

Analgesics in Tunisia

Market Direction | 2024-10-15 | 21 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Analgesics are typically purchased without a prescription in Tunisia although they are exclusively sold in the pharmacy channel. Indeed, pharmacies state that over 80% of customers buy pain relief products without a prescription from a doctor. The desire to self-medicate is a key driver of sales with many consumers buying analgesics to treat common ailments like headaches. In accordance with this trend, pharmaceutical companies focus their marketing efforts on the pharmacy channel. In-store post...

Euromonitor International's Analgesics in Tunisia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Systemic Analgesics, Topical Analgesics/Anaesthetic.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Analgesics market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Analgesics in Tunisia Euromonitor International October 2024

List Of Contents And Tables

ANALGESICS IN TUNISIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Self-medication trend underpins analgesics sales in Tunisia

Supply chain challenges impact availability of local and international brands

Government initiates price increases in systemic analgesics

PROSPECTS AND OPPORTUNITIES

Analgesics faces gloomy outlook

Players to face difficult trading period despite 2024 price increases

Pharmacies likely to remain the key distribution channel

CATEGORY DATA

Table 1 Sales of Analgesics by Category: Value 2019-2024

Table 2 Sales of Analgesics by Category: % Value Growth 2019-2024

Table 3 NBO Company Shares of Analgesics: % Value 2020-2024

Table 4 LBN Brand Shares of Analgesics: % Value 2021-2024

Table 5 Forecast Sales of Analgesics by Category: Value 2024-2029

Table 6 Forecast Sales of Analgesics by Category: % Value Growth 2024-2029

CONSUMER HEALTH IN TUNISIA

EXECUTIVE SUMMARY

Consumer health in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 7 Consumer Expenditure on Health Goods and Medical Services: Value 2019-2024

Table 8 Life Expectancy at Birth 2019-2024

MARKET DATA

Table 9 Sales of Consumer Health by Category: Value 2019-2024

Table 10 Sales of Consumer Health by Category: % Value Growth 2019-2024

Table 11 NBO Company Shares of Consumer Health: % Value 2020-2024

Table 12 LBN Brand Shares of Consumer Health: % Value 2021-2024

Table 13 Penetration of Private Label by Category: % Value 2019-2024

Table 14 Distribution of Consumer Health by Format: % Value 2019-2024

Table 15 Distribution of Consumer Health by Format and Category: % Value 2024

Table 16 [Forecast Sales of Consumer Health by Category: Value 2024-2029

Table 17 [Forecast Sales of Consumer Health by Category: % Value Growth 2024-2029

APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Switches
DISCLAIMER
DEFINITIONS
SOURCES
Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Analgesics in Tunisia

Market Direction | 2024-10-15 | 21 pages | Euromonitor

ORDER FORM:						
Select license	License					Price
	Single User Lice	ence				€995.00
	Multiple User License (1 Site)					€1990.00
	Multiple User License (Global)					€2985.00
					VAT	
					Total	
]** VAT will be added			lease contact support@ ividuals and EU based (
]** VAT will be added						
]** VAT will be added			ividuals and EU based			
]** VAT will be added Email* First Name*			ividuals and EU based of			
** VAT will be added Email* First Name* ob title*			ividuals and EU based of	companies who are un		
** VAT will be added Email* First Name* ob title* Company Name*			ividuals and EU based of Phone* Last Name*	companies who are un		
			Phone* Last Name* EU Vat / Tax ID	companies who are un		
email* First Name* ob title* Company Name*			Phone* Last Name* EU Vat / Tax ID /	companies who are un		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com