

Utilities in Turkey

Industry Report | 2024-07-19 | 40 pages | MarketLine

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Report description:

Utilities in Turkey

Summary

Utilities in Turkey industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.
- The Turkish utilities industry recorded revenues of \$227.7 billion in 2023, representing a negative compound annual growth rate (CAGR) of 11.2% between 2018 and 2023.
- The gas utilities segment accounted for the industry's largest proportion in 2023, with total revenues of \$196.7 billion, equivalent to 86.4% of the industry's overall value.
- In 2023, the Turkish utilities industry recorded an annual contraction of 6.5% due to the fall in natural gas consumption. According to GlobalData, in 2023, the natural gas consumption in the country reached 1,776.2 billion cubic feet, down 1.5% over 2022.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Turkey
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Turkey
- Leading company profiles reveal details of key utilities market players' global operations and financial performance

- Add weight to presentations and pitches by understanding the future growth prospects of the Turkey utilities market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Turkey utilities market by value in 2023?
- What will be the size of the Turkey utilities market in 2028?
- What factors are affecting the strength of competition in the Turkey utilities market?
- How has the market performed over the last five years?
- Who are the top competitors in Turkey's utilities market?

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tel. 0048 603 394 346 e-mail: support@scotts-international.com

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