

Utilities in the Netherlands

Industry Report | 2024-07-19 | 43 pages | MarketLine

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Report description:

Utilities in the Netherlands

Summary

Utilities in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.
- The Dutch utilities industry recorded revenues of \$140.4 billion in 2023, representing a negative compound annual growth rate (CAGR) of 5.0% between 2018 and 2023.
- The gas utilities segment accounted for the industry's largest proportion in 2023, with total revenues of \$88.6 billion, equivalent to 63.1% of the industry's overall value.
- In 2023, the revenue of the Dutch utilities industry recorded an annual growth of 0.6% due to the rise in energy prices. In H1 2023, the Netherlands had the highest electricity prices for household consumers across Europe.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in the Netherlands
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in the Netherlands
- Leading company profiles reveal details of key utilities market players' global operations and financial performance

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- Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands utilities market with five year forecasts

Reasons to Buy

- What was the size of the Netherlands utilities market by value in 2023?
- What will be the size of the Netherlands utilities market in 2028?
- What factors are affecting the strength of competition in the Netherlands utilities market?
- How has the market performed over the last five years?
- What are the main segments that make up the Netherlands's utilities market?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Category segmentation

1.4. Geography segmentation

1.5. Market rivalry

1.6. Competitive landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

5 Market Outlook

5.1. Market value forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 Competitive Landscape

7.1. Who are the leading players?

7.2. What are the strategies followed by the leading players?

7.3. What are the most recent market developments in the market?

8 Company Profiles

8.1. RWE AG

8.2. Alliander NV

8.3. Eneco UK Ltd

8.4. Evides N.V.

9 Macroeconomic Indicators

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- 9.1. Country data
- 10 Appendix
 - 10.1. Methodology
 - 10.2. Industry associations
 - 10.3. Related MarketLine research
 - 10.4. About MarketLine

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