

Cooking Ingredients and Meals in Canada

Market Direction | 2024-10-29 | 49 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

Report description:

Cooking ingredients and meals in Canada is seeing health and wellness trends having a mixed impact on the industry in 2024. Some products are suffering slowed growth - such as specific segments within edible oils and sweet spreads, while others are benefitting from manufacturers' refocused innovative efforts to launch healthier, more functional products. Price growth is generally calming down for most products, though olive oil and, again, some sweet spreads remain unaffordable to many local con...

Euromonitor International's Cooking Ingredients and Meals in Canada report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Edible Oils, Meals and Soups, Sauces, Dips and Condiments, Sweet Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cooking Ingredients and Meals market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Cooking Ingredients and Meals in Canada
Euromonitor International
October 2024

List Of Contents And Tables

COOKING INGREDIENTS AND MEALS IN CANADA

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2024: The big picture
Key trends in 2024
Competitive landscape
Channel developments
What next for cooking ingredients and meals?

MARKET DATA

Table 1 Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024
Table 2 Sales of Cooking Ingredients and Meals by Category: Value 2019-2024
Table 3 Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024
Table 4 Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024
Table 5 NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024
Table 6 LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024
Table 7 Penetration of Private Label by Category: % Value 2019-2024
Table 8 Distribution of Cooking Ingredients and Meals by Format: % Value 2019-2024
Table 9 Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029
Table 10 □Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029
Table 11 □Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029
Table 12 □Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

EDIBLE OILS IN CANADA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Value growth lags as price rises slow down, while consumption remains steady
Olive oil leads growth but remains plagued by sky-high prices
Private label gains further share in 2024

PROSPECTS AND OPPORTUNITIES

Edible oils will register a weaker performance during the forecast period
Oil-free cooking methods may emerge as significant threat
Foodservice volume sales set to rise

CATEGORY DATA

Table 13 Sales of Edible Oils by Category: Volume 2019-2024
Table 14 Sales of Edible Oils by Category: Value 2019-2024
Table 15 Sales of Edible Oils by Category: % Volume Growth 2019-2024

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com

Table 16 Sales of Edible Oils by Category: % Value Growth 2019-2024

Table 17 NBO Company Shares of Edible Oils: % Value 2020-2024

Table 18 LBN Brand Shares of Edible Oils: % Value 2021-2024

Table 19 Distribution of Edible Oils by Format: % Value 2019-2024

Table 20 Forecast Sales of Edible Oils by Category: Volume 2024-2029

Table 21 Forecast Sales of Edible Oils by Category: Value 2024-2029

Table 22 □Forecast Sales of Edible Oils by Category: % Volume Growth 2024-2029

Table 23 □Forecast Sales of Edible Oils by Category: % Value Growth 2024-2029

MEALS AND SOUPS IN CANADA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Meals and soups sees positive performance in 2024

Ready meals is home to aggressive new product development

Health and wellness trends continue to prevail, propelling plant-based options

PROSPECTS AND OPPORTUNITIES

Meals and soups set to see consistent growth in forecast period

Players investing more in product innovation and communication

Ready meals to benefit from greater innovation, with Kraft Heinz bringing in AI-based developments

CATEGORY DATA

Table 24 Sales of Meals and Soups by Category: Volume 2019-2024

Table 25 Sales of Meals and Soups by Category: Value 2019-2024

Table 26 Sales of Meals and Soups by Category: % Volume Growth 2019-2024

Table 27 Sales of Meals and Soups by Category: % Value Growth 2019-2024

Table 28 Sales of Chilled Ready Meals by Ethnicity: % Value 2019-2024

Table 29 Sales of Frozen Ready Meals by Ethnicity: % Value 2019-2024

Table 30 Sales of Soup by Leading Flavours: Rankings 2019-2024

Table 31 NBO Company Shares of Meals and Soups: % Value 2020-2024

Table 32 LBN Brand Shares of Meals and Soups: % Value 2021-2024

Table 33 □Distribution of Meals and Soups by Format: % Value 2019-2024

Table 34 □Forecast Sales of Meals and Soups by Category: Volume 2024-2029

Table 35 □Forecast Sales of Meals and Soups by Category: Value 2024-2029

Table 36 □Forecast Sales of Meals and Soups by Category: % Volume Growth 2024-2029

Table 37 □Forecast Sales of Meals and Soups by Category: % Value Growth 2024-2029

SAUCES, DIPS AND CONDIMENTS IN CANADA

KEY DATA FINDINGS

2024 DEVELOPMENTS

An overall healthy performance by the category as focus on innovation continues, with spicy flavours coming to the fore

Health and wellness concerns continue to shape progress and development, pushed by plant-based trends

Consumers on the lookout for flavour diversity

PROSPECTS AND OPPORTUNITIES

Innovation and strong demand mean a bright forecast period for overall category

Health focus will get sharper and stronger for consumers and players

Foodservice will expand further

CATEGORY DATA

Table 38 Sales of Sauces, Dips and Condiments by Category: Volume 2019-2024

Table 39 Sales of Sauces, Dips and Condiments by Category: Value 2019-2024

Table 40 Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2019-2024

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 41 Sales of Sauces, Dips and Condiments by Category: % Value Growth 2019-2024
Table 42 Sales of Liquid Recipe Sauces by Type: % Value 2019-2024
Table 43 Sales of Other Sauces and Condiments by Type: Rankings 2019-2024
Table 44 NBO Company Shares of Sauces, Dips and Condiments: % Value 2020-2024
Table 45 LBN Brand Shares of Sauces, Dips and Condiments: % Value 2021-2024
Table 46 Distribution of Sauces, Dips and Condiments by Format: % Value 2019-2024
Table 47 □Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2024-2029
Table 48 □Forecast Sales of Sauces, Dips and Condiments by Category: Value 2024-2029
Table 49 □Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2024-2029
Table 50 □Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2024-2029

SWEET SPREADS IN CANADA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growth slows amid slowdown for sugar-based segments
Health trends boost functional nut-based spreads and honey
Supermarkets remains leading channel despite losing share

PROSPECTS AND OPPORTUNITIES

Value growth forecast to slow as volume sales eventually rise
Jams and preserves will post worst performance
Stronger sales in foodservice set to benefit all category segments

CATEGORY DATA

Table 51 Sales of Sweet Spreads by Category: Volume 2019-2024
Table 52 Sales of Sweet Spreads by Category: Value 2019-2024
Table 53 Sales of Sweet Spreads by Category: % Volume Growth 2019-2024
Table 54 Sales of Sweet Spreads by Category: % Value Growth 2019-2024
Table 55 Sales of Jams and Preserves by Leading Flavours: Rankings 2019-2024
Table 56 NBO Company Shares of Sweet Spreads: % Value 2020-2024
Table 57 LBN Brand Shares of Sweet Spreads: % Value 2021-2024
Table 58 Distribution of Sweet Spreads by Format: % Value 2019-2024
Table 59 Forecast Sales of Sweet Spreads by Category: Volume 2024-2029
Table 60 □Forecast Sales of Sweet Spreads by Category: Value 2024-2029
Table 61 □Forecast Sales of Sweet Spreads by Category: % Volume Growth 2024-2029
Table 62 □Forecast Sales of Sweet Spreads by Category: % Value Growth 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Cooking Ingredients and Meals in Canada

Market Direction | 2024-10-29 | 49 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€2150.00
	Multiple User License (1 Site)	€4300.00
	Multiple User License (Global)	€6450.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-08"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com