

## Polyetherimide (PEI) Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024-2032

Market Report | 2024-09-16 | 200 pages | Global Market Insights

#### **AVAILABLE LICENSES:**

- Single User \$4850.00
- Multi User \$5350.00
- Enterprise User \$8350.00

#### Report description:

The Global Polyetherimide (PEI) Market, valued at USD 740.9 million in 2023, is anticipated to grow at a 4.8% CAGR from 2024 to 2032. This growth trajectory is driven primarily by the rising demand for high-performance thermoplastics in critical sectors like automotive, aerospace, and electronics.

PEI is favored for its exceptional attributes, including thermal stability, mechanical strength, and chemical resistance, making it ideal for applications that require robust performance in extreme conditions. Industries such as automotive and aerospace are increasingly prioritizing lightweight, high-strength materials to enhance fuel efficiency and overall performance, thereby boosting the adoption of PEI in their manufacturing processes.

Within the market, the reinforced grade segment is expected to experience significant growth, projected to reach USD 505.1 million in 2023, with a CAGR of 5.1% through 2032. This expansion is fueled by a heightened demand for materials with superior mechanical properties, particularly for high-performance applications. Reinforced PEI provides enhanced strength, stiffness, and dimensional stability, essential for components that must withstand demanding conditions. As industries continue to seek lightweight and durable materials to enhance efficacy, the reinforced grade segment is poised for widespread acceptance and growth.

Moreover, the granules form segment of the PEI market is set for substantial advancement, with forecasts indicating it will reach USD 400.6 million in 2023, accompanied by a CAGR of 4.9% from 2024 to 2032. The surge in demand for PEI granules stems from their broad applicability in manufacturing processes like injection molding and extrusion. Their ease of handling and processing efficiency make them particularly appealing to manufacturers. As the need for high-performance thermoplastics in sectors such as automotive, electronics, and medical devices grows, the granules form segment is expected to thrive as manufacturers search for reliable and versatile materials that adhere to stringent performance and quality standards.

The Asia Pacific region is anticipated to witness remarkable growth in the polyetherimide sector, with its market value projected to reach USD 192.2 million in 2023. This growth is propelled by rapid industrialization and the expansion of significant industries, including automotive, electronics, and aerospace. The increasing preference for high-performance materials, characterized by thermal stability and mechanical strength, is promoting the adoption of PEI across varied applications. In addition, the focus on

lightweight and strong materials, supported by government initiatives and investments in advanced technologies, further reinforces the growth of the PEI market in this dynamic region.

#### **Table of Contents:**

Report Content

Chapter 1 Methodology & Scope

- 1.1 Market scope & definition
- 1.2 Base estimates & calculations
- 1.3 Forecast calculation
- 1.4 Data sources
- 1.4.1 Primary
- 1.4.2 Secondary
- 1.4.2.1 Paid sources
- 1.4.2.2 Public sources

Chapter 2 Executive Summary

2.1 Industry 360 synopsis

Chapter 3 Industry Insights

- 3.1 Industry ecosystem analysis
- 3.1.1 Key manufacturers
- 3.1.2 Distributors
- 3.1.3 Profit margins across the industry
- 3.2 Industry impact forces
- 3.2.1 Growth drivers
- 3.2.2 Market challenges
- 3.2.3 Market opportunity
- 3.2.3.1 New opportunities
- 3.2.3.2 Growth potential analysis
- 3.3 Raw material landscape
- 3.3.1 Manufacturing trends
- 3.3.2 Technology evolution
- 3.3.2.1 Sustainable manufacturing
- 3.3.2.1.1 Green practices
- 3.3.2.1.2 Decarbonization
- 3.3.3 Sustainability in raw materials
- 3.3.4 Pricing trends (USD/Ton), 2021 2032
- 3.3.4.1 North America
- 3.3.4.2 Europe
- 3.3.4.3 Asia Pacific
- 3.3.4.4 Latin America
- 3.3.4.5 Middle East & Africa
- 3.4 Regulations & market impact
- 3.5 Porter's analysis
- 3.6 PESTEL analysis

Chapter 4 Competitive Landscape, 2023

- 4.1 Company market share analysis
- 4.2 Competitive positioning matrix

Scotts International. EU Vat number: PL 6772247784

#### 4.3 Strategic outlook matrix

Chapter 5 Market Size and Forecast, By Grade, 2021-2032 (USD Million, Kilo Tons)

- 5.1 Key trends
- 5.2 Unreinforced
- 5.2.1 By form
- 5.2.2 By application
- 5.2.3 Reinforced
- 5.2.3.1 By form
- 5.2.3.2 By application
- 5.2.4 Glass fiber reinforced
- 5.2.4.1 By form
- 5.2.4.2 By application
- 5.2.5 Carbon fiber reinforced
- 5.2.5.1 By form
- 5.2.5.2 By application

Chapter 6 Market Size and Forecast, By Form, 2021-2032 (USD Million, Kilo Tons)

- 6.1 Key trends
- 6.2 Sheets
- 6.3 Rods
- 6.4 Granules
- 6.5 Films

Chapter 7 Market Size and Forecast, By Application, 2021-2032 (USD Million, Kilo Tons)

- 7.1 Key trends
- 7.2 Automotive
- 7.2.1 Under hood components
- 7.2.2 Interiors
- 7.2.3 Fuel systems
- 7.2.4 Bumper
- 7.3 Aerospace
- 7.3.1 Interiors
- 7.3.2 Antenna construction
- 7.4 Electronics
- 7.4.1 Semi-conductors
- 7.4.2 Switches
- 7.4.3 Coils & fuses
- 7.5 Pharmaceuticals
- 7.5.1 Surgical probes
- 7.5.2 Fixtures
- 7.6 Industrial
- 7.6.1 Fluid handling
- 7.6.2 Oil & gas
- 7.6.3 Telecom & communication
- 7.6.4 Marine cleats
- 7.7 Consumer products
- 7.7.1 Appliances
- 7.7.2 Kitchenware
- 7.8 Food

#### Scotts International. EU Vat number: PL 6772247784

#### Chapter 8 Market Size and Forecast, By Region, 2021-2032 (USD Million, Kilo Tons)

- 8.1 Key trends
- 8.2 North America
- 8.2.1 U.S.
- 8.2.2 Canada
- 8.3 Europe
- 8.3.1 Germany
- 8.3.2 UK
- 8.3.3 France
- 8.3.4 Italy
- 8.3.5 Spain
- 8.3.6 Rest of Europe
- 8.4 Asia Pacific
- 8.4.1 China
- 8.4.2 India
- 8.4.3 Japan
- 8.4.4 South Korea
- 8.4.5 Australia
- 8.4.6 Rest of Asia Pacific
- 8.5 Latin America
- 8.5.1 Brazil
- 8.5.2 Mexico
- 8.5.3 Argentina
- 8.5.4 Rest of Latin America
- 8.6 MEA
- 8.6.1 Saudi Arabia
- 8.6.2 UAE
- 8.6.3 South Africa
- 8.6.4 Rest of MEA

#### Chapter 9 Company Profiles

- 9.1 SABIC
- 9.2 Ensinger
- 9.3 Aetna Plastics
- 9.4 Westlake Plastics Company
- 9.5 Mitsubishi Chemical Advanced Materials
- 9.6 RTP Company
- 9.7 Centroplast Engineering Plastics GmbH
- 9.8 Rochling SE & Co. KG
- 9.9 PolyOne Corporation
- 9.10 Lehmann & Voss & Co.
- 9.11 Aikolon Oy



# Polyetherimide (PEI) Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2024-2032

Market Report | 2024-09-16 | 200 pages | Global Market Insights

To place an Order wit	h Scotts International:			
<ul><li>- Print this form</li></ul>				
	levant blank fields and sign			
<ul><li>Send as a scann</li></ul>	ed email to support@scotts-interna	tional.com		
ORDER FORM:				
Select license	License			Price
	Single User			\$4850.00
	Multi User			\$5350.00
	Enterprise User			\$8350.00
			VAT	
			Total	
*Please circle the releva	nt license option. For any questions ple	ase contact support⊚sc	otts-international com or 0048 603 3	94 346
	: 23% for Polish based companies, indiv			
. The second of	23/0 for Forish Basea companies, mare	idadis ana 20 basea con	inputities with die ditable to provide d	vana 20 vat manibers
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name*		EU Vat / Tax ID / NIP number*		
Address*		City*		
Zip Code*		Country*		
		Date	2025-06-25	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Signature

### Scotts International. EU Vat number: PL 6772247784