

Utilities in Italy

Industry Report | 2024-07-19 | 49 pages | MarketLine

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Report description:

Utilities in Italy

Summary

Utilities in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.
- The Italian utilities industry recorded revenues of \$431.4 billion in 2023, representing a negative compound annual growth rate (CAGR) of 4.3% between 2018 and 2023.
- The gas utilities segment accounted for the industry's largest proportion in 2023, with total revenues of \$295.1 billion, equivalent to 68.4% of the industry's overall value.
- In 2023, the Italian utilities industry recorded an annual contraction of 2.9% due to the decline in energy price inflation. According to the Organization for Economic Co-operation and Development (OECD), in 2023, the Italian energy price inflation reached 17.1%, down from 50.8% in 2022.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Italy
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Italy
- Leading company profiles reveal details of key utilities market players' global operations and financial performance

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- Add weight to presentations and pitches by understanding the future growth prospects of the Italy utilities market with five year forecasts

Reasons to Buy

- What was the size of the Italy utilities market by value in 2023?
- What will be the size of the Italy utilities market in 2028?
- What factors are affecting the strength of competition in the Italy utilities market?
- How has the market performed over the last five years?
- What are the main segments that make up Italy's utilities market?

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