

## Utilities in Spain

Industry Report | 2024-07-19 | 45 pages | MarketLine

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### Report description:

Utilities in Spain

Summary

Utilities in Spain industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

- The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.
- The Spanish utilities industry recorded revenues of \$182.1 billion in 2023, representing a negative compound annual growth rate (CAGR) of 3.9% between 2018 and 2023.
- The gas utilities segment accounted for the industry's largest proportion in 2023, with total revenues of \$110.7 billion, equivalent to 60.8% of the industry's overall value.
- In 2023, the Spanish utilities industry recorded an annual contraction of 3.9%. The contraction is attributed to the fall in natural gas consumption due to the drop in gas-fired power generation. According to GlobalData, in 2023, the natural gas consumption in Spain reached 1,023.9 billion cubic feet, down 11.1% over 2022.

### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Spain
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Spain
- Leading company profiles reveal details of key utilities market players' global operations and financial performance

- Add weight to presentations and pitches by understanding the future growth prospects of the Spain utilities market with five year forecasts by both value and volume

## Reasons to Buy

- What was the size of the Spain utilities market by value in 2023?
- What will be the size of the Spain utilities market in 2028?
- What factors are affecting the strength of competition in the Spain utilities market?
- How has the market performed over the last five years?
- Who are the top competitors in Spain's utilities market?

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