

Baked Goods in China

Market Direction | 2024-10-28 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Baked goods in China is projected to maintain low single-digit growth in retail volume and current value terms in 2024, which is a marginal deceleration compared with the gains seen in 2023 and prior to the pandemic. This slowdown is largely attributed to the post-pandemic economic recovery falling short of expectations, prompting consumers to adopt more cautious spending behaviours. Increasingly, consumers are seeking greater value in commodities, favouring products that offer a reasonable bala...

Euromonitor International's Baked Goods in China report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Bread, Cakes, Dessert Mixes, Dessert Pies and Tarts, Frozen Baked Goods, Pastries.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Baked Goods market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Baked Goods in China Euromonitor International October 2024

List Of Contents And Tables

BAKED GOODS IN CHINA KEY DATA FINDINGS

2024 DEVELOPMENTS

Baked goods registers low single-digit growth in 2024

Pursuit of cost-effectiveness boosts the popularity of private label baked goods

Closures of offline bakery stores results in only low growth for unpackaged baked goods

PROSPECTS AND OPPORTUNITIES

Consumers will continue to turn to packaged cakes due to desire for small packs

Health claims are key for baked goods to differentiate

Frozen cakes, sweet pies and tarts expected to enjoy high growth potential

CATEGORY DATA

Table 1 Sales of Baked Goods by Category: Volume 2019-2024

Table 2 Sales of Baked Goods by Category: Value 2019-2024

Table 3 Sales of Baked Goods by Category: % Volume Growth 2019-2024

Table 4 Sales of Baked Goods by Category: % Value Growth 2019-2024

Table 5 Sales of Pastries by Type: % Value 2019-2024

Table 6 NBO Company Shares of Baked Goods: % Value 2020-2024

Table 7 LBN Brand Shares of Baked Goods: % Value 2021-2024

Table 8 Distribution of Baked Goods by Format: % Value 2019-2024

Table 9 Forecast Sales of Baked Goods by Category: Volume 2024-2029

Table 10 [Forecast Sales of Baked Goods by Category: Value 2024-2029

Table 11 \square Forecast Sales of Baked Goods by Category: % Volume Growth 2024-2029

Table 12 [Forecast Sales of Baked Goods by Category: % Value Growth 2024-2029

STAPLE FOODS IN CHINA

EXECUTIVE SUMMARY

Staple foods in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for staple foods?

MARKET DATA

Table 13 Sales of Staple Foods by Category: Volume 2019-2024

Table 14 Sales of Staple Foods by Category: Value 2019-2024

Table 15 Sales of Staple Foods by Category: % Volume Growth 2019-2024

Table 16 Sales of Staple Foods by Category: % Value Growth 2019-2024

Table 17 NBO Company Shares of Staple Foods: % Value 2020-2024

Table 18 LBN Brand Shares of Staple Foods: % Value 2021-2024

Table 19 Penetration of Private Label by Category: % Value 2019-2024

Table 20 Distribution of Staple Foods by Format: % Value 2019-2024

Table 21 Forecast Sales of Staple Foods by Category: Volume 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 [Forecast Sales of Staple Foods by Category: Value 2024-2029
Table 23 [Forecast Sales of Staple Foods by Category: % Volume Growth 2024-2029
Table 24 [Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029
DISCLAIMER
SOURCES
Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Baked Goods in China

Market Direction | 2024-10-28 | 22 pages | Euromonitor

Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)			€1990.00
	Multiple User License (C	Global)		€2985.00
				VAT
			٦	Total
	d at 23% for Polish based com		companies who are unable to provi	de a valid EU Va
	d at 23% for Polish based com		companies who are unable to provi	de a valid EU Va
mail*	d at 23% for Polish based com	Phone*	companies who are unable to provi	de a valid EU Va
mail* rst Name*	d at 23% for Polish based com		companies who are unable to provi	de a valid EU Va
mail* irst Name*	d at 23% for Polish based com	Phone*	companies who are unable to provi	de a valid EU Va
mail* irst Name* ob title*	d at 23% for Polish based com	Phone*		de a valid EU Va
** VAT will be added irst Name* bb title* Company Name*	d at 23% for Polish based com	Phone* Last Name*		de a valid EU Va
mail* irst Name* ob title* company Name*	d at 23% for Polish based com	Phone* Last Name* EU Vat / Tax ID		de a valid EU Va
mail* irst Name* ob title* ompany Name* ddress*	d at 23% for Polish based com	Phone* Last Name* EU Vat / Tax ID /		de a valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com