

## **Ambulatory Surgical Procedures Market Report and Forecast 2024-2032**

Market Report | 2024-09-30 | 200 pages | EMR Inc.

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### **Report description:**

Global Ambulatory Surgical Procedures Market Report and Forecast 2024-2032

The global ambulatory surgical procedures market was valued at USD 4.2 billion in 2023. It is expected to grow at a CAGR of 27.8% during the period 2024-2032. The market is experiencing steady growth driven by increasing demand for outpatient care, and cost-effective healthcare solutions across the globe. The market is poised to attain a value of USD 38 billion by 2032.

Global Ambulatory Surgical Procedures Market Analysis

The global ambulatory surgical procedures market has witnessed substantial growth over recent years, driven by the increasing demand for minimally invasive surgeries and advancements in medical technology. Ambulatory surgical procedures, also known as outpatient surgeries, are performed without the need for overnight hospitalisation, offering patients the advantage of quicker recovery times and lower costs. This market encompasses various surgical procedures performed in ambulatory surgery centres (ASCs), which have become a preferred choice for many due to their convenience and efficiency.

### **Market Drivers**

**Rising Preference for Minimally Invasive Procedures:** There is a growing preference for minimally invasive surgeries due to their benefits, including reduced pain, shorter recovery periods, and minimal scarring. This trend is driving the demand for ambulatory surgical procedures.

**Technological Advancements:** Innovations in surgical technologies, such as advanced imaging techniques, robotic-assisted surgery, and endoscopic instruments, are enhancing the capabilities and safety of outpatient procedures. These advancements are contributing to the growth of the ambulatory surgical procedures market.

**Increasing Healthcare Costs:** The high costs associated with traditional hospital-based surgeries are prompting patients and

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healthcare providers to seek cost-effective alternatives. Ambulatory surgical centres offer lower-cost options, which is driving their adoption.

**Growing Prevalence of Chronic Diseases:** The rising incidence of chronic diseases and conditions such as diabetes, cardiovascular diseases, and obesity is leading to an increase in surgical interventions. Many of these procedures can be performed on an outpatient basis, boosting the market.

**Patient Preference for Convenience:** Patients increasingly prefer outpatient procedures due to the convenience of avoiding hospital stays and the ability to return home on the same day. This shift in patient preferences is fuelling the growth of the ambulatory surgical procedures market.

## Challenges

**Regulatory and Accreditation Issues:** Ambulatory surgical centres face stringent regulatory and accreditation requirements, which can be challenging to navigate. Compliance with these standards is essential for maintaining quality and safety but can be resource-intensive.

**Limited Scope of Procedures:** Not all surgical procedures are suitable for an ambulatory setting. Complex or high-risk surgeries may still require traditional hospital settings, limiting the scope of procedures performed in ASCs.

**Reimbursement Concerns:** Variability in reimbursement rates and coverage for outpatient procedures can impact the financial viability of ambulatory surgical centres. Ensuring adequate reimbursement from insurance providers is a significant challenge.

**Competition and Market Saturation:** The growing number of ASCs has led to increased competition in the market. In some regions, market saturation may affect profitability and growth prospects for new and existing centres.

## Future Opportunities

**Expansion into Emerging Markets:** There is significant potential for growth in emerging markets where healthcare infrastructure is developing. Expanding ambulatory surgical services in these regions can tap into a growing patient base and address unmet healthcare needs.

**Integration of Advanced Technologies:** The integration of advanced technologies, such as artificial intelligence and telemedicine, can enhance the capabilities of ambulatory surgical procedures. Innovations in surgical techniques and patient monitoring systems present opportunities for market expansion.

**Increased Focus on Specialised Centres:** There is a growing trend towards the establishment of specialised ambulatory surgical centres focusing on specific types of procedures, such as orthopaedics or ophthalmology. These centres can offer high-quality, targeted care and attract a dedicated patient base.

**Collaborations and Partnerships:** Strategic collaborations between ASCs and hospitals or medical device manufacturers can facilitate access to new technologies and expand service offerings. Partnerships can enhance the overall quality and efficiency of ambulatory surgical procedures.

**Patient-Centric Approaches:** Emphasising patient experience and satisfaction, including improved patient education and post-procedure care, can drive growth in the ambulatory surgical procedures market. Adopting patient-centric approaches can enhance the attractiveness of ASCs to patients seeking convenient and high-quality care.

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### 1. Surge in Outpatient Surgery Volume

The volume of ambulatory surgical procedures is steadily increasing as patients and healthcare providers favour outpatient settings over traditional hospital-based surgeries. This trend is supported by the growing preference for minimally invasive procedures, which are well-suited for ambulatory settings. This surge reflects broader shifts towards more efficient, patient-centred care models.

### 2. Technological Integration

Advancements in medical technology are revolutionising ambulatory surgical procedures. The integration of robotic-assisted surgery, advanced imaging systems, and minimally invasive tools is enhancing the precision and efficiency of outpatient surgeries. Technology is also improving patient outcomes, reducing recovery times, and expanding the range of procedures that can be performed on an outpatient basis.

### 3. Expansion of Ambulatory Surgical Centres (ASCs)

The number of ASCs is expanding globally as healthcare systems recognise their benefits, including cost-efficiency and patient convenience. Many ASCs are focusing on specific specialties, such as orthopaedics, ophthalmology, and gastroenterology, to provide targeted care and improve outcomes. This trend indicates a growing segment of the healthcare infrastructure dedicated to outpatient care.

### 4. Increasing Adoption of Value-Based Care Models

There is a notable shift towards value-based care models, where reimbursement and compensation are linked to the quality of care and patient outcomes rather than the volume of procedures. ASCs are increasingly adopting these models to align with payer expectations and demonstrate their value in delivering high-quality, cost-effective care.

### 5. Growing Patient Demand for Convenience and Cost-Efficiency

Patients are increasingly seeking convenient, cost-effective healthcare solutions. Ambulatory surgical procedures offer the advantage of shorter hospital stays, reduced costs, and quicker recovery, meeting patient demands for convenience and affordability. This trend is driving the growth of ASCs and outpatient surgeries.

### 6. Focus on Preventive and Elective Procedures

There is a growing emphasis on preventive and elective procedures within ambulatory settings. Procedures that do not require extensive post-operative care or long recovery periods are ideal for outpatient settings, allowing ASCs to focus on elective surgeries and preventive care that can be performed efficiently.

### 7. Enhanced Regulatory and Accreditation Standards

To ensure patient safety and high-quality care, regulatory and accreditation standards for ASCs are becoming more rigorous. Compliance with these standards is crucial for ASCs to maintain accreditation and secure reimbursement. As standards evolve, ASCs are investing in quality improvement initiatives to meet these requirements.

## Global Ambulatory Surgical Procedures Market Segmentation

### Market Breakup by Surgery Type

Pain Management

Dental Surgeries

Orthopaedic Surgeries

Ophthalmic Surgeries

Gastrointestinal Surgeries

Others

The global ambulatory surgical procedures market is set to expand significantly, driven by increasing patient demand for convenience and minimally invasive treatments. Pain management, dental, orthopaedic, ophthalmic, and gastrointestinal surgeries are key segments, each contributing to market growth. Advancements in technology and rising healthcare costs are boosting the preference for outpatient procedures across these areas. Pain management and orthopaedic surgeries, in particular, are experiencing notable growth due to their high volume and efficiency in ambulatory settings. The forecast period will see continued growth as these segments drive the market with innovations and increasing adoption of outpatient care solutions.

### Market Breakup by End User

Ambulatory Surgery Centres

Hospitals

The global ambulatory surgical procedures market is poised for substantial growth, with Ambulatory Surgery Centres (ASCs) and hospitals being the primary end users. ASCs are increasingly popular due to their cost-efficiency, patient convenience, and the rise of minimally invasive procedures. This shift towards outpatient care is driven by technological advancements and a growing preference for quicker recovery times. Hospitals, while still a significant segment, are focusing on integrating outpatient services to accommodate the rising demand for ambulatory procedures. The forecast period will see ASCs leading market expansion, driven by their ability to offer specialised, efficient, and lower-cost surgical solutions.

### Market Breakup by Region

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North America

Europe

Asia Pacific

Latin America

Middle East and Africa

The global ambulatory surgical procedures market is experiencing dynamic growth across various regions. North America leads with advanced healthcare infrastructure and high demand for minimally invasive procedures. Europe follows, driven by technological advancements and a strong focus on outpatient care. The Asia Pacific region is emerging as a significant growth area due to expanding healthcare access, increasing patient populations, and rising economic development. Latin America shows potential with improving healthcare systems and increasing awareness of outpatient services. The Middle East and Africa are also poised for growth, as investments in healthcare infrastructure and rising healthcare needs drive demand for ambulatory surgical procedures.

#### Global Ambulatory Surgical Procedures Market Competitive Landscape

The competitive landscape of the global ambulatory surgical procedures market features key players such as Regent Surgical Health, ASD Management, Covenant Physician Partners, Inc., AMSURG Corp., United Surgical Partners International, SurgCenter Development, Envision Healthcare Holdings, Inc., CHSPSC, LLC, and Pediatrix Medical Group. These companies are actively engaged in mergers and acquisitions to expand their market presence and capabilities. They are also involved in research initiatives to enhance surgical technologies and patient care. New product introductions and strategic partnerships are common activities, as these firms seek to innovate and improve their offerings. The market dynamics reflect a strong focus on growth through collaboration, technology advancement, and expansion into new regions.

#### Key Questions Answered in the Report

What is the current and future performance of the global ambulatory surgical procedures market?

What are the main challenges facing the Global Ambulatory Surgical Procedures market?

What are the key drivers of the Global Ambulatory Surgical Procedures market?

What emerging trends are shaping the future of the Global Ambulatory Surgical Procedures market?

How is the growing emphasis on preventive and elective procedures impacting the focus of ambulatory surgical centres?

How are advancements in technology and rising healthcare costs influencing the preference for outpatient procedures?

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How do technological advancements and quicker recovery preferences contribute to the shift towards outpatient care?

How are technological advancements driving the growth of the ambulatory surgical procedures market in Europe?

#### Key Benefits for Stakeholders

The industry report offers a comprehensive quantitative analysis of various market segments, historical and current market trends, market forecasts, and dynamics of the Global Ambulatory Surgical Procedures market from 2017-2032.

The research report provides the latest information on the market drivers, challenges, and opportunities in the Global Ambulatory Surgical Procedures market.

The study maps the leading, as well as the fastest-growing, regional markets. It further enables stakeholders to identify the key country-level markets within each region.

Porter's five forces analysis assists stakeholders in assessing the impact of new entrants, competitive rivalry, supplier power, buyer power, and the threat of substitution. It helps stakeholders to analyze the level of competition within the Global Ambulatory Surgical Procedures industry and its attractiveness.

The competitive landscape allows stakeholders to understand their competitive environment and provides insight into the current positions of key players in the market.

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\*Additional insights provided are customisable as per client requirements.

\* The coverage of the Market Landscape section depends on the data availability and may cover a minimum of 80% of the total market. The EMR team strives to make this section as comprehensive as possible.

\*\*The supplier list is not exhaustive. Moreover, we can provide analysis of companies as per custom requests.

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