

Construction Materials in Indonesia

Industry Report | 2024-07-26 | 42 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

Construction Materials in Indonesia

Summary

Construction Materials in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The construction materials market consists of cement, aggregates, and bricks.
- The Indonesian construction materials market recorded revenues of \$43.8 billion in 2023, representing a compound annual growth rate (CAGR) of 5.2% between 2018 and 2023.
- The aggregates segment accounted for the market's largest proportion in 2023, with total revenues of \$19.9 billion, equivalent to 45.4% of the market's overall value.
- The growth of the market is driven by rapid urbanization, which is fueling residential and commercial construction, therefore driving the demand for construction materials. According to the World Bank, in 2023, the percentage of the urban population out of the total in Indonesia reached 59%, up from 58% in 2022.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction materials market in Indonesia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction materials market in Indonesia

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Leading company profiles reveal details of key construction materials market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia construction materials market with five year forecasts

Reasons to Buy

- What was the size of the Indonesia construction materials market by value in 2023?
- What will be the size of the Indonesia construction materials market in 2028?
- What factors are affecting the strength of competition in the Indonesia construction materials market?
- How has the market performed over the last five years?
- What are the main segments that make up Indonesia's construction materials market?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Category segmentation

1.4. Geography segmentation

1.5. Market rivalry

1.6. Competitive landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

5 Market Outlook

5.1. Market value forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 Competitive Landscape

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What are the strengths of the leading player?

7.4. What have been the most recent market developments?

8 Company Profiles

8.1. PT Semen Indonesia (Persero) Tbk

8.2. PT Indocement Tunggal Prakarsa Tbk

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

8.3. The Siam Cement Public Co Ltd

9 Macroeconomic Indicators

9.1. Country data

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Construction Materials in Indonesia

Industry Report | 2024-07-26 | 42 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-10"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com