

Paediatric Consumer Health in Kenya

Market Direction | 2024-10-10 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

The rising cost of living in Kenya is pushing consumers to seek more affordable options in paediatric consumer health. Parents are increasingly turning to locally produced or generic brands, such as Lab & Allied's Paracetamol Syrup, instead of higher-priced imported products. Economic constraints bear a strong influence on purchasing decisions, with parents opting for more cost-effective alternatives like Calpol for children's fever and pain relief, rather than premium brands like Panadol Baby &...

Euromonitor International's Paediatric Consumer Health in Kenya report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Nappy (Diaper) Rash Treatments, Paediatric Analgesics, Paediatric Cough, Cold and Allergy Remedies, Paediatric Dermatologicals, Paediatric Digestive Remedies, Paediatric Vitamins and Dietary Supplements.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Paediatric Consumer Health market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Paediatric Consumer Health in Kenya Euromonitor International October 2024

List Of Contents And Tables

PAEDIATRIC CONSUMER HEALTH IN KENYA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Local and generic paediatric brands gain popularity amid economic challenges

Growing demand for herbal paediatric products among Kenyan parents

Kenya's young population fuels demand for affordable products

PROSPECTS AND OPPORTUNITIES

OTC medications expected to thrive as Kenyans grapple with more demanding lifestyles

Natural and organic products are strong in paediatric consumer health

Competitive pressure in paediatric consumer health to intensify as new brands enter

CATEGORY DATA

Table 1 Sales of Paediatric Consumer Health by Category: Value 2019-2024

Table 2 Sales of Paediatric Consumer Health by Category: % Value Growth 2019-2024

Table 3 Forecast Sales of Paediatric Consumer Health by Category: Value 2024-2029

Table 4 Forecast Sales of Paediatric Consumer Health by Category: % Value Growth 2024-2029

CONSUMER HEALTH IN KENYA

EXECUTIVE SUMMARY

Consumer health in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 5 Consumer Expenditure on Health Goods and Medical Services: Value 2019-2024

Table 6 Life Expectancy at Birth 2019-2024

MARKET DATA

Table 7 Sales of Consumer Health by Category: Value 2019-2024

Table 8 Sales of Consumer Health by Category: % Value Growth 2019-2024

Table 9 NBO Company Shares of Consumer Health: % Value 2020-2024

Table 10 LBN Brand Shares of Consumer Health: % Value 2021-2024

Table 11 Penetration of Private Label by Category: % Value 2019-2024

Table 12 Distribution of Consumer Health by Format: % Value 2019-2024

Table 13 Distribution of Consumer Health by Format and Category: % Value 2024

Table 14 [Forecast Sales of Consumer Health by Category: Value 2024-2029

Table 15 [Forecast Sales of Consumer Health by Category: % Value Growth 2024-2029

APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Switches

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

DISCLAIMER
DEFINITIONS
SOURCES
Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Paediatric Consumer Health in Kenya

Market Direction | 2024-10-10 | 22 pages | Euromonitor

Select license	License				Price
	Single User Licence			:	€995.00
	Multiple User License (1 Site)			:	€1990.00
	Multiple User License (Global))		:	€2985.00
				VAT	
				Total	
		Phone*			
irst Name*		Phone* Last Name*			
irst Name* ob title*		Last Name*			
irst Name* ob title*			/ NIP number*		
irst Name* ob title* Company Name*		Last Name*	/ NIP number*		
irst Name* bb title* company Name* ddress*		Last Name* EU Vat / Tax ID	/ NIP number*		
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com