

## **Utilities in South Africa**

Industry Report | 2024-07-19 | 40 pages | MarketLine

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### **Report description:**

Utilities in South Africa

#### Summary

Utilities in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.
- The South African utilities industry recorded revenues of \$16.3 billion in 2023, representing a negative compound annual growth rate (CAGR) of 2.8% between 2018 and 2023.
- The electricity retailing segment accounted for the industry's largest proportion in 2023, with total revenues of \$12.6 billion, equivalent to 77.3% of the industry's overall value.
- In 2023, the South African utilities industry recorded an annual contraction of 0.7% due to infrastructural, environmental, and managerial challenges. South Africa has been grappling with severe droughts and erratic rainfall patterns exacerbated by climate change, leading to significant water scarcity issues.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in South Africa

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- Leading company profiles reveal details of key utilities market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa utilities market with five year forecasts

#### Reasons to Buy

- What was the size of the South Africa utilities market by value in 2023?
- What will be the size of the South Africa utilities market in 2028?
- What factors are affecting the strength of competition in the South Africa utilities market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's utilities market?

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