

Non-Small Cell Lung Cancer (NSCLC) Therapeutics - A Global Market Overview

Market Report | 2024-11-06 | 258 pages | Industry Experts

AVAILABLE LICENSES:

- Single user licence (PDF) \$4500.00
- Enterprise Electronic (PDF) \$7200.00

Report description:

Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Trends and Outlook

Non-Small cell Lung Cancer (NSCLC) comprises 80% of lung cancer cases, typically growing and spreading more slowly than small cell lung cancer. The primary subtypes of NSCLC include adenocarcinoma, squamous cell carcinoma, and large cell carcinoma. Adenocarcinoma, often located in the outer regions of the lung, accounts for about 40% of lung cancer cases. Squamous cell carcinoma (SCC) is typically found near the bronchus, is strongly associated with smoking, and is commonly diagnosed in men. Large cell carcinoma is a more aggressive subtype that can develop anywhere in the lung, posing significant treatment challenges. Other less common types include adenosquamous and sarcomatoid carcinoma.

The global market for Non-Small Cell Lung Cancer (NSCLC) Therapeutics is estimated at US\$27.7 billion in 2024 and is anticipated to record a CAGR of 10.3% during the 2024-2030 analysis period and stand at a projected US\$50 billion by 2030.

The Non-Small Cell Lung Cancer (NSCLC) therapeutics market is driven by the increasing rates of tobacco consumption, particularly among younger individuals, and also severe air pollution and poor lifestyle choices. As NSCLC represents 80-85% of all lung cancer cases worldwide, the rising incidence of lung cancer is generating a heightened demand for effective therapies. Key risk factors fueling this trend include exposure to carcinogens from smoking and environmental pollutants, coupled with an aging population that has long been affected by tobacco. Progress in cancer detection and treatment methods, including immunotherapy and targeted therapy, is further driving market expansion, along with enhanced research initiatives and backing from both government and private entities.

Non-Small Cell Lung Cancer (NSCLC) Therapeutics Regional Market Analysis

North America leads the global non-small cell lung cancer (NSCLC) therapeutics market with an estimated share of 42.9% in 2024, driven by a robust healthcare system, increased awareness of early diagnosis, favorable reimbursement policies, and key industry players' presence, especially in the U.S. In contrast, the Asia-Pacific region is projected to record the fastest CAGR of 12.1% during the 2024-2030 forecast period, fueled by a large patient base, heightened pharmaceutical R&D, and growing disposable income in countries like China and India. The ongoing expansion of healthcare infrastructure in the region, combined with initiatives to promote cancer awareness and the production of affordable biosimilars and generics by local manufacturers, further boosts the region's market growth.

Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Analysis by Cancer Type

The adenocarcinoma segment is the largest market for non-small cell lung cancer (NSCLC) therapeutics, accounting for 41% in 2024, due to a significant patient base and various treatment options. This cancer type originates in glandular tissue and is often

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

linked to smoking, with the potential to metastasize to multiple organs, contributing to rising incidence and detection rates. The segment's growth is further supported by the availability of targeted therapies for specific genetic alterations, as well as ongoing research into immunotherapy and combination treatment approaches. In contrast, the squamous cell carcinoma (SCC) segment is projected to be the fastest-growing market with a CAGR of 11.4% during the analysis period 2024-2030, driven by increasing exposure to UV radiation and enhanced awareness initiatives that motivate more patients to pursue treatment.

Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Analysis by Therapy Type

The targeted therapy segment dominates the NSCLC market, with an estimated share of 39.5% in 2024, due to its clinical advantages like minimal side effects and various treatments available. The move towards precision medicine, which enhances efficacy and tolerability, is leading to a rise in the use of targeted therapies as primary options or combined with chemotherapy and immunotherapy. On the other hand, the immunotherapy segment is expected to record the fastest CAGR of 12.1% during the forecast period 2024-2030, driven by the launch of new products and a growing inclination to utilize the immune system in cancer treatment. This expansion is further bolstered by increased funding from major market players concentrating on creating optimized treatment solutions.

Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Analysis by End-User

The hospitals segment holds the majority share of the non-small cell lung cancer therapeutics market, with an estimated 54.6% share in 2024. This dominance is due to their comprehensive care capabilities, advanced facilities, and access to multidisciplinary teams, which provide a full range of complex lung cancer treatments, including inpatient services for chemotherapy and surgeries. In contrast, the specialty clinics segment is projected to register the fastest CAGR of 12% during the analysis period 2024-2030, driven by their focus on advanced therapies like targeted treatments and immunotherapy, which provide personalized care and are increasingly favored by patients for their affordability and access to advanced therapies.

Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Report Scope

This global report on Non-Small Cell Lung Cancer (NSCLC) Therapeutics analyzes the market based on cancer type, therapy type, and end-users. In addition to providing profiles of major companies operating in this space, the latest corporate and industrial developments have been covered to offer a clear panorama of how and where the market is progressing.

Key Metrics

Historical Period: 2021-2023

Base Year: 2023

Forecast Period: 2024-2030

Units: Value market in US\$

Companies Mentioned: 15+

Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market by Geographic Region

- North America (The United States, Canada, and Mexico)
- Europe (Germany, France, United Kingdom, Italy, Spain, and Rest of Europe)
- Asia-Pacific (Japan, China, India, South Korea, and Rest of Asia-Pacific)
- South America (Brazil, Argentina, and Rest of South America)
- Rest of World

Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market by Cancer Type

- Adenocarcinoma
- Squamous cell carcinoma (SCC)
- Large cell carcinoma
- Other Cancers (Including Adenosquamous Carcinoma and Sarcomatoid Carcinoma)

Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market by Therapy Type

- Targeted Therapies
- Immunotherapy
- Chemotherapy
- Radiation Therapy
- Others (Including Surgery, Photodynamic Therapy (PDT), and Palliative Care)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market by End-User

- Hospitals
- Specialty Clinics
- Other End-Users (Including Cancer Research Centers, Ambulatory Surgical Centers (ASCs), and Homecare settings)

Table of Contents:

PART A: GLOBAL MARKET PERSPECTIVE

1. INTRODUCTION

- Cancer Type Outline
- Non-Small Cell Lung Cancer (NSCLC) Therapeutics Defined
- Non-Small Cell Lung Cancer (NSCLC) Therapeutic Cancer Types
 - o□Adenocarcinoma
 - o□Squamous cell carcinoma (SCC)
 - o□Large cell carcinoma
 - o□Other Cancers (Including Adenosquamous Carcinoma, and Sarcomatoid Carcinoma)
- Non-Small Cell Lung Cancer (NSCLC) Therapeutic Therapy Types
 - o□Targeted Therapy
 - o□Immunotherapy
 - o□Chemotherapy
 - o□Radiation Therapy
 - o□Others (Surgery, Photodynamic Therapy (PDT), and Palliative Care)
- Non-Small Cell Lung Cancer (NSCLC) Therapeutic End-Users
 - o□Hospitals
 - o□Specialty Clinics
 - o□Other End-Users (Cancer Research Centers, Ambulatory Surgical Centers (ASCs), and Homecare settings)

2. Key Market Trends

3. Key Global Players

- AbbVie Inc.
- Amgen Inc.
- Astellas Pharma Inc.
- AstraZeneca plc
- Boehringer Ingelheim International GmbH
- Bristol-Myers Squibb Company
- Eli Lilly and Company
- F. Hoffmann-La Roche AG
- GSK plc
- Johnson & Johnson Innovative Medicine
- Merck & Co., Inc.
- Novartis AG
- Pfizer Inc.
- Sanofi S.A.
- Takeda Pharmaceutical Company Limited
- Teva Pharmaceutical Industries Ltd.

4. Key Business Trends

5. Global Market Overview

- Global Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

o□Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview for Cancer Type by Global Region

-□Adenocarcinoma

-□Squamous cell carcinoma (SCC)

-□Large cell carcinoma

-□Other Cancer Types

-□Global Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type

o□Non-Small Cell Lung Cancer (NSCLC) Therapeutics Therapy Type Market Overview by Global Region

-□Targeted Therapy

-□Immunotherapy

-□Chemotherapy

-□Radiation Therapy

-□Others

-□Global Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User

o□Non-Small Cell Lung Cancer (NSCLC) Therapeutics End-User Market Overview by Global Region

-□Hospitals

-□Specialty Clinics

-□Other End-Users

PART B: REGIONAL MARKET PERSPECTIVE

Global Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Geographic Region

REGIONAL MARKET OVERVIEW

6. North America

-□North American Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Geographic Region

-□North American Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type

-□North American Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type

-□North American Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User

-□Country-wise Analysis of North American Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market

o□The United States

-□United States Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type

-□United States Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type

-□United States Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User

o□Canada

-□Canadian Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type

-□Canadian Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type

-□Canadian Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User

o□Mexico

-□Mexican Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type

-□Mexican Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type

-□Mexican Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User

7. Europe

-□European Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Geographic Region

-□European Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type

-□European Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type

-□European Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User

-□Country-wise Analysis of European Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market

o□Germany

-□German Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type

-□German Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- [] German Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
- o [] France
 - [] French Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - [] French Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - [] French Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
- o [] The United Kingdom
 - [] United Kingdom Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - [] United Kingdom Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - [] United Kingdom Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
- o [] Italy
 - [] Italian Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - [] Italian Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - [] Italian Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
- o [] Spain
 - [] Spanish Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - [] Spanish Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - [] Spanish Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
- o [] Rest of Europe
 - [] Rest of Europe Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - [] Rest of Europe Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - [] Rest of Europe Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
- 8. Asia-Pacific
 - [] Asia-Pacific Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Geographic Region
 - [] Asia-Pacific Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - [] Asia-Pacific Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - [] Asia-Pacific Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
 - [] Country-wise Analysis of Asia-Pacific Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market
- o [] Japan
 - [] Japanese Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - [] Japanese Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - [] Japanese Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
- o [] China
 - [] Chinese Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - [] Chinese Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - [] Chinese Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
- o [] India
 - [] Indian Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - [] Indian Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - [] Indian Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
- o [] South Korea
 - [] South Korean Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - [] South Korean Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - [] South Korean Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
- o [] Rest of Asia-Pacific
 - [] Rest of Asia-Pacific Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - [] Rest of Asia-Pacific Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - [] Rest of Asia-Pacific Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9. South America

- South American Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Geographic Region
- South American Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
- South American Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
- South American Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
- Country-wise Analysis of Asia-Pacific Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market
 - o□Brazil
 - Brazilian Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - Brazilian Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - Brazilian Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
 - o□Argentina
 - Argentine Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - Argentine Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - Argentine Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User
 - o□Rest of South America
 - Rest of South American Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
 - Rest of South American Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
 - Rest of South American Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User

10. Rest of World

- Rest of World Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Cancer Type
- Rest of World Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by Therapy Type
- Rest of World Non-Small Cell Lung Cancer (NSCLC) Therapeutics Market Overview by End-User

PART C: GUIDE TO THE INDUSTRY

PART D: ANNEXURE

1. RESEARCH METHODOLOGY

2. FEEDBACK

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Non-Small Cell Lung Cancer (NSCLC) Therapeutics - A Global Market Overview

Market Report | 2024-11-06 | 258 pages | Industry Experts

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$4500.00
	Enterprise Electronic (PDF)	\$7200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-26"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com