

## **Ammonium Sulfate Market by Type (Solid, Liquid), Application (Fertilizers, Food & Feed Additives, Pharmaceuticals, Textile Dyeing, Water Treatment), & Region - Global Forecast to 2029**

Market Report | 2024-10-04 | 243 pages | MarketsandMarkets

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### **Report description:**

The global ammonium sulfate market size is projected to grow from USD 5.21 billion in 2024 to USD 6.19 billion by 2029, at a CAGR of 3.5% during the forecast period.

The ammonium sulfate market is growing due to increase in the use of ammonium sulfate in fertilizers. This demand arises from the increasing demand of agricultural products which is happening due to the rise in the global population. Agriculture is food source and it provides raw materials required to make other food products as well.

?The solid type of ammonium sulfate projected to be fastest growing segment in the global ammonium sulfate market during the forecast period.?

The solid type of ammonium sulfate is projected to grow at the fastest rate during the forecast period due to its high demand in different applications. It is majorly used in fertilizers, as it provides necessary nutrients required for growth of crops. It is also used in making certain pharmaceutical drugs. The solid type of ammonium sulfate comes in crystals or granules. Ammonium sulfate also has good soluble properties and therefore it can also be dissolved in water.

?By Application, Food & Feed additive segment to hold second largest share during forecast period.?

Ammonium sulfate is used in many applications and one such application is food & feed additives. It is mostly used in the feed of livestock and in food items. Ammonium sulfate contains certain nutrients which are required to keep the livestock healthy. When it is added in the feed, it helps to improve the quality, and acts as a great source of non-organic source of nitrogen for livestock. It is also been utilized in activating yeast in breads and flours, which helps in the fermentation, leading to rising of the bread. It helps in the fermentation process and is therefore also used in wine making process which helps in yeast growth.

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By Region, APAC to register the largest and fastest growth rate during the forecast period

For ammonium sulfate, APAC is the leading area. The Asia Pacific region is projected to have this growth because of the demand arising from fertilizer applications. This is happening due to the increase in the agricultural activities in this region. Additionally, the region contains some of the most number of agrarian countries, with different climates, farmland and agricultural practices, leading to growth of various crops, fruits, and vegetables.

In-depth interviews have been conducted with chief executive officers (CEOs), Directors, and other executives from various key organizations operating in the ammonium sulfate marketplace.

? By Company Type ? Tier 1 ? 55 %, Tier 2 ? 25% and Tier 3 ? 20%

? By Designation ? Directors ? 50%, Managers? 30%, Others ? 20%

? By Region ? North America - 20%, Europe ? 25%, APAC ? 45%, RoW ? 10%

BASF SE (Germany), Evonik Industries AG (Germany), Lanxess Group (Germany), AdvanSix (US), Sumitomo Chemical Co., Ltd. (Japan), OCI (Netherlands), Domo Chemicals (Belgium), Fibrant (Netherlands), Nutrien (Canada) and Martin Midstream Partners L.P. (US) Fertiberia (Spain), Gujarat State Fertilizers and Chemicals Limited (India), OSTCHEM (Ukraine), SINOPEC CORP. (China), Jost Chemical Co. (US), KANTO CHEMICALS CO., INC. (Japan), Kishida Chemical Co., Ltd. (Japan), Powder Pack Chem (India), DUBI chem Marine International (UAE), American Plant Food Corporation (US), Greenway Biotech Inc. (US), The Dallas Group of America. (US), GAC Chemical Corporation (US), Ravensdown (New Zealand), and Vinipul Inorganics Pvt. Ltd. (India) are some of the key players in the ammonium sulfate market.

The study includes an in-depth competitive analysis of these key players in the ammonium sulfate market, with their company profiles, recent developments, and key market strategies.

#### Research Coverage

This research report categorizes the ammonium sulfate market by type, (solid, liquid), by application (Fertilizers, Pharmaceuticals, Food & Feed additives, Textile Dyeing, Water Treatment, and other applications), and by region (Asia Pacific, North America, Europe, South America, and Middle East & Africa). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the ammonium sulfate market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements. new product & service launches, mergers and acquisitions, and recent developments associated with the ammonium sulfate market. Competitive analysis of upcoming startups in the ammonium sulfate market ecosystem is covered in this report.

#### Reasons to buy the report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall ammonium sulfate market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

? Analysis of key drivers (Increasing demand from nitrogenous fertilizers, Increasing demand in manufacturing of pharmaceutical drugs, and Stringent regulations for wastewater treatment and increasing capacity additions), restraints (Environmental concerns and Competition from alternatives), opportunities (Optimization of production processes and Technological advancements in fertilizer production) and challenges (Supply chain disruptions and Raw material price fluctuations).

? Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the ammonium sulfate market

? Market Development: Comprehensive information about profitable markets ? the report analyses the ammonium sulfate market across varied regions.

? Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the ammonium sulfate market.

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? Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players BASF SE (Germany), Evonik Industries AG (Germany), Lanxess Group (Germany), AdvanSix (US), Sumitomo Chemical Co., Ltd. (Japan), OCI (Netherlands), Domo Chemicals (Belgium), Fibrant (Netherlands), Nutrien (Canada) and Martin Midstream Partners L.P. (US) among others in the ammonium sulfate market.

## Table of Contents:

|         |  |    |
|---------|--|----|
| 1       | INTRODUCTION   | 25 |
| 1.1     | STUDY OBJECTIVES   | 25 |
| 1.2     | MARKET DEFINITION  | 25 |
| 1.3     | STUDY SCOPE  | 26 |
| 1.3.1   | INCLUSIONS AND EXCLUSIONS  | 27 |
| 1.3.2   | YEARS CONSIDERED   | 27 |
| 1.3.3   | CURRENCY CONSIDERED  | 28 |
| 1.3.4   | UNITS CONSIDERED   | 28 |
| 1.4     | STAKEHOLDERS   | 28 |
| 2       | RESEARCH METHODOLOGY   | 29 |
| 2.1     | RESEARCH DATA  | 29 |
| 2.1.1   | SECONDARY DATA   | 30 |
| 2.1.1.1 | Key data from secondary sources  | 30 |
| 2.1.2   | PRIMARY DATA   | 30 |
| 2.1.2.1 | Key data from primary sources  | 31 |
| 2.1.2.2 | Key industry insights  | 32 |
| 2.1.2.3 | Breakdown of primary interviews  | 33 |
| 2.2     | MARKET SIZE ESTIMATION   | 33 |
| 2.2.1   | BOTTOM-UP APPROACH   | 34 |
| 2.2.2   | TOP-DOWN APPROACH  | 34 |
| 2.3     | DATA TRIANGULATION   | 36 |
| 2.4     | FACTOR ANALYSIS  | 37 |
| 2.5     | RESEARCH ASSUMPTIONS   | 37 |
| 2.6     | RESEARCH LIMITATIONS   | 38 |
| 2.7     | RISK ASSESSMENT  | 38 |
| 3       | EXECUTIVE SUMMARY  | 39 |
| 4       | PREMIUM INSIGHTS   | 42 |
| 4.1     | ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN AMMONIUM SULFATE MARKET                        | 42 |
| 4.2     | AMMONIUM SULFATE MARKET, BY TYPE   | 42 |
| 4.3     | AMMONIUM SULFATE MARKET, BY APPLICATION  | 43 |
| 4.4     | ASIA PACIFIC: AMMONIUM SULFATE MARKET, BY REGION AND TYPE                              | 43 |
| 4.5     | AMMONIUM SULFATE MARKET, BY COUNTRY  | 44 |
| ?       |  |    |
| 5       | MARKET OVERVIEW  | 45 |
| 5.1     | INTRODUCTION   | 45 |
| 5.2     | MARKET DYNAMICS  | 45 |
| 5.2.1   | DRIVERS  | 46 |
| 5.2.1.1 | Increasing demand for ammonium sulfate from nitrogenous fertilizers                    | 46 |
| 5.2.1.2 | Increasing demand in manufacturing of pharmaceutical drugs                             | 47 |
| 5.2.1.3 | Stringent regulations regarding wastewater treatment and increasing capacity additions | 47 |
| 5.2.2   | RESTRAINTS   | 48 |

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|          |   |    |
|----------|---|----|
| 5.2.2.1  | Environmental concerns  | 48 |
| 5.2.2.2  | Competition from alternatives   | 48 |
| 5.2.3    | OPPORTUNITIES   | 49 |
| 5.2.3.1  | Optimization of production processes  | 49 |
| 5.2.3.2  | Technological advancements in fertilizer production   | 49 |
| 5.2.4    | CHALLENGES  | 50 |
| 5.2.4.1  | Supply chain disruptions  | 50 |
| 5.2.4.2  | Fluctuating raw material prices   | 50 |
| 5.3      | TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS  | 51 |
| 5.4      | PRICING ANALYSIS  | 53 |
| 5.5      | VALUE CHAIN ANALYSIS  | 54 |
| 5.6      | MARKET MAP  | 56 |
| 5.7      | TECHNOLOGY ANALYSIS   | 58 |
| 5.7.1    | KEY TECHNOLOGIES  | 58 |
| 5.7.2    | COMPLEMENTARY TECHNOLOGIES  | 58 |
| 5.7.3    | ADJACENT TECHNOLOGIES   | 59 |
| 5.8      | IMPACT OF GEN AI/AI ON AMMONIUM SULFATE MARKET  | 59 |
| 5.9      | PATENT ANALYSIS   | 61 |
| 5.9.1    | INTRODUCTION  | 61 |
| 5.9.2    | METHODOLOGY   | 61 |
| 5.9.3    | PATENT ANALYSIS RELATED TO AMMONIUM SULFATE   | 61 |
| 5.10     | TRADE ANALYSIS  | 66 |
| 5.10.1   | EXPORT SCENARIO (HS CODE 310221)  | 66 |
| 5.10.2   | IMPORT SCENARIO (HS CODE 310221)  | 67 |
| 5.10.3   | EXPORT SCENARIO (HS CODE 310229)  | 68 |
| 5.10.4   | IMPORT SCENARIO (HS CODE 310229)  | 68 |
| 5.11     | KEY CONFERENCES AND EVENTS, 2024?2025   | 69 |
| 5.12     | TARIFF AND REGULATORY LANDSCAPE   | 70 |
| 5.12.1   | AVERAGE TARIFF RATES  | 70 |
| 5.12.2   | REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS   | 71 |
| 5.12.3   | REGULATIONS   | 74 |
| 5.12.3.1 | IS:826-1980 (Indian Standard Specification for ammonium sulfate, fertilizer grade)                          | 74 |
| 5.12.3.2 | IS:12478-1988 (Indian Standard Specification for ammonium sulfate, technical grade)                         | 74 |
| 5.12.3.3 | Regulation (EC) No 1907/2006, Registration, Evaluation, Authorisation, and Restriction of Chemicals (REACH) | 75 |
| 5.12.3.4 | BS EN 12123:2022  | 75 |
| 5.12.3.5 | OSHA standards  | 75 |
| 5.13     | PORTER'S FIVE FORCES ANALYSIS   | 76 |
| 5.13.1   | THREAT OF NEW ENTRANTS  | 77 |
| 5.13.2   | THREAT OF SUBSTITUTES   | 77 |
| 5.13.3   | BARGAINING POWER OF SUPPLIERS   | 77 |
| 5.13.4   | BARGAINING POWER OF BUYERS  | 77 |
| 5.13.5   | INTENSITY OF COMPETITIVE RIVALRY  | 78 |
| 5.14     | KEY STAKEHOLDERS AND BUYING CRITERIA  | 78 |
| 5.14.1   | KEY STAKEHOLDERS IN BUYING PROCESS  | 78 |
| 5.14.2   | BUYING CRITERIA   | 79 |
| 5.15     | CASE STUDY ANALYSIS   | 80 |
| 5.15.1   | CASE STUDY 1: SALTWORK TECHNOLOGIES PROVIDED WASTEWATER TREATMENT SOLUTION TO INDUSTRIAL                    |    |

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## STAKEHOLDERS 80

5.15.2 CASE STUDY 2: REDUCING AMMONIA EMISSIONS THROUGH ALTERNATIVE SULFUR FERTILIZERS 81

5.15.3 CASE STUDY 3: INDUSTRIAL WASTEWATER TREATMENT AND AMMONIUM SULFATE RECOVERY 81

5.16 INVESTMENT AND FUNDING SCENARIO 82

5.17 MACROECONOMIC INDICATORS 82

5.17.1 INTRODUCTION 82

5.17.2 GDP TRENDS AND FORECASTS 82

6 AMMONIUM SULFATE MARKET, BY TYPE 84

6.1 INTRODUCTION 85

6.2 SOLID 86

6.2.1 INCREASED DEMAND FOR FERTILIZERS TO DRIVE MARKET 86

6.3 LIQUID 87

6.3.1 DISINFECTING PROPERTY OF AMMONIUM SULFATE TO BOOST DEMAND 87

7 AMMONIUM SULFATE MARKET, BY APPLICATION 89

7.1 INTRODUCTION 90

7.2 FERTILIZERS 91

7.2.1 INCREASED AGRICULTURAL ACTIVITIES TO BOOST FERTILIZER DEMAND AND DRIVE MARKET 91

?

7.3 PHARMACEUTICALS 92

7.3.1 INCREASING APPLICATIONS IN VACCINES AND DRUGS MANUFACTURING TO DRIVE MARKET 92

7.4 FOOD & FEED ADDITIVES 93

7.4.1 GROWING USE TO ENHANCE FOOD & FEED QUALITY TO PROPEL MARKET 93

7.5 WATER TREATMENT 94

7.5.1 WATER PURIFYING PROPERTY TO FUEL DEMAND 94

7.6 TEXTILE DYEING 95

7.6.1 ADOPTION AS SUBSTITUTE FOR OTHER DYEING ACIDS TO BOOST DEMAND 95

7.7 OTHER APPLICATIONS 96

8 AMMONIUM SULFATE MARKET, BY REGION 98

8.1 INTRODUCTION 99

8.2 NORTH AMERICA 101

8.2.1 US 103

8.2.1.1 Advancements in agricultural technologies and government programs to boost farming and drive market 103

8.2.2 CANADA 104

8.2.2.1 Increasing livestock sector investments and production of canola crop to drive market 104

8.2.3 MEXICO 106

8.2.3.1 Rise in agricultural produce to increase exports to fuel demand 106

8.3 ASIA PACIFIC 107

8.3.1 CHINA 110

8.3.1.1 Increase in exports of ammonium sulfate to drive market 110

8.3.2 INDIA 112

8.3.2.1 Increase in agricultural exports supported by government schemes to drive market 112

8.3.3 JAPAN 113

8.3.3.1 Rising use of AI-enabled robots and drones to enhance agricultural activities to fuel demand 113

8.3.4 VIETNAM 115

8.3.4.1 Growth in exports of textiles and garments to propel demand 115

8.3.5 INDONESIA 117

8.3.5.1 Rising use in mining industry for extracting rare earth metals and mineral roasting to boost market growth 117

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|           |  |     |
|-----------|--|-----|
| 8.3.6     | REST OF ASIA PACIFIC   | 118 |
| 8.4       | EUROPE   | 120 |
| 8.4.1     | GERMANY  | 122 |
| 8.4.1.1   | Adoption of growth strategies in pharmaceutical industry and government incentives to boost protein precipitation and vaccine production to drive demand | 122 |
| 8.4.2     | FRANCE   | 123 |
| 8.4.2.1   | Implementation of Common Agricultural Policy to boost agriculture industry to fuel demand  | 123 |
| 8.4.3     | ITALY  | 125 |
| 8.4.3.1   | Rising demand from agriculture and agri-food business to boost market growth   | 125 |
| 8.4.4     | UK   | 127 |
| 8.4.4.1   | Increasing demand for vegetables and fruits to drive market  | 127 |
| 8.4.5     | NETHERLANDS  | 128 |
| 8.4.5.1   | Booming agriculture industry with rise in exports of vegetables and fruits to drive market   | 128 |
| 8.4.6     | RUSSIA   | 130 |
| 8.4.6.1   | Increase in export volume of cereals and oil crops to drive demand   | 130 |
| 8.4.7     | UKRAINE  | 131 |
| 8.4.7.1   | Growing agribusiness with new export sea routes to transport grains to drive market  | 131 |
| 8.4.8     | REST OF EUROPE   | 132 |
| 8.5       | SOUTH AMERICA  | 134 |
| 8.5.1     | BRAZIL   | 136 |
| 8.5.1.1   | Increase in rare earth mineral processing to fuel demand   | 136 |
| 8.5.2     | ARGENTINA  | 138 |
| 8.5.2.1   | Rise in agricultural exports and growth in fertilizer use to propel demand   | 138 |
| 8.5.3     | REST OF SOUTH AMERICA  | 139 |
| 8.6       | MIDDLE EAST & AFRICA   | 141 |
| 8.6.1     | GCC COUNTRIES  | 143 |
| 8.6.1.1   | Saudi Arabia   | 144 |
| 8.6.1.1.1 | Agricultural growth through adoption of agritech and water treatment to elevate demand   | 144 |
| 8.6.1.2   | UAE  | 146 |
| 8.6.1.2.1 | Investment by Emirates Development Bank in improving and expanding agriculture industry and related technologies to drive market                         | 146 |
| 8.6.1.3   | Rest of GCC countries  | 147 |
| 8.6.2     | SOUTH AFRICA   | 149 |
| 8.6.2.1   | Growth in agricultural exports and Agro-Energy Fund to boost demand  | 149 |
| 8.6.3     | REST OF MIDDLE EAST & AFRICA   | 151 |
| 9         | COMPETITIVE LANDSCAPE  | 153 |
| 9.1       | OVERVIEW   | 153 |
| 9.2       | KEY PLAYER STRATEGIES/RIGHT TO WIN   | 153 |
| 9.3       | REVENUE ANALYSIS OF TOP MARKET PLAYERS   | 154 |
| 9.4       | MARKET SHARE ANALYSIS  | 155 |
| 9.4.1     | MARKET RANKING ANALYSIS  | 156 |
| 9.5       | COMPANY VALUATION AND FINANCIAL METRICS  | 158 |
| 9.6       | BRAND/PRODUCT COMPARISON   | 159 |
| 9.7       | COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023   | 160 |
| 9.7.1     | STARS  | 160 |
| 9.7.2     | EMERGING LEADERS   | 160 |
| 9.7.3     | PERVASIVE PLAYERS  | 160 |

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|            |  |     |
|------------|--|-----|
| 9.7.4      | PARTICIPANTS                                   | 160 |
| 9.7.5      | COMPANY FOOTPRINT: KEY PLAYERS, 2023           | 162 |
| 9.7.5.1    | Company footprint                              | 162 |
| 9.7.5.2    | Type footprint                                 | 162 |
| 9.7.5.3    | Application footprint                          | 163 |
| 9.7.5.4    | Region footprint                               | 163 |
| 9.8        | COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023 | 164 |
| 9.8.1      | PROGRESSIVE COMPANIES                          | 164 |
| 9.8.2      | RESPONSIVE COMPANIES                           | 164 |
| 9.8.3      | DYNAMIC COMPANIES                              | 164 |
| 9.8.4      | STARTING BLOCKS                                | 164 |
| 9.8.5      | COMPETITIVE BENCHMARKING, STARTUPS/SMES, 2023  | 166 |
| 9.8.5.1    | Detailed list of key startups/SMEs             | 166 |
| 9.8.5.2    | Competitive benchmarking for startups/SMES     | 167 |
| 9.9        | COMPETITIVE SCENARIO                           | 169 |
| 9.9.1      | PRODUCT LAUNCHES                               | 169 |
| 9.9.2      | DEALS  | 169 |
| 9.9.3      | EXPANSIONS                                     | 171 |
| 9.9.4      | OTHER DEVELOPMENTS                             | 172 |
| 10         | COMPANY PROFILES                               | 173 |
| 10.1       | KEY PLAYERS                                    | 173 |
| 10.1.1     | BASF SE  | 173 |
| 10.1.1.1   | Business overview                              | 173 |
| 10.1.1.2   | Products offered                               | 175 |
| 10.1.1.3   | Recent developments                            | 175 |
| 10.1.1.3.1 | Product launches                               | 175 |
| 10.1.1.3.2 | Deals  | 176 |
| 10.1.1.4   | MnM view                                       | 176 |
| 10.1.1.4.1 | Right to win                                   | 176 |
| 10.1.1.4.2 | Strategic choices                              | 176 |
| 10.1.1.4.3 | Weaknesses and competitive threats             | 177 |
| 10.1.2     | EVONIK INDUSTRIES AG                           | 178 |
| 10.1.2.1   | Business overview                              | 178 |
| 10.1.2.2   | Products offered                               | 180 |
| 10.1.2.3   | Recent developments                            | 180 |
| 10.1.2.3.1 | Product launches                               | 180 |
| 10.1.2.3.2 | Deals  | 181 |
| 10.1.2.3.3 | Expansions                                     | 181 |
| 10.1.2.4   | MnM view                                       | 182 |
| 10.1.2.4.1 | Right to win                                   | 182 |
| 10.1.2.4.2 | Strategic choices                              | 182 |
| 10.1.2.4.3 | Weaknesses and competitive threats             | 182 |
| 10.1.3     | LANXESS  | 183 |
| 10.1.3.1   | Business overview                              | 183 |
| 10.1.3.2   | Products offered                               | 184 |
| 10.1.3.3   | Recent developments                            | 185 |
| 10.1.3.3.1 | Deals  | 185 |

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|------------|------------------------------------|-----|
| 10.1.3.3.2 | Expansions                         | 186 |
| 10.1.3.4   | MnM view                           | 186 |
| 10.1.3.4.1 | Right to win                       | 186 |
| 10.1.3.4.2 | Strategic choices                  | 187 |
| 10.1.3.4.3 | Weaknesses and competitive threats | 187 |
| 10.1.4     | ADVANSIX                           | 188 |
| 10.1.4.1   | Business overview                  | 188 |
| 10.1.4.2   | Products offered                   | 189 |
| 10.1.4.3   | Recent developments                | 190 |
| 10.1.4.3.1 | Deals                              | 190 |
| 10.1.4.3.2 | Other developments                 | 190 |
| 10.1.4.4   | MnM view                           | 191 |
| 10.1.4.4.1 | Right to win                       | 191 |
| 10.1.4.4.2 | Strategic choices                  | 191 |
| 10.1.4.4.3 | Weaknesses and competitive threats | 191 |
| 10.1.5     | SUMITOMO CHEMICAL CO., LTD.        | 192 |
| 10.1.5.1   | Business overview                  | 192 |
| 10.1.5.2   | Products offered                   | 193 |
| 10.1.5.3   | Recent developments                | 194 |
| 10.1.5.3.1 | Deals                              | 194 |
| 10.1.5.3.2 | Expansions                         | 195 |
| 10.1.5.3.3 | Other developments                 | 196 |
| 10.1.5.4   | MnM view                           | 196 |
| 10.1.5.4.1 | Right to win                       | 196 |
| 10.1.5.4.2 | Strategic choices                  | 196 |
| 10.1.5.4.3 | Weaknesses and competitive threats | 196 |
| 10.1.6     | OCI                                | 197 |
| 10.1.6.1   | Business overview                  | 197 |
| 10.1.6.2   | Products offered                   | 198 |
| 10.1.6.3   | Recent developments                | 199 |
| 10.1.6.3.1 | Product launches                   | 199 |
| 10.1.6.3.2 | Deals                              | 199 |
| 10.1.6.3.3 | Expansions                         | 202 |
| 10.1.6.3.4 | Other developments                 | 202 |
| 10.1.6.4   | MnM view                           | 202 |
| 10.1.7     | DOMO CHEMICALS                     | 203 |
| 10.1.7.1   | Business overview                  | 203 |
| 10.1.7.2   | Products offered                   | 203 |
| 10.1.7.3   | Recent developments                | 204 |
| 10.1.7.3.1 | Deals                              | 204 |
| 10.1.7.3.2 | Expansions                         | 204 |
| 10.1.7.4   | MnM view                           | 205 |
| 10.1.8     | FIBRANT                            | 206 |
| 10.1.8.1   | Business overview                  | 206 |
| 10.1.8.2   | Products offered                   | 206 |
| 10.1.8.3   | Recent developments                | 207 |
| 10.1.8.3.1 | Product launches                   | 207 |

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|-------------|--|-----|
| 10.1.8.3.2  | Deals  | 207 |
| 10.1.8.3.3  | Expansions   | 207 |
| 10.1.8.4    | MnM view   | 208 |
| 10.1.9      | NUTRIEN  | 209 |
| 10.1.9.1    | Business overview                                      | 209 |
| 10.1.9.2    | Products offered                                       | 210 |
| 10.1.9.3    | Recent developments                                    | 211 |
| 10.1.9.3.1  | Deals  | 211 |
| 10.1.9.3.2  | Expansions   | 212 |
| 10.1.9.3.3  | Other developments                                     | 212 |
| 10.1.9.4    | MnM view   | 212 |
| 10.1.10     | MARTIN MIDSTREAM PARTNERS L.P.                         | 213 |
| 10.1.10.1   | Business overview                                      | 213 |
| 10.1.10.2   | Products offered                                       | 214 |
| 10.1.10.3   | Recent developments                                    | 214 |
| 10.1.10.3.1 | Deals  | 214 |
| 10.1.10.3.2 | Other developments                                     | 215 |
| 10.1.10.4   | MnM view   | 215 |
| 10.2        | OTHER PLAYERS  | 216 |
| 10.2.1      | FERTIBERIA   | 216 |
| 10.2.2      | GUJARAT STATE FERTILIZERS AND CHEMICALS LIMITED        | 217 |
| 10.2.3      | OSTCHEM  | 218 |
| 10.2.4      | SINOPEC CORP.  | 219 |
| 10.2.5      | JOST CHEMICAL CO.                                      | 220 |
| 10.2.6      | KANTO CHEMICAL CO., INC.                               | 221 |
| 10.2.7      | KISHIDA CHEMICAL CO., LTD.                             | 222 |
| 10.2.8      | POWDER PACK CHEM                                       | 223 |
| 10.2.9      | DUBI CHEM MARINE INTERNATIONAL                         | 224 |
| 10.2.10     | AMERICAN PLANT FOOD CORPORATION                        | 225 |
| 10.2.11     | GREENWAY BIOTECH INC.                                  | 226 |
| 10.2.12     | THE DALLAS GROUP OF AMERICA                            | 227 |
| 10.2.13     | GAC CHEMICAL CORPORATION                               | 228 |
| 10.2.14     | RAVENSDOWN   | 229 |
| 10.2.15     | VINIPUL INORGANICS PVT. LTD.                           | 230 |
| 11          | ADJACENT AND RELATED MARKETS                           | 231 |
| 11.1        | INTRODUCTION   | 231 |
| 11.2        | NITROGENOUS FERTILIZERS MARKET                         | 231 |
| 11.2.1      | MARKET DEFINITION                                      | 231 |
| 11.2.2      | MARKET OVERVIEW  | 231 |
| 11.3        | NITROGENOUS FERTILIZERS MARKET, BY TYPE                | 232 |
| 11.4        | NITROGENOUS FERTILIZERS MARKET, BY CROP TYPE           | 233 |
| 11.5        | NITROGENOUS FERTILIZERS MARKET, BY FORM                | 233 |
| 11.6        | NITROGENOUS FERTILIZERS MARKET, BY REGION              | 234 |
| 12          | APPENDIX   | 235 |
| 12.1        | DISCUSSION GUIDE                                       | 235 |
| 12.2        | KNOWLEDGESTORE: MARKETSandMARKETS? SUBSCRIPTION PORTAL | 239 |
| 12.3        | CUSTOMIZATION OPTIONS                                  | 241 |

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12.4 RELATED REPORTS 241

12.5 AUTHOR DETAILS 242

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