

**Ion Exchange Resins Market by Type (Cationic Resins, Anionic Resins), Application (Water, Non-Water), End-Use Industry (Power, Chemical & Petrochemical, Pharmaceutical, Food & Beverage), and Region- Global Forecast to 2030**

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**Report description:**

The Ion exchange resins market size is projected to grow from USD 2.13 billion in 2024 to USD 2.83 billion by 2030, registering a CAGR of 4.8% during the forecast period in terms of value. The global ion exchange resins market is witnessing growth due to its versatile properties and it is also widely used in various industries due to its exceptional properties. Furthermore, ion exchange resins are required for the application in various end use industries like power, chemicals & petrochemicals, food & beverage, pharmaceuticals, fuels the need for ion exchange resins.

?Electrical & Electronics end use industry is projected to be the fastest growing end use industry in terms of value.?

Electrical & Electronics is projected to be the fastest growing end use industry in the ion exchange resins market due to several factors. As electrical & electronics industry is among the fastest-growing industries that depend highly on high-purity raw materials and processes to ensure the reliability and performance of electronic components. Ion exchange resins are used to effectively remove impurities in the form of charged metal ions and organic contaminants that might be used in electronic devices. Examples include semiconductor manufacturing and circuit boards, in which ion-exchange resins provide the purities necessary for good conductivity and function of the semiconductors. They pretty well contribute to the reliability and life of electronic products because they ensure that electronic materials are free of contaminants. With the boom in superior electronic devices, exchange resins are found to play a vital role with regard to quality and efficiency in the manufacturing process.

?Municipal water application is expected to account for the largest market share in water application in 2023 in terms of value.?

Municipal water application is expected to account for the largest market share in water application in 2023 in terms of value. The municipal water application segment of the ion exchange resins market is crucial in ensuring clean, safe, and high-quality water is

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delivered to the public systems. In municipal water treatment facilities, the principal applications of ion exchange resins are water softening and deionization. Water softening entails the removal of calcium and magnesium ions that cause hardness by replacing them with sodium ions, which inhibits scale formation and prolongs the service life of plumbing and appliances. On the other hand, deionization pertains to removing all ionic contaminants using the mixed application of cation and anion exchange resins, imparting ultrapure water for critical applications.

North America is estimated to have the second largest market share for ion exchange resins in terms of value for the forecasted period.

North America holds a significant position in the global ion exchange resins market, driven by several factors such as market in North America is mature, and hence, moderate growth is expected in several end-use industries such as power, chemical, pharmaceuticals, and electrical & electronics. DuPont (US), Ecolab (US), and Bio-Rad Laboratories (US) are the major players in North America and cater to various customers globally. The ion exchange resins market witnesses the presence of various big players who are extremely competitive in terms of product offerings. Due to this, small players have less scope in R&D and marketing, owing to huge capital costs required. The major players in North America adopt various strategies such as partnerships, agreements, & collaborations, new product and technology developments, capacity expansions, and new plant establishments to increase their market share and cater to the increasing demand for ion exchange resins.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the ion exchange resins market, and information was gathered from secondary research to determine and verify the market size of several segments.

By Company Type: Tier 1 ? 40%, Tier 2 ? 30%, and Tier 3 ? 30%

By Designation: C Level Executives? 20%, Directors ? 10%, and Others ? 70%

By Region: North America ? 22%, Europe ? 22%, APAC ? 45%, Row-11%

The Ion exchange resins market comprises major players such as DuPont de Nemours, Inc. (US), LANXESS (Germany), Mitsubishi Chemical Group Corporation (Japan), Samyang Corporation (South Korea), Ecolab (US), JACOBI RESINS (Sweden), Ovivo (Canada), IEI (India), Thermax Limited (India), and Sunresin New Materials Co.Ltd. (China). The study includes in-depth competitive analysis of these key players in the ion exchange resins market, with their company profiles, recent developments, and key market strategies.

#### Research Coverage

This report segments the market for ion exchange resins market on the basis of type, application, end use industry, and region, and provides estimations for the overall value of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, new product launches, expansions, and mergers & acquisition associated with the market for ion exchange resins market.

#### Key benefits of buying this report

This research report is focused on various levels of analysis ? industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the ion exchange resins market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on the ion exchange resins market offered by top players in the global ion exchange resins market.

Analysis of drivers: (Growing urban population in Asia Pacific region, Increasing demand for nuclear power in emerging economies, Stringent water treatment regulations) restraints (Volatility in price of raw materials, Increasing competition from reverse osmosis

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membrane technology), opportunities (Growing industrialization in emerging economies, increasing importance of recycle and reuse of water) and challenges (Finding new applications for ion exchange resins, Lack of strict regulations in developing regions)

- ?□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the ion exchange resins market.
- ?□Market Development: Comprehensive information about lucrative emerging markets ? the report analyzes the markets for ion exchange resins market across regions.
- ?□Market Capacity: Production capacities of companies producing ion exchange resins are provided wherever available with upcoming capacities for the ion exchange resins market.
- ?□Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the ion exchange resins market.

**Table of Contents:**

- 1□INTRODUCTION□26
- 1.1□STUDY OBJECTIVES□26
- 1.2□MARKET DEFINITION□26
- 1.3□STUDY SCOPE□27
- 1.3.1□MARKETS COVERED□27
- 1.3.2□INCLUSIONS AND EXCLUSIONS□27
- 1.3.3□YEARS CONSIDERED□28
- 1.4□CURRENCY CONSIDERED□29
- 1.5□UNITS CONSIDERED□29
- 1.6□STAKEHOLDERS□29
- 1.7□SUMMARY OF CHANGES□29
- 2□RESEARCH METHODOLOGY□31
- 2.1□RESEARCH DATA□31
- 2.1.1□SECONDARY DATA□32
- 2.1.1.1□Key secondary sources□32
- 2.1.1.2□Key data from secondary sources□32
- 2.1.2□PRIMARY DATA□33
- 2.1.2.1□Key data from primary sources□33
- 2.1.2.2□Key industry insights□34
- 2.1.2.3□Breakdown of interviews with experts□34
- 2.2□MARKET SIZE ESTIMATION□35
- 2.2.1□BOTTOM-UP APPROACH□36
- 2.2.2□TOP-DOWN APPROACH□36
- 2.3□DATA TRIANGULATION□37
- 2.4□FACTOR ANALYSIS□38
- 2.5□GROWTH FORECAST□38
- 2.5.1□SUPPLY SIDE□38
- 2.5.2□DEMAND SIDE□38
- 2.6□RESEARCH ASSUMPTIONS□39
- 2.7□RESEARCH LIMITATIONS□39
- 2.8□RISK ASSESSMENT□39
- 3□EXECUTIVE SUMMARY□40
- 4□PREMIUM INSIGHTS□45
- 4.1□ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN ION EXCHANGE RESINS MARKET□45
- 4.2□ION EXCHANGE RESINS MARKET, BY TYPE□45

4.3	ION EXCHANGE RESINS MARKET, BY APPLICATION	46
4.4	ION EXCHANGE RESINS MARKET, BY END-USE INDUSTRY	46
4.5	ION EXCHANGE RESINS MARKET, BY END-USE INDUSTRY AND REGION	47
4.6	ION EXCHANGE RESINS MARKET, BY KEY COUNTRIES	47
5	MARKET OVERVIEW	48
5.1	INTRODUCTION	48
5.2	IMPACT OF AI/GENERATIVE AI	48
5.2.1	INTRODUCTION	48
5.2.2	OVERVIEW OF IMPACT	48
5.2.2.1	Role of GenAI in transforming chemicals industry	48
5.2.2.2	Role of AI in optimizing drug discovery and ion exchange resins	48
5.2.2.3	Impact of AI on ion exchange resin management in water treatment	49
5.3	MARKET DYNAMICS	49
5.3.1	DRIVERS	50
5.3.1.1	Growing urban population in Asia Pacific	50
5.3.1.2	Increasing demand for nuclear power in emerging economies	50
5.3.1.3	Stringent water treatment regulations in US and Europe	51
5.3.2	RESTRAINTS	51
5.3.2.1	Volatile raw material prices	51
5.3.2.2	Increasing competition from reverse osmosis membrane and other emerging technologies	52
5.3.3	OPPORTUNITIES	52
5.3.3.1	Growing industrialization in emerging economies	52
5.3.3.2	Increasing importance of recycling and re-use of water	52
5.3.4	CHALLENGES	53
5.3.4.1	Finding new applications for ion exchange resins	53
5.3.4.2	Lack of strict regulations in emerging economies	53
5.4	PORTER'S FIVE FORCES ANALYSIS	54
5.4.1	THREAT OF SUBSTITUTES	55
5.4.2	BARGAINING POWER OF SUPPLIERS	55
5.4.3	THREAT OF NEW ENTRANTS	55
5.4.4	BARGAINING POWER OF BUYERS	55
5.4.5	INTENSITY OF COMPETITIVE RIVALRY	55
5.5	KEY STAKEHOLDERS AND BUYING CRITERIA	56
5.5.1	KEY STAKEHOLDERS IN BUYING PROCESS	56
5.5.2	BUYING CRITERIA	56
5.6	VALUE CHAIN ANALYSIS	57
5.6.1	RAW MATERIAL	58
5.6.2	MANUFACTURER	58
5.6.3	DISTRIBUTION	58
5.6.4	END USER	59
?		
5.7	MACROECONOMIC OUTLOOK	59
5.7.1	GLOBAL GDP TRENDS	59
5.7.2	POWER GENERATION STATISTICS	61
5.8	ECOSYSTEM ANALYSIS	62
5.9	CASE STUDY ANALYSIS	63
5.9.1	HELLENIC PETROLEUM SA'S USE OF DUPONT AMBERLITE RESINS	63

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5.9.2	CHLOR-ALKALI BRINE PURIFICATION AT COOGEE CHEMICALS IN LYTTON, AUSTRALIA	63
5.9.3	REDUCING COSTS AND TREATING HARDNESS IN DRINKING WATER WITH PUROLITE'S ION EXCHANGE RESINS	64
5.10	REGULATORY LANDSCAPE	64
5.10.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	65
5.11	TECHNOLOGY ANALYSIS	68
5.11.1	KEY TECHNOLOGIES	68
5.11.1.1	Mixed bed resin	68
5.11.1.2	Chelating ion exchange resin	68
5.11.2	COMPLEMENTARY TECHNOLOGIES	69
5.11.2.1	Macroreticular technology	69
5.11.2.2	Integration of ion exchange resin with solvent extraction technology	69
5.11.3	ADJACENT TECHNOLOGIES	69
5.11.3.1	Sustainable regeneration process	69
5.11.3.2	Resin-in-Pulp	70
5.12	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	70
5.13	TRADE ANALYSIS	71
5.13.1	IMPORT SCENARIO (HS CODE 391400)	71
5.13.2	EXPORT SCENARIO (HS CODE 391400)	72
5.14	KEY CONFERENCES AND EVENTS, 2024?2025	73
5.15	PRICING ANALYSIS	74
5.15.1	AVERAGE SELLING PRICE, BY REGION	74
5.15.2	AVERAGE SELLING PRICE, BY TYPE	75
5.15.3	AVERAGE SELLING PRICE, BY END-USE INDUSTRY	75
5.15.4	AVERAGE SELLING PRICE OF KEY PLAYERS, BY TYPE	76
5.16	INVESTMENT AND FUNDING SCENARIO	76
5.17	PATENT ANALYSIS	77
5.17.1	METHODOLOGY	77
5.17.2	DOCUMENT TYPE	77
5.17.3	PUBLICATION TRENDS IN LAST 10 YEARS	78
5.17.4	INSIGHTS	78
5.17.5	JURISDICTION ANALYSIS	78
5.17.6	TOP 10 COMPANIES/APPLICANTS	79
5.17.7	TOP 10 PATENT OWNERS IN LAST 10 YEARS	79
6	ION EXCHANGE RESINS MARKET, BY TYPE	80
6.1	INTRODUCTION	81
6.2	CATIONIC RESINS	82
6.2.1	EXTENSIVE UTILIZATION OF CATIONIC RESINS IN WATER TREATMENT APPLICATIONS TO DRIVE GROWTH	82
6.3	ANIONIC RESINS	83
6.3.1	EFFECTIVENESS IN REMOVING NEGATIVELY CHARGED IONS FROM SOLUTIONS TO DRIVE GROWTH	83
6.4	OTHER TYPES	84
7	ION EXCHANGE RESINS MARKET, BY APPLICATION	85
7.1	INTRODUCTION	86
7.2	WATER	88
7.2.1	GROWTH IN VARIOUS END-USE INDUSTRIES TO DRIVE MARKET	88
7.2.2	MUNICIPAL	88
7.2.3	INDUSTRIAL	88
7.2.4	OTHERS	88

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- 7.3 NON-WATER 89
- 7.3.1 PHARMACEUTICALS AND CHEMICALS & PETROCHEMICALS INDUSTRIES TO DRIVE GROWTH 89
- 8 ION EXCHANGE RESINS MARKET, BY END-USE INDUSTRY 90
- 8.1 INTRODUCTION 91
- 8.2 POWER 93
- 8.2.1 WATER TREATMENT & PURIFICATION APPLICATION TO DRIVE GROWTH 93
- 8.3 CHEMICALS & PETROCHEMICALS 93
- 8.3.1 WIDE USE IN WATER TREATMENT, PURIFICATION, AND SEPARATION TO DRIVE GROWTH 93
- 8.4 FOOD & BEVERAGE 94
- 8.4.1 HIGH-QUALITY WATER REQUIREMENT TO DRIVE GROWTH 94
- 8.5 ELECTRICAL & ELECTRONICS 94
- 8.5.1 DEMAND FOR HIGH-PERFORMANCE ELECTRONIC COMPONENTS TO DRIVE GROWTH 94
- 8.6 PHARMACEUTICALS 94
- 8.6.1 ABILITY OF ION EXCHANGE RESINS TO FORM DRUG-RESIN COMPLEXES TO DRIVE GROWTH 94
- 8.7 METAL & MINING 95
- 8.7.1 NEED FOR WASTEWATER TREATMENT TO DRIVE GROWTH 95
- 8.8 OTHER END-USE INDUSTRIES 95
- 8.8.1 WATER TREATMENT 95
- 8.8.2 AGRICULTURE 95
- ?
- 8.8.3 TEXTILES 95
- 8.8.4 PAPER 95
- 8.8.5 OIL & GAS 96
- 9 ION EXCHANGE RESINS MARKET, BY REGION 97
- 9.1 INTRODUCTION 98
- 9.2 NORTH AMERICA 100
- 9.2.1 US 105
- 9.2.1.1 Increasing demand for electricity to drive growth 105
- 9.2.2 CANADA 107
- 9.2.2.1 Increase in food processing establishments to drive growth 107
- 9.2.3 MEXICO 109
- 9.2.3.1 Growth of manufacturing sector to drive market 109
- 9.3 EUROPE 111
- 9.3.1 GERMANY 118
- 9.3.1.1 Strong manufacturing base to drive market 118
- 9.3.2 FRANCE 120
- 9.3.2.1 Strong chemicals and pharmaceuticals industries to drive growth 120
- 9.3.3 ITALY 122
- 9.3.3.1 Food & beverage, pharmaceuticals, and electronics industries to drive growth 122
- 9.3.4 UK 124
- 9.3.4.1 New and under-construction nuclear power plants to drive growth 124
- 9.3.5 SPAIN 126
- 9.3.5.1 Surge in demand for desalinated water to drive growth 126
- 9.3.6 RUSSIA 128
- 9.3.6.1 Presence of large power industry to drive growth 128
- 9.3.7 NETHERLANDS 130
- 9.3.7.1 Increasing demand for pure water across various end-use industries to drive growth 130

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9.3.8	REST OF EUROPE	132
9.4	ASIA PACIFIC	133
9.4.1	CHINA	140
9.4.1.1	Rising demand for nuclear energy to drive growth	140
9.4.2	INDIA	143
9.4.2.1	Consistently increasing manufacturing output to drive growth	143
9.4.3	JAPAN	145
9.4.3.1	Growth of chemicals and pharmaceuticals industries to drive growth	145
9.4.4	SOUTH KOREA	147
9.4.4.1	Increase in domestic wastewater and industrial wastewater to drive growth	147
	?	
9.4.5	THAILAND	149
9.4.5.1	Rise of medical tourism to drive growth	149
9.4.6	INDONESIA	151
9.4.6.1	Large infrastructure budget to drive growth	151
9.4.7	TAIWAN	153
9.4.7.1	Growth of semiconductors industry to drive growth	153
9.4.8	REST OF ASIA PACIFIC	155
9.5	MIDDLE EAST & AFRICA	157
9.5.1	GCC COUNTRIES	163
9.5.1.1	Saudi Arabia	163
9.5.1.1.1	Increasing consumption of energy to drive growth	163
9.5.1.2	UAE	165
9.5.1.2.1	Increasing desalination of seawater to drive growth	165
9.5.1.3	Rest of GCC	167
9.5.2	TURKIYE	168
9.5.2.1	Growing electricity demand to drive growth	168
9.5.3	SOUTH AFRICA	170
9.5.3.1	Abundant natural resources, R&D capabilities, and established manufacturing base to drive growth	170
9.5.4	REST OF MIDDLE EAST & AFRICA	172
9.6	SOUTH AMERICA	174
9.6.1	BRAZIL	179
9.6.1.1	Increasing population and infrastructure development to drive growth	179
9.6.2	ARGENTINA	181
9.6.2.1	Sustainable economic development to drive market	181
9.6.3	REST OF SOUTH AMERICA	183
10	COMPETITIVE LANDSCAPE	185
10.1	INTRODUCTION	185
10.2	KEY PLAYER STRATEGIES	186
10.3	MARKET SHARE ANALYSIS	188
10.4	REVENUE ANALYSIS	189
10.5	MARKET RANKING ANALYSIS	189
10.5.1	DUPONT DE NEMOURS, INC.	190
10.5.2	LANXESS	190
10.5.3	ECOLAB (PUROLITE)	190
10.5.4	MITSUBISHI CHEMICAL GROUP CORPORATION	191
10.5.5	SAMYANG CORPORATION	191

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10.6	COMPANY VALUATION AND FINANCIAL METRICS	191
10.7	BRAND COMPARISON	192
10.8	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	193
10.8.1	STARS	193
10.8.2	EMERGING LEADERS	193
10.8.3	PERVASIVE PLAYERS	193
10.8.4	PARTICIPANTS	193
10.8.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	195
10.8.5.1	Company footprint	195
10.8.5.2	Type footprint	196
10.8.5.3	Application footprint	197
10.8.5.4	End-use industry footprint	197
10.8.5.5	Region footprint	199
10.9	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023	200
10.9.1	PROGRESSIVE COMPANIES	200
10.9.2	RESPONSIVE COMPANIES	200
10.9.3	DYNAMIC COMPANIES	200
10.9.4	STARTING BLOCKS	200
10.9.5	COMPETITIVE BENCHMARKING	202
10.9.5.1	List of key startups/SMEs	202
10.9.5.2	Competitive benchmarking of key startups/SMEs	203
10.10	COMPETITIVE SCENARIO	204
10.10.1	PRODUCT LAUNCHES	204
10.10.2	DEALS	206
10.10.3	EXPANSIONS	209
11	COMPANY PROFILES	211
11.1	KEY PLAYERS	211
11.1.1	DUPONT DE NEMOURS, INC.	211
11.1.1.1	Business overview	211
11.1.1.2	Products offered	212
11.1.1.3	Recent developments	214
11.1.1.3.1	Product launches	214
11.1.1.3.2	Expansions	215
11.1.1.4	MnM view	216
11.1.1.4.1	Right to win	216
11.1.1.4.2	Strategic choices	216
11.1.1.4.3	Weaknesses and competitive threats	216
11.1.2	LANXESS	217
11.1.2.1	Business overview	217
11.1.2.2	Products offered	218
11.1.2.3	Recent developments	220
11.1.2.3.1	Product launches	220
11.1.2.3.2	Expansions	221
11.1.2.4	MnM view	222
11.1.2.4.1	Right to win	222
11.1.2.4.2	Strategic choices	222
11.1.2.4.3	Weaknesses and competitive threats	222

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- 11.1.3 ECOLAB (PUROLITE) 223
  - 11.1.3.1 Business overview 223
  - 11.1.3.2 Products offered 224
  - 11.1.3.3 Recent developments 226
    - 11.1.3.3.1 Deals 226
    - 11.1.3.3.2 Expansions 226
  - 11.1.3.4 MnM view 227
    - 11.1.3.4.1 Right to win 227
    - 11.1.3.4.2 Strategic choices 227
    - 11.1.3.4.3 Weaknesses and competitive threats 227
- 11.1.4 MITSUBISHI CHEMICAL GROUP CORPORATION 228
  - 11.1.4.1 Business overview 228
  - 11.1.4.2 Products offered 229
  - 11.1.4.3 MnM view 230
    - 11.1.4.3.1 Right to win 230
    - 11.1.4.3.2 Strategic choices 230
    - 11.1.4.3.3 Weaknesses and competitive threats 230
- 11.1.5 SAMYANG CORPORATION 231
  - 11.1.5.1 Business overview 231
  - 11.1.5.2 Products offered 232
  - 11.1.5.3 MnM view 234
    - 11.1.5.3.1 Right to win 234
    - 11.1.5.3.2 Strategic choices 234
    - 11.1.5.3.3 Weaknesses and competitive threats 234
- 11.1.6 ION EXCHANGE INDIA (IEI) 235
  - 11.1.6.1 Business overview 235
  - 11.1.6.2 Products offered 236
  - 11.1.6.3 MnM view 236
    - 11.1.6.3.1 Right to win 236
    - 11.1.6.3.2 Strategic choices 237
    - 11.1.6.3.3 Weaknesses and competitive threats 237
- 11.1.7 ACOBI RESINS 238
  - 11.1.7.1 Business overview 238
  - 11.1.7.2 Products offered 238
  - 11.1.7.3 Recent developments 239
    - 11.1.7.3.1 Deals 239
    - 11.1.7.3.2 MnM view 240
- 11.1.8 THERMAX LIMITED. 241
  - 11.1.8.1 Business overview 241
  - 11.1.8.2 Products offered 242
  - 11.1.8.3 Recent developments 243
    - 11.1.8.3.1 Deals 243
    - 11.1.8.3.2 Expansions 243
  - 11.1.8.4 MnM view 244
- 11.1.9 OVIVO 245
  - 11.1.9.1 Business overview 245
  - 11.1.9.2 Products offered 245

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11.1.9.3	Recent developments	246
11.1.9.3.1	Deals	246
11.1.9.4	MnM view	246
11.1.10	SUNRESIN NEW MATERIALS CO. LTD.	247
11.1.10.1	Business overview	247
11.1.10.2	Products offered	248
11.1.10.3	Recent developments	249
11.1.10.3.1	Expansions	249
11.1.10.4	MnM view	249
11.2	OTHER PLAYERS	250
11.2.1	RESINTECH, INC.	250
11.2.2	EVOQUA WATER TECHNOLOGIES LLC	251
11.2.3	ALDEX CHEMICAL COMPANY, LTD.	252
11.2.4	GFS CHEMICALS, INC.	253
11.2.5	SUQING GROUP	254
11.2.6	APPLEXION	254
11.2.7	ANHUI SANXING RESIN TECHNOLOGY CO., LTD.	255
11.2.8	RESINDION S.R.L.	255
11.2.9	KOVALUS SEPARATION SOLUTIONS	256
11.2.10	ACURO ORGANICS LIMITED	256
11.2.11	WESTERN CARBON & CHEMICALS	257
11.2.12	DOSHION POLYSCIENCE PVT. LTD.	258
11.2.13	AQUAFILSEP	258
11.2.14	GRAVER TECHNOLOGIES	259
11.2.15	HYDROFLUX	260
12	APPENDIX	261
12.1	DISCUSSION GUIDE	261
12.2	KNOWLEDGESTORE: MARKETSandMARKETS? SUBSCRIPTION PORTAL	264
12.3	CUSTOMIZATION OPTIONS	266
12.4	RELATED REPORTS	266
12.5	AUTHOR DETAILS	267

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**Ion Exchange Resins Market by Type (Cationic Resins, Anionic Resins), Application (Water, Non-Water), End-Use Industry (Power, Chemical & Petrochemical, Pharmaceutical, Food & Beverage), and Region- Global Forecast to 2030**

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\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

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Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
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