

Construction Materials in South Africa

Industry Report | 2024-07-26 | 39 pages | MarketLine

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Report description:

Construction Materials in South Africa

Summary

Construction Materials in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The construction materials market consists of cement, aggregates, and bricks.
- The South African construction materials market recorded revenues of \$2.3 billion in 2023, representing a negative compound annual growth rate (CAGR) of 0.2% between 2018 and 2023.
- The aggregates segment accounted for the market's largest proportion in 2023, with total revenues of \$1.7 billion, equivalent to 74.0% of the market's overall value.
- In 2023, the revenue of the South African construction materials market recorded an annual growth of 6.1% due to the rise in construction input prices. According to Statistics South Africa, in June 2024, the construction input price index (CIPI) for aggregate stone, witnessed an annual growth of 4.5%.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction materials market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction materials market in South Africa

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- Leading company profiles reveal details of key construction materials market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa construction materials market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the South Africa construction materials market by value in 2023?
- What will be the size of the South Africa construction materials market in 2028?
- What factors are affecting the strength of competition in the South Africa construction materials market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's construction materials market?

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