

## **Apparel Retail in Middle East**

Industry Report | 2024-08-16 | 46 pages | MarketLine

### **AVAILABLE LICENSES:**

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

### **Report description:**

Apparel Retail in Middle East

#### Summary

Apparel Retail in Middle East industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **Key Highlights**

- The apparel retail market is segmented into childrenswear, menswear, and womenswear. The market value represents retail sales.
- The Middle Eastern apparel retail industry recorded revenues of \$38.1 billion in 2023, representing a compound annual growth rate (CAGR) of 3.4% between 2018 and 2023.
- The womenswear segment accounted for the industry's largest proportion in 2023, with total revenues of \$14.8 billion, equivalent to 38.7% of the industry's overall value.
- The industry growth during 2018-23 is attributed to fast fashion, ecommerce expansion, increased brand awareness, lifestyle changes, seasonal promotions and discounts, and marketing strategies of companies.

## Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the apparel retail market in Middle East
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the apparel retail market in Middle East

- Leading company profiles reveal details of key apparel retail market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Middle East apparel retail market with five year forecasts by both value and volume

## Reasons to Buy

- What was the size of the Middle East apparel retail market by value in 2023?
- What will be the size of the Middle East apparel retail market in 2028?
- What factors are affecting the strength of competition in the Middle East apparel retail market?
- How has the market performed over the last five years?
- How large is Middle East's apparel retail market in relation to its regional counterparts?

#### **Table of Contents:**

Table of Contents

- 1 Executive Summary
- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape
- 2 Market Overview
- 2.1. Market definition
- 2.2. Market analysis
- 3 Market Data
- 3.1. Market value
- 4 Market Segmentation
- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution
- 5 Market Outlook
- 5.1. Market value forecast
- 6 Five Forces Analysis
- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry
- 7 Competitive Landscape
- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What strengths do the leading players follow?
- 8 Company Profiles
- 8.1. The Landmark Group
- 8.2. H & M Hennes & Mauritz AB
- 8.3. LuLu Group International

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

- 8.4. Industria de Diseno Textil SA
- 9 Macroeconomic Indicators
- 9.1. Country data
- 10 Appendix
- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

# **Apparel Retail in Middle East**

Industry Report | 2024-08-16 | 46 pages | MarketLine

License			Price
Single user licence (PDF)			\$350.00
Site License (PDF)			\$525.00
Enterprisewide license (PDF)			\$700.00
		VAT	
		Total	
	Phone*		
	Phone* Last Name*		
		/ NIP number*	
	Last Name*	/ NIP number*	
	Last Name* EU Vat / Tax ID	/ NIP number*	
	Last Name*  EU Vat / Tax ID  City*	/ NIP number*	
	Single user licence (PDF)  Site License (PDF)  Enterprisewide license (PDF)	Single user licence (PDF)  Site License (PDF)  Enterprisewide license (PDF)  evant license option. For any questions please contact supporter	Single user licence (PDF)  Site License (PDF)  Enterprisewide license (PDF)  VAT

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com