

**Halal Empty Capsules Market by Type (Gelatin, Non-gelatin), Application (Pharmaceutical Industry, Nutraceutical Industry, Cosmetic Industry), Competitive Landscape, Region (North America, Europe, APAC, LATAM, Middle East & Africa) - Global Forecast to 2029**

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**Report description:**

The global halal empty capsules market is projected to surpass USD 1.55 billion in 2029 from USD 1.19 billion in 2024, with a significant CAGR of 5.4%. Increased demand for halal certified products among the end users for pharmaceutical and nutraceutical applications is giving momentum to the market growth. Furthermore, increased investment by key market players in producing halal empty capsules to meet the needs of both local and international markets is further projecting the market growth.

"The gelatin halal empty capsules segment accounted for the largest share in 2023."

On the basis of type, the halal empty capsules market is further segmented into gelatin and non-gelatin. The gelatin segment dominated the market in 2023, owing to affordability, diversified use and ease of production. Non-gelatin segment is anticipated to grow at significant CAGR due to growing demand for vegetarian and vegan product, availability of halal-certified non-gelatin capsules and favourable regulatory support for non-gelatin capsules.

"By end user, pharmaceutical industry segment accounted for the largest share in the halal empty capsules market."

The end user segment in the halal empty capsules market is segmented into pharmaceutical industry, Nutraceutical Industry and other end users. The pharmaceutical industry dominated the segment owing to shift of pharmaceutical manufacturers towards halal-certified capsules production to capture a regions/ customer across the globe. Nutraceutical Industry is likely to rapidly due to various factors such as rise in demand for halal-certified supplements and dietary requirements. Furthermore, non-gelatin capsules made from materials such as hydroxypropyl methylcellulose (HPMC) and pullulan are gaining popularity, as they offer suitable alternatives for vegetarians and vegans this is one of the major element likely to upsurge the market growth.

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"North America: the largest share of the halal empty capsules market"

By region, the market is segment into North America, Europe, Asia Pacific, Latin America and Middle East & Africa. North America dominated the halal empty capsules market in 2023 and likely continue dominance during the forecast period. Presence of dominant market players in pharmaceutical and nutraceutical companies in the region, strong base of halal empty capsules manufacturers such as Capsugel (Lonza), Qualicaps, and ACG are some of the prominent factors acerating market growth. In-depth interviews have been conducted with chief executive officers (CEOs), Directors, and other executives from various key organizations operating in the halal empty capsules market.

The primary interviews conducted for this report can be categorized as follows:

-□By Respondent: Supply Side- 65% and Demand Side 35%

-□By Designation: Managers - 45%, CXO & Directors - 30%, and Executives - 25%

-□By Region: North America -40%, Europe -25%, Asia-Pacific -25%, Latin America -5% and Middle East & Africa- 5%

Lonza (Switzerland), ACG (India), Qualicaps (Roquette Freres) (US), Suheung Co. Ltd. (South Korea), Shanxi Guangsheng Capsule Limited (China), CapsCanada (Lyfe Group) (US), HealthCaps India (India), Nector LifeSciences Ltd. (India), Erawat Pharma Limited (India), Qingdao Yiqing Biotechnology Co. Ltd. (China), Fortcaps Healthcare Ltd. (India), Sunil Healthcare (India), and Natural Capsules Limited (India) and SaviourCaps (India) are some of the major players operating in the halal empty capsules market.

#### Research Coverage:

This research report categorizes the halal empty capsules market type (gelatin and non-gelatin), End User (pharmaceutical industry, Nutraceutical Industry and other end users) and region (North America, Europe, Asia Pacific, Latin America, Middle East & Africa). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the halal empty capsules market. A detailed analysis of the key industry players has been done to provide insights into their business overview, products, solutions, key strategies, collaborations, partnerships, and agreements. New launches, collaborations and acquisitions, and recent developments associated with the halal empty capsules market.

#### Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the halal empty capsules and its subsegments. It will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. This report will enable stakeholders to understand the market's pulse and provide them with information on the key market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

-□Analysis of key drivers (increased demand for halal-certified products in pharmaceutical & nutraceutical industry, customer shift towards clean labels & ethical products), restraints (limited availability of halal-certified raw materials), opportunities (rising demand for non-gelatin/vegetarian capsule) and Challenges (stringent and varying halal certification requirements) influencing the growth of the market.

-□Product Development/Innovation: Detailed insights on upcoming technologies in capsules manufacturing, research and development activities, and new product launches in the halal empty capsules market.

-□Market Development: Comprehensive information about lucrative markets - the report analyses the market across varied regions.

-□Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the halal empty capsules market

-□Competitive Assessment: Lonza (Switzerland), ACG (India), Qualicaps (Roquette Freres) (US), Suheung Co. Ltd. (South Korea), among others in the market.

#### Table of Contents:

1□INTRODUCTION□16

1.1□STUDY OBJECTIVES□16

**Scotts International. EU Vat number: PL 6772247784**

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1.2	MARKET DEFINITION	16
1.3	MARKET SCOPE	17
1.3.1	MARKETS COVERED	17
1.3.2	INCLUSIONS & EXCLUSIONS	17
1.3.3	YEARS CONSIDERED	18
1.4	CURRENCY CONSIDERED	18
1.5	STAKEHOLDERS	18
2	RESEARCH METHODOLOGY	19
2.1	RESEARCH DATA	19
2.1.1	SECONDARY DATA	19
2.1.2	PRIMARY DATA	20
2.2	MARKET SIZE ESTIMATION OF HALAL EMPTY CAPSULES	21
2.2.1	INSIGHTS FROM PRIMARIES	24
2.2.2	TOP-DOWN APPROACH	25
2.3	MARKET GROWTH RATE PROJECTIONS	26
2.4	DATA TRIANGULATION	28
2.5	RESEARCH ASSUMPTIONS	29
2.6	RESEARCH LIMITATIONS	30
2.7	RISK ANALYSIS	30
3	EXECUTIVE SUMMARY	31
4	PREMIUM INSIGHTS	34
4.1	HALAL EMPTY CAPSULES MARKET OVERVIEW	34
4.2	NORTH AMERICA: HALAL EMPTY CAPSULES MARKET SHARE, BY TYPE & COUNTRY (2023)	35
4.3	HALAL EMPTY CAPSULES MARKET SHARE, BY TYPE, 2023	35
4.4	HALAL EMPTY CAPSULES MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES	36
5	MARKET OVERVIEW	37
5.1	INTRODUCTION	37
5.2	MARKET DYNAMICS	37
5.2.1	DRIVERS	38
5.2.1.1	Increasing demand for halal-certified products in pharmaceutical & nutraceutical industries	38
5.2.1.2	Consumer shift toward clean labels and ethical products	38
5.2.2	RESTRAINTS	38
5.2.2.1	Limited availability of halal-certified raw materials	38
5.2.3	OPPORTUNITIES	39
5.2.3.1	Rising demand for non-gelatin/vegetarian capsules	39
5.2.4	CHALLENGES	39
5.2.4.1	Stringent and varying halal certification requirements	39
5.3	ECOSYSTEM ANALYSIS	40
5.3.1	RAW MATERIAL SUPPLIERS	40
5.3.2	HALAL EMPTY CAPSULE MANUFACTURERS	41
5.3.3	REGULATORY BODIES AND CERTIFICATION BODIES	41
5.3.4	END USERS	42
5.4	VALUE CHAIN ANALYSIS	42
5.5	SUPPLY CHAIN ANALYSIS	44
5.6	PORTER'S FIVE FORCES ANALYSIS	45
5.6.1	INTENSITY OF COMPETITIVE RIVALRY	46

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5.6.2	BARGAINING POWER OF SUPPLIERS	46
5.6.3	BARGAINING POWER OF BUYERS	47
5.6.4	THREAT OF SUBSTITUTES	47
5.6.5	THREAT OF NEW ENTRANTS	47
5.7	KEY STAKEHOLDERS AND BUYING CRITERIA	47
5.7.1	KEY STAKEHOLDERS	47
5.7.2	BUYING CRITERIA	49
5.8	PRICING ANALYSIS	50
5.8.1	AVERAGE SELLING PRICE TREND, BY TYPE	50
5.8.2	AVERAGE SELLING PRICE, BY REGION	51
5.9	REGULATORY LANDSCAPE	51
5.9.1	REGULATORY ANALYSIS	51
5.9.1.1	North America	51
5.9.1.2	Europe	52
5.9.1.3	Asia Pacific	52
5.9.1.4	Latin America	52
5.9.1.5	Middle East & Africa	52
5.9.2	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	52
5.10	TECHNOLOGY ANALYSIS	55
5.10.1	KEY TECHNOLOGIES	55
5.10.1.1	Automated capsule manufacturing	55
5.10.1.2	Advanced coating technologies	55
5.10.2	ADJACENT TECHNOLOGIES	55
5.10.2.1	3D printing (additive technology)	55
5.10.2.2	Enteric capsule technologies	56
?		
5.10.3	COMPLEMENTARY TECHNOLOGIES	56
5.10.3.1	Nanotechnology	56
5.10.3.2	AI in capsule manufacturing	56
5.11	KEY CONFERENCES AND EVENTS, 2024-2025	57
5.12	TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES	58
5.13	IMPACT OF ARTIFICIAL INTELLIGENCE ON HALAL EMPTY CAPSULES MARKET	59
6	HALAL EMPTY CAPSULES MARKET, BY TYPE	60
6.1	INTRODUCTION	61
6.2	GELATIN HALAL EMPTY CAPSULES	61
6.2.1	DEMAND FOR HALAL GELATIN CAPSULES TO SUPPORT MARKET GROWTH	61
6.3	NON-GELATIN HALAL EMPTY CAPSULES	63
6.3.1	INCREASING PREFERENCE FOR PLANT-BASED PRODUCTS TO DRIVE MARKET	63
7	HALAL EMPTY CAPSULES MARKET, BY END USER	66
7.1	INTRODUCTION	67
7.2	PHARMACEUTICAL INDUSTRY	67
7.2.1	PHARMA SECTOR TO REGISTER HIGHEST DEMAND FOR HALAL EMPTY CAPSULES	67
7.3	NUTRACEUTICAL INDUSTRY	69
7.3.1	RIISING PREFERENCE FOR CAPSULE-BASED FORMULATIONS IN KEY REGIONS TO DRIVE MARKET	69
7.4	OTHER END USERS	72
8	HALAL EMPTY CAPSULES MARKET, BY REGION	74

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8.1	INTRODUCTION	75
8.2	NORTH AMERICA	75
8.2.1	NORTH AMERICA: MACROECONOMIC OUTLOOK	76
8.2.2	US	78
8.2.2.1	US to hold large shares of North American and global markets	78
8.2.3	CANADA	80
8.2.3.1	Shift toward plant-based and sustainable alternatives to drive market	80
8.3	EUROPE	81
8.3.1	EUROPE: MACROECONOMIC OUTLOOK	81
8.3.2	GERMANY	83
8.3.2.1	Germany to account for largest share in Europe	83
8.3.3	UK	84
8.3.3.1	Presence of leading players to boost product access	84
8.3.4	FRANCE	85
8.3.4.1	Ban on bovine-based food-grade gelatin to restrain market	85
8.3.5	ITALY	87
8.3.5.1	Increasing health awareness among consumers to drive market	87
8.3.6	SPAIN	88
8.3.6.1	Supportive regulatory frameworks and rising product access to drive market	88
8.3.7	REST OF EUROPE	89
8.4	ASIA PACIFIC	90
8.4.1	ASIA PACIFIC: MACROECONOMIC OUTLOOK	91
8.4.2	CHINA	94
8.4.2.1	Strong presence of raw material providers to drive market	94
8.4.3	INDIA	95
8.4.3.1	Large target population and rising awareness to support market growth	95
8.4.4	JAPAN	96
8.4.4.1	Rising demand for pharma products to propel market	96
8.4.5	REST OF ASIA PACIFIC	97
8.5	LATIN AMERICA	99
8.5.1	RISING HEALTH CONSCIOUSNESS AND GROWING DEMAND TO PROPEL MARKET	99
8.5.2	LATIN AMERICA: MACROECONOMIC OUTLOOK	99
8.6	MIDDLE EAST & AFRICA	101
8.6.1	SUPPORT FOR CERTIFICATION, CULTURAL PREFERENCES, AND GROWING AWARENESS TO DRIVE MARKET	101
8.6.2	MIDDLE EAST & AFRICA: MACROECONOMIC OUTLOOK	101
9	COMPETITIVE LANDSCAPE	103
9.1	OVERVIEW	103
9.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	103
9.2.1	OVERVIEW OF STRATEGIES ADOPTED BY PLAYERS IN HALAL EMPTY CAPSULES MARKET	104
9.3	REVENUE ANALYSIS	105
9.4	MARKET SHARE ANALYSIS	106
9.5	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	108
9.5.1	STARS	108
9.5.2	EMERGING LEADERS	108
9.5.3	PERVASIVE PLAYERS	108

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9.5.4	PARTICIPANTS	108
9.5.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	110
9.5.5.1	Company footprint	110
9.5.5.2	Type footprint	111
9.5.5.3	End-user footprint	112
9.5.5.4	Region footprint	113
9.6	VALUATION & FINANCIAL METRICS	114
9.6.1	FINANCIAL METRICS	114
9.6.2	COMPANY VALUATION	114
9.7	BRAND/PRODUCT COMPARISON	115
9.8	COMPETITIVE SCENARIO	116
9.8.1	PRODUCT LAUNCHES	116
9.8.2	DEALS	116
9.8.3	EXPANSIONS	117
10	COMPANY PROFILES	118
10.1	KEY PLAYERS	118
10.1.1	LONZA	118
10.1.1.1	Business overview	118
10.1.1.2	Products offered	119
10.1.1.3	Recent developments	121
10.1.1.3.1	Product launches	121
10.1.1.4	MnM view	121
10.1.1.4.1	Key strengths	121
10.1.1.4.2	Strategic choices	121
10.1.1.4.3	Weaknesses and competitive threats	121
10.1.2	ACG	122
10.1.2.1	Business overview	122
10.1.2.2	Products offered	122
10.1.2.3	Recent developments	123
10.1.2.3.1	Deals	123
10.1.2.3.2	Expansions	124
10.1.2.4	MnM view	124
10.1.2.4.1	Key strengths	124
10.1.2.4.2	Strategic choices	124
10.1.2.4.3	Weaknesses and competitive threats	124
10.1.3	SUHEUNG CO., LTD.	125
10.1.3.1	Business overview	125
10.1.3.2	Products offered	126
10.1.3.3	MnM view	127
10.1.3.3.1	Key strengths	127
10.1.3.3.2	Strategic choices	127
10.1.3.3.3	Weaknesses and competitive threats	127
10.1.4	QUALICAPS (ROQUETTE FRERES)	128
10.1.4.1	Business overview	128
10.1.4.2	Products offered	128
10.1.4.3	Recent developments	129
10.1.4.3.1	Deals	129

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10.1.4.3.2	Expansions	129
?		
10.1.5	SHANXI GUANGSHENG CAPSULE LIMITED	130
10.1.5.1	Business overview	130
10.1.5.2	Products offered	130
10.1.6	CAPSCANADA (LYFE GROUP)	131
10.1.6.1	Business overview	131
10.1.6.2	Products offered	131
10.1.7	HEALTHCAPS INDIA	132
10.1.7.1	Business overview	132
10.1.7.2	Products offered	133
10.1.8	NECTAR LIFESCIENCES LTD.	134
10.1.8.1	Business overview	134
10.1.8.2	Products offered	135
10.1.9	SUNIL HEALTHCARE LIMITED	136
10.1.9.1	Business overview	136
10.1.9.2	Products offered	138
10.1.10	FARMACAPSULAS	139
10.1.10.1	Business overview	139
10.1.10.2	Products offered	139
10.1.11	NATURAL CAPSULES LIMITED	140
10.1.11.1	Business overview	140
10.1.11.2	Products offered	141
10.1.12	ERAWAT PHARMA LIMITED	142
10.1.12.1	Business overview	142
10.1.12.2	Products offered	143
10.1.13	QINGDAO YIQING BIOTECHNOLOGY CO., LTD.	144
10.1.13.1	Business overview	144
10.1.13.2	Products offered	144
10.1.14	FORTCAPS (KUMAR ORGANIC PRODUCTS LIMITED)	145
10.1.14.1	Business overview	145
10.1.14.2	Products offered	145
10.1.14.3	Recent developments	146
10.1.14.3.1	Deals	146
10.1.15	SAVIOUR CAPS PVT. LTD.	147
10.1.15.1	Business overview	147
10.1.15.2	Products offered	147
11	APPENDIX	148
11.1	DISCUSSION GUIDE	148
11.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	151
11.3	CUSTOMIZATION OPTIONS	153
11.4	RELATED REPORTS	153
11.5	AUTHOR DETAILS	154

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