

## **Utilities in Australia**

Industry Report | 2024-07-19 | 45 pages | MarketLine

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### **Report description:**

Utilities in Australia

#### Summary

Utilities in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.
- The Australian utilities industry recorded revenues of \$84.6 billion in 2023, representing a compound annual growth rate (CAGR) of 1.5% between 2018 and 2023.
- The electricity retailing segment accounted for the industry's largest proportion in 2023, with total revenues of \$47.2 billion, equivalent to 55.8% of the industry's overall value.
- In 2023, the Australian utilities industry contracted by 2.5% annually due to the decline in energy price inflation which reduced the sales prices of energy, thereby affecting revenue. According to the Organization for Economic Co-operation and Development (OECD), in 2023, the Australian energy price inflation reached 12.6%, down from 15.3% in 2022.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Australia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Australia

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- Leading company profiles reveal details of key utilities market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Australia utilities market with five year forecasts

#### Reasons to Buy

- What was the size of the Australia utilities market by value in 2023?
- What will be the size of the Australia utilities market in 2028?
- What factors are affecting the strength of competition in the Australia utilities market?
- How has the market performed over the last five years?
- What are the main segments that make up Australia's utilities market?

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