

Access Control as a Service (ACaaS) Market by Hosted, Managed, Hybrid, Card-based, Biometric Reader, Electronic Lock, Mobile Access, Public & Private Cloud, Single-factor, Two-factor, Multi-factor Authentication, Passwordless - Global Forecast to 2029

Market Report | 2024-10-07 | 227 pages | MarketsandMarkets

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Report description:

The Access Control as a Service (ACaaS) market is projected to grow from USD 1.34 billion in 2024 and is projected to reach USD 3.06 billion by 2029; it is expected to grow at a CAGR of 17.9% from 2024 to 2029 by Adoption of ACaaS for centralized operations by businesses that operate at multiple locations.

?Growing need to boost security for high-value assets to fuel market growth of managed segment?

The managed segment market was valued at USD 0.5 billion in 2023 and is estimated to reach USD 1.3 billion by 2029, registering a CAGR of 19.9% during the forecast period. Managed access control services give users the ability to monitor and control their access systems at any given time and any place by allowing them access to a remote server connected via the internet.

Information sent from access controllers about who has accessed a system is received on these servers. Users can log in through a web platform or an app on their smartphone to manage their system. The third party providers take care of adding or removing access rights, scheduling adjustments, credential printing, and monitoring doors with managed access control. The business operations are made convenient and efficient as its remote management is handled by security professionals. These solutions, for instance, are offered by the main players in the ecosystem, such as Johnson Controls, Honeywell Security, Thales, and Kastle Systems, and are mainly implemented to manage multiple sites, align access with staff schedules, improve integration, address vulnerabilities, and protect high-value assets.

?Market for public cloud segment is projected to hold for largest share during the forecast timeline.?

The public cloud deployment model is based on shared infrastructures, thus allowing hosting an access control service that could be operated by third-party providers, enabling businesses to scale it up with ease, reduce costs, and even offer easy accessibility.

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The public cloud segment holds the majority market share mainly because it is very affordable, flexible, and can be scaled up or down depending on the business requirements, which makes it highly attractive to companies of all sizes. Indeed, businesses love reducing capital expenditures while getting fast deployment and seamless integration into other systems. Its ability to host increased demands for data and allowing operations to be remotely conducted makes it lead the dominance in the ACaaS market.

?Market for Commercial vertical holds for largest market share during the forecast period.?

The commercial vertical holds the largest market share in the Access Control as a Service (ACaaS) market due to the growing demand for advanced security solutions in office buildings, retail spaces, and corporate facilities. Businesses in the commercial sector prioritize protecting assets, employees, and sensitive data, driving the adoption of ACaaS for centralized security management, real-time monitoring, and remote access. Additionally, the rise of multi-site operations and smart infrastructure boosts ACaaS demand in this segment.

?North America is expected to have the second-highest CAGR during the forecast period.?

While the implementation of ACaaS remains limited in other regions, North America is at the forefront of adoption. It was by far the most forward region in implementing ACaaS in improving safety measures and security. Various concerns that are rising from data security are driving the demand for ACaaS in this region. Inherent cyber-risk management capabilities propel organizations to use ACaaS. This helps the organizations pay more attention to their core business objectives while reducing unnecessary expenses in managing the risks associated, while ACaaS solutions manage all risk management responsibilities. Countries such as the US, Canada, and Mexico are developing their capability in ACaaS to drive technology innovations. This will help them have a better competitive edge to increase their market share in the ACaaS market in the region. With ACaaS, growth in the region is due to increasing construction and demand for security products across the region.

In-depth interviews have been conducted with chief executive officers (CEOs), Directors, and other executives from various key organizations operating in the access control as a service marketplace. The break-up of the profile of primary participants in the Access Control as a Service (ACaaS) market:

? By Company Type: Tier 1 ? 38%, Tier 2 ? 28%, and Tier 3 ? 34%

? By Designation: C Level ? 40%, Director Level ? 30%, Others-30%

? By Region: North America ? 35%, Europe ? 35%, Asia Pacific ? 20%, ROW- 10%

Johnson Controls Inc. (Ireland), Honeywell International Inc. (US), Thales (France), ASSA ABLOY Group (Sweden), dormakaba Group (Switzerland), Identiv, Inc. (US), HID Global Corporation, part of ASSA ABLOY (US), Kastle Systems (US), AMAG (US), Brivo Systems, LLC. (US), Cloudastructure Inc. (US) are some of the key players in the Access Control as a Service Market.

The study includes an in-depth competitive analysis of these key players in the access control as a service market, with their company profiles, recent developments, and key market strategies. Research Coverage: This research report categorizes the access control as a service market by service type (hosted, managed hybrid), by cloud deployment model (public cloud, private cloud, hybrid cloud), by Vertical (Commercial, Manufacturing and Industrial, Government, Healthcare, Education, Residential, Transportation, and Retail) and by region (North America, Europe, Asia Pacific, and RoW). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the access control as a service market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements. New product & service launches, mergers and acquisitions, and recent developments associated with the access control as a service market. Competitive analysis of upcoming startups in the access control as a service market ecosystem is covered in this report.

Reasons to buy this report The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall access control as a service market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

Key benefits of buying the report:

?□Analysis of key drivers (Increased adoption of IoT-based security systems and cloud computing platforms; Rising number of smart infrastructure and smart city projects; Adoption of ACaaS for centralized operations by businesses that operate at multiple locations; Shift towards subscription-based business models), restraints (Security and privacy concerns related to unauthorized

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access and data breach in access control environment; Concerns about long-term cost-effectiveness for large enterprises), opportunities (Rapid urbanization in emerging countries; Adoption of ACaaS as cost-effective and flexible solution; Integration with employee management and HR systems) and challenges (Availability of free access control services; Adapting to varying international data protection regulations) influencing the growth of the access control as a service market.

?□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the Access Control as a Service (ACaaS) market.

?□Market Development: Comprehensive information about lucrative markets ? the report analysis the Access Control as a Service (ACaaS) market across varied regions

?□Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the Access Control as a Service (ACaaS) market

?□Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players Johnson Controls Inc. (Ireland), Honeywell International Inc. (US), Thales (France), ASSA ABLOY Group (Sweden), and dormakaba Group (Switzerland), among others in the Access Control as a Service (ACaaS) market.

Table of Contents:

1□INTRODUCTION□	22
1.1□STUDY OBJECTIVES□	22
1.2□MARKET DEFINITION□	22
1.3□STUDY SCOPE□	23
1.3.1□MARKETS COVERED AND REGIONAL SCOPE□	23
1.3.2□INCLUSIONS AND EXCLUSIONS□	24
1.3.3□YEARS CONSIDERED□	24
1.4□CURRENCY CONSIDERED□	25
1.5□LIMITATIONS□	25
1.6□STAKEHOLDERS□	25
1.7□SUMMARY OF CHANGES□	26
2□RESEARCH METHODOLOGY□	27
2.1□RESEARCH DATA□	27
2.1.1□SECONDARY AND PRIMARY RESEARCH□	29
2.1.2□SECONDARY DATA□	30
2.1.2.1□List of key secondary sources□	30
2.1.2.2□Key data from secondary sources□	30
2.1.3□PRIMARY DATA□	31
2.1.3.1□List of key interview participants□	31
2.1.3.2□Breakdown of primaries□	31
2.1.3.3□Key data from primary sources□	32
2.1.3.4□Key industry insights□	33
2.2□MARKET SIZE ESTIMATION□	33
2.2.1□BOTTOM-UP APPROACH□	34
2.2.1.1□Approach to estimate market size using bottom-up analysis (demand side)□	34
2.2.2□TOP-DOWN APPROACH□	35
2.2.2.1□Approach to estimate market size using top-down analysis (supply side)□	35
2.3□DATA TRIANGULATION□	37
2.4□RESEARCH ASSUMPTIONS□	38
2.5□RESEARCH LIMITATIONS□	38

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2.6	RISK ANALYSIS	38
3	EXECUTIVE SUMMARY	39
?		
4	PREMIUM INSIGHTS	43
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN ACAAS MARKET	43
4.2	ACAAS MARKET, BY SERVICE TYPE	43
4.3	ACAAS MARKET, BY CLOUD DEPLOYMENT MODEL	44
4.4	ACAAS MARKET IN NORTH AMERICA, BY SERVICE TYPE AND COUNTRY	44
4.5	ACCAS MARKET, BY VERTICAL	45
4.6	ACAAS MARKET, BY COUNTRY	45
5	MARKET OVERVIEW	46
5.1	INTRODUCTION	46
5.2	MARKET DYNAMICS	46
5.2.1	DRIVERS	47
5.2.1.1	Increased adoption of IoT-based security systems and cloud computing platforms	47
5.2.1.2	Expansion of smart infrastructure	48
5.2.1.3	Need to manage global security from centralized location	49
5.2.1.4	Shift toward subscription-based business models	49
5.2.2	RESTRAINTS	50
5.2.2.1	Unauthorized access and data breach	50
5.2.2.2	Low upfront costs and flexibility	51
5.2.3	OPPORTUNITIES	51
5.2.3.1	Rapid urbanization in developing countries	51
5.2.3.2	Shift toward cloud-based ACaaS	52
5.2.3.3	Integration with employee management and HR systems	52
5.2.4	CHALLENGES	53
5.2.4.1	Risks associated with free access control services	53
5.2.4.2	Multiple regulatory framework	54
5.3	VALUE CHAIN ANALYSIS	55
5.4	ECOSYSTEM ANALYSIS	56
5.5	INVESTMENT AND FUNDING SCENARIO	58
5.6	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	58
5.7	PRICING ANALYSIS	59
5.7.1	AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY SERVICE TYPE	59
5.7.2	AVERAGE SELLING PRICE TREND, BY SERVICE TYPE	59
5.7.3	AVERAGE SELLING PRICE TREND, BY REGION	60
5.8	TECHNOLOGY ANALYSIS	61
5.8.1	KEY TECHNOLOGIES	61
5.8.1.1	Biometric authentication	61
5.8.1.2	AI and ML	61
?		
5.8.2	COMPLEMENTARY TECHNOLOGIES	61
5.8.2.1	Video surveillance systems	61
5.8.2.2	Smart cards and NFC	62
5.8.2.3	Integration of IoT	62
5.8.2.4	Facial recognition	62
5.8.3	ADJACENT TECHNOLOGIES	62

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5.8.3.1	Building management systems	62
5.8.3.2	Smart homes	63
5.9	IMPACT OF AI/GENERATIVE AI ON ACAAS MARKET	63
5.9.1	INTRODUCTION	63
5.9.2	TOP USE CASES AND MARKET POTENTIAL	64
5.9.2.1	Facial recognition	64
5.9.2.2	Predictive analytics	64
5.9.2.3	Integrated access management	65
5.9.2.4	Automated incident response	65
5.10	PORTER'S FIVE FORCES ANALYSIS	65
5.10.1	THREAT OF NEW ENTRANTS	66
5.10.2	THREAT OF SUBSTITUTES	67
5.10.3	BARGAINING POWER OF SUPPLIERS	67
5.10.4	BARGAINING POWER OF BUYERS	67
5.10.5	INTENSITY OF COMPETITIVE RIVALRY	67
5.11	KEY STAKEHOLDERS AND BUYING CRITERIA	68
5.11.1	KEY STAKEHOLDERS IN BUYING PROCESS	68
5.11.2	BUYING CRITERIA	69
5.12	CASE STUDY ANALYSIS	70
5.12.1	KASTLE PROVIDED WHARF WITH CLOUD-MANAGED SYSTEM THAT OFFERED AI-DRIVEN VIDEO ANALYTICS	70
5.12.2	CITY OF HOBBS IMPLEMENTED SYMMETRY ACCESS CONTROL THAT BOOSTED VIDEO SECURITY SYSTEMS	70
5.12.3	HONEYWELL ASSISTED MONROE COUNTY WITH MAXPRO CLOUD THAT BOOSTED BUSINESS DEVELOPMENT	70
5.12.4	KISI'S HELPED PEACHTREE CORNERS WITH CLOUD-BASED ACCESS CONTROL SYSTEM THAT INCREASED EFFICIENCY AND SECURITY	71
5.12.5	SAN DIEGO INTERNATIONAL AIRPORT UPGRADED SECURITY SYSTEM WITH IDENTIV'S VELOCITY VISION VMS	71
5.13	TRADE ANALYSIS	71
5.13.1	IMPORT SCENARIO (HS CODE 854370)	71
5.13.2	EXPORT SCENARIO (HS CODE 854370)	73
5.14	REGULATORY LANDSCAPE	74
5.14.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	74
	?	
5.14.2	REGULATIONS	76
5.14.2.1	US	76
5.14.2.2	Canada	76
5.14.2.3	Europe	76
5.14.2.4	India	76
5.14.3	STANDARDS	77
5.14.3.1	ISO/IEC 27001	77
5.14.3.2	NIST SP 800-53	77
5.14.3.3	PCI DSS (Payment Card Industry Data Security Standard)	77
5.14.3.4	SOC 2 (System and Organization Controls 2)	77
5.14.3.5	FIPS 201 (Federal Information Processing Standards)	77
5.15	PATENT ANALYSIS	78
5.16	KEY CONFERENCES AND EVENTS, 2024-2025	85
6	ACCESS CONTROL MODELS	86
6.1	INTRODUCTION	86

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6.2	DISCRETIONARY ACCESS CONTROL	86
6.3	MANDATORY ACCESS CONTROL	87
6.4	ROLE-BASED ACCESS CONTROL	87
6.5	RULE-BASED ACCESS CONTROL	88
6.6	ATTRIBUTE-BASED ACCESS CONTROL	89
6.7	RISK-ADAPTIVE ACCESS CONTROL	90
6.8	IDENTITY-BASED ACCESS CONTROL	91
6.9	POLICY-BASED ACCESS CONTROL	91
7	AUTHENTICATION METHODS IN ACAAS	92
7.1	INTRODUCTION	92
7.2	SINGLE-FACTOR	92
7.3	TWO-FACTOR	92
7.4	MULTI-FACTOR	93
7.5	PASSWORD-LESS	94
8	TYPES OF ACCESS CONTROL DEVICES	95
8.1	INTRODUCTION	95
8.2	CARD-BASED READERS	95
8.3	BIOMETRIC READERS	95
8.4	ELECTRONIC LOCKS	96
8.5	KEYPAD DEVICES	96
8.6	MOBILE ACCESS DEVICES	97
8.7	OTHER ACCESS CONTROL DEVICES	97
9	ACAAS MARKET, BY SERVICE TYPE	98
9.1	INTRODUCTION	99
9.2	HOSTED	100
9.2.1	INCREASING DEMAND FOR USER-FRIENDLY PLATFORMS TO DRIVE MARKET	100
9.3	MANAGED	102
9.3.1	GROWING NEED TO BOOST SECURITY FOR HIGH-VALUE ASSETS TO FUEL MARKET GROWTH	102
9.4	HYBRID	103
9.4.1	IMPROVED THREAT VISIBILITY AND MINIMIZED CYBER SECURITY RISKS TO ACCELERATE DEMAND	103
10	ACAAS MARKET, BY CLOUD DEPLOYMENT	105
10.1	INTRODUCTION	106
10.2	PUBLIC CLOUD	107
10.2.1	CONVENIENCE OF PAY-AS-YOU-GO MODEL TO DRIVE MARKET	107
10.3	PRIVATE CLOUD	108
10.3.1	GROWING DEMAND CUSTOMIZED SOLUTIONS TO FUEL MARKET GROWTH	108
10.4	HYBRID CLOUD	110
10.4.1	RIISING DEMAND FOR FLEXIBILITY IN ALLOCATION OF DATA AND RESOURCES TO ACCELERATE DEMAND	110
11	ACAAS MARKET, BY VERTICAL	112
11.1	INTRODUCTION	113
11.2	COMMERCIAL	115
11.2.1	ABILITY TO INTEGRATE WITH HVAC, LIGHTING, AND FIRE ALARMS TO BOOST DEMAND	115
11.3	MANUFACTURING AND INDUSTRIAL	117
11.3.1	ADVENT OF INDUSTRY 4.0 TO FUEL MARKET GROWTH	117
11.4	GOVERNMENT	119
11.4.1	PRESSING NEED TO RESTRICT UNAUTHORIZED ENTRY INTO GOVERNMENT BUILDINGS TO ACCELERATE DEMAND	119

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11.5	HEALTHCARE	121
11.5.1	GROWING DEMAND FOR REMOTE MONITOR ACCESS TO DRIVE MARKET	121
11.6	EDUCATION	122
11.6.1	SURGING NEED TO MONITOR MOVEMENT OF PERSONS AND VEHICLES TO BOOST DEMAND	122
11.7	RESIDENTIAL	124
11.7.1	INCREASING DEMAND TO SECURE AND MANAGE ENTRANCES CENTRALLY TO FUEL MARKET GROWTH	124
11.8	TRANSPORTATION	125
11.8.1	RISING CRIMINAL ACTIVITIES AND TERROR THREATS TO SPUR DEMAND	125
11.9	RETAIL	127
11.9.1	RAPID GROWTH OF RETAIL STORES AND MALLS IN URBAN AREAS TO OFFER LUCRATIVE GROWTH OPPORTUNITIES	127
12	ACAAS MARKET, BY REGION	129
12.1	INTRODUCTION	130
12.2	NORTH AMERICA	131
12.2.1	MACROECONOMIC OUTLOOK FOR NORTH AMERICA	134
12.2.2	US	135
12.2.2.1	Increasing adoption of cloud-based security solutions to boost demand	135
12.2.3	CANADA	136
12.2.3.1	Adoption of advanced security technologies in organizations to fuel market growth	136
12.2.4	MEXICO	136
12.2.4.1	Rising adoption of cutting-edge home automation and security solutions to spur demand	136
12.3	EUROPE	137
12.3.1	MACROECONOMIC OUTLOOK FOR EUROPE	140
12.3.2	UK	141
12.3.2.1	Government-led initiatives to monitor criminal activities to drive market	141
12.3.3	GERMANY	141
12.3.3.1	Emphasis on enforcing privacy laws to fuel market growth	141
12.3.4	FRANCE	142
12.3.4.1	Increasing smart city initiatives to accelerate demand	142
12.3.5	REST OF EUROPE	142
12.4	ASIA PACIFIC	143
12.4.1	MACROECONOMIC OUTLOOK FOR ASIA PACIFIC	146
12.4.2	CHINA	147
12.4.2.1	Rising emphasis on developing 5G network to drive market	147
12.4.3	JAPAN	147
12.4.3.1	Presence of technologically advanced manufacturing industry to boost demand	147
12.4.4	SOUTH KOREA	148
12.4.4.1	Adoption of advanced biometric systems and AI-powered solutions to fuel market growth	148
12.4.5	INDIA	149
12.4.5.1	Growing emphasis on developing security solutions to accelerate demand	149
12.4.6	REST OF ASIA PACIFIC	149
12.5	ROW	150
12.5.1	MACROECONOMIC OUTLOOK FOR ROW	153
12.5.2	SOUTH AMERICA	153
12.5.2.1	Growing number of commercial projects to drive market	153
	?	
12.5.3	MIDDLE EAST	153
12.5.3.1	Increasing need to protect critical assets to fuel market growth	153

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12.5.3.2	GCC countries	154
12.5.3.3	Rest of Middle East	154
12.5.4	AFRICA	155
12.5.4.1	Rising crime rate to accelerate demand	155
13	COMPETITIVE LANDSCAPE	156
13.1	OVERVIEW	156
13.2	KEY PLAYER STRATEGIES/RIGHT TO WIN, 2020?2024	156
13.3	REVENUE ANALYSIS, 2019?2023	157
13.4	MARKET SHARE ANALYSIS, 2023	157
13.5	COMPANY VALUATION AND FINANCIAL METRICS	160
13.6	BRAND/PRODUCT COMPARISON	161
13.7	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	161
13.7.1	STARS	161
13.7.2	EMERGING LEADERS	161
13.7.3	PERVASIVE PLAYERS	162
13.7.4	PARTICIPANTS	162
13.7.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	163
13.7.5.1	Company footprint	163
13.7.5.2	Service type footprint	164
13.7.5.3	Cloud deployment type footprint	165
13.7.5.4	Vertical footprint	166
13.7.5.5	Region footprint	167
13.8	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	168
13.8.1	PROGRESSIVE COMPANIES	168
13.8.2	RESPONSIVE COMPANIES	168
13.8.3	DYNAMIC COMPANIES	168
13.8.4	STARTING BLOCKS	168
13.8.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023	170
13.8.5.1	Detailed list of key startups/SMEs	170
13.8.5.2	Competitive benchmarking of key startups/SMEs	171
13.9	COMPETITIVE SCENARIO	172
13.9.1	PRODUCT LAUNCHES	172
13.9.2	DEALS	173
?		
14	COMPANY PROFILES	174
14.1	KEY COMPANIES	174
14.1.1	JOHNSON CONTROLS INC.	174
14.1.1.1	Business overview	174
14.1.1.2	Products/Solutions/Services offered	175
14.1.1.3	Recent developments	177
14.1.1.3.1	Product launches	177
14.1.1.3.2	Deals	178
14.1.1.4	MnM view	178
14.1.1.4.1	Key strengths/Right to win	178
14.1.1.4.2	Strategic choices	178
14.1.1.4.3	Weaknesses/Competitive threats	178
14.1.2	HONEYWELL INTERNATIONAL INC.	179

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14.1.2.1	Business overview	179
14.1.2.2	Products/Solutions/Services offered	181
14.1.2.3	Recent developments	182
14.1.2.3.1	Product launches	182
14.1.2.3.2	Deals	182
14.1.2.4	MnM view	183
14.1.2.4.1	Key strengths/Right to win	183
14.1.2.4.2	Strategic choices	183
14.1.2.4.3	Weaknesses/Competitive threats	183
14.1.3	THALES	184
14.1.3.1	Business overview	184
14.1.3.2	Products/Solutions/Services offered	186
14.1.3.3	Recent developments	187
14.1.3.3.1	Deals	187
14.1.3.4	MnM view	187
14.1.3.4.1	Key strengths/Right to win	187
14.1.3.4.2	Strategic choices	187
14.1.3.4.3	Weaknesses/Competitive threats	187
14.1.4	ASSA ABLOY	188
14.1.4.1	Business overview	188
14.1.4.2	Products/Solutions/Services offered	189
14.1.4.3	Recent developments	191
14.1.4.3.1	Product launches	191
14.1.4.3.2	Deals	191
14.1.4.4	MnM view	192
14.1.4.4.1	Key strengths/Right to win	192
14.1.4.4.2	Strategic choices	192
14.1.4.4.3	Weaknesses/Competitive threats	192
?		
14.1.5	DORMAKA GROUP	193
14.1.5.1	Business overview	193
14.1.5.2	Products/Solutions/Services offered	195
14.1.5.3	Recent developments	196
14.1.5.3.1	Deals	196
14.1.5.4	MnM view	197
14.1.5.4.1	Key strengths/Right to win	197
14.1.5.4.2	Strategic choices	197
14.1.5.4.3	Weaknesses/Competitive threats	197
14.1.6	IDENTIV, INC.	198
14.1.6.1	Business overview	198
14.1.6.2	Products/Solutions/Services offered	199
14.1.6.3	Recent developments	200
14.1.6.3.1	Product launches	200
14.1.6.3.2	Deals	200
14.1.7	HID GLOBAL CORPORATION, PART OF ASSA ABLOY	201
14.1.7.1	Business overview	201
14.1.7.2	Products/Solutions/Services offered	201

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14.1.8	KASTLE SYSTEMS	203
14.1.8.1	Business overview	203
14.1.8.2	Products/Solutions/Services offered	203
14.1.8.3	Recent developments	204
14.1.8.3.1	Product launches	204
14.1.8.3.2	Deals	204
14.1.9	AMAG	205
14.1.9.1	Business overview	205
14.1.9.2	Products/Solutions/Services offered	205
14.1.9.3	Recent developments	206
14.1.9.3.1	Product launches	206
14.1.10	BRIVO SYSTEMS, LLC.	207
14.1.10.1	Business overview	207
14.1.10.2	Products/Solutions/Services offered	207
14.1.10.3	Recent developments	208
14.1.10.3.1	Deals	208
14.1.11	COULDASTRUCTURE INC.	209
14.1.11.1	Business overview	209
14.1.11.2	Products/Solutions/Services offered	209
14.1.11.3	Recent developments	209
14.1.11.3.1	Product launches	209
?		
14.2	OTHER PLAYERS	210
14.2.1	SECURITAS TECHNOLOGY	210
14.2.2	DATAWATCH SYSTEMS	210
14.2.3	TELCRED	211
14.2.4	FORCEFIELD SYSTEMS	211
14.2.5	VANDERBILT INDUSTRIES	212
14.2.6	KISI INC.	213
14.2.7	ACRE SECURITY	213
14.2.8	SERVSYS	214
14.2.9	SPECTRA TECHNOVISION (INDIA) PVT. LTD.	214
14.2.10	M3T CORPORATION	215
14.2.11	VECTOR SECURITY NETWORKS	215
14.2.12	DELINEA	216
14.2.13	GALLAGHER GROUP LIMITED	217
14.2.14	DSX ACCESS SYSTEMS INC.	217
14.2.15	ZKTECO CO., LTD.	218
15	APPENDIX	219
15.1	INSIGHTS OF INDUSTRY EXPERTS	219
15.2	DISCUSSION GUIDE	219
15.3	KNOWLEDGESTORE: MARKETSANDMARKETS? SUBSCRIPTION PORTAL	223
15.4	CUSTOMIZATION OPTIONS	225
15.5	RELATED REPORTS	225
15.6	AUTHOR DETAILS	226

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