

Ireland Data Center Colocation Market - Supply & Demand Analysis 2024-2029

Market Report | 2024-10-28 | 54 pages | Arizton Advisory & Intelligence

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Report description:

The Ireland data center colocation market is expected to grow at a CAGR of 6.38% from 2023 to 2029.

In Ireland, Dublin emerged as a key colocation data center hub, with more than 25 new facilities, driven by industry leaders such as Equinix, Echelon data centers, Keppel Data Centres, and CyrusOne, fueling the growth. Further, despite its small size, the colocation industry of Ireland has development constraints due to hyperscale operators' self-built data centers. However, with the projected removal of the de facto moratorium by 2028, expect considerable investments in the country, using cutting-edge sustainable technology.

In Ireland, retail colocation contributed to around 73% of the market, whereas wholesale colocation accounted for the remaining 27%. By 2029, the market share for retail colocation revenue is likely to decline to around 67%, and wholesale colocation revenue is likely to increase to around 33%. Furthermore, as of June 2024, the utilized power capacity of data centers in the Ireland industry stands at around 93% of the total installed power capacity. With the rising digitalization and growing demand in the industry, we expect a significant increase in the ratio of utilized capacity vs installed capacity by 2029.

WHATS INCLUDED?

- A transparent research methodology and insights on the market's colocation of demand and supply.
- Market size is available in terms of utilized white floor area, IT power capacity, and racks.
- The market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity along with the occupancy %.
- The study of the existing Ireland data center market landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Ireland by several industries.
- A study on sustainability status in the region.
- Analysis of current and future cloud operations in the region.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the region.
- Snapshot of existing and upcoming third-party data center facilities in Ireland
- o□Facilities Covered (Existing): 37

- o Facilities Identified (Upcoming): 18
- o Coverage: 3+ locations
- o Existing vs. Upcoming (White Floor Area)
- o Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Ireland
- o Colocation Market Revenue & Forecast (2023-2029)
- o Retail Colocation Revenue (2023-2029)
- o Wholesale Colocation Revenue (2023-2029)
- o Retail Colocation Pricing along with Addons
- o Wholesale Colocation Pricing along with the pricing trends.
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Ireland data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

VENDOR LANDSCAPE

Existing Operators

- K2 Data Centres
- Equinix
- Edgeconnex
- Echelon Data Centres
- CyrusOne
- Pure Data Centers
- JCD Group
- BT Ireland
- Digital Realty
- T5 Data Centers
- eircom
- Keppel Data Centres
- Prescient Data Centres
- Other Companies

NEW OPERATORS

- Art Data Centres
- Energia Data Centre
- Nautilus Data Technologies
- Servecentric
- Vantage Data Centers

KEY QUESTIONS ANSWERED:

1. How much MW of IT power capacity is likely to be utilized in Ireland by 2029?
2. What is the count of existing and upcoming colocation data center facilities in Ireland?

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3. What factors are driving the Ireland data center colocation market?
4. Who are the new entrants in the Ireland data center industry?

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