sales of Edible Oils by Category: % Value Growth 2019-2024

Table 17 NBO Company Shares of Edible Oils: % Value 2020-2024

Table 18 LBN Brand Shares of Edible Oils: % Value 2021-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 Distribution of Edible Oils by Format: % Value 2019-2024

Table 20 Forecast Sales of Edible Oils by Category: Volume 2024-2029

Table 21 Forecast Sales of Edible Oils by Category: Value 2024-2029

Table 22 ☐Forecast Sales of Edible Oils by Category: % Volume Growth 2024-2029

Table 23 [Forecast Sales of Edible Oils by Category: % Value Growth 2024-2029

MEALS AND SOUPS IN PERU

KEY DATA FINDINGS

2024 DEVELOPMENTS

Practicality drives growth in ready meals

Soup sees recovery in 2024

Meals and soups remains hindered by fragmentation

PROSPECTS AND OPPORTUNITIES

Prepared salads expected to see further growth over the forecast period

Attractive prices and quality flavours will be key for category expansion

Meal kits may rise during forecast period

CATEGORY DATA

Table 24 Sales of Meals and Soups by Category: Volume 2019-2024

Table 25 Sales of Meals and Soups by Category: Value 2019-2024

Table 26 Sales of Meals and Soups by Category: % Volume Growth 2019-2024

Table 27 Sales of Meals and Soups by Category: % Value Growth 2019-2024

Table 28 Sales of Chilled Ready Meals by Ethnicity: % Value 2019-2024

Table 29 Sales of Frozen Ready Meals by Ethnicity: % Value 2019-2024

Table 30 Sales of Soup by Leading Flavours: Rankings 2019-2024

Table 31 NBO Company Shares of Meals and Soups: % Value 2020-2024

Table 32 LBN Brand Shares of Meals and Soups: % Value 2021-2024

Table 33 ☐ Distribution of Meals and Soups by Format: % Value 2019-2024

Table 34 ☐Forecast Sales of Meals and Soups by Category: Volume 2024-2029

Table 35 [Forecast Sales of Meals and Soups by Category: Value 2024-2029

Table 36 [Forecast Sales of Meals and Soups by Category: % Volume Growth 2024-2029

Table 37 [Forecast Sales of Meals and Soups by Category: % Value Growth 2024-2029

SAUCES, DIPS AND CONDIMENTS IN PERU

KEY DATA FINDINGS

2024 DEVELOPMENTS

Economic stress continues to impact consumption trends

Alicorp maintains overall leadership, while MSG benefits from player efforts

Local player Lopesa expands its presence

PROSPECTS AND OPPORTUNITIES

Consumption to remain polarised over the forecast period

La Bodeguita set to increase share in traditional channel, while Alicorp will remain overall category leader

Innovative flavours will expand as natural trend gathers pace

CATEGORY DATA

Table 38 Sales of Sauces, Dips and Condiments by Category: Volume 2019-2024

Table 39 Sales of Sauces, Dips and Condiments by Category: Value 2019-2024

Table 40 Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2019-2024

Table 41 Sales of Sauces, Dips and Condiments by Category: % Value Growth 2019-2024

Table 42 Sales of Liquid Recipe Sauces by Type: % Value 2019-2024

Table 43 Sales of Other Sauces and Condiments by Type: Rankings 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 44 NBO Company Shares of Sauces, Dips and Condiments: % Value 2020-2024

Table 45 LBN Brand Shares of Sauces, Dips and Condiments: % Value 2021-2024

Table 46 Distribution of Sauces, Dips and Condiments by Format: % Value 2019-2024

Table 47 [Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2024-2029

Table 48 ☐Forecast Sales of Sauces, Dips and Condiments by Category: Value 2024-2029

Table 49 [Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2024-2029 Table 50 [Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2024-2029

SWEET SPREADS IN PERU

KEY DATA FINDINGS

2024 DEVELOPMENTS

Health trends rise in jams and preserves in 2024

Molitalia remains overall category leader

Nut and seed based spreads leads growth

PROSPECTS AND OPPORTUNITIES

Sugar-free and other health-positioned variants will drive growth in sweet spreads, with honey set to rise further

Niche brands to expand in coming years

Private label likely to gain ground

CATEGORY DATA

Table 51 Sales of Sweet Spreads by Category: Volume 2019-2024

Table 52 Sales of Sweet Spreads by Category: Value 2019-2024

Table 53 Sales of Sweet Spreads by Category: % Volume Growth 2019-2024

Table 54 Sales of Sweet Spreads by Category: % Value Growth 2019-2024

Table 55 Sales of Jams and Preserves by Leading Flavours: Rankings 2019-2024

Table 56 NBO Company Shares of Sweet Spreads: % Value 2020-2024

Table 57 LBN Brand Shares of Sweet Spreads: % Value 2021-2024

Table 58 Distribution of Sweet Spreads by Format: % Value 2019-2024

Table 59 Forecast Sales of Sweet Spreads by Category: Volume 2024-2029

Table 60 ☐Forecast Sales of Sweet Spreads by Category: Value 2024-2029

Table 61 [Forecast Sales of Sweet Spreads by Category: % Volume Growth 2024-2029 Table 62 [Forecast Sales of Sweet Spreads by Category: % Value Growth 2024-2029



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Cooking Ingredients and Meals in Peru

Market Direction | 2024-10-31 | 47 pages | Euromonitor

	Single User Licence Multiple User License (1 Site Multiple User License (Globa			€2150.00 €4300.00
	<u>'</u>			64300.00
	Multiple User License (Globa	1)		€4300.00
				€6450.00
				VAT
				Total
mail*		Phone*		
First Name*		Last Name*		
ob title*				
		EU Vat / Tax ID /	NIP number*	
Company Name*		EU Vat / Tax ID /	NIP number*	
Company Name*			NIP number*	
Job title* Company Name* Address* Zip Code*		City*	NIP number* 2025-05-05	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com