

Surgical Gloves Market Research Report Information by Material (Natural Rubber Gloves, Nitrile Gloves, Neoprene Gloves, Polyisoprene Gloves, and Others), by Form (Powdered and Powder-free), by Distribution Channel (Online and Offline), by End User (Hospitals and Clinics, Ambulatory Surgical Centers, and Others), and by Region (North America, Europe, Asia-Pacific, and Rest of the World - Forecast till 2032

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Market Overview

In 2023, the surgical gloves market was estimated to be worth USD 2.35 billion. The Surgical Gloves Market industry is anticipated to experience a compound annual growth rate (CAGR) of 4.95% from USD 2.51 billion in 2024 to USD 4.06 billion by 2032 during the forecast period (2024-2032).

The global surgical glove market is being driven by the increasing number of surgical procedures and the introduction of technologically advanced surgical gloves. Nevertheless, the global market is anticipated to be constrained by the strict regulatory policies that apply to surgical glove manufacturers. However, it is anticipated that the market will generate profitable opportunities because of the growing investment in research and development (R&D) for the production and development of surgical gloves.

The Surgical Gloves Market is being significantly stimulated by the increasing number of surgical procedures performed globally. Surgical interventions have increased in a parallel manner across a variety of medical specialties as healthcare infrastructure continues to improve and access to medical facilities increased. The demand for surgical hospitals in ambulatory surgical centers

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and hospitals is on the rise due to the growing number of orthopedic surgeries.

Market segment insights

Natural rubber gloves, nitrile gloves, neoprene gloves, polyisoprene gloves, and other materials comprise the Surgical Gloves Market segmentation.

Powdered and powder-free gloves comprise the surgical gloves market segmentation.

The surgical gloves market is segmented according to the distribution channel, which includes both online and offline.

Regional Perspectives

The market is segmented into North America, Europe, Asia-Pacific, and the Rest of the World by region. The North American Surgical Gloves market is undergoing substantial development, which is being driven by the increasing demand for surgical gloves in hospitals and medical settings, as well as the increasing prevalence of chronic diseases and technological advancements.

The market for surgical gloves in Europe is driven by a well-established healthcare infrastructure and a growing prevalence of chronic diseases, which accounts for the second-largest market share. In addition, the most significant market share is attributed to the Germany Surgical Gloves provider, while the France Surgical Gloves provider is anticipated to be the fastest-growing market in the Europe region.

The Asia-Pacific Surgical Gloves market is anticipated to experience the most rapid growth from 2023 to 2032. This is attributed to a large patient population, the rise in the number of surgeries, the expansion of online retail channels for healthcare products, the expansion of healthcare infrastructure, and the increasingly widespread awareness of healthcare-associated infections.

Additionally, China Surgical Gloves accounted for the highest market share, while India Surgical Gloves is anticipated to be the fastest-growing market in the Asia-Pacific region.

Major Players

Cardinal Health (US), Ansell Ltd (Australia), Medline Industries, LP (US), Braun SE (Germany), Molnlycke Health Care AB (Sweden), Top Glove Corporation BHD (Malaysia), Hartalega Holdings Berhad (Malaysia), Kossan Rubber Industries Bhd (Malaysia), Dynarex Corporation (US), and Sempermed (Austria) are among the key companies in the Surgical Gloves market.

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