

Utilities in the Netherlands

Industry Report | 2024-07-19 | 43 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

Utilities in the Netherlands

Summary

Utilities in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.
- The Dutch utilities industry recorded revenues of \$140.4 billion in 2023, representing a negative compound annual growth rate (CAGR) of 5.0% between 2018 and 2023.
- The gas utilities segment accounted for the industry's largest proportion in 2023, with total revenues of \$88.6 billion, equivalent to 63.1% of the industry's overall value.
- In 2023, the revenue of the Dutch utilities industry recorded an annual growth of 0.6% due to the rise in energy prices. In H1 2023, the Netherlands had the highest electricity prices for household consumers across Europe.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in the Netherlands
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in the Netherlands
- Leading company profiles reveal details of key utilities market players' global operations and financial performance

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands utilities market with five year forecasts

Reasons to Buy

- What was the size of the Netherlands utilities market by value in 2023?
- What will be the size of the Netherlands utilities market in 2028?
- What factors are affecting the strength of competition in the Netherlands utilities market?
- How has the market performed over the last five years?
- What are the main segments that make up the Netherlands's utilities market?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Category segmentation

1.4. Geography segmentation

1.5. Market rivalry

1.6. Competitive landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

5 Market Outlook

5.1. Market value forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 Competitive Landscape

7.1. Who are the leading players?

7.2. What are the strategies followed by the leading players?

7.3. What are the most recent market developments in the market?

8 Company Profiles

8.1. RWE AG

8.2. Alliander NV

8.3. Eneco UK Ltd

8.4. Evides N.V.

9 Macroeconomic Indicators

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.1. Country data
- 10 Appendix
 - 10.1. Methodology
 - 10.2. Industry associations
 - 10.3. Related MarketLine research
 - 10.4. About MarketLine

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Utilities in the Netherlands

Industry Report | 2024-07-19 | 43 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-08"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com