

Asia Pacific Anti-Aging Skincare Ingredients Market

Market Report | 2024-08-01 | 260 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

The Asia-Pacific anti-aging skincare ingredients market is expected to reach USD 948.16 million by 2031 from USD 642.43 million in 2023, growing with a substantial CAGR of 5.05% during the forecast period of 2024 to 2031.

Market Segmentation:

Asia-Pacific Anti-Aging Skincare Ingredients Market, By Product (Retinoids, Hyaluronic Acid, Antioxidants, Peptides, Niacinamide (Vitamin B3), Alpha Hydroxy Acids (AHAS), Ceramides, Zinc Oxide & Titanium Dioxide, Beta Hydroxy Acid (BHA), Coenzyme Q10 (Ubiquinone), Green Tea Extract, Alpha Lipoic Acid, Caffeine, Bakuchiol, Squalane, Kojic Acid, Alpha-Arbutin, Soy Isoflavones, Others), Form (Powder, Liquid, Granular), Function (Moisturizing, Collagen Boosting, Sun Protection, Exfoliation, Skin Brightening, Anti-Inflammatory, Skin Repair, Others), Application (Anti-Wrinkle, Anti-Pigmentation, Anti-Oxidation, Dermal Fillers, Others), End Use (Serum, Moisturizer, Cleanser, Eye Cream, Face Oil, Mask, Toner, Others), Countries (China, Japan, South Korea, India, Australia & New Zealand, Indonesia, Thailand, Malaysia, Philippines, Singapore, and Rest of Asia-Pacific) - Industry Trends and Forecast to 2031

Overview of Asia-Pacific Anti-Aging Skincare Ingredients Market Dynamics:

Drivers

- Growing awareness among consumers regarding anti-aging skincare ingredients
- Innovative product branding and advertising activities
- Rise in disposable and increase in urban population
- Growing trend of personalized skincare

Restraints

- Increasing side effects of some skincare ingredients
- Rising consumer skepticism among consumers regarding the effectiveness of certain anti-aging ingredients

Opportunities

- Shifting preference towards natural and organic products
- Development of innovative delivery systems

Market Players:

The key market players operating in the Asia-Pacific anti-aging skincare ingredients market are listed below:

- ADEKA CORPORATION
- Beiersdorf AG

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Croda International Plc
- BASF SE
- Wacker Chemie AG
- Lonza
- CLARIANT
- Evonik Industries AG
- DSM
- Kao Corporation

Table of Contents:

1 INTRODUCTION	35
1.1 OBJECTIVES OF THE STUDY	35
1.2 MARKET DEFINITION	35
1.3 OVERVIEW	35
1.4 LIMITATIONS	36
1.5 MARKETS COVERED	37
2 MARKET SEGMENTATION	41
2.1 MARKETS COVERED	41
2.2 GEOGRAPHICAL SCOPE	42
2.3 YEARS CONSIDERED FOR THE STUDY	43
2.4 CURRENCY AND PRICING	43
2.5 DBMR TRIPOD DATA VALIDATION MODEL	44
2.6 MULTIVARIATE MODELING	47
2.7 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	48
2.8 DBMR MARKET POSITION GRID	49
2.9 MARKET APPLICATION COVERAGE GRID	50
2.10 DBMR VENDOR SHARE ANALYSIS	51
2.11 SECONDARY SOURCES	52
2.12 ASSUMPTIONS	53
3 EXECUTIVE SUMMARY	54
4 PREMIUM INSIGHTS	59
4.1 PESTEL ANALYSIS	60
4.1.1 POLITICAL FACTORS	60
4.1.2 ECONOMIC FACTORS	60
4.1.3 SOCIAL FACTORS	60
4.1.4 TECHNOLOGICAL FACTORS	61
4.1.5 ENVIRONMENTAL FACTORS	61
4.1.6 LEGAL FACTORS	61
4.2 PORTER'S FIVE FORCES	62
4.2.1 THREAT OF NEW ENTRANTS	62
4.2.2 THREAT OF SUBSTITUTES	62
4.2.3 BARGAINING POWER OF SUPPLIERS	63
4.2.4 BARGAINING POWER OF BUYERS	63
4.2.5 COMPETITIVE RIVALRY	63

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.3 PRICE INDEX	64
4.3.1 PRICING ANALYSIS AND WHOLESALE MARGINS, BY PRODUCT	65
4.3.1.1 PRICING ANALYSIS, BY PRODUCT	65
4.3.1.2 WHOLESALE MARGINS	65
4.3.1.3 BY PRODUCT	65
4.3.1.4 CONCLUSION	65
4.4 PRODUCTION CONSUMPTION ANALYSIS	66
4.5 TOP 10 COUNTRIES DATA	67
4.6 VENDOR SELECTION CRITERIA	68
4.6.1 INGREDIENT QUALITY AND PURITY	68
4.6.2 REGULATORY COMPLIANCE	69
4.6.3 INNOVATIVE CAPABILITIES	69
4.6.4 SUPPLY CHAIN RELIABILITY	69
4.6.5 COST AND PRICING STRUCTURE	69
4.6.6 FINANCIAL STABILITY	69
4.6.7 CUSTOMER SERVICE	69
4.7 CLIMATE CHANGE SCENARIO	71
4.7.1 ENVIRONMENTAL CONCERNS	71
4.7.2 INDUSTRY RESPONSE	71
4.7.3 GOVERNMENT'S ROLE	71
4.7.4 ANALYST'S RECOMMENDATIONS	71
4.8 FUTURE NEEDS/TRENDS IN ANTI-AGING SECTOR	72
4.8.1 ADVANCED BIOTECHNOLOGY	72
4.8.2 PERSONALIZED SKINCARE	72
4.8.3 NATURAL AND SUSTAINABLE INGREDIENTS	72
4.8.4 INNOVATIVE DELIVERY SYSTEMS	72
4.8.5 TRANSPARENCY AND CLEAN LABELING	73
4.9 OVERVIEW ON THE HISTORICAL, PRESENT, AND FUTURE OUTLOOK OF ASIA-PACIFIC ANTI-AGING SKINCARE INGREDIENTS MARKET	76
4.9.1 HISTORICAL OVERVIEW	76
4.9.2 PRESENT SCENARIO	76
4.9.3 FUTURE OUTLOOK	77
4.10 PRODUCTION COST SCENARIO BY MANUFACTURERS	78
4.10.1 PRODUCT COST SCENARIO	78
4.10.1.1 RAW MATERIAL COSTS	78
4.10.1.2 MANUFACTURING AND PROCESSING COSTS	78
4.10.1.3 PACKAGING AND BRANDING	78
4.10.1.4 REGULATORY COMPLIANCE	78
4.10.1.5 RESEARCH AND DEVELOPMENT (R&D)	78
4.10.2 PRODUCT CAPACITY OVERVIEW	78
4.10.2.1 PRODUCTION CAPACITY	78
4.10.2.2 MARKET DEMAND	78
4.10.2.3 TECHNOLOGICAL ADVANCEMENTS	78
4.10.2.4 SUSTAINABILITY AND ETHICAL CONSIDERATIONS	78
4.10.2.5 ASIA-PACIFIC DISTRIBUTION	79
4.10.3 CONCLUSION	79
4.11 RAW MATERIAL COVERAGE	80

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.11.1	HYALURONIC ACID	80
4.11.2	RETINOIDS	80
4.11.3	VITAMIN C	80
4.11.4	PEPTIDES	80
4.11.5	NIACINAMIDE	80
4.11.6	GREEN TEA EXTRACT	81
4.11.7	COENZYME Q10 (UBIQUINONE)	81
4.12	SUPPLY CHAIN ANALYSIS	82
4.12.1	OVERVIEW	82
4.12.2	LOGISTIC COST SCENARIO	82
4.12.3	IMPORTANCE OF LOGISTICS SERVICE PROVIDERS	82
4.13	TECHNOLOGICAL ADVANCEMENTS BY MANUFACTURERS	83
4.13.1	ADVANCED DELIVERY SYSTEMS	83
4.13.2	BIOTECHNOLOGY AND BIOTRANSFORMATION	83
4.13.3	PERSONALIZED SKINCARE	83
4.13.4	CLEAN AND GREEN TECHNOLOGY	84
4.13.5	ADVANCED RESEARCH AND DEVELOPMENT	84
5	REGULATION COVERAGE	85
6	MARKET OVERVIEW	88
6.1	DRIVERS	90
6.1.1	GROWING AWARENESS AMONG CONSUMERS REGARDING ANTI-AGING SKINCARE INGREDIENTS	90
6.1.2	INNOVATIVE PRODUCT BRANDING AND ADVERTISING ACTIVITIES	90
6.1.3	RISE IN DISPOSABLE INCOME AND INCREASE IN URBAN POPULATION	91
6.1.4	GROWING TREND OF PERSONALIZED SKINCARE	92
6.2	RESTRAINTS	93
6.2.1	INCREASING SIDE EFFECTS OF SOME SKINCARE INGREDIENTS	93
6.2.2	RIISING CONSUMER SKEPTICISM AMONG CONSUMERS REGARDING THE EFFECTIVENESS OF CERTAIN ANTI-AGING INGREDIENTS	93
6.3	OPPORTUNITIES	94
6.3.1	SHIFTING PREFERENCE TOWARDS NATURAL AND ORGANIC PRODUCTS	94
6.3.2	DEVELOPMENT OF INNOVATIVE DELIVERY SYSTEMS	95
6.4	CHALLENGES	96
6.4.1	COMPLIANCE WITH STRINGENT REGULATIONS AND STANDARDS	96
6.4.2	FLUCTUATIONS IN RAW MATERIAL PRICES	96
7	ASIA-PACIFIC ANTI-AGING SKINCARE INGREDIENTS MARKET, PRODUCT	98
7.1	OVERVIEW	99
7.2	RETINOIDS	103
7.3	HYALURONIC ACID	104
7.4	ANTIOXIDANTS	105
7.5	PEPTIDES	106
7.6	NIACINAMIDE (VITAMIN B3)	107
7.7	ALPHA HYDROXY ACIDS (AHAS)	108
7.8	CERAMIDES	109
7.9	ZINC OXIDE & TITANIUM DIOXIDE	110
7.10	BETA HYDROXY ACID (BHA)	111
7.11	COENZYME Q10 (UBIQUINONE)	112
7.12	GREEN TEA EXTRACT	113

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.13 ALPHA LIPOIC ACID	114
7.14 CAFFEINE	115
7.15 BAKUCHIOL	116
7.16 SQUALANE	117
7.17 KOJIC ACID	118
7.18 ALPHA-ARBUTIN	119
7.19 SOY ISOFLAVONES	120
7.20 OTHERS	121
8 ASIA-PACIFIC ANTI-AGING SKINCARE INGREDIENTS MARKET, FORM	122
8.1 OVERVIEW	123
8.2 POWDER	124
8.3 LIQUID	125
8.4 GRANULAR	125
9 ASIA-PACIFIC ANTI-AGING SKINCARE INGREDIENTS MARKET, FUNCTION	126
9.1 OVERVIEW	127
9.2 MOISTURIZING	128
9.3 COLLAGEN BOOSTING	129
9.4 SUN PROTECTION	129
9.5 EXFOLIATION	130
9.6 SKIN BRIGHTENING	130
9.7 ANTI-INFLAMMATORY	131
9.8 SKIN REPAIR	131
9.9 OTHERS	132
10 ASIA-PACIFIC ANTI-AGING SKINCARE INGREDIENTS MARKET, APPLICATION	133
10.1 OVERVIEW	134
10.2 ANTI-WRINKLE	135
10.3 ANTI-PIGMENTATION	136
10.4 ANTI-OXIDATION	136
10.5 DERMAL FILLERS	137
10.6 OTHERS	137
11 ASIA-PACIFIC ANTI-AGING SKINCARE INGREDIENTS MARKET, END USE	138
11.1 OVERVIEW	139
11.2 SERUM	140
11.3 MOISTURIZER	141
11.4 CLEANSER	141
11.5 EYE CREAM	142
11.6 FACE OIL	142
11.7 MASK	143
11.8 TONER	143
11.9 OTHERS	144
12 ASIA-PACIFIC ANTI-AGING SKINCARE INGREDIENTS MARKET, BY REGION	145
12.1 ASIA-PACIFIC	146
12.1.1 CHINA	156
12.1.2 JAPAN	162
12.1.3 SOUTH KOREA	168
12.1.4 INDIA	174
12.1.5 AUSTRALIA & NEW ZEALAND	180

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.1.6	INDONESIA	186
12.1.7	THAILAND	192
12.1.8	MALAYSIA	198
12.1.9	PHILIPPINES	204
12.1.10	SINGAPORE	210
12.1.11	REST OF ASIA-PACIFIC	216
13	ASIA-PACIFIC ANTI-AGING SKINCARE INGREDIENTS MARKET: COMPANY LANDSCAPE	218
13.1	COMPANY SHARE ANALYSIS: ASIA-PACIFIC	218
14	SWOT ANALYSIS	219
15	COMPANY PROFILES	220
15.1	BASF SE	220
15.1.1	COMPANY SNAPSHOT	220
15.1.2	REVENUE ANALYSIS	220
15.1.3	COMPANY SHARE ANALYSIS	221
15.1.4	PRODUCT PORTFOLIO	221
15.1.5	RECENT UPDATE	222
15.2	CRODA INTERNATIONAL PLC	223
15.2.1	COMPANY SNAPSHOT	223
15.2.2	REVENUE ANALYSIS	223
15.2.3	COMPANY SHARE ANALYSIS	224
15.2.4	PRODUCT PORTFOLIO	224
15.2.5	RECENT UPDATE	225
15.3	EVONIK INDUSTRIES AG	226
15.3.1	COMPANY SNAPSHOT	226
15.3.2	REVENUE ANALYSIS	226
15.3.3	COMPANY SHARE ANALYSIS	227
3.3	PRODUCT PORTFOLIO	227
3.4	RECENT UPDATE	230
15.4	CLARIANT	231
15.4.1	COMPANY SNAPSHOT	231
15.4.2	REVENUE ANALYSIS	231
15.4.3	COMPANY SHARE ANALYSIS	232
15.4.4	PRODUCT PORTFOLIO	232
15.4.5	RECENT UPDATES	233
15.5	KAO CORPORATION	234
15.5.1	COMPANY SNAPSHOT	234
15.5.2	REVENUE ANALYSIS	234
15.5.3	COMPANY SHARE ANALYSIS	235
15.5.4	PRODUCT PORTFOLIO	235
15.5.5	RECENT UPDATE	236
15.6	ADEKA CORPORATION	237
15.6.1	COMPANY SNAPSHOT	237
15.6.2	REVENUE ANALYSIS	237
15.6.3	PRODUCT PORTFOLIO	238
15.6.4	RECENT UPDATE	239
15.7	BEIERSDORF AG	240
15.7.1	COMPANY SNAPSHOT	240

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.7.2 REVENUE ANALYSIS	240
15.7.3 PRODUCT PORTFOLIO	241
15.7.4 RECENT UPDATES	241
15.8 BIOTHRIVE SCIENCES	243
15.8.1 COMPANY SNAPSHOT	243
15.8.2 PRODUCT PORTFOLIO	243
15.8.3 RECENT UPDATES	243
15.9 CONTIPRO A.S.	244
15.9.1 COMPANY SNAPSHOT	244
15.9.2 PRODUCT PORTFOLIO	244
15.9.3 RECENT UPDATE	248
15.10 DSM	249
15.10.1 COMPANY SNAPSHOT	249
15.10.2 REVENUE ANALYSIS	249
15.10.3 PRODUCT PORTFOLIO	250
15.10.4 RECENT UPDATES	251
15.11 LONZA	252
15.11.1 COMPANY SNAPSHOT	252
15.11.2 REVENUE ANALYSIS-	252
15.11.3 PRODUCT PORTFOLIO	253
15.11.4 RECENT UPDATE	253
15.12 WACKER CHEMIE AG	254
15.12.1 COMPANY SNAPSHOT	254
15.12.2 REVENUE ANALYSIS	254
15.12.3 PRODUCT PORTFOLIO	255
15.12.4 RECENT UPDATE	255
16 QUESTIONNAIRE	256
17 RELATED REPORTS	260

Asia Pacific Anti-Aging Skincare Ingredients Market

Market Report | 2024-08-01 | 260 pages | Data Bridge Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-03-16
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com