

Dental Diode Laser System Market By Type (Soft tissue dental lasers, All tissue dental lasers, Dental welding laser) , By Application (Conservative dentistry, Endodontic treatment, Periodontics, Others) By End user (Hospitals, Dental clinics, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

Market Report | 2024-07-01 | 280 pages | Allied Market Research

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Report description:

Dental Diode Laser System Market

The dental diode laser system market was valued at \$388.4 million in 2023 and is projected to reach \$709.5 million by 2033, growing at a CAGR of 6.2% from 2024 to 2033.

Dental diode laser system is an innovative device utilized in dentistry to enhance germ reduction and induce scar-free wound healing. The diode laser systems are ideal to be implemented on soft tissues and offer several advantages such as reduced surgery durations, less pain, & decreased usage of anesthesia. While the laser systems emit different wavelengths of light, wavelengths around 915 nm are considered due to their low invasiveness, high efficiency, precise cuts, and low risk of bleeding & infection.

Increase in the popularity of minimally invasive procedures is a key driver of the dental diode laser system market. The laser system is further witnessing a high demand as advancements in technology have boosted the accuracy of dental procedures. In addition, proliferation of cosmetic dentistry and aesthetic procedures is fueling the adoption of dental diode laser system. The market is currently witnessing an emerging trend of "blue wavelength," which belongs to the visible spectrum with wavelength range around 445 or 450 nm. The benefits of blue wavelength include improved cutting effects and enhanced antimicrobial effects.

However, the procurement and maintenance of dental diode laser system is an expensive investment, that deters several budget-sensitive dental practitioners and hampers the growth of the market. Furthermore, the use of laser technology is subject to various stringent regulations and standards, compliance with which is an intricate and time-consuming process. For instance, the Academy of Laser Dentistry in the U.S. conforms the laser usage in dentistry by a licensed dental practitioner, only after

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proper training and certifications. The academy provides an ALD Dental Laser Standard Certification to the practitioners post their training. Obtaining these certifications is crucial as incorrect usage of laser leads to mild burns or even irreversible injuries. □

Segment Review□

The dental diode laser system market is segmented into type, application, end user, and region. On the basis of type, the market is divided into soft tissue dental lasers, all tissue dental lasers, and dental welding laser. As per application, it is classified into conservative dentistry, endodontic treatment, periodontics, and others. Depending on end user, it is categorized into hospitals, dental clinics, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.□

Key Findings□

On the basis of type, the all tissue dental lasers segment dominated the market in 2023.□

As per application, the conservative dentistry segment accounted for a high market share in 2023. □

Depending on end user, the dental clinics segment is projected to acquire a high stake in the market during the forecast period. □

Region wise, North America was the highest revenue generator in 2023. □

Competition Analysis□

The key players operating in the□global dental diode laser system market include Dentsply Sirona Inc., Biolase, Inc., Fotona, Inc., AMD Lasers, Convergent Dental, Inc., Light Instruments LTD., Zolar Technology & Mfg Co. Inc, Yoshida Dental Mfg. Co. Ltd, Den-Mat Holdings, LLC, and LightScalpel. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships, to strengthen their foothold in the competitive market. □

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Key Market Segments

By Type

- Soft tissue dental lasers
- All tissue dental lasers
- Dental welding laser

By Application

- Conservative dentistry
- Endodontic treatment

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- Periodontics
- Others
- By End User
- Hospitals
- Dental clinics
- Others
- By Region
- North America
- U.S.
- Canada
- Mexico
- Europe
- France
- Germany
- Italy
- Spain
- UK
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- South Korea
- Australia
- Rest of Asia-Pacific
- LAMEA
- Brazil
- South Africa
- Saudi Arabia
- Rest of LAMEA
- Key Market Players
- Dentsply Sirona Inc.
- Biolase, Inc.
- Fotona, Inc.
- AMD Lasers
- Convergent Dental, Inc.
- Light Instruments LTD.
- Zolar Technology & Mfg Co. Inc
- Yoshida Dental Mfg. Co. Ltd
- Den-Mat Holdings, LLC
- LightScalpel

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