

Wood Preservative Market By Type (Water-based, Solvent-based, Oil-based), By End-use (Residential, Commercial, Industrial): Global Opportunity Analysis and Industry Forecast, 2024-2033

Market Report | 2024-04-01 | 250 pages | Allied Market Research

AVAILABLE LICENSES:

- Cloud Access License \$3213.00
- Business User License \$5157.00
- Enterprise License \$8640.00

Report description:

The wood preservative market was valued at \$1.3 billion in 2023, and is estimated to reach \$2.1 billion by 2033, growing at a CAGR of 5.5% from 2024 to 2033.

Wood preservatives are chemicals or treatments applied to wood to protect it from decay, fungal growth, insect damage, and other forms of deterioration. These preservatives extend the lifespan of wood and are used to enhance its durability and resistance to environmental factors.

Wood preservatives are applied to structural framing components such as beams, joists, and studs to protect them from decay and insect damage. This extends the lifespan of the wooden structures and reduces maintenance costs. Treated wood is commonly used for decking, fencing, and railing systems in residential and commercial construction. The preservatives protect the wood from weathering, rotting, and insect infestation, making it suitable for outdoor applications. In addition, wood preservatives are applied to exterior siding and cladding materials to enhance their resistance to decay, fungal growth, and insect damage, ensuring long-lasting protection and aesthetic appeal.

Economic growth and urbanization drive the demand for housing and commercial spaces, leading to rise in demand for treated wood products. The renovation and remodeling of existing structures also contribute to the demand for wood preservatives to maintain and extend the lifespan of wood. Also, rapid industrialization and infrastructure development in emerging economies lead to increase in demand for treated wood for various applications. In industries such as marine, agriculture, and landscaping, there is high demand for long-lasting and durable wood products, driving the need for effective wood preservatives.

However, availability of alternative materials such as composite materials, plastic lumber, and metal for construction and other applications is expected to reduce the demand for treated wood products. Rise in preference for alternative materials due to their durability, low maintenance, and resistance to decay and termites is expected to pose a challenge to the growth of the wood

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

preservative market. Technological advancements in application techniques, such as pressure treatment and vacuum impregnation, make the treatment process more efficient and cost-effective. The development of new biocides and environmentally friendly preservatives that are less harmful to humans and the environment is expected to offer ample growth opportunities for the wood preservative market.

The wood preservative market is segmented on the basis of type, end-use, and region. By type, it is categorized into water-based, solvent-based, and oil-based. By end-use, it is categorized into residential, commercial, and industrial. Region-wise, the market is studied across North America, Europe, Asia-Pacific, and LAMEA.

The major players operating in the global Wood Preservative Market are BASF SE, Lonza Group, Koppers Inc., Viance, LLC, Remmers Group, Troy Corporation, Borax Inc., Lanxess AG, Dolphin Bay Chemicals, and Kop-Coat, Inc.

Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the wood preservative market analysis from 2023 to 2033 to identify the prevailing wood preservative market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the wood preservative market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global wood preservative market trends, key players, market segments, application areas, and market growth strategies.

Additional benefits you will get with this purchase are:

- Quarterly Update and* (only available with a corporate license, on listed price)
- 5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.
- Free Upcoming Version on the Purchase of Five and Enterprise User License.
- 16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)
- 15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)
- Free data Pack on the Five and Enterprise User License. (Excel version of the report)
- Free Updated report if the report is 6-12 months old or older.
- 24-hour priority response*
- Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- List of customers/consumers/raw material suppliers- value chain analysis
- SWOT Analysis

Key Market Segments

By Type

- Water-based
- Solvent-based
- Oil-based

By End-use

- Residential

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Commercial

- Industrial

By Region

- North America

- U.S.

- Canada

- Mexico

- Europe

- Germany

- France

- Italy

- UK

- Spain

- Rest of Europe

- Asia-Pacific

- China

- India

- Japan

- South Korea

- Australia

- Rest of Asia-Pacific

- LAMEA

- Brazil

- Saudi Arabia

- South Africa

- Rest of LAMEA

- Key Market Players

- Lonza Group AG

- BASF SE

- Koppers Inc.

- Viance, LLC

- Remmers Group

- Troy Corporation

- Borax Inc.

- Lanxess AG

- Dolphin Bay Chemicals

- Kop-Coat, Inc.

Table of Contents:

CHAPTER 1: INTRODUCTION

1.1. Report description

1.2. Key market segments

1.3. Key benefits to the stakeholders

1.4. Research methodology

1.4.1. Primary research

1.4.2. Secondary research

1.4.3. Analyst tools and models

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

CHAPTER 2: EXECUTIVE SUMMARY

2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

3.1. Market definition and scope

3.2. Key findings

3.2.1. Top impacting factors

3.2.2. Top investment pockets

3.3. Porter's five forces analysis

3.4. Market dynamics

3.4.1. Drivers

3.4.2. Restraints

3.4.3. Opportunities

3.5. Value Chain Analysis

3.6. Pricing Analysis

3.7. Key Regulation Analysis

3.8. Patent Landscape

CHAPTER 4: WOOD PRESERVATIVE MARKET, BY TYPE

4.1. Overview

4.1.1. Market size and forecast

4.2. Water-based

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. Solvent-based

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

4.4. Oil-based

4.4.1. Key market trends, growth factors and opportunities

4.4.2. Market size and forecast, by region

4.4.3. Market share analysis by country

CHAPTER 5: WOOD PRESERVATIVE MARKET, BY END-USE

5.1. Overview

5.1.1. Market size and forecast

5.2. Residential

5.2.1. Key market trends, growth factors and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market share analysis by country

5.3. Commercial

5.3.1. Key market trends, growth factors and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market share analysis by country

5.4. Industrial

5.4.1. Key market trends, growth factors and opportunities

5.4.2. Market size and forecast, by region

5.4.3. Market share analysis by country

CHAPTER 6: WOOD PRESERVATIVE MARKET, BY REGION

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.1. Overview
 - 6.1.1. Market size and forecast By Region
- 6.2. North America
 - 6.2.1. Key market trends, growth factors and opportunities
 - 6.2.2. Market size and forecast, by Type
 - 6.2.3. Market size and forecast, by End-use
 - 6.2.4. Market size and forecast, by country
 - 6.2.4.1. U.S.
 - 6.2.4.1.1. Market size and forecast, by Type
 - 6.2.4.1.2. Market size and forecast, by End-use
 - 6.2.4.2. Canada
 - 6.2.4.2.1. Market size and forecast, by Type
 - 6.2.4.2.2. Market size and forecast, by End-use
 - 6.2.4.3. Mexico
 - 6.2.4.3.1. Market size and forecast, by Type
 - 6.2.4.3.2. Market size and forecast, by End-use
- 6.3. Europe
 - 6.3.1. Key market trends, growth factors and opportunities
 - 6.3.2. Market size and forecast, by Type
 - 6.3.3. Market size and forecast, by End-use
 - 6.3.4. Market size and forecast, by country
 - 6.3.4.1. Germany
 - 6.3.4.1.1. Market size and forecast, by Type
 - 6.3.4.1.2. Market size and forecast, by End-use
 - 6.3.4.2. France
 - 6.3.4.2.1. Market size and forecast, by Type
 - 6.3.4.2.2. Market size and forecast, by End-use
 - 6.3.4.3. Italy
 - 6.3.4.3.1. Market size and forecast, by Type
 - 6.3.4.3.2. Market size and forecast, by End-use
 - 6.3.4.4. UK
 - 6.3.4.4.1. Market size and forecast, by Type
 - 6.3.4.4.2. Market size and forecast, by End-use
 - 6.3.4.5. Spain
 - 6.3.4.5.1. Market size and forecast, by Type
 - 6.3.4.5.2. Market size and forecast, by End-use
 - 6.3.4.6. Rest of Europe
 - 6.3.4.6.1. Market size and forecast, by Type
 - 6.3.4.6.2. Market size and forecast, by End-use
- 6.4. Asia-Pacific
 - 6.4.1. Key market trends, growth factors and opportunities
 - 6.4.2. Market size and forecast, by Type
 - 6.4.3. Market size and forecast, by End-use
 - 6.4.4. Market size and forecast, by country
 - 6.4.4.1. China
 - 6.4.4.1.1. Market size and forecast, by Type
 - 6.4.4.1.2. Market size and forecast, by End-use

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.4.4.2. India
 - 6.4.4.2.1. Market size and forecast, by Type
 - 6.4.4.2.2. Market size and forecast, by End-use
- 6.4.4.3. Japan
 - 6.4.4.3.1. Market size and forecast, by Type
 - 6.4.4.3.2. Market size and forecast, by End-use
- 6.4.4.4. South Korea
 - 6.4.4.4.1. Market size and forecast, by Type
 - 6.4.4.4.2. Market size and forecast, by End-use
- 6.4.4.5. Australia
 - 6.4.4.5.1. Market size and forecast, by Type
 - 6.4.4.5.2. Market size and forecast, by End-use
- 6.4.4.6. Rest of Asia-Pacific
 - 6.4.4.6.1. Market size and forecast, by Type
 - 6.4.4.6.2. Market size and forecast, by End-use
- 6.5. LAMEA
 - 6.5.1. Key market trends, growth factors and opportunities
 - 6.5.2. Market size and forecast, by Type
 - 6.5.3. Market size and forecast, by End-use
 - 6.5.4. Market size and forecast, by country
 - 6.5.4.1. Brazil
 - 6.5.4.1.1. Market size and forecast, by Type
 - 6.5.4.1.2. Market size and forecast, by End-use
 - 6.5.4.2. Saudi Arabia
 - 6.5.4.2.1. Market size and forecast, by Type
 - 6.5.4.2.2. Market size and forecast, by End-use
 - 6.5.4.3. South Africa
 - 6.5.4.3.1. Market size and forecast, by Type
 - 6.5.4.3.2. Market size and forecast, by End-use
 - 6.5.4.4. Rest of LAMEA
 - 6.5.4.4.1. Market size and forecast, by Type
 - 6.5.4.4.2. Market size and forecast, by End-use

CHAPTER 7: COMPETITIVE LANDSCAPE

- 7.1. Introduction
- 7.2. Top winning strategies
- 7.3. Product mapping of top 10 player
- 7.4. Competitive dashboard
- 7.5. Competitive heatmap
- 7.6. Top player positioning, 2023

CHAPTER 8: COMPANY PROFILES

- 8.1. Lonza Group AG
 - 8.1.1. Company overview
 - 8.1.2. Key executives
 - 8.1.3. Company snapshot
 - 8.1.4. Operating business segments
 - 8.1.5. Product portfolio
 - 8.1.6. Business performance

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.1.7. Key strategic moves and developments
- 8.2. BASF SE
 - 8.2.1. Company overview
 - 8.2.2. Key executives
 - 8.2.3. Company snapshot
 - 8.2.4. Operating business segments
 - 8.2.5. Product portfolio
 - 8.2.6. Business performance
 - 8.2.7. Key strategic moves and developments
- 8.3. Koppers Inc.
 - 8.3.1. Company overview
 - 8.3.2. Key executives
 - 8.3.3. Company snapshot
 - 8.3.4. Operating business segments
 - 8.3.5. Product portfolio
 - 8.3.6. Business performance
 - 8.3.7. Key strategic moves and developments
- 8.4. Viance, LLC
 - 8.4.1. Company overview
 - 8.4.2. Key executives
 - 8.4.3. Company snapshot
 - 8.4.4. Operating business segments
 - 8.4.5. Product portfolio
 - 8.4.6. Business performance
 - 8.4.7. Key strategic moves and developments
- 8.5. Remmers Group
 - 8.5.1. Company overview
 - 8.5.2. Key executives
 - 8.5.3. Company snapshot
 - 8.5.4. Operating business segments
 - 8.5.5. Product portfolio
 - 8.5.6. Business performance
 - 8.5.7. Key strategic moves and developments
- 8.6. Troy Corporation
 - 8.6.1. Company overview
 - 8.6.2. Key executives
 - 8.6.3. Company snapshot
 - 8.6.4. Operating business segments
 - 8.6.5. Product portfolio
 - 8.6.6. Business performance
 - 8.6.7. Key strategic moves and developments
- 8.7. Borax Inc.
 - 8.7.1. Company overview
 - 8.7.2. Key executives
 - 8.7.3. Company snapshot
 - 8.7.4. Operating business segments
 - 8.7.5. Product portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.7.6. Business performance
- 8.7.7. Key strategic moves and developments
- 8.8. Lanxess AG
 - 8.8.1. Company overview
 - 8.8.2. Key executives
 - 8.8.3. Company snapshot
 - 8.8.4. Operating business segments
 - 8.8.5. Product portfolio
 - 8.8.6. Business performance
 - 8.8.7. Key strategic moves and developments
- 8.9. Dolphin Bay Chemicals
 - 8.9.1. Company overview
 - 8.9.2. Key executives
 - 8.9.3. Company snapshot
 - 8.9.4. Operating business segments
 - 8.9.5. Product portfolio
 - 8.9.6. Business performance
 - 8.9.7. Key strategic moves and developments
- 8.10. Kop-Coat, Inc.
 - 8.10.1. Company overview
 - 8.10.2. Key executives
 - 8.10.3. Company snapshot
 - 8.10.4. Operating business segments
 - 8.10.5. Product portfolio
 - 8.10.6. Business performance
 - 8.10.7. Key strategic moves and developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Wood Preservative Market By Type (Water-based, Solvent-based, Oil-based), By End-use (Residential, Commercial, Industrial): Global Opportunity Analysis and Industry Forecast, 2024-2033

Market Report | 2024-04-01 | 250 pages | Allied Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Cloud Access License	\$3213.00
	Business User License	\$5157.00
	Enterprise License	\$8640.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

A large, empty rectangular box with a thin black border, intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com