

Utilities in Russia

Industry Report | 2024-07-19 | 47 pages | MarketLine

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Report description:

Utilities in Russia

Summary

Utilities in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.
- The Russian utilities industry recorded revenues of \$40.7 billion in 2023, representing a negative compound annual growth rate (CAGR) of 3.9% between 2018 and 2023.
- The industry's contraction during 2018-23 is attributed to the Russian invasion of Ukraine in 2022 which significantly affected the country's utilities industry due to the sanctions imposed by the European Union (EU) on the purchase of Russian energy.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the utilities market in Russia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Russia
- Leading company profiles reveal details of key utilities market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Russia utilities market with five year forecasts by both value and volume

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- What was the size of the Russia utilities market by value in 2023?
- What will be the size of the Russia utilities market in 2028?
- What factors are affecting the strength of competition in the Russia utilities market?
- How has the market performed over the last five years?
- How large is Russia's utilities market in relation to its regional counterparts?

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