Ceramic Additive Manufacturing Market Research Report Information By Type of Ceramic (Oxide Ceramics, Non-Oxide Ceramics, Bioceramics and Others), By Process (Pellet Material Extrusion, Filament Material Extrusion, Powder, and Dispersion), By End-Use Industry (segmented Automotive, Consumer Electronic, Healthcare, Construction, Aerospace & Defense, Oil & Gas, Energy & Power, Semiconductor, and Others), By Region -Global Forecast to 2032

Market Report | 2024-09-10 | 171 pages | Market Research Future

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Report description:

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Market Overview

During the forecast period (2024-2032), the Ceramic Additive Manufacturing industry is anticipated to experience a compound annual growth rate (CAGR) of 24.8%, increasing from USD 716.83 million in 2024 to USD 4,208.22 million by 2032. Ceramic additive manufacturing is emphasized as a technology that can circumvent the inherent constraints of ceramics, including their formability and processability. By slicing a 3D model and layering ceramic materials layer by layer, the process establishes a structure. For centuries, ceramic products have been employed for tableware, mosaics, and sanitaryware, as well as for a variety of technical applications. This is due to their desirable properties, which include chemical durability, water impermeability (absence of open porosity), and excellent mechanical properties.

The design flexibility that ceramic additive manufacturing provides is the reason it is employed in construction activities. Ceramic additive manufacturing, in contrast to conventional construction methods, facilitates the construction of intricate details, complex geometries, and porous structures with internal features. Molds are employed in conventional methods to shape the ceramic

material. Traditional methods are incapable of constructing intricate structures, as the entire shape must be established beforehand. In order to generate dense materials structures with exceptional mechanical properties, additive manufacturing techniques must be implemented. AM constructs the object layer by layer, employing exclusively the necessary materials for the design. This contributes to the reduction of waste. Subtractive methodologies and procedures that generate detritus are the primary focus of conventional methodologies. In additive manufacturing, ceramic properties such as brittleness are dealt with without any risk. The production of components with distinctive functionalities or lightweight structures is facilitated by ceramic additive manufacturing.

Market segment insights

The ceramic additive manufacturing market has been segmented into oxide ceramics, non-oxide ceramics, bioceramics, and other types of ceramics.

Pellet material extrusion, filament material extrusion, powder, and dispersion are the four process-based segments of the Ceramic Additive Manufacturing Market.

The market has been segmented into the following industry sectors: automotive, consumer electronics, healthcare, construction, aerospace & defense, oil & gas, energy & power, semiconductor, and others, based on end-use.

Regional Perspectives

In 2023, the North American market accounted for the highest market share at 35.9% and is anticipated to maintain a substantial revenue share throughout the forecast period. North America is the dominant region for this cutting-edge manufacturing technology, with a substantial market share. North America is the leader in the adoption of Ceramic Additive Manufacturing across a variety of industries, thanks to its substantial investments in research and development and robust infrastructure for technological innovation. For instance, In the medical field, additive manufacturing has a high potential to be used for personalized and customized medical applications, as each patient is unique. Consequently, the healthcare sector has made significant progress. Personalized implants and medical model saws guidelines are the most frequently employed medical clinical devices. Splints, orthodontic appliances, dental models, and drill guides are among the applications of additive manufacturing products in the dental sector. Nevertheless, additive manufacturing products are also employed to create artificial tissues and organs that can be utilized for research purposes in a research institute or during consultations between doctors and patients.

Major Players

Some of the major players in the market include Desktop Metal Inc., SiNAPTIC, Ceram Tech, Lithoz, Voxeljet, XJet, Renishaw, Dyson Technical Ceramics, 3D, Ceram Sinto, Admatec, Kwambio, Nanoe, Tethon 3D, Prodways, 3D Systems, and Kyocera International, Inc.

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