

Utilities in Germany

Industry Report | 2024-07-19 | 53 pages | MarketLine

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Report description:

Utilities in Germany

Summary

Utilities in Germany industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.
- The German utilities industry recorded revenues of \$499.8 billion in 2023, representing a negative compound annual growth rate (CAGR) of 3.0% between 2018 and 2023.
- The gas utilities segment accounted for the industry's largest proportion in 2023, with total revenues of \$271.5 billion, equivalent to 54.3% of the industry's overall value.
- In 2023, the revenue of the German utilities industry recorded an annual growth of 2.3% due to the rise in energy prices. According to Eurostat, in H1 2023, the average electricity prices for household consumers in Germany reached EUR41.3 per 100 KWh (\$44.7 per 100 KWh), up 26% over H1 2022.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Germany
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Germany

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- Leading company profiles reveal details of key utilities market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Germany utilities market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Germany utilities market by value in 2023?
- What will be the size of the Germany utilities market in 2028?
- What factors are affecting the strength of competition in the Germany utilities market?
- How has the market performed over the last five years?
- Who are the top competitors in Germany's utilities market?

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