

Cough, Cold and Allergy (Hay Fever) Remedies in Canada

Market Direction | 2024-09-23 | 27 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Cough. cold and allergy (hay fever) remedies is set to see a marginal decline in retail value sales in current terms in Canada in 2024. Cough and cold products are expected to see sales fall in 2024 following a decline in the previous year as consumer demand continued to normalise following the spike in demand for such remedies in 2022, when consumer health retailers experienced product shortages. In 2024, most regions of Canada saw a return to more "normal" flu seasons compared to 2022, which s...

Euromonitor International's Cough, Cold and Allergy (Hay Fever) Remedies in Canada report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Antihistamines/Allergy Remedies (Systemic), Combination Products - Cough, Cold and Allergy (Hay Fever) Remedies, Cough Remedies, Decongestants, Medicated Confectionery, Paediatric Cough, Cold and Allergy Remedies, Pharyngeal Preparations.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cough, Cold and Allergy (Hay Fever) Remedies market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Cough, Cold and Allergy (Hay Fever) Remedies in Canada Euromonitor International September 2024

List Of Contents And Tables

COUGH, COLD AND ALLERGY (HAY FEVER) REMEDIES IN CANADA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Normalisation of demand continues

Strong demand for antihistamines/allergy remedies (systemic)

Immunity boosting vitamins and dietary supplements compete with OTC cough and cold remedies

PROSPECTS AND OPPORTUNITIES

OTC cough and cold remedies to see continued transition to more normal demand levels

Warmer temperatures expected to boost demand for antihistamines/allergy remedies

Strong private label competition

CATEGORY DATA

Table 1 Sales of Cough, Cold and Allergy (Hay Fever) Remedies by Category: Value 2019-2024

Table 2 Sales of Cough, Cold and Allergy (Hay Fever) Remedies by Category: % Value Growth 2019-2024

Table 3 NBO Company Shares of Cough, Cold and Allergy (Hay Fever) Remedies: % Value 2020-2024

Table 4 LBN Brand Shares of Cough, Cold and Allergy (Hay Fever) Remedies: % Value 2021-2024

Table 5 Forecast Sales of Cough, Cold and Allergy (Hay Fever) Remedies by Category: Value 2024-2029

Table 6 Forecast Sales of Cough, Cold and Allergy (Hay Fever) Remedies by Category: % Value Growth 2024-2029

CONSUMER HEALTH IN CANADA

EXECUTIVE SUMMARY

Consumer health in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 7 Consumer Expenditure on Health Goods and Medical Services: Value 2019-2024

Table 8 Life Expectancy at Birth 2019-2024

MARKET DATA

Table 9 Sales of Consumer Health by Category: Value 2019-2024

Table 10 Sales of Consumer Health by Category: % Value Growth 2019-2024

Table 11 NBO Company Shares of Consumer Health: % Value 2020-2024

Table 12 LBN Brand Shares of Consumer Health: % Value 2021-2024

Table 13 Penetration of Private Label in Consumer Health by Category: % Value 2019-2024

Table 14 Distribution of Consumer Health by Format: % Value 2019-2024

Table 15 Distribution of Consumer Health by Format and Category: % Value 2024

Table 16 [Forecast Sales of Consumer Health by Category: Value 2024-2029

Table 17 [Forecast Sales of Consumer Health by Category: % Value Growth 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

APPENDIX
OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Switches

DISCLAIMER

DEFINITIONS

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Cough, Cold and Allergy (Hay Fever) Remedies in Canada

Market Direction | 2024-09-23 | 27 pages | Euromonitor

Multiple User License (1 Site) €199					Price
*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 34 ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid Email*		Single User Licence			€995.00
*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 34 [** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid Email* Phone* Last Name*		Multiple User License (1 Site)			€1990.00
*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 34 ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid Email*		Multiple User License (Global)			€2985.00
*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 34 ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid Email*					
Email* Phone* Last Name* Last Name*				lotai	
	nail*		Phone*		
Job title*	st Name*		Last Name*		
	title*				
Company Name* EU Vat / Tax ID / NIP number*	mpany Name*		EU Vat / Tax ID /	NIP number*	
Address* City*			City*		
Zip Code* Country*	dress*		ļ		
Date 2025-05-05			Country*		
			,	2025-05-05	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com