

**India Elastomeric Spandex Filament Yarn Market, By Process (Knitting, Weaving, Yarn Covering), By Applications (Clothing {Sportswear, Home Furnishing, Underwear, Others}, and Medical {Diaper, Compression Stockings & Hoses, Other}), By Region, Competition, Forecast and Opportunities, 2020-2030F**

Market Report | 2024-10-04 | 85 pages | TechSci Research

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**Report description:**

India Elastomeric Spandex Filament Yarn Market achieved a total market volume of 7.72 thousand Metric Tonnes in 2024 and is poised for strong growth in the forecast period to reach 9.61 thousand metric tonnes, with a projected Compound Annual Growth Rate (CAGR) of 3.76% through 2030.

The textile industry is an integral part of India's manufacturing sector and plays a pivotal role in the country's economy. Among the various textile components, elastomeric spandex filament yarn has gained significant importance due to its versatility and utility in a wide range of textile applications.

India is one of the world's largest textile producers and exporters, and its textile industry is continually expanding. Elastomeric spandex filament yarn is an essential component in the textile sector, used in the manufacturing of stretchable fabrics for garments, sportswear, and intimate apparel. Spandex filament yarn offers exceptional stretch and recovery properties, making it a preferred choice for clothing manufacturers aiming to provide comfortable and well-fitting garments. With consumers increasingly prioritizing comfort, demand for elastomeric yarn has surged. The growing popularity of athletic and sportswear, driven by a health-conscious population and increased interest in sports and fitness, has led to a heightened demand for elastomeric spandex filament yarn. These yarns are used in the production of compression garments, swimwear, and activewear. The lingerie industry is thriving in India, and elastomeric spandex filament yarn is a fundamental component in the production of bras, panties, and shapewear. The desire for well-fitted, comfortable, and aesthetically pleasing lingerie has boosted demand. India is a significant player in the global fashion industry, and the country's textile manufacturers often cater to international markets. To align with global fashion trends, manufacturers require high-quality elastomeric spandex filament yarn for their products. The Indian elastomeric spandex filament yarn market is characterized by a combination of domestic production and

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imports. Domestic manufacturers like Indorama Industries Limited, Reliance Industries Limited, and AYM Syntex have expanded their production capacities to meet the rising demand from the textile industry. India also imports elastomeric spandex filament yarn, primarily from countries like China, Taiwan, and South Korea, to bridge supply gaps, fulfill specific requirements, and cater to temporary shortages.

The production and usage of elastomeric spandex filament yarn in India are subject to regulatory guidelines set by government agencies such as the Ministry of Textiles and the Bureau of Indian Standards (BIS). These regulations ensure that the quality, safety, and compliance standards are met. Environmental regulations also come into play, as the textile industry can have a significant ecological footprint. Sustainable production practices and adherence to environmental standards are increasingly emphasized. The competitive landscape of the Indian elastomeric spandex filament yarn market is characterized by the presence of both domestic and international players. Domestic manufacturers have a strong presence, benefiting from their knowledge of local market dynamics, consumer preferences, and adherence to regulatory norms. International companies, notably from China, Taiwan, and South Korea, also actively participate in the Indian market. They either export elastomeric spandex filament yarn directly or collaborate with local distributors. This competition fosters innovation, quality enhancement, and competitive pricing, ultimately benefiting textile manufacturers and end-users.

The production of spandex filament yarn depends on specific raw materials, and fluctuations in their prices can impact on production costs. The textile industry is known for its environmental impact, particularly concerning water usage and chemical waste. Sustainable practices and minimizing ecological effects are key challenges. Maintaining consistent quality and colorfastness in elastomeric spandex filament yarn is crucial for its acceptance in the textile industry. With the increasing emphasis on sustainability, there's a significant opportunity for the development and promotion of sustainable production methods for elastomeric spandex filament yarn. As the textile industry evolves, there's ample room for innovation in spandex filament yarn production, including the development of new variants that meet specific industry needs. India's textile manufacturers are increasingly exporting their products to international markets. This presents an opportunity for elastomeric spandex filament yarn producers to cater to the global textile industry's demand for high-quality, stretchable textiles. Hence, the elastomeric spandex filament yarn market in India is intertwined with the country's thriving textile industry and its growing importance in the global fashion landscape. While challenges such as raw material costs, environmental concerns, and quality consistency need addressing, opportunities lie in sustainable production, innovation, and global exports. As India continues to strengthen its position as a global textile and fashion hub, elastomeric spandex filament yarn will remain a critical component in ensuring the comfort, fit, and quality of textiles in the domestic and international markets.

#### Key Market Drivers

##### Growing Demand from Apparel & Textile Industry Propels Indian Elastomeric Spandex Filament Yarn Market Growth

The Indian elastomeric spandex filament yarn market is experiencing significant growth, driven by the growing demand from the apparel textile industry. Elastomeric spandex filament yarn, a highly elastic and versatile material, has become a staple in the textile industry due to its unique properties and its ability to meet the specific needs of the apparel sector. As India's apparel textile industry continues to expand and diversify, the demand for elastomeric spandex filament yarn is on the rise, providing the industry with a reliable and cost-effective solution.

Elastomeric spandex filament yarn is known for its exceptional elasticity, which allows it to stretch and recover, making it a perfect choice for garments that require flexibility and comfort. In the apparel sector, it is widely used in the production of activewear, sportswear, swimwear, lingerie, hosiery, and other stretchable textiles. The stretch and recovery properties of elastomeric spandex filament yarn ensure that these garments fit comfortably, move with the body, and retain their shape even after repeated wear and washing. The apparel textile industry in India is a vital segment of the country's textile sector, producing a wide variety of products that cater to both domestic and international markets. India is known for its clothing manufacturing capabilities, ranging from traditional garments like sarees and kurta to modern fashion items like athleisure and sportswear. The use of elastomeric spandex filament yarn allows Indian manufacturers to meet the growing demand for comfortable, flexible, and form-fitting clothing. One of the key applications of elastomeric spandex filament yarn is in the production of swimwear. Swimwear requires materials that can withstand exposure to water, salt, and chlorine while providing a comfortable fit. Elastomeric spandex filament yarn is a preferred choice due to its stretchability and resistance to damage from water and chemicals, making it an essential component for swimwear manufacturing.

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In addition to swimwear, elastomeric spandex filament yarn is widely used in the production of activewear and sportswear. The apparel industry has seen a surge in demand for these products as consumers become more health-conscious and active. Elastomeric spandex filament yarn provides the necessary stretch and support for activewear and sportswear, making it an indispensable component in these segments of the apparel textile industry. The growing demand from the apparel textile industry has led to investments in expanding production capacities and enhancing the quality of elastomeric spandex filament yarn. Ensuring a reliable and consistent supply of high-quality yarn is essential for manufacturers in this sector who rely on these materials to create comfortable and high-performance garments that meet consumer expectations. The emphasis on sustainability and eco-friendliness in the textile and apparel industry aligns with the use of elastomeric spandex filament yarn. Modern production processes have become more environmentally responsible, with a focus on reducing waste and energy consumption. Elastomeric spandex filament yarn is designed to meet these sustainability goals by minimizing waste during the manufacturing process and creating long-lasting, durable garments that require less frequent replacement.

The rise of eco-conscious consumers who demand sustainably produced clothing has also fueled the growth of elastomeric spandex filament yarn. Brands and manufacturers are increasingly incorporating eco-friendly materials like elastomeric spandex filament yarn into their production processes to offer garments that are not only comfortable and stretchable but also sustainable. The growing demand from the apparel textile industry is propelling the growth of the elastomeric spandex filament yarn market in India. As the country's apparel textile sector continues to expand and adapt to changing consumer preferences and sustainability requirements, elastomeric spandex filament yarn plays a pivotal role in ensuring the production of high-quality, comfortable, and eco-friendly garments. The elasticity and performance characteristics of elastomeric spandex filament yarn make it an essential component in India's apparel textile industry, supporting the creation of form-fitting, sustainable, and high-performance clothing that caters to both domestic and international markets. This growth not only advances the apparel textile industry but also strengthens India's position as a hub for comfortable and eco-conscious fashion.

#### Rising Demand of Spandex Filament Yarn as Medical and Healthcare Textiles Propels India's Elastomeric Spandex Filament Yarn Market Growth

The Indian elastomeric spandex filament yarn market is currently experiencing significant growth, largely driven by the rising demand for spandex filament yarn in medical and healthcare textiles. Elastomeric spandex filament yarn, known for its exceptional stretchability and comfort, has found a critical application in the medical and healthcare sector, contributing to the growth of the industry by providing versatile and high-performance textiles.

Medical and healthcare textiles are an essential component of the healthcare sector, encompassing a wide range of products, from surgical garments, compression bandages, and orthopedic supports to wound dressings and personal protective equipment (PPE). The use of elastomeric spandex filament yarn in these textiles ensures comfort, flexibility, and durability, making it an ideal choice for applications where precise fit and stretch are crucial. One of the key applications of elastomeric spandex filament yarn in the medical sector is the production of compression garments. Compression garments are used for various medical conditions, such as deep vein thrombosis (DVT), lymphedema, and chronic venous insufficiency. Elastomeric spandex filament yarn provides the necessary elasticity and pressure distribution to support these conditions effectively. Surgical garments are another crucial application area for elastomeric spandex filament yarn. These garments need to be stretchable to accommodate the movement of medical professionals during surgeries while maintaining a sterile environment. Spandex yarn contributes to the flexibility and comfort of surgical garments, allowing medical practitioners to perform their duties with ease. In response to the global pandemic, the demand for medical textiles, including face masks, gowns, and other PPE, has surged. Elastomeric spandex filament yarn has played a significant role in meeting this demand, as it enhances the stretchability and comfort of these essential protective products. The material's ability to provide a secure yet comfortable fit has been crucial in producing effective and wearable PPE. The medical and healthcare sector's growth, driven in part by the COVID-19 pandemic, has led to increased demand for elastomeric spandex filament yarn. This has prompted investments in expanding production capacities and ensuring the quality and consistency of spandex yarn, as its reliability in medical and healthcare textiles is paramount. The emphasis on sustainability and eco-friendliness in the textile and healthcare industry aligns with the use of elastomeric spandex filament yarn. Modern production processes have evolved to become more environmentally responsible, with a focus on reducing waste and energy consumption. Elastomeric spandex filament yarn is designed to meet these sustainability goals by minimizing waste during the manufacturing process and creating long-lasting, durable medical and healthcare textiles that require less frequent replacement.

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The rise of eco-conscious consumers who demand sustainably produced medical and healthcare products has also contributed to the growth of elastomeric spandex filament yarn. Brands and manufacturers are increasingly incorporating eco-friendly materials like elastomeric spandex filament yarn into their production processes to offer healthcare textiles that are not only effective and comfortable but also sustainable. The rising demand for elastomeric spandex filament yarn in medical and healthcare textiles is propelling the growth of the spandex filament yarn market in India. As the medical and healthcare sector continues to expand, driven by the need for high-performance textiles, elastomeric spandex filament yarn plays a pivotal role in ensuring the production of comfortable, stretchable, and sustainable medical and healthcare products. The elasticity and performance characteristics of elastomeric spandex filament yarn make it an indispensable component in India's healthcare textile industry, supporting the creation of effective, eco-friendly, and wearable medical and healthcare textiles that are vital for patient comfort and safety. This growth not only advances the healthcare textile industry but also strengthens India's position as a hub for medical and healthcare products with an emphasis on performance and sustainability.

#### Growing Demand from Automotive and Industrial Sectors as Elastic Webbing and Narrow Fabrics is Propelling the India Elastomeric Spandex Filament Yarn Market Growth

The Indian elastomeric spandex filament yarn market is experiencing notable growth, driven by the increasing demand from the automotive and industrial sectors for applications like elastic webbing and narrow fabrics. Elastomeric spandex filament yarn, known for its exceptional stretchability and resilience, has become an essential component in these industries, supporting a wide range of applications that require flexible and durable materials. The automotive and industrial sectors have specific requirements for elastic webbing and narrow fabrics, which often involve securing and reinforcing various components. Elastic webbing is used in automotive seating, interior trim, and industrial applications to provide comfortable and flexible features. These webbings need to maintain their elasticity and strength, making elastomeric spandex filament yarn an ideal choice to meet these demands. Narrow fabrics, including straps, bands, and ribbons, are commonly used in the automotive and industrial sectors for tasks such as fastening, securing, and reinforcement. The spandex yarn's stretchability and recovery properties make it a valuable material for narrow fabrics used in safety belts, cargo straps, and various industrial applications where flexibility and durability are essential. The automotive sector in India has been on the rise, with increasing production and innovation in vehicle design. This growth has led to higher demand for materials like elastic webbing to improve the comfort and functionality of automotive interiors. Elastomeric spandex filament yarn plays a vital role in enhancing the performance of these components, contributing to the overall quality of vehicles.

The industrial sector, including manufacturing, packaging, and logistics, also benefits from elastomeric spandex filament yarn in narrow fabrics. These fabrics provide the flexibility and strength needed for a variety of applications, such as securing loads during transport, reinforcing products, and facilitating packaging solutions. As the industrial sector continues to expand, the demand for high-performance materials like elastomeric spandex filament yarn grows in tandem. The surge in demand for elastic webbing and narrow fabrics in the automotive and industrial sectors has prompted investments in expanding production capacities and ensuring the quality and consistency of spandex yarn. A reliable and consistent supply of high-quality spandex yarn is critical for manufacturers in these sectors, as they rely on these materials to create products that meet stringent industry standards.

The emphasis on sustainability and eco-friendliness in the automotive and industrial sectors aligns with the use of elastomeric spandex filament yarn. Modern production processes have evolved to become more environmentally responsible, with a focus on reducing waste and energy consumption. Elastomeric spandex filament yarn contributes to these sustainability goals by minimizing waste during the manufacturing process and creating durable products that require fewer replacements, reducing overall environmental impact. The rise of eco-conscious consumers and businesses that demand sustainable products has also fueled the growth of elastomeric spandex filament yarn. Companies are responding to these demands by incorporating eco-friendly materials like elastomeric spandex filament yarn into their production processes to offer elastic webbing and narrow fabrics that are not only effective and durable but also sustainable. The growing demand from the automotive and industrial sectors for applications like elastic webbing and narrow fabrics is propelling the growth of the elastomeric spandex filament yarn market in India. As these sectors continue to expand, driven by the need for flexible and durable materials, elastomeric spandex filament yarn plays a crucial role in ensuring the production of high-quality, sustainable, and performance-driven products. The elasticity and performance characteristics of elastomeric spandex filament yarn make it an indispensable component in India's

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automotive and industrial sectors, supporting the creation of comfortable, strong, and eco-conscious solutions that are essential for various applications. This growth not only advances these sectors but also strengthens India's position as a hub for high-quality, sustainable, and flexible materials in automotive and industrial applications.

#### Key Market Challenges

##### Maintaining Consistent Quality and Performance of Spandex Filament Yarn

Maintaining consistent quality and performance of Spandex Filament Yarn is a critical challenge hindering the growth of the India Elastomeric Spandex Filament Yarn market. Spandex Filament Yarn, with its exceptional elasticity and stretch properties, is widely used in textiles, including sportswear, undergarments, and medical applications. However, ensuring uniform quality and performance characteristics is a complex task, given the precise manufacturing processes and strict quality standards required for spandex production.

Any deviations in quality, elasticity, or durability can lead to product defects, customer dissatisfaction, and potential recalls, which not only harm the market's reputation but also hinder its growth prospects. Manufacturers in the India Elastomeric Spandex Filament Yarn market must continually invest in advanced technology, quality control measures, and adherence to global standards to overcome these challenges. This includes rigorous testing and consistency in production processes, ensuring that each spandex filament meets the required specifications. By maintaining consistent quality and performance, the market can enhance its competitiveness and foster growth by meeting the diverse needs of various industries.

##### Competition from International Manufacturers

Competition from international manufacturers is a formidable obstacle to the growth of the India Elastomeric Spandex Filament Yarn market. Elastomeric Spandex Filament Yarn, renowned for its exceptional elasticity and use in various textile applications, faces intense competition from overseas producers. International manufacturers, often benefiting from economies of scale and advanced technology, can offer cost-competitive alternatives, which can put pressure on domestic producers and impact their pricing strategies.

The international manufacturers may have a global presence, allowing them to tap into a broader market and establish a more extensive customer base, making it challenging for Indian manufacturers to gain a competitive edge.

To counter this challenge and stimulate growth in the India Elastomeric Spandex Filament Yarn market, domestic producers need to focus on innovation, product quality, and operational efficiency. They can collaborate with industry associations and engage in marketing strategies that emphasize the uniqueness of their products to maintain market share and competitiveness amidst strong international competition.

#### Key Market Trends

##### Growing Demand for Sportswear and Activewear

The India Elastomeric Spandex Filament Yarn market is experiencing substantial growth, with a significant trend being the increasing demand for sportswear and activewear. Elastomeric spandex filament yarn is a vital component in the textile and apparel industry, known for its exceptional stretch and recovery properties. The surge in demand for sportswear and activewear is driven by several factors and is contributing to the growth of the Elastomeric Spandex Filament Yarn market.

One of the primary drivers of this trend is the growing awareness of health and fitness. As a more health-conscious and active lifestyle becomes increasingly prevalent, there's a surging demand for sportswear and activewear that offers comfort, durability, and flexibility. Elastomeric spandex filament yarn provides these qualities, making it a crucial element in the production of athletic garments, such as leggings, compression wear, and sports bras. The fashion and textile industry is witnessing a paradigm shift towards athleisure. The concept of seamlessly transitioning from workout wear to everyday casual wear is becoming popular. Elastomeric spandex filament yarn enables the creation of athleisure garments that combine style and functionality, appealing to consumers who value comfort and versatility in their clothing choices.

The COVID-19 pandemic has accelerated the demand for sportswear and activewear, as more people engage in home workouts and outdoor activities. The increased focus on fitness and wellness has led to a surge in the production of sportswear that incorporates elastomeric spandex filament yarn to ensure a snug fit and ease of movement. The growing demand for sportswear and activewear is a key driver for the growth of the India Elastomeric Spandex Filament Yarn market. As consumers prioritize comfortable, flexible, and stylish workout clothing, the use of elastomeric spandex filament yarn has become integral to meeting these demands. This trend not only reflects a change in consumer lifestyles but also contributes to the expansion of the market,

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positioning India as a dynamic player in the global sportswear and activewear industry.

#### Development of Innovative Products that Offer Superior Stretch and Recovery Properties

The India Elastomeric Spandex Filament Yarn market is currently witnessing significant growth, with a prominent trend being the development of innovative products that offer superior stretch and recovery properties. Elastomeric spandex filament yarn, known for its exceptional elasticity and flexibility, plays a crucial role in the textile and apparel industry. The pursuit of innovation in this market is driven by several significant factors and is contributing to its expansion.

One of the primary drivers of this trend is the ever-increasing demand for more comfortable and high-performance textiles. Consumers are seeking clothing that not only fits well but also provides freedom of movement, making elastomeric spandex filament yarn an essential component in various types of garments, from activewear and swimwear to undergarments. The development of spandex yarn with superior stretch and recovery properties addresses these demands, resulting in more comfortable and functional clothing. The rise of athleisure, a fashion trend emphasizing comfort and style, has further propelled the development of innovative spandex products. Athleisure wear blurs the line between activewear and casual clothing, and consumers expect their garments to be not only stylish but also highly flexible and accommodating. Superior spandex yarn allows designers and manufacturers to create athleisure pieces that seamlessly combine fashion and functionality.

Technological advancements in spandex production are facilitating the development of innovative products. New manufacturing techniques and material innovations are leading to spandex yarn with enhanced properties, including better stretch recovery, moisture-wicking capabilities, and improved durability. These innovations are reshaping the textile industry, meeting consumer expectations for performance and comfort. The development of innovative products that offer superior stretch and recovery properties is a key driver for the growth of the India Elastomeric Spandex Filament Yarn market. As consumer preferences continue to evolve toward more comfortable, flexible, and versatile clothing, the ongoing development of advanced spandex yarns aligns with these expectations and contributes to the expansion of the market, further establishing India as a dynamic player in the global textile and apparel industry.

#### Segmental Insights

##### Application Insights

Based on the application, the clothing segment is projected to experience rapid growth during the forecast period. This growth is attributed to widespread use of spandex in clothing to achieve stretch, comfort, and fit, the versatile properties of spandex, the demands of domestic and international clothing markets, and the growing trend of athleisure and fitness wear.

Elastomeric Spandex Filament is widely used in the clothing industry to provide stretch, comfort, and a snug fit in various apparel categories. Spandex filament is incorporated into fabrics to create stretchable textiles, making it an essential component in the production of clothing. Whether it's sportswear, activewear, intimate apparel, or everyday clothing, the demand for comfortable and form-fitting garments has driven the prominence of the clothing segment. The clothing industry in India caters to both domestic and international markets. The desire for quality, performance, and style in apparel has led to the use of Elastomeric Spandex Filament in a wide range of clothing products. This includes stretchy waistbands, activewear with excellent flexibility, and form-fitting lingerie, among others. The clothing segment benefits from the versatile properties of Elastomeric Spandex Filament. Clothing manufacturers can blend spandex with other fibers to achieve specific stretch and recovery characteristics suitable for different types of clothing. This adaptability allows for the creation of garments that provide the desired level of comfort and functionality. The growing trend of athleisure and fitness wear has further boosted the use of Elastomeric Spandex Filament in clothing. Consumers seek clothing that supports an active lifestyle while offering a stylish appearance, and spandex plays a pivotal role in meeting these expectations.

#### Regional Insights

Based on the region, the dominance of the North region in the Indian Elastomeric Spandex Filament Yarn market can be attributed to its concentration of textile and garment manufacturing, its role as a fashion and apparel hub, the varied climate conditions that necessitate versatile clothing, and the substantial consumer market in the region.

The North region of India, comprising states like Uttar Pradesh, Haryana, and Punjab, is known for its well-established textile and garment manufacturing clusters. These states have a significant presence of textile mills, weaving units, and garment factories. The demand for Elastomeric Spandex Filament Yarn is high in this region due to its use in producing stretchable fabrics for clothing, including sportswear and athleisure garments. The North region's proximity to the national capital, Delhi, makes it a hub

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for the fashion and apparel industry. The demand for fashionable and comfortable clothing is substantial in this region, and Elastomeric Spandex Filament Yarn is a key component for creating stretchable and stylish garments that meet consumer preferences.

The North region experiences a wide range of climatic conditions, from hot summers to cold winters. This diversity in climate encourages the production of clothing suitable for various seasons, and Elastomeric Spandex Filament Yarn is used to create fabrics that offer comfort and flexibility in response to changing weather conditions. The North region is a significant consumer market for clothing, with a substantial population and a growing middle-class segment. This demographic factor contributes to the high demand for garments made with Elastomeric Spandex Filament Yarn.

#### Key Market Players

- Indorama India Private Limited
- Pracham Creation
- Associated Chemical Corporation
- Sitaram Spinners Pvt. Ltd.
- Sunheri Texcraft Pvt. Ltd.

#### Report Scope:

In this report, the India Elastomeric Spandex Filament Yarn Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

- India Elastomeric Spandex Filament Yarn Market, By Process:
  - o Knitting
  - o Weaving
  - o Yarn Covering
- India Elastomeric Spandex Filament Yarn Market, By Application:
  - o Clothing
  - Sportswear
  - Home Furnishing
  - Underwear
  - Other
    - o Medical
  - Diaper
  - Compression Stockings & Hoses
  - Others
- India Elastomeric Spandex Filament Yarn Market, By Region:
  - o West India
  - o North India
  - o South India
  - o East India

#### Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the India Elastomeric Spandex Filament Yarn Market.

#### Available Customizations:

India Elastomeric Spandex Filament Yarn Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

#### Company Information

- Detailed analysis and profiling of additional market players (up to five).

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First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

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Date

2026-03-03

Signature

A large, empty rectangular box intended for a signature.

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