

Anti-Drone Market by Electronic Systems, Laser Systems, Kinetic Systems, Hybrid Systems, Detection, Detection & Disruption, Ground-based, UAV-based, Handheld, Military & Defense, Homeland Security and Public Venues - Global Forecast to 2029

Market Report | 2024-09-27 | 259 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global anti-drone market was valued at USD 2.16 billion in 2024 and is projected to reach USD 7.05 billion by 2029; it is expected to register a CAGR of 26.7% during the forecast period. Increasing government spending on counter-drone technologies is driving the growth of the anti-drone market. The presence of a complex regulatory landscape is restraining the growth of the anti-drone market.

The hand-held systems segment is expected to grow at a significant CAGR during the forecast period.

The hand-held systems are projected to grow significantly while attaining a CAGR of 28.9% during the forecast. Handheld anti-drone systems are ideal for applications in the homeland and commercial security evident from their portability and user-friendliness. These anti-drone systems can be used in any place and are especially preferred when they are portable, which makes them suitable for use in both urban and rural areas. Moreover, hand-held solutions usually cost less than extensive, complicated systems, which may benefit small organizations or individuals. It was in June of 2023 that NovoQuad Group released the ND-BR019 Handheld Anti-Drone RF Detector. This small-sized and highly transportable equipment is designed to answer the requirements of 360-degree drone detection, identification, and directional tracking.

The homeland security segment is expected to grow at a significant CAGR during the forecast period.

The homeland security segment is expected to grow at a CAGR of 28.4% during the forecast period. In the homeland security vertical, products, including radars, RF detectors, EO/IR cameras, RF jammers, and GNSS jammers, are influencing the anti-drone market. They can identify rogue drones, differentiate them from legal ones, and neutralize them. Employing radar surveillance, radio frequency scanners, sound wave devices, and visual recognition systems, anti-drone systems successfully detect and

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

neutralize all dangers of drone incursion into restricted spaces. Measures oriented toward its prevention include geofencing and signal jamming, and cybersecurity protocol, which ensures that unmanned aerial systems are not used for spying, attacking, or other unlawful actions. Such systems offer alarm notifications and fast response, and thus support homeland security agencies to counter all threats connected with drones and ensure national security.

The European region is expected to grow at a significant CAGR during the forecast period.

The European market is expected to witness a significant CAGR during the forecast period. The surge in demand for anti-drone systems within Europe is propelled by the rising necessity to detect small drones and the increasing use of these systems across commercial, military, and defense sectors. These technologies are also being deployed for safeguarding public events and venues. The expansion of the anti-drone market in Europe is bolstered by the presence of prominent manufacturing firms that have invested significantly in research and development to maintain a competitive edge

Notable players in this market include Advanced Radar Technologies SA (Spain), Thales (France), BSS Holland BV (Netherlands), Blighter Surveillance Systems Ltd. (UK), Saab (Sweden), Openworks Engineering Ltd. (UK), Prime Consulting & Technologies (Denmark), Rheinmetall AG (Germany), Robin Radar Systems BV (Netherlands), SCG LLC (Switzerland), and Selex Es Inc. (Italy). These players are driving the growth of the anti-drone market in this region.

Breakdown of primaries

The study contains insights from various industry experts, ranging from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

- By Company Type - Tier 1 - 35%, Tier 2 - 45%, Tier 3 - 20%
- By Designation- C-level Executives - 40%, Directors - 30%, Others - 30%
- By Region- Americas - 40%, Europe - 30%, Asia Pacific - 25%, RoW - 5%

The anti-drone market is dominated by a few globally established players such as RTX (US), Lockheed Martin Corporation (US), Leonardo S.p.A. (Italy), Thales (France), IAI (Israel), Rafael Advanced Defense Systems Ltd. (Israel), Blighter Surveillance Systems Limited (UK), High Point (US), DroneShield Ltd (Australia), Dedrone (US). The study includes an in-depth competitive analysis of these key players in the anti-drone market, with their company profiles, recent developments, and key market strategies.

Research Coverage:

The report segments the anti-drone market and forecasts its size by system type, application, platform type, vertical, and region. The report also discusses the drivers, restraints, opportunities, and challenges pertaining to the market. It gives a detailed view of the market across four main regions: Americas, Europe, Asia Pacific, and RoW. Supply chain analysis has been included in the report, along with the key players and their competitive analysis in the anti-drone ecosystem.

Key Benefits to Buy the Report:

- Analysis of key drivers (Growing number of illicit activities fuels adopting anti-drone systems, Increasing UAS sightings in international airports, Government investments and initiatives towards adopting anti-drone systems). Restraint (High initial investments, Presence of privacy infringement, Presence of complex regulatory landscape), Opportunity (Growing infrastructure in smart cities, Ongoing developments in anti-drone systems), Challenges (Vulnerability to hacking in anti-drone systems, Presence of technological limitations)
- Product Development/Innovation: Detailed insights on upcoming technologies, research and development activities, and new product launches in the anti-drone market.
- Market Development: Comprehensive information about lucrative markets - the report analyses the anti-drone market across varied regions.
- Market Diversification: Exhaustive information about new products and services, untapped geographies, recent developments, and investments in the anti-drone market.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

-Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players in the anti-drone market, such as RTX (US), Lockheed Martin Corporation (US), Leonardo S.p.A. (Italy), Thales (France), and IAI (Israel).

Table of Contents:

1	INTRODUCTION	22
1.1	STUDY OBJECTIVES	22
1.2	MARKET DEFINITION	23
1.3	STUDY SCOPE	23
1.3.1	MARKETS COVERED AND REGIONAL SCOPE	23
1.3.2	INCLUSIONS AND EXCLUSIONS	24
1.3.3	YEARS CONSIDERED	25
1.4	CURRENCY CONSIDERED	25
1.5	UNITS CONSIDERED	26
1.6	LIMITATIONS	26
1.7	STAKEHOLDERS	26
1.8	SUMMARY OF CHANGES	26
2	RESEARCH METHODOLOGY	28
2.1	RESEARCH DATA	28
2.1.1	SECONDARY DATA	29
2.1.1.1	List of key secondary sources	29
2.1.1.2	Key data from secondary sources	30
2.1.2	PRIMARY DATA	30
2.1.2.1	List of primary interview participants	30
2.1.2.2	Breakdown of primaries	31
2.1.2.3	Key data from primary sources	31
2.1.2.4	Key industry insights	32
2.1.3	SECONDARY AND PRIMARY RESEARCH	32
2.2	MARKET SIZE ESTIMATION	33
2.2.1	BOTTOM-UP APPROACH	33
2.2.1.1	Approach to estimate market size using bottom-up analysis (demand side)	33
2.2.2	TOP-DOWN APPROACH	34
2.2.2.1	Approach to estimate market size using top-down analysis (supply side)	34
2.3	FACTOR ANALYSIS	35
2.3.1	SUPPLY-SIDE ANALYSIS	35
2.4	GROWTH FORECAST	36
2.5	DATA TRIANGULATION	37
2.6	RESEARCH ASSUMPTIONS	38
2.7	RISK ANALYSIS	38
3	EXECUTIVE SUMMARY	39
4	PREMIUM INSIGHTS	44
4.1	ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN ANTI-DRONE MARKET	44
4.2	ANTI-DRONE MARKET, BY SYSTEM TYPE	44
4.3	ANTI-DRONE MARKET, BY PLATFORM TYPE	45
4.4	ANTI-DRONE MARKET, BY VERTICAL	45
4.5	ANTI-DRONE MARKET, BY APPLICATION	46

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.6	ANTI-DRONE MARKET IN AMERICAS, BY VERTICAL AND COUNTRY	46
5	MARKET OVERVIEW	47
5.1	INTRODUCTION	47
5.2	MARKET DYNAMICS	47
5.2.1	DRIVERS	48
5.2.1.1	Growing illicit activities	48
5.2.1.2	Increasing UAS sightings at international airports	49
5.2.1.3	Government-led initiatives to promote adoption of anti-drone systems	49
5.2.2	RESTRAINTS	51
5.2.2.1	High initial investments	51
5.2.2.2	Violation of individual privacy rights	52
5.2.2.3	Diverse regulatory landscape	52
5.2.3	OPPORTUNITIES	53
5.2.3.1	Expanding infrastructure in smart cities	53
5.2.3.2	Ongoing advancements in anti-drone technology	54
5.2.4	CHALLENGES	55
5.2.4.1	Vulnerability to hacking	55
5.2.4.2	Technological limitations and risk of collateral damage	56
5.3	VALUE CHAIN ANALYSIS	57
5.4	ECOSYSTEM ANALYSIS	59
5.5	INVESTMENT AND FUNDING SCENARIO	61
5.6	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	62
5.7	TECHNOLOGY ANALYSIS	63
5.7.1	KEY TECHNOLOGIES	63
5.7.1.1	AI	63
5.7.1.2	High-energy lasers and microwave systems	63
5.7.2	COMPLEMENTARY TECHNOLOGIES	64
5.7.2.1	Command and control systems	64
5.7.3	ADJACENT TECHNOLOGIES	64
5.7.3.1	Cybersecurity	64
5.8	PRICING ANALYSIS	64
5.8.1	AVERAGE SELLING PRICE TREND OF ANTI-DRONE SYSTEMS OFFERED BY KEY PLAYERS, BY VERTICAL	64
5.8.2	AVERAGE SELLING PRICE TREND, BY VERTICAL	66
5.8.3	AVERAGE SELLING PRICE TREND, BY REGION	66
5.9	PORTER'S FIVE FORCES ANALYSIS	67
5.9.1	INTENSITY OF COMPETITIVE RIVALRY	68
5.9.2	BARGAINING POWER OF SUPPLIERS	68
5.9.3	BARGAINING POWER OF BUYERS	68
5.9.4	THREAT OF NEW ENTRANTS	69
5.9.5	THREAT OF SUBSTITUTES	69
5.10	KEY STAKEHOLDERS AND BUYING CRITERIA	69
5.10.1	KEY STAKEHOLDERS IN BUYING PROCESS	69
5.10.2	BUYING CRITERIA	70
5.11	IMPACT OF AI/GENERATIVE AI ON ANTI-DRONE MARKET	71
5.12	CASE STUDY ANALYSIS	72

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.12.1	THALES PROVIDED BRAZIL WITH GROUND MASTER 400 ALPHA (GM400A) RADARS THAT OFFER LONG-RANGE SURVEILLANCE	72
5.12.2	IAI AND EDGE COLLABORATED TO ADDRESS MODERN SECURITY CHALLENGES AND DRONE THREATS	72
5.12.3	IRON AND IAI COLLABORATED TO UPGRADE DRONE GUARD SYSTEM	73
5.12.4	BLIGHTER ASSISTED UKRAINE WITH CUTTING-EDGE RADAR SYSTEMS TO DETECT AND TRACK DRONES	73
5.13	TRADE ANALYSIS	73
5.13.1	IMPORT DATA (HS CODE 8526)	74
5.13.2	EXPORT DATA (HS CODE 8526)	75
5.14	PATENT ANALYSIS	76
5.15	REGULATORY LANDSCAPE	78
5.15.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	78
5.15.2	STANDARDS	80
5.16	KEY CONFERENCES AND EVENTS, 2024-2025	80
6	RANGE OF ANTI-DRONE SYSTEMS	81
6.1	INTRODUCTION	81
6.2	SHORT-RANGE (LESS THAN 2 KM)	81
6.3	MEDIUM-RANGE (2-5 KM)	81
6.4	LONG-RANGE (MORE THAN 5 KM)	82
7	ANTI-DRONE MARKET, BY SYSTEM TYPE	83
7.1	INTRODUCTION	84
7.2	ELECTRONIC SYSTEMS	86
7.2.1	INTEGRATION OF AI AND ML TO IMPROVE THREAT ASSESSMENT ACCURACY TO DRIVE MARKET	86
7.3	LASER SYSTEMS	88
7.3.1	GROWING APPLICATION TO DESTROY UAVS WITH HIGH-ENERGY BEAMS TO ACCELERATE DEMAND	88
?		
7.4	KINETIC SYSTEMS	89
7.4.1	INCREASING COLLABORATION AMONG PLAYERS TO INNOVATE UAVS TO DRIVE MARKET	89
7.5	HYBRID SYSTEMS	91
7.5.1	RIISING APPLICATION FOR SAFEGUARDING CRITICAL INFRASTRUCTURE AND MILITARY BASES TO BOOST DEMAND	91
8	ANTI-DRONE MARKET, BY APPLICATION	92
8.1	INTRODUCTION	93
8.2	DETECTION	94
8.2.1	INCREASING INTEGRATION OF INFRARED SENSORS INTO CAMERAS AND DATA ANALYTICS TO OFFER LUCRATIVE GROWTH OPPORTUNITIES	94
8.3	DETECTION & DISRUPTION	96
8.3.1	RIISING EMPHASIS ON DEVELOPING AUDS TECHNOLOGY TO DRIVE MARKET	96
9	ANTI-DRONE MARKET, BY PLATFORM TYPE	100
9.1	INTRODUCTION	101
9.2	GROUND-BASED	102
9.2.1	GROWING ADOPTION TO SAFEGUARD MILITARY BASES AND BOOST BORDER SECURITY TO DRIVE MARKET	102
9.2.2	FIXED	103

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.2.3	MOBILE	104
9.3	HANDHELD	104
9.3.1	ABILITY TO OFFER FLEXIBLE AND IMMEDIATE RESPONSE TO DRONE THREATS TO SPUR DEMAND	104
9.4	UAV-BASED	105
9.4.1	INCREASING DEMAND FOR PORTABLE AND COST-EFFECTIVE SYSTEMS TO ACCELERATE DEMAND	105
10	ANTI-DRONE MARKET, BY VERTICAL	107
10.1	INTRODUCTION	108
10.2	MILITARY & DEFENSE	109
10.2.1	GROWING EMPHASIS ON ADOPTING COUNTER-DRONE TECHNOLOGIES TO MONITOR AND COMBAT TERRORISM TO DRIVE MARKET	109
10.3	COMMERCIAL	111
10.3.1	RISING NEED TO ENHANCE SECURITY AND PROTECT CRITICAL INFRASTRUCTURE TO BOOST DEMAND	111
10.3.2	PUBLIC VENUES	113
10.3.3	CRITICAL INFRASTRUCTURES	114
10.3.3.1	Energy and utilities	114
10.3.3.2	Stadiums and arenas	115
10.3.3.3	Airports	115
10.3.3.4	Data centers and corporations	116
10.3.3.5	Others	116
10.4	HOMELAND SECURITY	117
10.4.1	RISING APPLICATION OF ADVANCED TECHNOLOGIES IN ANTI-DRONE SOLUTIONS TO SPUR DEMAND	117
11	ANTI-DRONE MARKET, BY REGION	119
11.1	INTRODUCTION	120
11.2	AMERICAS	121
11.2.1	MACROECONOMIC OUTLOOK FOR AMERICAS	124
11.2.2	US	124
11.2.2.1	Growing adoption in commercial infrastructure to boost demand	124
11.2.3	CANADA	125
11.2.3.1	Rising deployment of radar-based C-UAVs to fuel market growth	125
11.2.4	MEXICO	126
11.2.4.1	Government-led initiatives to promote anti-drone solutions to boost demand	126
11.2.5	SOUTH AMERICA	127
11.2.5.1	Growing terrorism to drive market	127
11.3	EUROPE	128
11.3.1	MACROECONOMIC OUTLOOK FOR EUROPE	131
11.3.2	UK	132
11.3.2.1	Rising emphasis on developing radio frequency directed energy weapon systems to spur demand	132
11.3.3	GERMANY	133
11.3.3.1	Presence of established anti-drone manufacturers to accelerate demand	133
11.3.4	FRANCE	134
11.3.4.1	Rising focus on developing technologies for detecting and neutralizing microdrones to drive market	134
11.3.5	ITALY	135
11.3.5.1	Rising drone-related incidents to boost demand	135

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.3.6	SPAIN	136
11.3.6.1	Introduction of new regulations permitting UAV operations to drive market	136
11.3.7	RUSSIA	137
11.3.7.1	Growing acquisition of technologically advanced UAVs to fuel market growth	137
11.3.8	REST OF EUROPE	138
11.4	ASIA PACIFIC	140
11.4.1	MACROECONOMIC OUTLOOK FOR ASIA PACIFIC	143
11.4.2	CHINA	143
11.4.2.1	Increasing emphasis on developing counter-drone devices to boost demand	143
11.4.3	JAPAN	144
11.4.3.1	Rising focus on developing UAVs with advanced technologies to offer lucrative growth opportunities	144
11.4.4	INDIA	145
11.4.4.1	Pressing need to regulate militant infiltrations and terrorist attacks to drive market	145
11.4.5	SOUTH KOREA	146
11.4.5.1	Thriving electronics sector to offer lucrative growth opportunities	146
11.4.6	AUSTRALIA	147
11.4.6.1	Increasing threat of UAVs to boost demand	147
11.4.7	REST OF ASIA PACIFIC	148
11.5	ROW	149
11.5.1	MACROECONOMIC OUTLOOK FOR ROW	150
11.5.2	MIDDLE EAST	151
11.5.2.1	Technological evolution of UAVs to offer lucrative growth opportunities	151
11.5.2.2	GCC	151
11.5.2.3	Rest of Middle East	152
11.5.3	AFRICA	153
11.5.3.1	Growing procurement of UAVs for border patrolling and counterterrorism to spur demand	153
12	COMPETITIVE LANDSCAPE	154
12.1	OVERVIEW	154
12.2	KEY PLAYER STRATEGIES/RIGHT TO WIN, 2019-2024	154
12.3	MARKET SHARE ANALYSIS, 2023	157
12.4	COMPANY VALUATION AND FINANCIAL METRICS	159
12.5	BRAND/PRODUCT COMPARISON	160
12.6	REVENUE ANALYSIS, 2020-2023	161
12.7	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	161
12.7.1	STARS	161
12.7.2	EMERGING LEADERS	162
12.7.3	PERVASIVE PLAYERS	162
12.7.4	PARTICIPANTS	162
12.7.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	164
12.7.5.1	Company footprint	164
12.7.5.2	System type footprint	165
12.7.5.3	Platform type footprint	166
12.7.5.4	Application footprint	167

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.7.5.5	Vertical footprint	168
12.7.5.6	Region footprint	169
12.8	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023	171
12.8.1	PROGRESSIVE COMPANIES	171
12.8.2	RESPONSIVE COMPANIES	171
12.8.3	DYNAMIC COMPANIES	171
12.8.4	STARTING BLOCKS	171
12.8.5	COMPETITIVE BENCHMARKING	173
12.8.5.1	Detailed list of key startups/SMEs	173
12.8.5.2	Competitive benchmarking of key startups/SMEs	173
12.9	COMPETITIVE SCENARIO	175
12.9.1	PRODUCT LAUNCHES	175
12.9.2	DEALS	177
12.9.3	OTHERS	183
13	COMPANY PROFILES	184
13.1	INTRODUCTION	184
13.2	KEY PLAYERS	185
13.2.1	RTX	185
13.2.1.1	Business overview	185
13.2.1.2	Products offered	186
13.2.1.3	Recent developments	188
13.2.1.3.1	Product launches	188
13.2.1.3.2	Deals	188
13.2.1.4	MnM view	189
13.2.1.4.1	Key strengths/Right to win	189
13.2.1.4.2	Strategic choices	189
13.2.1.4.3	Weaknesses/Competitive threats	189
13.2.2	LOCKHEED MARTIN CORPORATION	190
13.2.2.1	Business overview	190
13.2.2.2	Products offered	191
13.2.2.3	Recent developments	192
13.2.2.3.1	Product launches	192
13.2.2.3.2	Deals	192
13.2.2.4	MnM view	193
13.2.2.4.1	Key strengths/Right to win	193
13.2.2.4.2	Strategic choices	193
13.2.2.4.3	Weaknesses/Competitive threats	193
13.2.3	LEONARDO S.P.A.	194
13.2.3.1	Business overview	194
13.2.3.2	Products offered	195
13.2.3.3	Recent developments	196
13.2.3.3.1	Product launches	196
13.2.3.3.2	Deals	196
13.2.3.4	MnM view	197
13.2.3.4.1	Key strengths/Right to win	197
13.2.3.4.2	Strategic choices	197
13.2.3.4.3	Weaknesses/Competitive threats	197

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

?

13.2.4	THALES	198
13.2.4.1	Business overview	198
13.2.4.2	Products offered	199
13.2.4.3	Recent developments	201
13.2.4.3.1	Product launches	201
13.2.4.3.2	Deals	201
13.2.4.4	MnM view	202
13.2.4.4.1	Key strengths/Right to win	202
13.2.4.4.2	Strategic choices	202
13.2.4.4.3	Weaknesses/Competitive threats	202
13.2.5	IAI	203
13.2.5.1	Business overview	203
13.2.5.2	Products offered	204
13.2.5.3	Recent developments	205
13.2.5.3.1	Product launches	205
13.2.5.3.2	Deals	205
13.2.5.4	MnM view	206
13.2.5.4.1	Key strengths/Right to win	206
13.2.5.4.2	Strategic choices	207
13.2.5.4.3	Weaknesses/Competitive threats	207
13.2.6	RAFAEL ADVANCED DEFENSE SYSTEMS LTD.	208
13.2.6.1	Business overview	208
13.2.6.2	Products offered	208
13.2.6.3	Recent developments	209
13.2.6.3.1	Deals	209
13.2.7	BLIGHTER SURVEILLANCE SYSTEMS LIMITED	210
13.2.7.1	Business overview	210
13.2.7.2	Products offered	210
13.2.7.3	Recent developments	211
13.2.7.3.1	Product launches	211
13.2.7.3.2	Deals	212
13.2.8	HIGH POINT	213
13.2.8.1	Business overview	213
13.2.8.2	Products offered	214
13.2.8.3	Recent developments	215
13.2.8.3.1	Deals	215
13.2.9	DRONESHIELD LTD	216
13.2.9.1	Business overview	216
13.2.9.2	Products offered	217
13.2.9.3	Recent developments	218
13.2.9.3.1	Product launches	218
13.2.9.3.2	Deals	219
13.2.9.3.3	Others	219
13.2.10	DEDRONE	220
13.2.10.1	Business overview	220
13.2.10.2	Products offered	220

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.2.10.3	Recent developments	222
13.2.10.3.1	Product launches	222
13.2.10.3.2	Deals	223
13.3	OTHER PLAYERS	224
13.3.1	MOOG INC.	224
13.3.2	ASELSAN A.S.	225
13.3.3	MBDA	226
13.3.4	DETECT INC.	227
13.3.5	SAAB	228
13.3.6	ACCIPITER RADAR	229
13.3.7	BOEING	230
13.3.8	APOLLOSHIELD	231
13.3.9	NORTHROP GRUMMAN	232
13.3.10	BATTELLE MEMORIAL INSTITUTE	233
13.3.11	HENSOLDT	234
13.3.12	ART (ADVANCED RADAR TECHNOLOGIES)	235
13.3.13	DRONE DEFENSE	236
13.3.14	DRONE MAJOR LTD	237
13.3.15	SKYSAFE	238
13.3.16	BLUEHALO	239
13.3.17	FORTEM TECHNOLOGIES	240
13.3.18	D-FEND SOLUTIONS AD LTD.	241
13.3.19	CERBAIR	242
13.3.20	SRC, INC.	242
13.3.21	AARONIA AG	243
13.3.22	AVNON GROUP	244
13.3.23	BAE SYSTEMS	245
13.3.24	ROBIN RADAR SYSTEMS	245
13.3.25	ELBIT SYSTEMS LTD.	246
13.3.26	HOLOGARDE	247
13.3.27	ADVANCED PROTECTION SYSTEMS	248
13.3.28	L3HARRIS TECHNOLOGIES, INC.	249
13.3.29	RHEINMETALL AG	250
13.3.30	SIERRA NEVADA CORPORATION (SNC)	250
?		
14	APPENDIX	251
14.1	INSIGHTS FROM INDUSTRY EXPERTS	251
14.2	DISCUSSION GUIDE	251
14.3	KNOWLEDGESTORE: MARKETSandMARKETS?SUBSCRIPTION PORTAL	255
14.4	CUSTOMIZATION OPTIONS	257
14.5	RELATED REPORTS	257
14.6	AUTHOR DETAILS	258

Anti-Drone Market by Electronic Systems, Laser Systems, Kinetic Systems, Hybrid Systems, Detection, Detection & Disruption, Ground-based, UAV-based, Handheld, Military & Defense, Homeland Security and Public Venues - Global Forecast to 2029

Market Report | 2024-09-27 | 259 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2025-05-19

Signature



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com