

Africa Explosives Market Research Report Information By Application (Mining, Construction, Others), By Material (Bulk Explosives, Ammonium nitrate/fuel oil, Cartridge emulsion explosives, Cartridge water gel explosives, Others) and By Region - Africa Forecast to 2030

Market Report | 2024-09-10 | 132 pages | Market Research Future

AVAILABLE LICENSES:

- Single User Price \$2950.00
- Enterprisewide Price \$5250.00

Report description:

Africa Explosives Market Research Report Information By Application (Mining, Construction, Others), By Material (Bulk Explosives, Ammonium nitrate/fuel oil, Cartridge emulsion explosives, Cartridge water gel explosives, Others) and By Region - Africa Forecast to 2030

Market Overview

Africa's explosives market was valued at USD 659.9 million in 2023 and USD 674.7 million in 2024. The Africa Explosives Market is expected to expand to USD 791 million by 2030, with a compound annual growth rate (CAGR) of 2.93% during the forecast period (2023- 2030). Several factors drive the Africa explosives market, contributing to increased demand from a variety of industries. Upcoming mining projects increased foreign direct investment, favorable government policies, and technology breakthroughs in key mining countries include South Africa, Zimbabwe, Mozambique, Angola, and the Democratic Republic of the Congo. The favorable prognosis for the mining industry in these economies is likely to drive up demand for explosives in the region. The Africa explosives industry is now being driven by South Africa's large mineral deposits of diamond, gold, and platinum; strong global demand for coal, particularly in Asia-Pacific; and rising demand for metals and minerals in Asia-Pacific.

Market Segment insights

The Africa Explosives Market is divided into Mining, Construction, Others, and Other.

The Africa Explosives market is divided into five types: bulk explosives, ammonium nitrate/fuel oil, cartridge emulsion explosives, cartridge watergel explosives, and others.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Regional insights

The Africa market is divided into regions: South Africa, Mozambique, Angola, Tanzania, Sierra Leone, Liberia, Ivory Coast, Zimbabwe, Zambia, Namibia, DRC, Malawi, Senegal, Burkina Faso, Mali, Guinea, Lesotho, Ghana, and the rest of Africa. South Africa emerged as the leading category, accounting for 84.2%. The segment's value is expected to reach USD 5,68.8 million by the end of the projection period. The DR area experienced the fastest segment growth, with a healthy CAGR of 3.18%.

Key Players

Major players include BME South Africa, Sasol, TITANOBEL, AECL, Orica Limited, NXCO Mining Technologies, and Sichuan Yahua Industrial Group Co. Ltd. Yara, Solar Mining Services (PTY) LTD, and Maxam are the major players in the Africa explosives market.

Table of Contents:

TABLE OF CONTENTS

1 EXECUTIVE SUMMARY

1.1 africa explosives MARKET, BY type

1.2 africa explosives MARKET, BY application

2 MARKET INTRODUCTION

2.1 DEFINITION

2.2 SCOPE OF THE STUDY

2.3 MARKET STRUCTURE

3 RESEARCH METHODOLOGY

3.1 RESEARCH PROCESS

3.2 PRIMARY RESEARCH

3.3 SECONDARY RESEARCH

3.4 MARKET SIZE ESTIMATION

3.5 TOP DOWN & BOTTOM up APPROACH

3.6 FORECAST MODEL

3.7 LIST OF ASSUMPTIONS & Limitations

4 MARKET DYNAMICS

4.1 INTRODUCTION

4.2 DRIVERS

Abundance Reserves Of Diamond, Gold, And Platinum In South Africa

High Demand for Coal in emerging economies of ASIA-PACIFIC

DRIVERS IMPACT ANALYSIS

4.3 RESTRAINTS

Increasing Focus Towards Non-Explosive Mining

RESTRAINTS IMPACT ANALYSIS

4.4 OPPORTUNITIES

Promising Growth Of The Mining Industry In South Africa In The Coming Years

4.5 Challenges

Challenges Faced By The Mining Industry In South Africa

5 MARKET FACTOR ANALYSIS

5.1 SUPPLY CHAIN ANALYSIS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Raw Materials Suppliers
- Explosives Manufacturers
- Distribution Channel
- End-use Industries
- 5.2 PORTER'S FIVE FORCES MODEL
- Threat of New Entrants
- Intensity of Competitive Rivalry
- Threat of Substitutes
- Bargaining Power of Suppliers
- Bargaining Power of Buyers
- 5.3 Pricing Analysis, 2018 to 2020
- 5.4 Impact of Coronavirus Outbreak on the Africa Explosives Market
- Overview of Supply Scenario
- Impact of Covid-19 On The Supply Chain of Explosives Industry
- 5.4.1.1 Impact on Raw Material Supplier
- 5.4.1.2 Impact on Manufacturer
- 5.4.1.3 Impact on Sales & Distribution
- 5.4.1.4 Impact on End Use
- Qualitative Analysis on Change In Demand for Explosives Industry Due To Covid-19
- 5.4.1.5 MINING
- 5.4.1.6 CONSTRUCTION
- Major Government Policies to Counter the Impact of COVID-19
- 5.4.1.7 SOUTH AFRICA
- 5.4.1.7.1 FISCAL POLICIES-
- 5.4.1.7.2 MONETARY AND MACRO-FINANCIAL
- 5.4.1.8 NAMIBIA
- 5.4.1.8.1 FISCAL POLICIES-
- 5.4.1.8.2 MONETARY AND MACRO-FINANCIAL
- 5.4.1.9 ZIMBABWE
- 5.4.1.9.1 FISCAL POLICIES-
- 5.4.1.9.2 MONETARY AND MACRO-FINANCIAL
- 5.4.1.10 ANGOLA
- 5.4.1.10.1 FISCAL POLICIES-
- 5.4.1.10.2 MONETARY AND MACRO-FINANCIAL
- 5.4.1.11 GHANA
- 5.4.1.11.1 FISCAL POLICIES-
- 5.4.1.11.2 MONETARY AND MACRO-FINANCIAL
- 6 Africa Explosives Market, by Type
- 6.1 Introduction
- 6.2 Bulk Explosives
- 6.3 ANFO
- 6.4 Cartridge Emulsion Explosives
- 6.5 Cartridge Watergel Explosives
- 6.6 Others
- 7 Africa Explosives Market, by Application
- 7.1 Introduction
- 7.2 Mining

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.3 Construction
7.4 Others
8 Africa Explosives Market, by Country
8.1 Introduction
South Africa
Mozambique
Angola
Tanzania
Sierra Leone
Liberia
Ivory Coast
Zimbabwe
Zambia
Namibia
DRC
Malawi
Senegal
Burkina Faso
Mali
Guinea
Lesotho
Ghana
Rest of Africa
9 Competitive landscape
9.1 Introduction
9.2 market strategy analysis
9.3 key developments & growth strategies
9.4 Competitive benchmarking
10 COMPANY PROFILES
10.1 BME South Africa
COMPANY OVERVIEW
FINANCIAL OVERVIEW
PRODUCTS OFFERed
KEY DEVELOPMENTS
SWOT ANALYSIS
KEY STRATEGIES
10.2 Sasol
COMPANY OVERVIEW
FINANCIAL OVERVIEW
PRODUCTS OFFERED
KEY DEVELOPMENTS
SWOT ANALYSIS
KEY STRATEGIES
10.3 Yara
COMPANY OVERVIEW
FINANCIAL OVERVIEW
PRODUCTS OFFERed

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

KEY DEVELOPMENTS
SWOT ANALYSIS
KEY STRATEGIES
10.4 Orica limited
COMPANY OVERVIEW
FINANCIAL OVERVIEW
PRODUCTS OFFERED
KEY DEVELOPMENTS
SWOT ANALYSIS
KEY STRATEGIES
10.5 TITANOBEL
COMPANY OVERVIEW
FINANCIAL OVERVIEW
PRODUCTS OFFERED
KEY DEVELOPMENT
SWOT ANALYSIS
KEY STRATEGIES
10.6 AECI Mining Explosives
COMPANY OVERVIEW
FINANCIAL OVERVIEW
PRODUCTS OFFERED
KEY DEVELOPMENTS
SWOT ANALYSIS
KEY STRATEGIES
10.7 Maxam
COMPANY OVERVIEW
FINANCIAL OVERVIEW
PRODUCTS OFFERED
KEY DEVELOPMENTS
SWOT ANALYSIS
KEY STRATEGIES
10.8 Solar Mining Services Pty Ltd
COMPANY OVERVIEW
FINANCIAL OVERVIEW
PRODUCTS OFFERED
KEY DEVELOPMENTS
SWOT ANALYSIS
KEY STRATEGIES
10.9 Nxco Mining Technologies
COMPANY OVERVIEW
FINANCIAL OVERVIEW
PRODUCTS OFFERED
KEY DEVELOPMENTS
SWOT ANALYSIS
KEY STRATEGIES
10.10 Sichuan Yahua Industrial Group CO., LTD
COMPANY OVERVIEW

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FINANCIAL OVERVIEW
PRODUCTS OFFERED
KEY DEVELOPMENTS
SWOT ANALYSIS
KEY STRATEGIES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Africa Explosives Market Research Report Information By Application (Mining, Construction, Others), By Material (Bulk Explosives, Ammonium nitrate/fuel oil, Cartridge emulsion explosives, Cartridge water gel explosives, Others) and By Region - Africa Forecast to 2030

Market Report | 2024-09-10 | 132 pages | Market Research Future

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$2950.00
	Enterprisewide Price	\$5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-25"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

A large, empty rectangular box with a thin black border, intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com