

Thermal Spray Equipment Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024 - 2032

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Report description:

The Global Thermal Spray Equipment Market reached a valuation of USD 12.5 billion in 2023 and is projected to expand at a CAGR of 5.5% from 2024 to 2032. This equipment finds extensive applications across diverse sectors, including aerospace, automotive, electronics, and energy.

In the aerospace industry, there is a pressing demand for high-performance coatings that improve the strength of compounds shown to harsh conditions. Similarly, the automotive sector increasingly relies on thermal spray coatings for enhanced wear resistance and corrosion protection. As these industries grow, fueled by rising production rates and the pursuit of advanced materials, the need for thermal spray equipment is anticipated to rise. Additionally, emerging applications in fields like medical devices and renewable energy further broaden the market's scope. A significant factor driving demand is the growing emphasis on surface protection, which extends the lifespan of critical components.

The spray systems segment was valued at over USD 3.2 billion in 2023 and is expected to reach USD 5.6 billion by 2032. Continuous advancements in spray technologies, such as High-Velocity Oxygen Fuel (HVOF) and Plasma Spray, enhance the quality and efficiency of coatings. Industries are increasingly seeking tailored coating solutions for specific applications, which boosts demand for versatile spray systems capable of accommodating various materials and processes. The expanding sectors of aerospace, automotive, and energy are key drivers of the need for high-performance coatings, which, in turn, fuels the demand for advanced spray systems.

In terms of surface type, the metals segment represented around 41% of the market share in 2023 and is projected to continue growing by 2032. The demand for thermal spray coatings using metal is primarily attributed to their outstanding mechanical properties, wear resistance and thermal stability. Industries such as aerospace, automotive, and energy increasingly require metal coatings to improve component durability and performance. The capability to apply coatings such as chromium, tungsten carbide, and nickel significantly enhances the lifespan of parts subjected to harsh operational environments.

The North American thermal spray equipment market exceeded USD 3.3 billion in 2023 and is forecasted to reach USD 5.4 billion by 2032. The region's robust aerospace industry relies on thermal spray coatings for lightweight and high-performance components. A strong focus on innovation and fuel efficiency drives the demand for these technologies. Furthermore, growing

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production and mending pursuits in the automotive sector require advanced thermal spray solutions to enhance wear resistivity and thermal management capabilities.

Table of Contents:

Report Content

Chapter 1 Methodology & Scope

1.1 Market scope & definitions

1.2 Base estimates & calculations

1.3 Forecast calculations

1.4 Data sources

1.4.1 Primary

1.4.2 Secondary

1.4.2.1 Paid sources

1.4.2.2 Public sources

Chapter 2 Executive Summary

2.1 Industry 360 synopsis, 2021-2032

Chapter 3 Industry Insights

3.1 Industry ecosystem analysis

3.1.1 Factor affecting the value chain

3.1.2 Profit margin analysis

3.1.3 Disruptions

3.1.4 Future outlook

3.1.5 Manufacturers

3.1.6 Distributors

3.2 Impact forces

3.2.1 Growth drivers

3.2.1.1 Increasing industrial application

3.2.1.2 Growing demand for surface protection

3.2.1.3 Technological advancements

3.2.1.4 Growing automotive industry

3.2.2 Industry pitfalls & challenges

3.2.2.1 High initial cost

3.2.2.2 Technical complexity

3.3 Technological overview

3.4 Regulatory landscape

3.5 Growth potential analysis

3.6 Porter's analysis

3.7 PESTEL analysis

Chapter 4 Competitive Landscape, 2023

4.1 Introduction

4.2 Company market share analysis

4.3 Competitive positioning matrix

4.4 Strategic outlook matrix

Chapter 5 Market Estimates & Forecast, By Equipment Type, 2021-2032 (USD Billion) (Thousand Units)

5.1 Key trends

5.2 Spray system

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- 5.2.1 Plasma
- 5.2.2 Twin arc
- 5.2.3 Flame spray
- 5.2.4 HVOF
- 5.2.5 Powder flame spray
- 5.2.6 Others (vacuum, etc.)
- 5.3 Booths
- 5.4 Dust collection systems
- 5.5 Chillers
- 5.6 Spray guns and nozzles
- 5.7 Feeder systems
- 5.8 Gas systems
- 5.9 Others (gas detection systems, etc.)
- Chapter 6 Market Estimates & Forecast, By Surface Type, 2021-2032 (USD Billion) (Thousand Units)
- 6.1 Key trends
- 6.2 Metals
- 6.3 Ceramics
- 6.4 Polymers
- 6.5 Composites
- 6.6 Others (e.g., carbides, oxides)
- Chapter 7 Market Estimates & Forecast, By Operation, 2021-2032 (USD Billion) (Thousand Units)
- 7.1 Key trends
- 7.2 Automatic
- 7.3 Semi-automatic
- 7.4 Manual
- Chapter 8 Market Estimates & Forecast, By End Use Industry, 2021-2032 (USD Billion) (Thousand Units)
- 8.1 Key trends
- 8.2 Aerospace
- 8.3 Automotive
- 8.4 Electronics
- 8.5 Biomedical
- 8.6 Manufacturing
- 8.7 Oil and gas
- 8.8 Energy and power
- 8.9 Others (Medical devices, etc.)
- Chapter 9 Market Estimates & Forecast, By Distribution Channel, 2021-2032 (USD Billion) (Thousand Units)
- 9.1 Key trends
- 9.2 Direct
- 9.3 Indirect
- Chapter 10 Market Estimates & Forecast, By Region, 2021-2032 (USD Billion) (Thousand Units)
- 10.1 Key trends
- 10.2 North America
 - 10.2.1 U.S.
 - 10.2.2 Canada
- 10.3 Europe
 - 10.3.1 UK
 - 10.3.2 Germany

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- 10.3.3 France
- 10.3.4 Italy
- 10.3.5 Spain
- 10.3.6 Russia
- 10.4 Asia Pacific
 - 10.4.1 China
 - 10.4.2 India
 - 10.4.3 Japan
 - 10.4.4 South Korea
 - 10.4.5 Australia
- 10.5 Latin America
 - 10.5.1 Brazil
 - 10.5.2 Mexico
- 10.6 MEA
 - 10.6.1 South Africa
 - 10.6.2 Saudi Arabia
 - 10.6.3 UAE
- Chapter 11 Company Profiles
 - 11.1 A&A Thermal Spray Coatings
 - 11.2 Ador Fontech
 - 11.3 Aimtek
 - 11.4 Alloy Metal Surface Technologies
 - 11.5 Bodycote
 - 11.6 Brycoat
 - 11.7 Curtiss-Wright
 - 11.8 Hannecard Roller Coatings
 - 11.9 Hoganas
 - 11.10 Kennametal
 - 11.11 Lincoln Electric
 - 11.12 Linde
 - 11.13 Oerlikon
 - 11.14 Saint Gobain
 - 11.15 Wall Colmonoy

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