

## **Dermatologicals in Uruguay**

Market Direction | 2024-10-09 | 22 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

### Report description:

Due to climate change, Uruguay is experiencing warmer weather and an extended rainfall season during 2024. These weather conditions have resulted in a strong outbreak of the mosquito-spread virus, dengue fever, which will give extra strength to the category. As a result, antipruritics is becoming the best performing dermatological in 2024, which is led by Urufarma with Prurisedan, followed by Spefar with Cortifar. The category remains very active in terms of product innovation. For example, Spef...

Euromonitor International's Dermatologicals in Uruguay report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Antiparasitics/Lice (Head and Body) Treatments, Antipruritics, Cold Sore Treatments, Haemorrhoid Treatments, Hair Loss Treatments, Medicated Shampoos, Nappy (Diaper) Rash Treatments, Paediatric Dermatologicals, Topical Allergy Remedies/Antihistamines, Topical Antifungals, Topical Germicidals/Antiseptics, Vaginal Antifungals.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Dermatologicals market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Dermatologicals in Uruguay Euromonitor International October 2024

List Of Contents And Tables

**DERMATOLOGICALS IN URUGUAY** 

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

Dengue outbreak supports sales of antipruritics in 2024

Dermatologicals sales benefit as buying from Argentina declines

Mega Labs and Bayer account for almost half of all dermatological sales

PROSPECTS AND OPPORTUNITIES

Outdoor activity positively impacts sales of antifungal products in 2024

Innovation, advertising and promotional investments drive growth

E-commerce and omnichannel approaches have a distinct advantage

**CATEGORY DATA** 

Table 1 Sales of Dermatologicals by Category: Value 2019-2024

Table 2 Sales of Dermatologicals by Category: % Value Growth 2019-2024

Table 3 NBO Company Shares of Dermatologicals: % Value 2020-2024

Table 4 LBN Brand Shares of Dermatologicals: % Value 2021-2024

Table 5 Forecast Sales of Dermatologicals by Category: Value 2024-2029

Table 6 Forecast Sales of Dermatologicals by Category: % Value Growth 2024-2029

CONSUMER HEALTH IN URUGUAY

**EXECUTIVE SUMMARY** 

Consumer health in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 7 Consumer Expenditure on Health Goods and Medical Services: Value 2019-2024

Table 8 Life Expectancy at Birth 2019-2024

MARKET DATA

Table 9 Sales of Consumer Health by Category: Value 2019-2024

Table 10 Sales of Consumer Health by Category: % Value Growth 2019-2024

Table 11 NBO Company Shares of Consumer Health: % Value 2020-2024

Table 12 LBN Brand Shares of Consumer Health: % Value 2021-2024

Table 13 Penetration of Private Label by Category: % Value 2019-2024

Table 14 Distribution of Consumer Health by Format: % Value 2019-2024

Table 15 Distribution of Consumer Health by Format and Category: % Value 2024

Table 16 [Forecast Sales of Consumer Health by Category: Value 2024-2029

Table 17 [Forecast Sales of Consumer Health by Category: % Value Growth 2024-2029

**APPENDIX** 

OTC registration and classification

Vitamins and dietary supplements registration and classification

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Self-medication/self-care and preventive medicine Switches DISCLAIMER DEFINITIONS SOURCES Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Dermatologicals in Uruguay**

Market Direction | 2024-10-09 | 22 pages | Euromonitor

Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)		€1990.00	
	Multiple User License (Global)			€2985.00
			VA <sup>-</sup>	
			Tota	1
		Phone*		
		Phone*  Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
irst Name* ob title* Company Name*		Last Name*	/ NIP number*	
irst Name*  bb title*  company Name*  ddress*		Last Name*  EU Vat / Tax ID	/ NIP number*	
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name*  EU Vat / Tax ID  City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com