

## **Travel in the Czech Republic**

Market Direction | 2024-10-10 | 42 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

### Report description:

Inbound tourism is lagging behind outbound tourism in 2024. Despite consumers having to manage tighter budgets in the last couple of years of the review period the demand for outbound travel continues to see strong growth in 2024. Nonetheless, despite strong growth in the number of outbound trips consumers are showing more price sensitivity which is impacting the choice of destination, the choice of lodging and other factors such as mode of transport. On the other hand, there has also been a gro...

Euromonitor International's Travel in Czech Republic report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Booking, In-Destination Spending, Lodging (Destination), Tourism Flows, Travel Modes.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Travel market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Travel in the Czech Republic Euromonitor International October 2024

List Of Contents And Tables

TRAVEL IN THE CZECH REPUBLIC

**EXECUTIVE SUMMARY** 

Travel in 2024

Airlines: Key trends Hotels: Key trends Booking: Key trends What next for travel? MARKET DATA

Table 1 Surface Travel Modes Sales: Value 2019-2024

Table 2 Surface Travel Modes Online Sales: Value 2019-2024
Table 3 Forecast Surface Travel Modes Sales: Value 2024-2029

Table 4 Forecast Surface Travel Modes Online Sales: Value 2024-2029

Table 5 In-Destination Spending: Value 2019-2024

Table 6 Forecast In-Destination Spending: Value 2024-2029

DISCLAIMER SOURCES

Summary 1 Research Sources

TOURISM FLOWS IN THE CZECH REPUBLIC

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

Positive signs but inbound flows failing to meet their potential in 2024 Focus shifts to cultural tourism as Czechia looks to expand its offering

PROSPECTS AND OPPORTUNITIES

Tourism flows set to maintain strong growth momentum although challenges remain

Czechia expected to focus on widening the scope of tourism in the country

**CATEGORY DATA** 

Table 7 Inbound Arrivals: Number of Trips 2019-2024

Table 8 Inbound Arrivals by Country: Number of Trips 2019-2024

Table 9 Inbound City Arrivals 2019-2024

Table 10 Inbound Tourism Spending: Value 2019-2024

Table 11 Forecast Inbound Arrivals: Number of Trips 2024-2029

Table 12 Forecast Inbound Arrivals by Country: Number of Trips 2024-2029

Table 13 Forecast Inbound Tourism Spending: Value 2024-2029

Table 14 Domestic Tourism by Destination: Number of Trips 2019-2024

Table 15 Domestic Spending: Value 2019-2024

Table 16 ☐Forecast Domestic Tourism by Destination: Number of Trips 2024-2029

Table 17 ☐Forecast Domestic Spending: Value 2024-2029
Table 18 ☐Outbound Departures: Number of Trips 2019-2024

Table 19 [Outbound Departures by Destination: Number of Trips 2019-2024

Table 20 [Outbound Tourism Spending: Value 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 [Forecast Outbound Departures: Number of Trips 2024-2029

Table 22 [Forecast Outbound Departures by Destination: Number of Trips 2024-2029

Table 23 [Forecast Outbound Spending: Value 2024-2029

AIRLINES IN THE CZECH REPUBLIC

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

Increase in air connections fuelling growth

Smartwings retains the lead thanks to new routes and competitive pricing

PROSPECTS AND OPPORTUNITIES

New connections should boost airlines' sales but other travel modes could present increasing competition

Ticket prices expected to stabilise while airlines turn their attention to ancillary revenue sources

**CATEGORY DATA** 

Table 24 Airlines Sales: Value 2019-2024

Table 25 Airlines Online Sales: Value 2019-2024
Table 26 Airlines: Passengers Carried 2019-2024

Table 27 Airlines NBO Company Shares: % Value 2019-2023

Table 28 Non-Scheduled Carriers Brands by Key Performance Indicators 2024

Table 29 Low Cost Carriers Brands by Key Performance Indicators 2024

Table 30 Full Service Carriers Brands by Key Performance Indicators 2024

Table 31 Forecast Airlines Sales: Value 2024-2029

Table 32 Forecast Airlines Online Sales: Value 2024-2029

LODGING (DESTINATION) IN THE CZECH REPUBLIC

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

A bright performance from lodging in 2024 but there are signs that it is not fulfilling its potential

Hotels look to encourage direct bookings to save on costs while Airbnb remains on top

PROSPECTS AND OPPORTUNITIES

New law threatens to undermine the growth and development of Airbnb

Hotels expected to offer more services to increase revenue opportunities while turning to digitisation to reduce costs

#### **CATEGORY DATA**

Table 33 Lodging (Destination) Sales: Value 2019-2024

Table 34 Lodging (Destination) Online Sales: Value 2019-2024

Table 35 Hotels Sales: Value 2019-2024

Table 36 Hotels Online Sales: Value 2019-2024 Table 37 Other Lodging Sales: Value 2019-2024

Table 38 Other Lodging Online Sales: Value 2019-2024
Table 39 Lodging (Destination) Outlets: Units 2019-2024

Table 40 Lodging (Destination) Rooms: Number of Rooms 2019-2024

Table 41 Lodging (Destination) by Incoming vs Domestic: % Value 2019-2024

Table 42  $\square$ Hotels NBO Company Shares: % Value 2019-2023

Table 43 [Hotel Brands by Key Performance Indicators 2024

Table 44 [Forecast Lodging (Destination) Sales: Value 2024-2029

Table 45 [Forecast Lodging (Destination) Online Sales: Value 2024-2029

Table 46 ☐Forecast Hotels Sales: Value 2024-2029

Table 47 [Forecast Hotels Online Sales: Value 2024-2029 Table 48 [Forecast Other Lodging Sales: Value 2024-2029

Table 49 ☐Forecast Other Lodging Online Sales: Value 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 50 [Forecast Lodging (Destination) Outlets: Units 2024-2029

BOOKING IN THE CZECH REPUBLIC

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

Travel intermediaries adapting to changes in the way consumers are booking their holidays

Travel intermediaries focusing on being more flexible to appeal to more consumers

PROSPECTS AND OPPORTUNITIES

Mobile travel set to play a key role in the growth of booking

Travel intermediaries likely to remain relevant despite changing market conditions

**CATEGORY DATA** 

Table 51 Booking Sales: Value 2019-2024

Table 52 Business Travel Sales: Value 2019-2024 Table 53 Leisure Travel Sales: Value 2019-2024

Table 54 Travel Intermediaries NBO Company Shares: % Value 2019-2024

Table 55 Forecast Booking Sales: Value 2024-2029

Table 56 Forecast Business Travel Sales: Value 2024-2029 Table 57 Forecast Leisure Travel Sales: Value 2024-2029



☐ - Print this form

To place an Order with Scotts International:

Complete the relevant blank fields and sign

# **Travel in the Czech Republic**

Market Direction | 2024-10-10 | 42 pages | Euromonitor

Select license	License				Price
	Single User Licence				€2150.00
	Multiple User License (1 Site)				€4300.00
	Multiple User License (Global)				€6450.00
				VAT	
				Total	
	d at 23% for Polish based companies		companies who are unable	to provide a v	valid EU Vat
Email*	d at 23% for Polish based companies	phone*  Last Name*	companies who are unable	to provide a v	valid EU Vat
Email* First Name*	d at 23% for Polish based companies	Phone*	companies who are unable	to provide a v	valid EU Vat
Email* First Name* ob title*	d at 23% for Polish based companies	Phone*		to provide a v	valid EU Vat
Email* First Name* ob title* Company Name*	d at 23% for Polish based companies	Phone*  Last Name*		to provide a v	valid EU Vat
Email* First Name* lob title* Company Name* Address*	d at 23% for Polish based companies	Phone*  Last Name*  EU Vat / Tax ID /		to provide a v	valid EU Vat
□** VAT will be added Email* First Name* Job title* Company Name* Address* Zip Code*	d at 23% for Polish based companies	Phone*  Last Name*  EU Vat / Tax ID /  City*		to provide a v	valid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com