

Air Filters - A Global Market Overview

Market Report | 2024-09-11 | 245 pages | Industry Experts

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Report description:

Air Filters Market Trends and Outlook

Air Filters constitute crucial components of heating, ventilation and air-conditioning (HVAC) systems and enable in eliminating minute particles from them. Major consumers of such systems include the residential, commercial and industrial sectors, forming vital parts of air-moving devices, such as fan coils, terminal units and air handlers. They facilitate in removing dirt that can cause blockages in coils and imbalances in fan wheels.

The global market for Air Filters is estimated at US\$17.3 billion in 2024 and is anticipated to post a CAGR of 7.2% during the 2024-2030 analysis period and stand at a projected US\$26.2 billion by 2030.

The demand for Air Filters is likely to exhibit rapid growth over the analysis period, which can be attributed to several factors, including stringent regulations pertaining to maintaining proper air quality, growing incidence of airborne diseases, such as asthma and maintenance of ambient indoor air quality. Industrialization in developing regions and widespread usage in the commercial sector are further propelling the demand for Air Filters, with demand from the residential sector also playing a significant role.

Although Air Filters are critical components for maintaining a healthy environment, there are certain factors that are limiting wider market growth for them. These comprise hefty initial investment, high post installation maintenance costs, technological developments making already deployed filters obsolete fast, deterring further replacement, competing technologies, such as electrostatic precipitators & UV air filters, eating into market for conventional filters and lack of consumer awareness.

Air Filters Regional Market Analysis

The demand for Air Filters has been witnessing rapid growth in the developing regions of the world, such as Asia-Pacific. In fact, Asia-Pacific has overtaken North America to emerge as the largest, as also the fastest growing, global Air Filters market. An increase in industrialization and the need for clean air and water in this region are propelling the demand for purification technologies, such as Air Filters. China leads Asia-Pacific in terms of demand for these components, followed by India and Japan. Commercial construction activity in Asia-Pacific and South America is another factor spurring demand for Air Filters, which are widely used in these establishments.

Air Filters Product Type Market Analysis

The major types of Air Filters utilized include Cartridge Filters, Dust Collectors, HEPA Filters, Baghouse Filters and Other Types, such as Mist Filters. Among these, while the market for Dust Collectors is the largest, the demand for HEPA Filters would maintain the fastest growth. These filters are highly efficient in removing pollen, smoke, dust and other airborne pollutants to the extent of

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99.97%, making them indispensable components of various application areas.

Air Filters End-Use Sector Market Analysis

Residential, Commercial and Industrial are the three end-use areas where Air Filters are extensively used, with the Commercial sector leading the market. This sector covers a huge number of spaces, including office complexes, schools, colleges, shopping malls, theaters, hospitals and amusement & theme parks, to name a few. Owing to the large number of people either visiting or working at these places, there is a heavy demand for maintaining clean and unpolluted air, for which Air Filters are needed. A majority of these locations make use of HEPA Filters, though other types may also be utilized based on requirements.

Air Filters Market Report Scope

This global report on Air Filters analyzes the market based on type and end-use sector. In addition to providing profiles of major companies operating in this space, the latest corporate and industrial developments have been covered to offer a clear panorama of how and where the market is progressing.

Key Metrics

Historical Period: 2021-2023

Base Year: 2023

Forecast Period: 2024-2030

Units: Value market in US\$

Companies Mentioned: 10+

Air Filters Market by Geographic Region

- North America (The United States, Canada and Mexico)
- Europe (France, Germany, Italy, Russia, Spain, The United Kingdom and Rest of Europe)
- Asia-Pacific (China, Japan, India, South Korea and Rest of Asia-Pacific)
- South America (Argentina, Brazil and Rest of South America)
- Middle East & Africa

Air Filters Market by Type

- Baghouse Filters
- Cartridge Filters
- Dust Collectors
- HEPA Filters
- Other Air Filters (Primarily Including Mist Filters)

Air Filters Market by End-Use Sector

- Commercial Sector
- Industrial Sector
- Residential Sector

Table of Contents:

PART A: GLOBAL MARKET PERSPECTIVE

1. Introduction

- Product Outline
 - o□Air Filters Defined
 - o□Air Filters Market by Type
 - Baghouse Filters
 - Cartridge Filters
 - Dust Collectors
 - HEPA Filters
 - Other Air Filters (Primarily Including Mist Filters)
 - o□Air Filters Applications

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-□Commercial Sector

-□Industrial Sector

-□Residential Sector

2. Key Market Influencers and Restraints

-□Influencers

o□Stringent Regulations Pertaining to Maintaining Proper Air Quality Driving Air Filters

o□Market

o□Growing Incidence of Airborne Diseases, such as Asthma, Propelling Demand for Air

o□Filters

o□Maintenance of Ambient Indoor Air Quality Gaining Precedence

o□Commercial Sector Largest End-Use Sector, though Residential Sector Creating New

-□Growth Opportunities

o□Industrialization in Developing Regions Spurring Demand for Air Filters

-□Restraints

o□Hefty Initial Investment

o□High Post Installation Maintenance Costs

o□Technological Developments Make Already Deployed Filters Obsolete Fast, Deterring Further Replacement

o□Competing Technologies, such as Electrostatic Precipitators & UV Air Filters, Eating

o□into Market for Conventional Filters

o□Lack of Consumer Awareness

3. Major Market Players

-□Absolent Group AB

-□Camfil Group

-□Cummins, Inc.

-□Daikin Industries Ltd

-□Donaldson Company, Inc.

-□Freudenberg Filtration Technologies SE & Co. KG

-□Lydall Gutsche GmbH & Co. KG

-□MANN+HUMMEL

-□Parker Hannifin Corp

-□Purafil, Inc.

-□SPX Flow, Inc.

4. Key Business & Product Trends

5. Global Market Overview

-□Global Air Filters Market Overview by Type

o□Air Filters Type Market Overview by Global Region

o□Baghouse Filters

o□Cartridge Filters

o□Dust Collectors

o□HEPA Filters

o□Other Air Filters (Primarily Including Mist Filters)

-□Global Air Filters Market Overview by Application

o□Air Filters Application Market Overview by Global Region

o□Commercial Sector

o□Industrial Sector

o□Residential Sector

PART B: REGIONAL MARKET PERSPECTIVE

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- Global Air Filters Market Overview by Geographic Region
- 6. Regional Market Overview
 - North America
 - o□ North American Air Filters Market Overview by Geographic Region
 - o□ North American Air Filters Market Overview by Type
 - o□ North American Air Filters Market Overview by Application
 - o□ Country-wise Analysis of North American Air Filters Market
 - The United States
 - United States Air Filters Market Overview by Type
 - United States Air Filters Market Overview by Application
 - Canada
 - Canadian Air Filters Market Overview by Type
 - Canadian Air Filters Market Overview by Application
 - Mexico
 - Mexican Air Filters Market Overview by Type
 - Mexican Air Filters Market Overview by Application
 - Europe
 - o□ European Air Filters Market Overview by Geographic Region
 - o□ European Air Filters Market Overview by Type
 - o□ European Air Filters Market Overview by Application
 - o□ Country-wise Analysis of European Air Filters Market
 - France
 - French Air Filters Market Overview by Type
 - French Air Filters Market Overview by Application
 - Germany
 - German Air Filters Market Overview by Type
 - German Air Filters Market Overview by Application
 - Italy
 - Italian Air Filters Market Overview by Type
 - Italian Air Filters Market Overview by Application
 - Russia
 - Russian Air Filters Market Overview by Type
 - Russian Air Filters Market Overview by Application
 - Spain
 - Spanish Air Filters Market Overview by Type
 - Spanish Air Filters Market Overview by Application
 - The United Kingdom
 - United Kingdom Air Filters Market Overview by Type
 - United Kingdom Air Filters Market Overview by Application
 - Rest of Europe
 - Rest of Europe Air Filters Market Overview by Type
 - Rest of Europe Air Filters Market Overview by Application
 - Asia-Pacific
 - o□ Asia-Pacific Air Filters Market Overview by Geographic Region
 - o□ Asia-Pacific Air Filters Market Overview by Type
 - o□ Asia-Pacific Air Filters Market Overview by Application
 - o□ Country-wise Analysis of Asia-Pacific Air Filters Market

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- China
- Chinese Air Filters Market Overview by Type
- Chinese Air Filters Market Overview by Application
- India
- Indian Air Filters Market Overview by Type
- Indian Air Filters Market Overview by Application
- Japan
- Japanese Air Filters Market Overview by Type
- Japanese Air Filters Market Overview by Application
- South Korea
- South Korean Air Filters Market Overview by Type
- South Korean Air Filters Market Overview by Application
- Rest of Asia-Pacific
- Rest of Asia-Pacific Air Filters Market Overview by Type
- Rest of Asia-Pacific Air Filters Market Overview by Application
- South America
 - o□South American Air Filters Market Overview by Geographic Region
 - o□South American Air Filters Market Overview by Type
 - o□South American Air Filters Market Overview by Application
- o□Country-wise Analysis of Asia-Pacific Air Filters Market
 - Argentina
 - Argentine Air Filters Market Overview by Type
 - Argentine Air Filters Market Overview by Application
 - Brazil
 - Brazilian Air Filters Market Overview by Type
 - Brazilian Air Filters Market Overview by Application
 - Rest of South America
 - Rest of South American Air Filters Market Overview by Type
 - Rest of South American Air Filters Market Overview by Application
 - Middle East & Africa
 - o□Middle East & Africa Air Filters Market Overview by Type
 - o□Middle East & Africa Air Filters Market Overview by Application

PART C: GUIDE TO THE INDUSTRY

PART D: ANNEXURE

1. RESEARCH METHODOLOGY
2. FEEDBACK

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