

Baked Goods in Australia

Market Direction | 2024-10-25 | 23 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Retail volume sales of baked goods in Australia remain fairly flat in 2024, with bread, the largest contributor to overall demand in the category, experiencing a marginal decline compared to the previous year. This is largely being driven by consumers adjusting their spending habits due to the high cost of living. Many local consumers are choosing more affordable alternatives such as rice and pasta over bread, contributing to a marginal drop in demand. While raw material prices for bread are mor...

Euromonitor International's Baked Goods in Australia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Bread, Cakes, Dessert Mixes, Dessert Pies and Tarts, Frozen Baked Goods, Pastries.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Baked Goods market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Baked Goods in Australia Euromonitor International October 2024

List Of Contents And Tables

BAKED GOODS IN AUSTRALIA **KEY DATA FINDINGS** 2024 DEVELOPMENTS Flat volume growth for baked goods as consumers shift towards alternatives Retail demand for cakes rises as Australians reach for affordable indulgences The rise of private label in a price-sensitive market PROSPECTS AND OPPORTUNITIES Stable outlook over the forecast period with new product development likely to be in the form of healthier options The strength of artisanal baked goods supported by positive perception Convenience channels offer stronger growth potential in line with greater mobility CATEGORY DATA Table 1 Sales of Baked Goods by Category: Volume 2019-2024 Table 2 Sales of Baked Goods by Category: Value 2019-2024 Table 3 Sales of Baked Goods by Category: % Volume Growth 2019-2024 Table 4 Sales of Baked Goods by Category: % Value Growth 2019-2024 Table 5 Sales of Pastries by Type: % Value 2019-2024 Table 6 NBO Company Shares of Baked Goods: % Value 2020-2024 Table 7 LBN Brand Shares of Baked Goods: % Value 2021-2024 Table 8 Distribution of Baked Goods by Format: % Value 2019-2024 Table 9 Forecast Sales of Baked Goods by Category: Volume 2024-2029 Table 10 [Forecast Sales of Baked Goods by Category: Value 2024-2029 Table 11 [Forecast Sales of Baked Goods by Category: % Volume Growth 2024-2029 Table 12 || Forecast Sales of Baked Goods by Category: % Value Growth 2024-2029 STAPLE FOODS IN AUSTRALIA EXECUTIVE SUMMARY Staple foods in 2024: The big picture Kev trends in 2024 Competitive Landscape Channel developments What next for staple foods? MARKET DATA Table 13 Sales of Staple Foods by Category: Volume 2019-2024 Table 14 Sales of Staple Foods by Category: Value 2019-2024 Table 15 Sales of Staple Foods by Category: % Volume Growth 2019-2024 Table 16 Sales of Staple Foods by Category: % Value Growth 2019-2024 Table 17 NBO Company Shares of Staple Foods: % Value 2020-2024 Table 18 LBN Brand Shares of Staple Foods: % Value 2021-2024 Table 19 Penetration of Private Label by Category: % Value 2019-2024 Table 20 Distribution of Staple Foods by Format: % Value 2019-2024 Table 21 Forecast Sales of Staple Foods by Category: Volume 2024-2029

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 22 []Forecast Sales of Staple Foods by Category: Value 2024-2029 Table 23 []Forecast Sales of Staple Foods by Category: % Volume Growth 2024-2029 Table 24 []Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029 DISCLAIMER SOURCES Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



Baked Goods in Australia

Market Direction | 2024-10-25 | 23 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€995.00
	Multiple User License (1 Site)		€1990.00
	Multiple User License (Global)		€2985.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-10
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com