

Automotive Ignition System Market By Type (Ignition Coils, Spark Plugs, Glow Plugs, Others), By Vehicle (Passenger Cars, Light Commercial Vehicle, Heavy Commercial Vehicle), By Distribution Channel (OEM, Aftermarket): Global Opportunity Analysis and Industry Forecast, 2023-2032

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Report description:

The global automotive ignition system market was valued at \$12,841.0 million in 2022, and is projected to reach \$22,865.0 million by 2032, registering a CAGR of 6.33% from 2023 to 2032.

The automotive ignition system includes a circuit responsible for generating sparks or heat within vehicles. It employs three main ignition methods: compression ignition, simultaneous ignition, and coil-on-plug (COP) ignition. Key components include the ignition switch, ignition coil, distributor, high-tension cable, and spark plug. These sparks heat the compressed air-fuel mixture in the combustion chamber, initiating combustion and powering the vehicle. Thus, automotive ignition systems are widely utilized in gasoline engine vehicles, including passenger cars, motorcycles, and both light and heavy commercial vehicles (L/HCVs).

The increase in environmental awareness among consumers in the automotive industry drives for market growth. This demand fuels the need for ignition systems that enhance operational efficiency and fuel economy. In addition, the rise of laser ignition systems contributes to this growth trajectory. Technological advancements, such as the swift electrification of automobiles and the evolution of electronic ignition systems equipped with sensors, switches, & transistors further boost market expansion. Compared to conventional mechanical systems, these modern iterations deliver enhanced horsepower and more precise & reliable current flow. Moreover, supportive government policies aimed at curbing carbon emissions and growing consumer spending capacities are expected to fuel market momentum.

Moreover, automotive manufacturers have keenly observed customers' evolving preferences and are adapting to these changes in their upcoming vehicle models. Particularly in developing countries, there is a growing inclination toward incorporating luxury comfort features in vehicles. Consequently, the luxury vehicle segment has experienced a significant surge in growth globally.

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Furthermore, to address concerns about vehicle weight, automotive component manufacturers are actively exploring innovative lightweight materials for future car designs.

Moreover, companies within the automotive ignition system market are strategically positioning themselves to capitalize on technological advancements. For example, in April 2018, BorgWarner introduced plug top technology in their ignition coils with integrated electronics over the past five years. This advancement enhances engine performance, improves fuel economy, and reduces emissions. These factors are driving the market growth.

The global automotive ignition system market was affected by the COVID-19 pandemic, which led to disturbances in the supply chain and production procedures. The dynamics of the market were impacted by fluctuating demand and economic uncertainty. Despite these obstacles, the market quickly rebounded due to the defense industry's increased investment in the purchase of aerial, land, and marine vehicles for its automotive ignition system.

The growing market for electric vehicles is largely driven by favorable government initiatives and an increase in environmental concerns. Growth in the market is anticipated to be fueled by a rise in energy prices and competition among newly developed energy-efficient technologies.

Advancements in technology within the automobile industry have led to notable improvements in fuel economy and reductions in carbon emissions. Increased government regulations on fuel consumption and emissions are driving the global demand for ignition systems. Furthermore, the rise in emphasis on R&D in powertrain and ignition systems is anticipated to generate substantial opportunities within the automotive ignition system market.

Growing disposable & per capita income and population growth all have an impact on vehicle sales in emerging economies such as India, China, and Indonesia. Therefore, aforementioned factors are expected to propel the need for automotive ignition during the forecast period.

The automotive ignition system market is segmented into type, vehicle type, distribution channel, and region. By type, the market is divided into ignition coils, spark plugs, glow plugs and others. By vehicle type, the market is fragmented into passenger cars, light commercial vehicles, and heavy commercial vehicles. By distribution channel, it is categorized into OEM and aftermarket. Region wise, the automotive ignition system market trends are analyzed across North America (U.S., Canada, and Mexico), Europe (UK, Germany, France, Russia, and rest of Europe), Asia-Pacific (China, India, Japan, South Korea, and rest of Asia-Pacific), Latin America (Brazil, Argentina and Rest of Latin America) and Middle East and Africa (Saudi Arabia, UAE, Israel, Africa and Rest of Middle East and Africa).

Competitive analysis and profiles of the major global automotive ignition system market players that have been provided in the report include Magneti Marelli Parts & Services, BorgWarner, Robert Bosch GmbH, Denso Corporation, Diamond Electric, Hella Inc., Hitachi Ltd, Mitsubishi Electric, Ford Motors, and Valeo Service. The key strategies adopted by the major players of the global market are product launch, mergers, and acquisitions.

Key Benefits For Stakeholders

- This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the automotive ignition system market analysis from 2022 to 2032 to identify the prevailing automotive ignition system market opportunities.
- The market research is offered along with information related to key drivers, restraints, and opportunities.
- Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.
- In-depth analysis of the automotive ignition system market segmentation assists to determine the prevailing market opportunities.
- Major countries in each region are mapped according to their revenue contribution to the global market.
- Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.
- The report includes the analysis of the regional as well as global automotive ignition system market trends, key players, market segments, application areas, and market growth strategies.

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- Additional country or region analysis- market size and forecast
- Historic market data
- SWOT Analysis

Key Market Segments

By Distribution Channel

- OEM
- Aftermarket

By Type

- Ignition Coils
- Spark Plugs
- Glow Plugs
- Others

By Vehicle

- Passenger Cars
- Light Commercial Vehicle
- Heavy Commercial Vehicle

By Region

- North America
- U.S.
- Canada
- Mexico
- Asia-Pacific
- China
- Japan
- India
- South Korea
- Rest of Asia-Pacific
- Europe
- UK
- Germany
- France

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- Russia
- Rest of Europe
- Latin America
- Brazil
- Argentina
- Rest of Latin America
- Middle East and Africa
- Saudi Arabia
- UAE
- Israel
- Africa
- Rest of Middle East And Africa
- Key Market Players
- BorgWarner
- Robert Bosch GmbH
- DENSO CORPORATION
- HELLA GmbH & Co. KGaA
- Hitachi Ltd.
- Magneti Marelli Parts & Services
- Mitsubishi Electric
- VALEO SERVICE
- Diamond Electric
- Niterra India Pvt. Ltd.

Table of Contents:

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's Five Forces Analysis
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.2. Restraints
 - 3.4.3. Opportunities

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CHAPTER 4: AUTOMOTIVE IGNITION SYSTEM MARKET, BY TYPE

4.1. Overview

4.1.1. Market size and forecast

4.2. Ignition Coils

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. Spark Plugs

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

4.4. Glow Plugs

4.4.1. Key market trends, growth factors and opportunities

4.4.2. Market size and forecast, by region

4.4.3. Market share analysis by country

4.5. Others

4.5.1. Key market trends, growth factors and opportunities

4.5.2. Market size and forecast, by region

4.5.3. Market share analysis by country

CHAPTER 5: AUTOMOTIVE IGNITION SYSTEM MARKET, BY VEHICLE

5.1. Overview

5.1.1. Market size and forecast

5.2. Passenger Cars

5.2.1. Key market trends, growth factors and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market share analysis by country

5.3. Light Commercial Vehicle

5.3.1. Key market trends, growth factors and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market share analysis by country

5.4. Heavy Commercial Vehicle

5.4.1. Key market trends, growth factors and opportunities

5.4.2. Market size and forecast, by region

5.4.3. Market share analysis by country

CHAPTER 6: AUTOMOTIVE IGNITION SYSTEM MARKET, BY DISTRIBUTION CHANNEL

6.1. Overview

6.1.1. Market size and forecast

6.2. OEM

6.2.1. Key market trends, growth factors and opportunities

6.2.2. Market size and forecast, by region

6.2.3. Market share analysis by country

6.3. Aftermarket

6.3.1. Key market trends, growth factors and opportunities

6.3.2. Market size and forecast, by region

6.3.3. Market share analysis by country

CHAPTER 7: AUTOMOTIVE IGNITION SYSTEM MARKET, BY REGION

7.1. Overview

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- 7.1.1. Market size and forecast By Region
- 7.2. North America
 - 7.2.1. Key market trends, growth factors and opportunities
 - 7.2.2. Market size and forecast, by Type
 - 7.2.3. Market size and forecast, by Vehicle
 - 7.2.4. Market size and forecast, by Distribution Channel
 - 7.2.5. Market size and forecast, by country
 - 7.2.5.1. U.S.
 - 7.2.5.1.1. Market size and forecast, by Type
 - 7.2.5.1.2. Market size and forecast, by Vehicle
 - 7.2.5.1.3. Market size and forecast, by Distribution Channel
 - 7.2.5.2. Canada
 - 7.2.5.2.1. Market size and forecast, by Type
 - 7.2.5.2.2. Market size and forecast, by Vehicle
 - 7.2.5.2.3. Market size and forecast, by Distribution Channel
 - 7.2.5.3. Mexico
 - 7.2.5.3.1. Market size and forecast, by Type
 - 7.2.5.3.2. Market size and forecast, by Vehicle
 - 7.2.5.3.3. Market size and forecast, by Distribution Channel
- 7.3. Asia-Pacific
 - 7.3.1. Key market trends, growth factors and opportunities
 - 7.3.2. Market size and forecast, by Type
 - 7.3.3. Market size and forecast, by Vehicle
 - 7.3.4. Market size and forecast, by Distribution Channel
 - 7.3.5. Market size and forecast, by country
 - 7.3.5.1. China
 - 7.3.5.1.1. Market size and forecast, by Type
 - 7.3.5.1.2. Market size and forecast, by Vehicle
 - 7.3.5.1.3. Market size and forecast, by Distribution Channel
 - 7.3.5.2. Japan
 - 7.3.5.2.1. Market size and forecast, by Type
 - 7.3.5.2.2. Market size and forecast, by Vehicle
 - 7.3.5.2.3. Market size and forecast, by Distribution Channel
 - 7.3.5.3. India
 - 7.3.5.3.1. Market size and forecast, by Type
 - 7.3.5.3.2. Market size and forecast, by Vehicle
 - 7.3.5.3.3. Market size and forecast, by Distribution Channel
 - 7.3.5.4. South Korea
 - 7.3.5.4.1. Market size and forecast, by Type
 - 7.3.5.4.2. Market size and forecast, by Vehicle
 - 7.3.5.4.3. Market size and forecast, by Distribution Channel
 - 7.3.5.5. Rest of Asia-Pacific
 - 7.3.5.5.1. Market size and forecast, by Type
 - 7.3.5.5.2. Market size and forecast, by Vehicle
 - 7.3.5.5.3. Market size and forecast, by Distribution Channel
- 7.4. Europe
 - 7.4.1. Key market trends, growth factors and opportunities

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- 7.4.2. Market size and forecast, by Type
- 7.4.3. Market size and forecast, by Vehicle
- 7.4.4. Market size and forecast, by Distribution Channel
- 7.4.5. Market size and forecast, by country
 - 7.4.5.1. UK
 - 7.4.5.1.1. Market size and forecast, by Type
 - 7.4.5.1.2. Market size and forecast, by Vehicle
 - 7.4.5.1.3. Market size and forecast, by Distribution Channel
 - 7.4.5.2. Germany
 - 7.4.5.2.1. Market size and forecast, by Type
 - 7.4.5.2.2. Market size and forecast, by Vehicle
 - 7.4.5.2.3. Market size and forecast, by Distribution Channel
 - 7.4.5.3. France
 - 7.4.5.3.1. Market size and forecast, by Type
 - 7.4.5.3.2. Market size and forecast, by Vehicle
 - 7.4.5.3.3. Market size and forecast, by Distribution Channel
 - 7.4.5.4. Russia
 - 7.4.5.4.1. Market size and forecast, by Type
 - 7.4.5.4.2. Market size and forecast, by Vehicle
 - 7.4.5.4.3. Market size and forecast, by Distribution Channel
 - 7.4.5.5. Rest of Europe
 - 7.4.5.5.1. Market size and forecast, by Type
 - 7.4.5.5.2. Market size and forecast, by Vehicle
 - 7.4.5.5.3. Market size and forecast, by Distribution Channel
- 7.5. Latin America
 - 7.5.1. Key market trends, growth factors and opportunities
 - 7.5.2. Market size and forecast, by Type
 - 7.5.3. Market size and forecast, by Vehicle
 - 7.5.4. Market size and forecast, by Distribution Channel
 - 7.5.5. Market size and forecast, by country
 - 7.5.5.1. Brazil
 - 7.5.5.1.1. Market size and forecast, by Type
 - 7.5.5.1.2. Market size and forecast, by Vehicle
 - 7.5.5.1.3. Market size and forecast, by Distribution Channel
 - 7.5.5.2. Argentina
 - 7.5.5.2.1. Market size and forecast, by Type
 - 7.5.5.2.2. Market size and forecast, by Vehicle
 - 7.5.5.2.3. Market size and forecast, by Distribution Channel
 - 7.5.5.3. Rest of Latin America
 - 7.5.5.3.1. Market size and forecast, by Type
 - 7.5.5.3.2. Market size and forecast, by Vehicle
 - 7.5.5.3.3. Market size and forecast, by Distribution Channel
- 7.6. Middle East and Africa
 - 7.6.1. Key market trends, growth factors and opportunities
 - 7.6.2. Market size and forecast, by Type
 - 7.6.3. Market size and forecast, by Vehicle
 - 7.6.4. Market size and forecast, by Distribution Channel

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- 7.6.5. Market size and forecast, by country
 - 7.6.5.1. Saudi Arabia
 - 7.6.5.1.1. Market size and forecast, by Type
 - 7.6.5.1.2. Market size and forecast, by Vehicle
 - 7.6.5.1.3. Market size and forecast, by Distribution Channel
 - 7.6.5.2. UAE
 - 7.6.5.2.1. Market size and forecast, by Type
 - 7.6.5.2.2. Market size and forecast, by Vehicle
 - 7.6.5.2.3. Market size and forecast, by Distribution Channel
 - 7.6.5.3. Israel
 - 7.6.5.3.1. Market size and forecast, by Type
 - 7.6.5.3.2. Market size and forecast, by Vehicle
 - 7.6.5.3.3. Market size and forecast, by Distribution Channel
 - 7.6.5.4. Africa
 - 7.6.5.4.1. Market size and forecast, by Type
 - 7.6.5.4.2. Market size and forecast, by Vehicle
 - 7.6.5.4.3. Market size and forecast, by Distribution Channel
 - 7.6.5.5. Rest of Middle East And Africa
 - 7.6.5.5.1. Market size and forecast, by Type
 - 7.6.5.5.2. Market size and forecast, by Vehicle
 - 7.6.5.5.3. Market size and forecast, by Distribution Channel

CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top winning strategies
- 8.3. Product mapping of top 10 player
- 8.4. Competitive dashboard
- 8.5. Competitive heatmap
- 8.6. Top player positioning, 2022

CHAPTER 9: COMPANY PROFILES

- 9.1. BorgWarner
 - 9.1.1. Company overview
 - 9.1.2. Key executives
 - 9.1.3. Company snapshot
 - 9.1.4. Operating business segments
 - 9.1.5. Product portfolio
 - 9.1.6. Business performance
 - 9.1.7. Key strategic moves and developments
- 9.2. Robert Bosch GmbH
 - 9.2.1. Company overview
 - 9.2.2. Key executives
 - 9.2.3. Company snapshot
 - 9.2.4. Operating business segments
 - 9.2.5. Product portfolio
 - 9.2.6. Business performance
 - 9.2.7. Key strategic moves and developments
- 9.3. DENSO CORPORATION
 - 9.3.1. Company overview

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- 9.3.2. Key executives
- 9.3.3. Company snapshot
- 9.3.4. Operating business segments
- 9.3.5. Product portfolio
- 9.3.6. Business performance
- 9.3.7. Key strategic moves and developments
- 9.4. HELLA GmbH & Co. KGaA
 - 9.4.1. Company overview
 - 9.4.2. Key executives
 - 9.4.3. Company snapshot
 - 9.4.4. Operating business segments
 - 9.4.5. Product portfolio
 - 9.4.6. Business performance
 - 9.4.7. Key strategic moves and developments
- 9.5. Hitachi Ltd.
 - 9.5.1. Company overview
 - 9.5.2. Key executives
 - 9.5.3. Company snapshot
 - 9.5.4. Operating business segments
 - 9.5.5. Product portfolio
 - 9.5.6. Business performance
 - 9.5.7. Key strategic moves and developments
- 9.6. Magneti Marelli Parts & Services
 - 9.6.1. Company overview
 - 9.6.2. Key executives
 - 9.6.3. Company snapshot
 - 9.6.4. Operating business segments
 - 9.6.5. Product portfolio
 - 9.6.6. Business performance
 - 9.6.7. Key strategic moves and developments
- 9.7. Mitsubishi Electric
 - 9.7.1. Company overview
 - 9.7.2. Key executives
 - 9.7.3. Company snapshot
 - 9.7.4. Operating business segments
 - 9.7.5. Product portfolio
 - 9.7.6. Business performance
 - 9.7.7. Key strategic moves and developments
- 9.8. VALEO SERVICE
 - 9.8.1. Company overview
 - 9.8.2. Key executives
 - 9.8.3. Company snapshot
 - 9.8.4. Operating business segments
 - 9.8.5. Product portfolio
 - 9.8.6. Business performance
 - 9.8.7. Key strategic moves and developments
- 9.9. Diamond Electric

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- 9.9.1. Company overview
- 9.9.2. Key executives
- 9.9.3. Company snapshot
- 9.9.4. Operating business segments
- 9.9.5. Product portfolio
- 9.9.6. Business performance
- 9.9.7. Key strategic moves and developments
- 9.10. Niterra India Pvt. Ltd.
- 9.10.1. Company overview
- 9.10.2. Key executives
- 9.10.3. Company snapshot
- 9.10.4. Operating business segments
- 9.10.5. Product portfolio
- 9.10.6. Business performance
- 9.10.7. Key strategic moves and developments

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