

Dermatologicals in Uzbekistan

Market Direction | 2024-10-10 | 21 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Retail sales of dermatologicals show positive growth in 2024; however, the category in Uzbekistan lacks development, largely due to the limited emphasis that locals place on dermatological practices. As a consequence, there is a tendency for Uzbeks to economise when buying dermatological products, with many only applying products for vital issues and often postponing treatments. This can also be linked to low levels of disposable income and the volatile nature of the local currency, with fluctua...

Euromonitor International's Dermatologicals in Uzbekistan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Antiparasitics/Lice (Head and Body) Treatments, Antipruritics, Cold Sore Treatments, Haemorrhoid Treatments, Hair Loss Treatments, Medicated Shampoos, Nappy (Diaper) Rash Treatments, Paediatric Dermatologicals, Topical Allergy Remedies/Antihistamines, Topical Antifungals, Topical Germicidals/Antiseptics, Vaginal Antifungals.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Dermatologicals market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Dermatologicals in Uzbekistan Euromonitor International October 2024

List Of Contents And Tables

DERMATOLOGICALS IN UZBEKISTAN

KEY DATA FINDINGS

2024 DEVELOPMENTS

Uzbeks place low emphasis on dermatological products in 2024

Dermatologicals records growth as cases of eczema increase

As urbanisation increases, topical antifungals record rapid growth

PROSPECTS AND OPPORTUNITIES

Lack of preventive care stifles strong volume sales over the forecast period

The rising birth rate leads to positive growth for paediatric dermatological products

Narrow portfolio of local producers across the forecast period

CATEGORY DATA

Table 1 Sales of Dermatologicals by Category: Value 2019-2024

Table 2 Sales of Dermatologicals by Category: % Value Growth 2019-2024

Table 3 NBO Company Shares of Dermatologicals: % Value 2020-2024

Table 4 LBN Brand Shares of Dermatologicals: % Value 2021-2024

Table 5 Forecast Sales of Dermatologicals by Category: Value 2024-2029

Table 6 Forecast Sales of Dermatologicals by Category: % Value Growth 2024-2029

CONSUMER HEALTH IN UZBEKISTAN

EXECUTIVE SUMMARY

Consumer health in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 7 Consumer Expenditure on Health Goods and Medical Services; Value 2019-2024

Table 8 Life Expectancy at Birth 2019-2024

MARKET DATA

Table 9 Sales of Consumer Health by Category: Value 2019-2024

Table 10 Sales of Consumer Health by Category: % Value Growth 2019-2024

Table 11 NBO Company Shares of Consumer Health: % Value 2020-2024

Table 12 LBN Brand Shares of Consumer Health: % Value 2021-2024

Table 13 Penetration of Private Label by Category: % Value 2019-2024

Table 14 Distribution of Consumer Health by Format: % Value 2019-2024

Table 15 Distribution of Consumer Health by Format and Category: % Value 2024

Table 16 [Forecast Sales of Consumer Health by Category: Value 2024-2029

Table 17 [Forecast Sales of Consumer Health by Category: % Value Growth 2024-2029

APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Self-medication/self-care and preventive medicine Switches DISCLAIMER DEFINITIONS SOURCES Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Dermatologicals in Uzbekistan

Market Direction | 2024-10-10 | 21 pages | Euromonitor

Select license	License				Price
	Single User Licence				€995.00
	Multiple User License (1 Site)			€1990.00	
	Multiple User License (Global)				€2985.00
				VAT	
				Total	
		Phone* Last Name*			
irst Name*		_			
irst Name* ob title*		_	NIP number*		
rirst Name* ob title* Company Name*		Last Name*	NIP number*		
First Name* ob title* Company Name* Address*		Last Name* BU Vat / Tax ID /	NIP number*		
Email* First Name* Job title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID / City*	NIP number* 2025-06-26		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com