

Dental Simulator Market, Opportunity, Growth Drivers, Industry Trend Analysis and Forecast, 2024-2032

Market Report | 2024-08-29 | 180 pages | Global Market Insights

AVAILABLE LICENSES:

- Single User \$4850.00
- Multi User \$5350.00
- Enterprise User \$8350.00

Report description:

Global dental simulator market was valued at approximately USD 380.6 million and is projected to grow at a CAGR of 8.6% from 2024 to 2032. Dental simulators serve as sophisticated training tools, mimicking real-life dental procedures and clinical scenarios for educational use. Typically, these simulators feature realistic anatomical models, cutting-edge imaging technology, and interactive software for offering dental students and professionals hands-on experience in techniques ranging from tooth preparation and restoration to surgical procedures.

Driving the industry growth are factors like the rising demand for surgical training in dental practices valued at USD 575.8 million in 2023 aimed at reducing costs linked to cadavers and other study models. Furthermore, there is an increasing recognition in dental schools, especially in developing nations, of the value of human-like texture dental simulators equipped with haptic feedback.

Virtual reality has also found a significant foothold in dentistry, augmenting traditional teaching methods in preclinical practices and bolstering dental training. With technological advancements, dentistry is now intertwined with deep learning, cloud computing, and 5G, offering students enriched training modules and enhanced learning support.

The overall industry is classified into product type, application, end-use, and region.

The market categorizes product types into haptic dental simulators, manikin-based dental simulators, virtual reality dental simulators, and others. Leading the market, the manikin-based dental simulators segment generated a revenue of USD 161.6 million in 2023. These simulators offer a secure and authentic setting for students to practice diverse procedures, facilitating hands-on learning without jeopardizing real patients.

Applications of dental simulators are divided into dental training and education and treatment planning. Dominating the market, the dental training and education segment garnered a revenue of USD 284.9 million in 2023 and is poised for the fastest growth rate in the coming years. This segment's prominence stems from the global surge in the interest of dental graduates in innovative dentistry education approaches, especially with the integration of advanced dental simulation units.

North America dental simulator market recorded a revenue of USD 328.2 million in 2023 and is forecasted to hit USD 365.6 million by 2032. The rising emphasis on patient safety and the need to reduce clinical errors will fuel the adoption of dental simulators,

offering practitioners a risk-free platform to hone their skills. Moreover, the region's growth is expected to be driven by factors like substantial healthcare IT investments, rising disposable incomes, widespread adoption of advanced models in dental schools, and growing awareness of simulation studies within the dental community.

Table of Contents:

Report Content

- Chapter 1 Methodology and Scope
- 1.1 Market scope and definitions
- 1.2 Research design
- 1.2.1 Research approach
- 1.2.2 Data collection methods
- 1.3 Base estimates and calculations
- 1.3.1 Base year calculation
- 1.3.2 Key trends for market estimation
- 1.4 Forecast model
- 1.5 Primary research and validation
- 1.5.1 Primary sources
- 1.5.2 Data mining sources
- Chapter 2 Executive Summary
- 2.1 Industry 360 synopsis
- Chapter 3 Industry Insights
- 3.1 Industry ecosystem analysis
- 3.2 Industry impact forces
- 3.2.1 Growth drivers
- 3.2.1.1 Growing demand for minimally invasive dental procedures
- 3.2.1.2 Technological advancements in dental simulators
- 3.2.1.3 Increasing number of dental schools and training centers
- 3.2.2 Industry pitfalls and challenges
- 3.2.2.1 High costs associated with dental simulators and their maintenance
- 3.2.2.2 Limited awareness and availability of dental simulators in emerging markets
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
- 3.4.1 U.S.
- 3.4.2 Europe
- 3.5 Technological landscape
- 3.5.1 Core technologies
- 3.5.2 Adjacent technologies
- 3.6 Future market trends
- 3.7 Porter's analysis
- 3.8 PESTEL analysis
- Chapter 4 Competitive Landscape, 2023
- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Company matrix analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix

4.6 Strategy dashboard Chapter 5 Market Estimates and Forecast, By Product Type, 2021 - 2032 (\$ Mn) 5.1 Key trends 5.2 Haptic dental simulators 5.3 Manikin-based dental simulators 5.4 Virtual reality dental simulators 5.5 Other product types Chapter 6 Market Estimates and Forecast, By Application, 2021 - 2032 (\$ Mn) 6.1 Key trends 6.2 Dental training and education 6.3 Treatment planning Chapter 7 Market Estimates and Forecast, By End-Use, 2021 - 2032 (\$ Mn) 7.1 Key trends 7.2 Hospitals 7.3 Dental clinics 7.4 Dental schools 7.5 Other end-users Chapter 8 Market Estimates and Forecast, By Region, 2021 - 2032 (\$ Mn) 8.1 Key trends 8.2 North America 8.2.1 U.S. 8.2.2 Canada 8.3 Europe 8.3.1 Germany 8.3.2 UK 8.3.3 France 8.3.4 Spain 8.3.5 Italy 8.3.6 Netherlands 8.3.7 Rest of Europe 8.4 Asia Pacific 8.4.1 China 8.4.2 Japan 8.4.3 India 8.4.4 Australia 8.4.5 South Korea 8.4.6 Rest of Asia Pacific 8.5 Latin America 8.5.1 Brazil 8.5.2 Mexico 8.5.3 Argentina 8.5.4 Rest of Latin America 8.6 Middle East and Africa 8.6.1 South Africa 8.6.2 Saudi Arabia 8.6.3 UAE 8.6.4 Rest of Middle East and Africa

Chapter 9 Company Profiles 9.1 Anand Mediproducts Pvt Ltd 9.2 DENTALEZ, Inc. 9.3 Dentsply Sirona Inc. 9.4 EPED Inc. 9.5 Foshan Cingol Medical Instrument 9.6 HRV Simulation GmbH 9.7 Image Navigation Ltd. 9.8 KaVo Dental GmbH 9.9 Kyoto Kagaku Co., Ltd. 9.10 Navadha Enterprises 9.11 Nissin Dental Products Inc. 9.12 Planmeca Oy 9.13 Saratoga S.r.l. 9.14 Simit Dental S.r.l. 9.15 Sinol Dental Limited



Dental Simulator Market, Opportunity, Growth Drivers, Industry Trend Analysis and Forecast, 2024-2032

Market Report | 2024-08-29 | 180 pages | Global Market Insights

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User		\$4850.00
	Multi User		\$5350.00
	Enterprise User		\$8350.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-15
	Signature	